Yemen Joint Market Monitoring Initiative March 2021 Situation Overview

Governorates: 16 Districts: 57 Total key informants (KIs): 225





Introduction

The Yemen Joint Market Monitoring Initiative (JMMI) was launched by REACH in collaboration with the Water, Sanitation, and Hygiene (WASH) Cluster and the Cash and Market Working Group (CMWG) to support humanitarian actors with the harmonization of price monitoring among all cash actors in Yemen. The JMMI incorporates information on market systems including price levels and supply chains. The basket of goods to be assessed includes ten non-food items (NFIs), such as fuel, water, and hygiene products, reflecting the programmatic areas of the WASH Cluster. The JMMI tracks all components of the WASH and Food Survival Minimum Expenditure Basket (SMEB) as well as other food and non-food items. In light of the current COVID-19 pandemic, REACH has adapted the JMMI to begin assessing the potential impact of the pandemic on markets and on respondents' businesses.

Methodology

Data was collected through interviews with vendor key informants (Kls), selected by partner organisations from markets of various sizes in both urban and rural areas. Following data collection, REACH compiles, cleans and analyzes all data, through detailed follow-ups with partners. Findings are indicative for the assessed locations and time frame in which the data was collected. From April to September 2020, data for the JMMI was collected on a bi-weekly basis to better track disruptions caused by COVID-19. COVIDspecific JMMI factsheets were produced bi-weekly, and a more comprehensive situation overview using data from both factsheets was produced monthly. After discussion with the CMWG, REACH resumed data collection on a monthly basis in September, and resumed producing one monthly situation overview. Please refer to the appendix for additional methodological details.

JMMI monthly figures

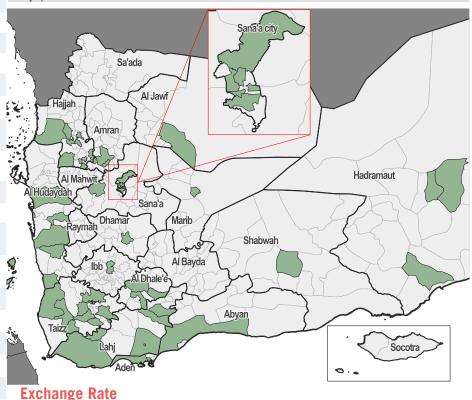
Data collection 7 March - 11 March

- 15 Participating partners
- 16 Governorates assessed
- 57 Districts assessed
- 225 Vendor KIs surveyed

Assessed items	Feb 2021 prices in YER	Mar 2021 prices in YER	Change (from Feb 2021
Full SMEB* (dry beans)	62733	63800	1.7%
WASH SMEB**	15775	15775	0.0%
Soap (100g)	200	200	0.0%
Laundry powder (100g)	140	140	0.0%
Sanitary napkins (10 Pack)	600	600	0.0%
Water trucking (1m³)	2500	2500	0.0%
Petrol (1L)	450	575	27.8%
Diesel (1L)	485	700	44.3%
Bottled water (0.75L)	150	150	0.0%
Treated water (10L)	100	100	0.0%
Bleach (1L)	800	845	5.6%
Cooking gas (1cylinder)	4500	5800	28.9%
Food SMEB (dry beans)^	46958	48025	2.3%
Food SMEB (canned beans)§	49558	51125	3.2%
Wheat flour (1 kg)	370	380	2.7%
Rice (1 kg)	950	800	-15.8%
Dry kidney beans (1 kg)	1000	950	-5.0%
Canned kidney beans (15 oz can)	350	350	0.0%
Lentils (1 kg)	800	800	0.0%
Vegetable oil (1L)	1000	1100	10.0%
Sugar (1 kg)	450	450	0.0%
Salt (1 kg)	100	100	0.0%
Potatoes (1 kg)	500	500	0.0%
Onions (1 kg)	500	500	0.0%

