Yemen Joint Market Monitoring Initiative (JMMI)

Situation Overview - February 2023

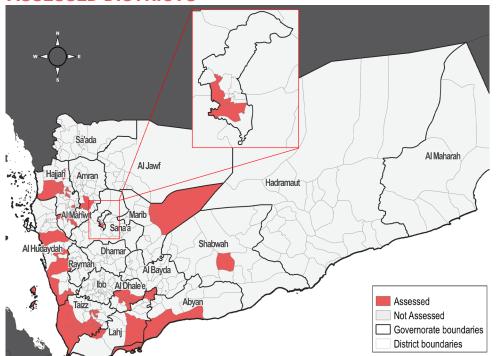


INTRODUCTION

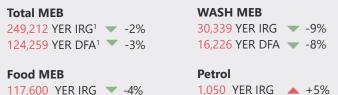
The Yemen Joint Market Monitoring Initiative (JMMI) is led by REACH in collaboration with the Water, Sanitation, and Hygiene (WASH) Cluster and the Cash and Market Working Group (CMWG). The objective of the JMMI is to support humanitarian actors with the harmonisation of market monitoring and to produce information products for evidence-based Cash and Voucher Assistance (CVA) and market-based programming (MBP).

The JMMI tracks the price and availability of all components of the WASH and food Minimum Expenditure Basket (MEB), as well as other food and non-food items. In addition, the JMMI monitors the functionality of the markets by assessing the supply chain and vendors' perceptions of the market and their businesses.

ASSESSED DISTRICTS



KEY FINDINGS



Exchange rates (USD/YER)

51,950 YER DFA **▼** -3%

45 ▼ -3%	1,245 ▶ 0
DFA	IRG
rallel market	Parallel marke

530
Official market
(Central Bank of Yemen, Aden)

500 YER DFA ▶ 0%

DATA COLLECTION

Participating partnersGovernorates

54 Districts

838 Vendor Key informants (KIs)

9 -11 Feb Data collection period

Access the findings of specific districts or governorates, download data and visualizations, and conduct your own analysis via the

Interactive Dashboard

- •The price of food MEB (with canned beans) in the De-facto Authorities (DFA) decreased by 3% compared to the previous month. This reduction can be attributed to the decrease in the cost of canned beans in the assessed markets. Nonetheless, all other food prices in the DFA remained unchanged compared to the previous month. The cost of the food MEB dropped substantially between December and January (-11%). As a result of the two consecutive months of decrease, the found median price in the DFA was 51,950 YER in February. This price reduction can be seen in the light of authorities decision to place a price cap on essential items², as well as the appreciation of the YER in the DFA.
- •In the Internationally Recognized Government (IRG), the cost of food MEB has decreased by 4% due to a decrease in the cost of wheat flour (-8%) and vegetable oil (-4%). The median price of the food MEB was 117,600 YER.
- •In DFA, the price of WASH MEB also decreased by 8% at a median price of 16,226 YER. The highest price changes of WASH commodities compared to the previous month were water trucking in

DFA, that deceased by 15% and soap in IRG, that decreased by 8%.

- •Between January and February 2023, the median price of petrol remained stable in DFA at 500 YER, whereas it has increased slightly by 5% in IRG at a median of 1,050 YER. No changes in the price of diesel were reported across assessed markets.
- •The cost of 1 cylinder of cooking gas in IRG has been fluctuating in the assessed districts. In February, the median price was 14,753 YER, which was an increase of 11% compared to January. However, between December and January, the price had decreased by 14%. In DFA, the median price was found at 8,612 YER (+8%).
- •In February 2023, the exchange rate remains stable in IRG at a median of 1,245 YER after a depreciation by 9% in the previous month. In DFA, the value of the YER appreciated by 3% at a median of 545 YER in DFA.
- •28% of fuel vendor KIs reported a shortage of monitored items in this reporting month, in January this proportion was 35%. The proportion of key informants reporting shortages was and 8% for food vendors and 3% for WASH vendors.

² A maximum retailer price was implemented for canned beans, wheat flour, rice, vegetable oil and trucked water in DFA. Find the announcement on the <u>Ministry of Trade</u>. For more information: ACAPS. <u>Bimonthly Economic Update: November - December 2022</u>.







¹ IRG refers to areas under nominal control of the Internationally Recognized Government, including the Southern Transitional Council. DFA refers to areas under nominal control of the De-facto Authorities (Ansar Allah).

METHODOLOGY OVERVIEW

Data for the JMMI is collected every first week of the month through structured surveys with KIs in urban and rural marketplaces. KIs are purposefully selected and enumerators are instructed to visit at least three different vendors per monitored item. The interviews are conducted by partner organisations using a harmonised data collection tool after receiving training from REACH. Following data collection, REACH compiles and cleans the data through detailed follow-up with partners.

REACH presents district level prices using data from the KIs within that district. Governorate, IRG, DFA and national level data (including MEBs) are aggregated from the district medians of the respective assessed districts. Details on the MEB calculation can be found below.³ The market functionality indicators are analysed using frequency percentages. Findings are indicative of the assessed locations and time frame in which the data was collected. Districts represented in the JMMI are subject to change depending on the capacity and availability of the data collection partners; therefore, the markets and the districts included in the JMMI will vary on a monthly basis, which ultimately influences longitudinal analysis. Please refer to page 12 for additional information on the methodology and the limitations.

THE MINIMUM EXPENDITURE BASKET (MEB)

The MEB is composed of essential commodities and services, provided by the relevant clusters and the CMWG. Since September 2022, REACH calculates the cost of the MEB following the CMWG guidance note of September 2022, while previously the 2020 guidance note was followed (MEB was called 'SMEB').⁴ As a consequence, changes in the price of the total MEB and WASH MEB between these periods may be attributed to changes in the MEB composition and lump sum values.

The price of the food MEB is calculated using data collected in the JMMI. The WASH MEB price is calculated using JMMI data, and a lump sum amount for water treatment tablets was added since September 2022. The cost of the total MEB is calculated by adding the cost of the WASH MEB, food MEB and 1 cylinder of cooking gas tracked by the JMMI, and adding the lump sum values for shelter, health and services. Before September 2022, the market price of cooking gas was not included in the total MEB calculation, and the lump sum values were different.³

MEB components

	Item	Quantity
Food	Wheat flour Kidney beans ⁵ Vegetable oil Sugar Iodised salt	75 kg 10 kg 8 L 2.5 kg 1 kg
WASH	Soap Laundry powder Sanitary napkins Water ⁶ Water treatment tablets	1050 g 2000 g 50 pieces 3150 L lump sum ⁴
Shelter/non food	Cooking fuel Rent subsidy Shelter maintenance	1 cylinder lump sum⁴ lump sum⁴
Health	Medication	lump sum ⁴
Services	Communication Transportation	lump sum ⁴ lump sum ⁴

Median prices of items assessed, February 2023

Assessed items	IRG	Monthly change	DFA	Monthly change
Soap (100g)	368	-8%	160	-6%
Laundry powder (100g)	300	0%	150	0%
Sanitary napkins (pack of 10)	1,000	0%	600	0%
Water trucking (1 m3)	4,722	-6%	2,333	-15%
Bottled water (0.75 L)	200	0%	100	0%
Treated water (10 L)	200	0%	185	+23%
Bleach (1 L)	1,625	+3%	889	+7%
Petrol (1 L)	1,050	+5%	500	0%
Diesel (1 L)	1,150	0%	600	0%
Cooking gas (1 cylinder)	14,753	+11%	8,612	+8%
WASH MEB	30,339	-9%	16,226	-8%
Wheat flour (1 kg)	825	-8%	400	0%
Rice (1 kg)	1,600	+3%	900	0%
Canned kidney beans (15 oz)	854	0%	350	-12%
Dry kidney beans (1 kg)	2,650	-5%	1,200	0%
Lentils (1 kg)	2,200	+6%	1,000	0%
Vegetable oil (1L)	2,500	-4%	1,000	0%
Sugar (1 kg)	1,000	0%	500	0%
Salt (1 kg)	211	0%	150	0%
Potatoes (1 kg)	1,000	0%	500	0%
Onions (1 kg)	700	-12%	400	0%
Food MEB (dry beans)	112,550	-5%	51,117	-2%
Food MEB (canned beans)	117,600	-4%	51,950	-3%
Total MEB (canned beans)	249,212	-2%	124,259	-3%

⁶ REACH utilizes the price of trucked water.







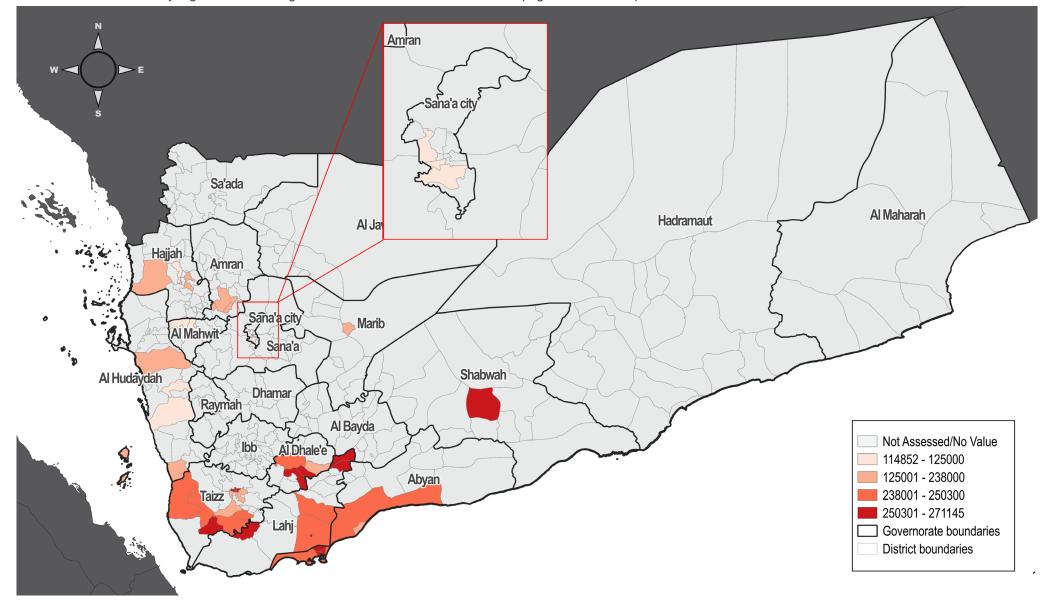
³ CMWG. 2022. <u>Yemen Minimum Expenditure Basket: Operational Guidance Note</u>. Lump sum values in YER are in IRG: 53,500 (shelter), 20,410 (health), 2,300 (transport), 7,935 (communication), 539 (water treatment tablets). In DFA: 27,825 (shelter) 10,878 (health), 1,650 (transportation), 6,958 (communication), 288 (water treatment tablets).