Key findings

- Overall, exchange rates have increased: The median national exchange rate remained stable with 600 Yemeni Riyal (YER) to one US dollar (USD). The lowest exchange rate was recorded in Marib (580 YER to 1 USD). The highest exchange rate was recorded in Hadramaut (912 YER to 1 USD), followed by Aden governorate (895 YER to 1 USD)
- The average reported restocking time for food items has increased, after a noticeable decrease was observed in the last round of data collection in February.
- The reported number of business closures in the last 2 weeks within a 2 minute walk from Kls' stalls decreased considerably to reach 78 markets compared to last round in February with a total of 204 businesses reported to be closed around the assessed markets.
- Price inflation remains the most commonly reported constraint faced by the assessed vendors when obtaining fuel, WASH items, food items, and water trucking services
- The food SMEB cost (with dry beans) was found to have increased by 2.3% since the last round of data collection in February, and the WASH SMEB cost remained the same as last round, contributing to a 1.7% increase in the overall SMEB cost.
- Overall, 15% of KIs reported that their supply routes changed in a way harmful to their business in the 30 days prior to data collection.



* Includes WASH and food SMEB; excludes cooking gas, NFI/Shelter and Services.

** Contains soap (1.05 kg), laundry powder (2 kg), sanitary napkins (50 units), and water (3.15 m3). **USD/YER** Sanitary napkins' units were changed from 20 to 50 based on CMWG's September SMEB revision. ^ Contains wheat flour (75 kg), dry beans (10 kg), vegetable oil (8 L), sugar (2.5 kg), salt (1kg) § Contains wheat flour (75 kg), canned beans (36 cans), vegetable oil (8 L), sugar (2.5 kg), salt (1kg)

600 **1.4%** USD/YER Parallel market (in DFA)

rate March 2021

250

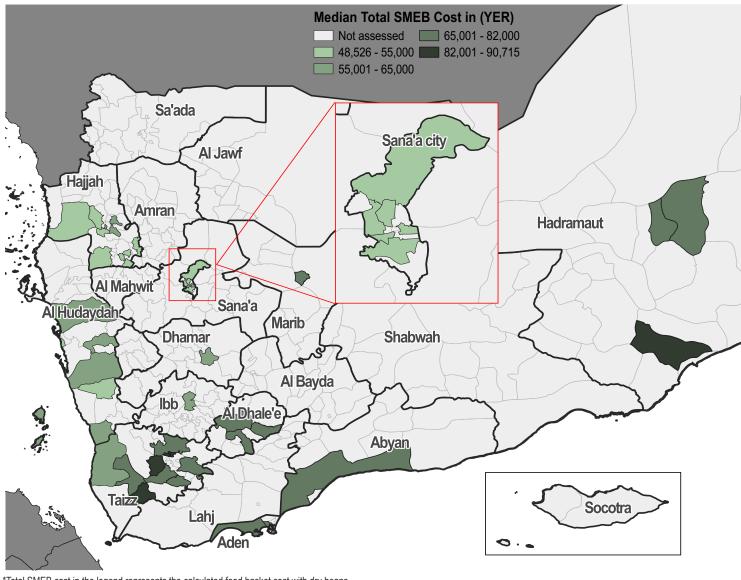
▶ 0.0%

Official

592 **USD/YER 4.1% USD/YER** Parallel Market rate (in DFA) Parallel market (in IRG) February 2021 rate March 2021

USD/YER Parallel Market rate (in IRG) February 2021

Total SMEB prices (7-11 March 2021)*,



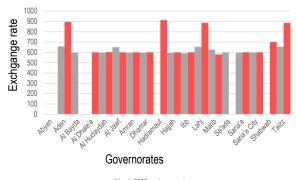
^{*}Total SMEB cost in the legend represents the calculated food basket cost with dry beans.

Exchange rate (YER/USD)*

Governorate	March 2020	February 2021	March 2021
Abyan	NA	(860)	(885)
Aden	658	845	895 (894)
Al Bayda	596	NA	NA
Al Dhale'e	NA	840	600 (895)
Al Hudaydah	595	590 (840)	602 (900)
Al Jawf	650	600	600
Amran	595	592	600
Dhamar	595	597	600
Hadramaut	NA	879	912 (897)
Hajjah	594	592	600
lbb	592	590	600
Lahj	654	847	886 (890)
Marib	628	820	580 (890)
Sa'ada	598	NA	NA
Sana'a	595	592	600
Sana'a City	598 (628)	591	600
Shabwah	NA	860	700 (800)
Taizz	654	830	885

*New banknote exchange rates / Exchange rate for the new currency released last year is in parenthesis.