⁴ CMWG. 2020. <u>Guidance Note: The survivial minimum expenditure basket and setting transfer values</u>. Lump sum value was in total 50,600 YER in IRG and 44,000 YER in DFA.

⁵ Unless indicated otherwise, REACH utilizes the price of canned beans.

MEDIAN COST OF THE MINIMUM EXPENDITURE BASKET

This map visualises the cost of the items in the total MEB, calculated for districts with available price data in this month's JMMI round. Darker colours indicate a relatively higher cost while lighter colours indicate a lower cost. See page 2 for the components of the total MEB.







FOOD ITEMS

Food MEB (median)

IRG: 117,600YER ▼ -4% DFA: 51,950 YER ▼ -3%

- •The difference between the median price of the food MEB in the assessed locations in IRG and DFA was 65,650 YER. The median DFA price is 56% lower than the cost of the food MEB measured in IRG.
- •Of the food prices monitored in the DFA, the price of beans can changed the most compared to the previous month. It **decreased** by **12%** and the median price this month was 350 YER per 1 can. The reduction may be attributed to a price cap on key items in this area, including beans, which was implemented in December 2022.⁷
- •In the IRG, the monitored food item with the largest price change was **potato**; The median price is 1,000 YER per 1 kg and **decreased** by 17% compared to the previous month.
- •Of the governorates assessed, the highest median price of the food MEB (with canned beans) in DFA was **Amran** governorate (56,250

YER). In IRG, **Shabwah** governorate had the highest food MEB price, at 124,467 YER.

- According to enumerators, the onion harvest season (January - March) contributed an increase in availability which resulted in a decrease in price compared to the previous months.
- •Prices of monitored items per assessed district can be found on page 10.

Availability of monitored food items

- 15% of food vendor KIs (34) reported being unable to meet a 50% increase of consumer demand for food items.
- 8% of food vendor KIs (17) reported a shortage of food items in the last 2 weeks prior to data collection. Most commonly reported items were:
- •Wheat flour (12 KIs)
- •Rice (6 Kls)
- •Sugar (4 Kls)

Constraints reported by food vendors

56% of the interviewed food vendors reportedly face constraints. During the previous month, this proportion was 58%. In February 2023, most commonly reported constraints were:⁸

	1st choice	2nd choice	3rd choice
Price inflation	75%	7%	2%
Liquidity shortage	10%	12%	4%
Regulations from authorities	5%	11%	10%
High fuel prices	2%	36%	20%
Increase of consumer demand	2%	0%	0%
Fuel shortage	2%	1%	1%
Movement restrictions	2%	8%	6%
Other	2%	2%	2%
Decline of consumer demand	2%	2%	11%
Difficulty finding supplies	1%	2%	4%
Damage on the road	0%	6%	10%
Damage at the marketplace	0%	2%	2%

Median cost of the total MEB in IRG and DFA, in YER9



Median cost of the food MEB in IRG and DFA, in YER



⁷ A maximum retailer price was implemented for canned beans, wheat flour, rice, vegetable oil and trucked water in DFA. Find the announcement on the Ministry of Trade. For more information: ACAPS. Bimonthly Economic Update: November - December 2022.

⁹ Part of the change in the price of the total MEB between August and September 2022 is due to the change in MEB components See page 2 for more information on this change.







⁸ Not all vendors facing constraints reported up to three constraints.

WASH ITEMS

WASH MEB (median)

IRG: 30,3398 YER ▼ -9% DFA: 16,226 YER ▼ -8%

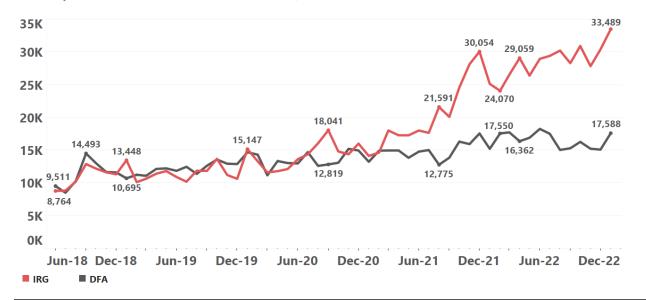
- In the reporting period, the median WASH MEB price in the assessed locations in DFA was 47% lower than the median of the assessed locations in IRG. The price difference was 14,113 YER.
- Of the monitored WASH MEB items in DFA, the largest price change occurred in water trucking; the median price was 2,333 YER per 1 cubic meter and had decreased by 15% compared to the previous month.
- For assessed areas in IRG, the median price of **soap** (368 YER per 1 bar) decreased by 8% compared to the previous month.
- The governorate with the highest WASH MEB in DFA was in **Hajjah** at 19,192 YER. In IRG, it was **Al Dhale'e** governorate at 36,595 YER.

• Prices of monitored items per assessed district can be found on page 10.

Availability of monitored WASH items

- 14% of WASH vendor KIs (32) reported being unable to meet a 50% increase of consumer demand for WASH items.
- 16% of trucked water vendor KIs (30) reported being unable to meet a 50% increase of consumer demand for water trucking.
- 3% of WASH vendor KIs (7) reported a shortage of WASH items in the last 2 weeks prior to data collection. Most commonly reported items were:
- Sanitary napkins (4 Kls)
- •Bleach (3 KI)
- •Soap (2 KI)

Median price of the WASH MEB in IRG and DFA, in YER



Constraints reported by WASH vendors

51% of the interviewed WASH vendors reportedly face constraints. During the previous month, this proportion was 54%. In February 2023, most commonly reported constraints were:¹⁰

	1st choice	2nd choice	3rd choice
Price inflation	77%	4%	0%
Liquidity shortage	6%	14%	1%
Regulations from authorities	4%	10%	11%
Damage on the road	3%	4%	9%
Decline of consumer demand	3%	3%	11%
Damage at the marketplace	2%	2%	1%
High fuel prices	2%	42%	17%
Insecurity and instability	2%	0%	2%
Fuel shortage	1%	2%	4%
Movement restrictions	1%	6%	7%
Difficulty finding supplies	0%	1%	2%
Refused to answer	0%	0%	4%

Trucked water (1 m³)

IRG: 4,722 YER −6%

DFA 2,333 YER ▼ -15%

Chlorination rate	Percentage	Water source	Percentage
Not chlorinated	63%	Pumping Station or Borehole	79%
Chlorinated	27%	Treatment Station	11%
Do not know	10%	Water Spring	10%
		Other	0%







¹⁰ Not all vendors facing constraints reported up to three constraints.

Constraints reported by water truckers

60% of the interviewed water truckers reportedly face constraints. During the previous month, this proportion was 56%. In February 2023, most commonly reported constraints were:¹¹

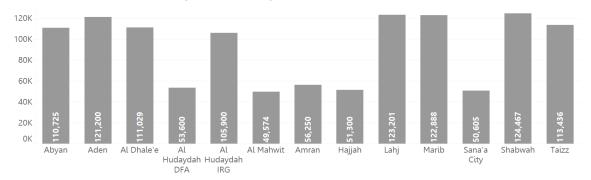
	1st choice	2nd choice	3rd choice
Price inflation	46%	7%	6%
High fuel prices	35%	33%	14%
Damage on the road	5%	22%	15%
Difficulty finding supplies	4%	2%	3%
Movement restrictions	3%	3%	1%
Liquidity shortage	2%	5%	3%
Other	2%	0%	5%
Decline of consumer demand	2%	2%	5%
Regulations from authorities	1%	3%	5%
Damage at the marketplace	1%	2%	0%
Fuel shortage	0%	5%	7%
Insecurity and instability	0%	2%	0%

EXCHANGE RATE

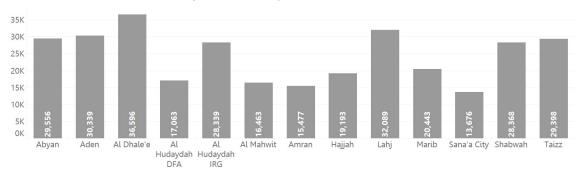
Price of 1 USD/YER (median)

- •Exchange rates in IRG areas were reported at median price of 1,245 YER/USD. This was an change of 0% compared to the previous month.
- •The highest recorded exchange rate of was in **Lahj** governorate (1,140 YER/USD).
- •The parallel exchange rate in DFA areas was reported at a median of 545 YER/USD, a change of -3% compared to the previous month.

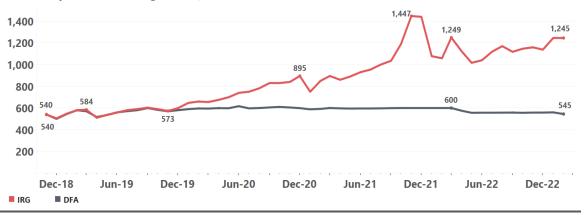
Median cost of the food MEB per assessed governorate, in YER



Median cost of the WASH MEB per assessed governorate, in YER



Trend of parallel exchange rates, in YER/USD









¹¹ Not all vendors facing constraints reported up to three constraints.

FUELS

Petrol (1 L)

DFA: 500 YER

IRG: 1.050 YER ▲ +5%

- Of the key informant interviews conducted this month, **30%** were held at stations affiliated with the Yemen Petroleum Company (YPC) or the Yemen Gas Company (YGC), **68%** at commercial stations, and **2%** on the black market.¹²
- The difference between median fuel prices in the assessed districts in IRG and DFA was 550 YER for 1 L of petrol, 550 YER for 1 L of diesel and 6,142 YER for 1 cylinder of cooking gas.
- Of the assessed governorates, Lahj had the highest median price of cooking gas (19,212 YER). The lowest median price per governorate was found in Shabwah (6,890 YER). Refer to page 10 for fuel prices per assessed district.

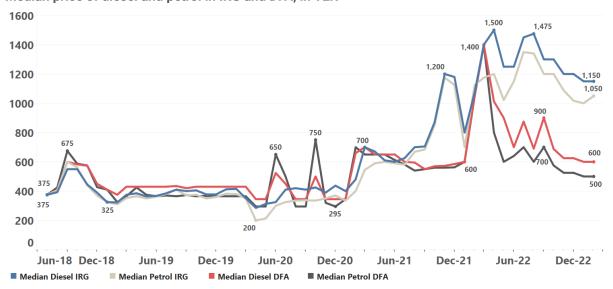
Availability of monitored items

- **52%** of fuel vendor KIs (107) reported being unable to meet a 50% increase of consumer demand for fuel items.
- 28% of fuel vendor KIs (58) reported a shortage of fuel items in the last 2 weeks prior to data collection. Reported items were:
 - •Cooking gas (49 Kls)
 - •Diesel (18 Kls)
 - •Petrol (13 KIs)

Diesel (1 L)

Cooking gas (1 cylinder)
IRG: 14.7530 YER ▲ +11%

Median price of diesel and petrol in IRG and DFA, in YER



Constraints reported by fuel vendors

58% of the interviewed fuel vendors reportedly face constraints. During the previous month, this proportion was 59%. In February 2023, most commonly reported constraints were:¹³

	1st choice	2nd choice	3rd choice
Price inflation	50%	6%	2%
High fuel prices	18%	29%	13%
Fuel shortage	9%	5%	13%
Regulations from authorities	8%	10%	3%
Damage on the road	3%	9%	3%
Movement restrictions	3%	5%	5%
Difficulty finding supplies	3%	6%	9%
Damage at the marketplace	2%	1%	1%
Decline of consumer demand	2%	1%	6%
Increase of consumer demand	1%	6%	2%
Liquidity shortage	1%	8%	3%
Insecurity and instability	0%	4%	1%

Median price of fuel items in YER, per station type

	Fuel item	YPC/YGC	Commercial	Black market
	Petrol (1 L)	975	1,050	1,150
IRG	Diesel (1 L)	1,150	1,200	1,150
	Cooking gas (1 cylinder)	11,847	15,452	10,600
	Petrol (1 L)	500	500	500
DFA	Diesel (1 L)	600	625	NA
	Cooking gas (1 cylinder)	8,612	9,275	9,275

¹³ Not all vendors facing constraints reported up to three constraints.

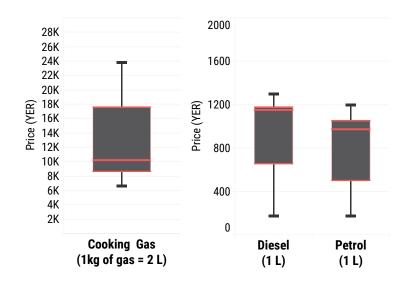


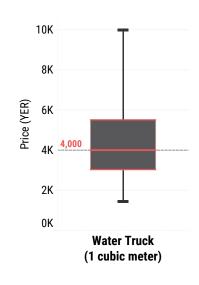


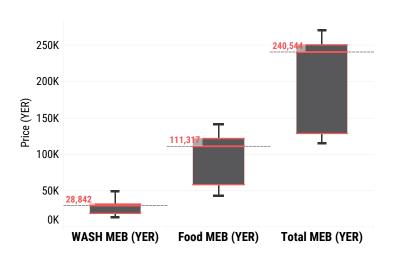


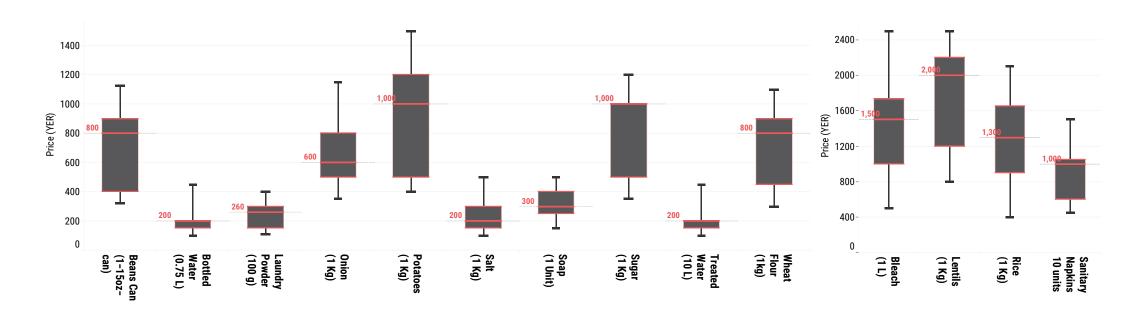
¹² Enumerators are instructed to only visit the black market if there is no other fuel station available.

PRICE DISTRIBUTION ACROSS ASSESSED DISTRICTS







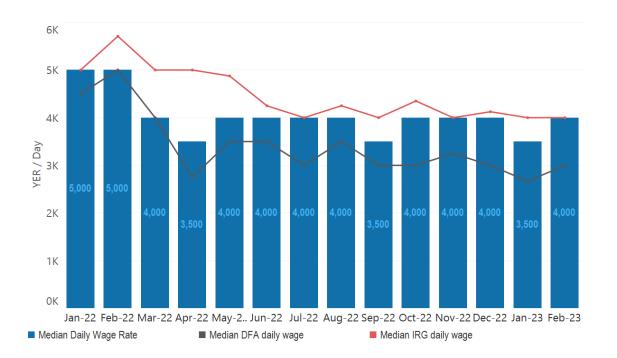




MINIMUM DAILY WAGE (unskilled work)

Vendors were asked to estimate the daily wage of casual labourers in their community. These labourers usually perform basic jobs that do not require formal schooling, and are employed on a day-to-day basis without a contract. Three out of four Yemeni households depend on daily casual labour as a main income source.¹³ The JMMI aims to measure the typical wage of the lowest earning casual labourer in the area. Nonetheless, the daily wage of casual labourers will differ depending on the nature of the work, area, and whether services (e.g., food or transportation) are included in the remuneration.

- The median minimum wage reported by KIs was 4,000 YER per day.
- Comparing wages and the price of basic items provides insight into the **relative purchasing power** of these labourers. This month, a casual labourer in IRG would need to work for **29 days** to afford the median price of the food MEB¹⁴ in **IRG**, if earning the median wage reported by the KIs in this area. In comparison, a casual labourer would need to work for **17 days** to afford the median price of the food MEB¹⁵ in **DFA**, if earning the median reported daily wage.



PAYMENT MODALITIES

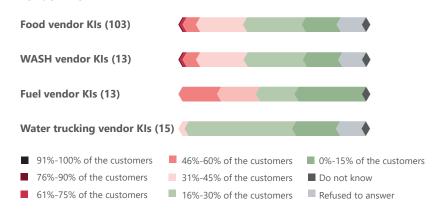
Accepted payment modalities, per vendor type

Modality	Food	WASH	Fuel	Water trucking
Cash	100%	100%	100%	100%
Informal credit provided by vendor	56%	56%	9%	16%
Credit cards/debit cards	0%	0%	0%	0%
Bartering	1%	1%	0%	0%
Mobile money	4% Trend	of mimin	num wage	nrices
Prepaid cards	0%	0%	0%	0%

Purchases on credit

Vendor KIs were asked if they allow purchase on credit and what proportion of their customers have an outstanding debt with KIs due to purchasing on credit, at the time of data collection. A high proportion of customers with outstanding debts at the vendor suggests financial stress on customers. A vendor offering credit purchases, as shown in the table above, is suggestive of a business with financial capacity to offset (part of) the financial stress of customers.

Proportion of customers with an outstanding debt, reported by the vendor KIs¹⁶



¹⁵ The food MEB serves the basic food needs of a household of 7 people for one month, see also page 2. ¹⁶ The number of KIs providing informal credit to customers was below 30 in some cases, therefore the number of KIs is provided in brackets.







¹⁴ OCHA. Yemen Multi-Cluster Location Needs Assessment. 2022.

DISTRICT LEVEL PRICES OF MONITORED COMMODITIES

District	Governorate	WASH MEB	MEB Food (dry beans)	MEB Food (canned beans)	MEB Total (canned beans)	Petrol 1 L	Diesel 1 L	Cooking gas 1 cylinder	Water Trucking 1 m3	Exchange Rate (YER/1 USD)
Abs	Hajjah	13,638	53,750	59,150	122,447	500	600	8,612	1,500	545
Ad Dhalee	Al Dhale'e	41,364	108,900	112,700	248,337	1,100	1,200	9,275	7,500	1,262
Al Buraiqeh	Aden	30,439	112,550	116,350	241,062	975	1,150	17,225	5,000	1,245
Al Had	Lahj	32,089	136,583	140,983	266,745	1,000	1,200	23,850	6,000	1,234
Al Hawtah	Lahj	34,214	120,166	126,466	252,453	1,000	1,175	15,238	6,000	1,247
Al Hussein	Al Dhale'e	39,789	108,900	112,700	246,762	1,100	1,200	9,275	7,000	1,263
Al Khabt	Al Mahwit	15,738	49,350	51,950	120,147	550	650	15,900	2,500	540
Al Khawkhah	Al Hudaydah	28,339	107,100	105,900	232,312	1,010	1,150	17,225	4,000	1,258
Al Maafer	Taizz	26,188	103,917	111,317	228,178	1,125	1,225	21,200	3,333	1,235
Al Mahabishah	Hajjah	20,097	49,370	50,890	124,526	510	610	8,202	3,333	540
Al Mahwait	Al Mahwit	17,188	55,138	47,198	119,445	500	600	10,192	3,000	545
Al Mansura	Aden	28,939	129,083	133,483	256,095	950	1,150	21,200	5,000	1,245
Al Magatirah	Lahj	48,939	114,450	116,850	261,462	1,050	1,200	9,275	10,000	1,248
Al Mawasit	Taizz	36,739	103,950	104,750	238,762	1,100	1,200	21,200	7,000	1,238
Al Milah	Lahj	28,289	107,700	112,100	234,062	1,050	1,150	NA	4,000	1,268
Al Mualla	Aden	30,339	116,800	121,600	245,212	950	1,150	8,612	4,000	1,265
Al Mudhaffar	Taizz	28,158	120,550	124,150	246,781	1,175	1,250	11,867	3,467	1,240
Al Mukha	Taizz	43,014	104,250	105,050	245,337	1,110	1,150	18,550	9,000	1,245
Al Qahirah	Taizz	29,813	133,800	137,200	261,686	1,200	1,300	11,769	3,833	1,236
Al Wahdah	Sana'a City	13,676	52,085	50,605	119,340	500	600	8,833	2,000	545
Al Waziiyah	Taizz	39,631	106,100	117,600	243,804	1,015	1,150	18,550	8,000	1,230
Amran	Amran	15,739	55,750	57,150	126,548	500	600	7,950	2,167	545
As Sabain	Sana'a City	16,713	39,200	43,080	110,972	500	600	7,950	2,000	545
As Sukhnah	Al Hudaydah	13,913	NA	53,600	122,572	500	600	7,950	2,000	545
Ash Shaikh Outhman	Aden	28,939	129,083	133,483	256,095	950	1,150	21,200	5,000	1,250
Ash Shamayatayn	Taizz	28,745	102,936	113,436	229,754	1,100	1,200	21,200	3,917	1,240
Ash Shuayb	Al Dhale'e	29,326	NA	97,188	224,587	1,050	1,150	9,275	5,000	1,230
Aslem	Hajjah	NA	NA	59,150	NA	500	600	8,612	NA	545
At Tuhayat	Al Hudaydah	NA	NA	132,000	NA	1,050	1,100	23,850	NA	1,250
Ataq	Shabwah	28,368	117,067	124,467	243,508	1,000	1,100	6,890	3,676	1,225
Attawahi	Aden	30,339	116,000	120,800	244,412	950	1,150	8,612	4,000	1,265
Bajil	Al Hudaydah	17,313	54,550	61,150	126,922	500	650	7,950	3,000	545
Bayt Al Faqiah	Al Hudaydah	17,063	50,150	51,750	122,272	500	600	8,745	3,000	545
Craiter	Aden	30,339	116,800	121,600	245,212	950	1,150	8,612	4,000	1,265
Dar Sad	Aden	45,789	109,300	117,700	253,162	975	1,150	7,950	9,000	1,250
Dhubab	Taizz	NA	NA	123,100	NA	1,050	1,050	22,525	NA	1,246
Hajjah City	Hajjah	NA	NA	57,200	NA	500	600	7,288	NA	550
Hays	Al Hudaydah	NA	NA	105,175	NA	1,100	1,200	10,600	5,000	1,270
Jabal Iyal Yazid	Amran	15,214	55,750	55,350	125,623	500	600	7,950	2,167	545
Khanfir	Abyan	30,654	108,900	115,300	237,627	1,075	1,175	11,042	4,100	1,237
Khayran Al Muharraq	Hajjah	18,288	48,900	51,300	122,247	525	650	9,275	3,500	545
Khur Maksar	Aden	29,079	115,900	120,700	243,052	975	1,150	17,888	3,600	1,265





CONT.

District	Governorate	WASH MEB	MEB Food (dry beans)	MEB Food (canned beans)	MEB Total (canned beans)	Petrol 1 L	Diesel 1 L	Cooking gas 1 cylinder	Water Trucking 1 m3	Exchange Rate (YER/1 USD)
Kuhlan Ash Sharaf	Hajjah	29,313	48,900	51,300	133,272	525	650	9,275	7,000	545
Maain	Sana'a City	12,614	53,400	52,000	119,673	500	600	9,275	1,667	545
Marib	Marib	NA	125,000	130,800	NA	175	1,000	6,625		1,255
Marib City	Marib	20,443	110,575	114,975	229,091	175	175	7,361	1,417	1,239
Mawza	Taizz	39,364	104,667	105,467	242,104	1,050	1,200	17,225	7,500	1,225
Qaatabah	Al Dhale'e	33,402	105,378	109,358	236,853	1,100	1,200	14,269	6,000	1,248
Sabir Al Mawadim	Taizz	20,989	102,900	106,700	221,962	1,100	1,150	9,938	2,000	1,231
Salh	Taizz	28,983	125,400	129,000	252,456	1,150	1,250	11,146	4,125	1,238
Tuban	Lahj	27,326	115,692	119,936	241,091	950	1,150	19,213	4,250	1,243
Washhah	Hajjah	NA	45,975	47,375	NA	600	675	NA	NA	540
Yafaa	Lahj	32,089	136,583	140,983	266,745	1,000	1,200	23,850	6,000	1,245
Zingibar	Abyan	28,458	99,750	106,150	226,281	975	1,150	17,225	4,444	1,250





ADDITIONAL METHODOLOGY NOTES

To be assessed by the JMMI, marketplaces must be either a single permanent market, or a local community where multiple commercial areas are located in close proximity to one another. When possible, marketplaces are selected where there is at least one wholesaler operating in the market. Participating organisations are trained on the JMMI methodology and data collection tools using standard training materials developed by REACH. On the first week of every month, enumerators purposefully select vendor KI for an interview, obtaining the price of the cheapest brand in sale. Enumerators aim to interview at least three vendor KIs per monitored item, per district. This month 913 vendors were interviewed. Interviewed vendors do not provide price quotations for all monitored items due to the different nature of the monitored items and difference in inventories. In addition to price levels, vendors selling food or WASH items, fuels or water trucking are asked about the location of their supplier, the number of days it takes to restock the items, the constraints they face in purchasing and selling the items in question, the accepted payment modalities, and the minimum wage of a daily wage labourer. Additional questions are included for water trucking, to gauge the impact of delivery distance upon price level.

Following data collection, REACH compiles and cleans all partner data and checks for entry errors and outliers. For triangulation purposes, REACH requires a minimum of three price quotations for each item, per district. District medians are aggregated using data from the key informants within that district. Governorate, IRG, DFA and national level data (including MEBs) are aggregated from the district medians of the respective districts assessed in a given month. Percentage changes of prices are calculated by comparing the two medians of the relevant time series and aggregation level. However, the districts assessed may differ between the time series, see also 'limitations'. The cleaned data sets are available on the <u>REACH Resource Centre</u>.

LIMITATIONS

- Due to issues of access, security and partner capacity, the districts included in the JMMI vary on a monthly basis. Consequentially, there is a limited number of districts for which trends can be consistently assessed over time and part of the reported month-to-month price percentage variation may be attributed to changes in monthly coverage.
- MEB components are dependent on the MEB guidance from the CMWG and the Food Security and Agriculture Cluster (FSAC). In consequence of a new CMWG MEB guidance note, part of the change in total MEB and WASH MEB between August and September 2022 is due to a change in MEB components and lump sum values. See also the MEB information on page 2.
- Findings are indicative for the locations assessed and not geographically representative for the whole of Yemen.
- It is recommended to refer to the <u>Interactive Dashboard</u> for longitudinal trends and historic data, as adjustments to the data or methodological improvements are updated there and not always in the previous situation overviews.
- The market monitoring process has been coordinated remotely by REACH, which presents some challenges in terms of coordination and follow-up with partners.

Contact impact.yemen@impact-initiatives.org for inquiries about this product

PARTICIPATING PARTNERS



















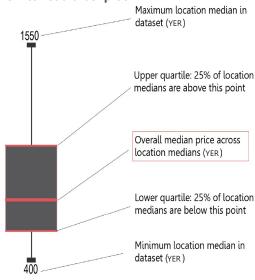








How to read a boxplot



ABOUT REACH

REACH facilitates the development of information tools and products that enhance the capacity of aid actors to make evidence-based decisions in emergency, recovery and development contexts. The methodologies used by REACH include primary data collection and in-depth analysis, and all activities are conducted through inter-agency aid coordination mechanisms. REACH is a joint initiative of IMPACT Initiatives, ACTED and the United Nations Institute for Training and Research - Operational Satellite Applications Programme (UNITAR-UNOSAT). For more information please visit our website. You can contact us directly at: geneva@reach-initiative.org and follow us on Twitter @REACH info.