Exchange rate in March 2020 and March 2021 (YER/USD)*



■ March 2020 exchange rates
■ March 2021 exchange rates

[^]Red outlines over districts indicate the districts for which outliers were recorded.

[^]March was chosen as a baseline to assess the effect of COVID-19 on exchange rates.

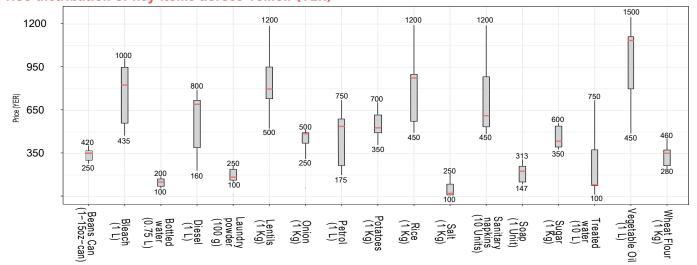
^{*}Governorate labels point to two bars indicating March 2020 base values and March 2021 values. Gaps between bars indicates that no exchange rate value was recorded in this governorate.

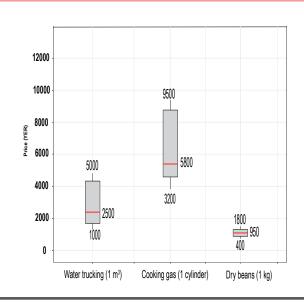
Price per key item, per governorate (YER)*

			2 .																				
Governorate	Petrol (1L)	Diesel (1L)	Cooking gas (1 cylinder)	Bottled water (0.75L)	Treated water (10L)	Bleach (1L)	Soap (100g)	Laundry powder (100g)	Sanitary napkins (10 units)	Water trucking (1m³)	WASH SMEB	Wheat flour (1Kg)	Rice (1Kg)	Beans dry (1Kg)	Beans cans (15oz)	Lentils (1 Kg)	Vegetable oil (1L)	Sugar (1Kg)	Salt (1Kg)	Potatoes (1Kg)	Onions (1 Kg)	Food SMEB (Dry Beans)	Food SMEB (Canned beans)
Abyan	525	675	4500	100	100	1000	263	100	700	2000	14562	435	1000	1000	400	NA	1500	600	100	500	500	56225	60625
Aden	550	750	6000	100	250	900	250	150	650	5000	24625	450	1020	850	383	1000	1200	500	125	500	400	53225	58513
Al Dhale'e	545	410	4000	150	150	750	165	150	700	4000	20833	410	913	900	400	800	1325	460	150	700	500	51650	57050
Al Hudaydah	650	700	9500	150	150	435	150	125	500	3000	16025	460	800	400	300	450	450	400	110	400	400	43210	50010
Al Jawf	500	600	4000	200	NA	550	250	200	1200	1300	16720	280	500	NA	350	NA	1000	500	100	550	500	NA	42950
Amran	NA	NA	NA	120	100	700	150	136	500	1000	9945	300	600	NA	300	600	760	350	150	500	500	NA	40405
Dhamar	700	650	7000	150	600	800	163	120	650	1875	13268	260	850	1000	300	700	1500	400	100	350	300	42600	43400
Hadramaut	500	500	3500	150	750	1000	313	148	800	4000	22847	460	800	850	420	1200	1450	460	250	500	500	56000	62620
Hajjah	750	800	8672	150	100	800	150	130	500	2500	14550	300	850	400	300	800	900	400	100	500	500	34800	41600
lbb	675	775	5000	100	100	750	200	150	600	3000	17550	400	500	1000	280	750	600	500	100	600	400	46150	46230
Lahj	525	750	5800	100	100	1000	250	140	700	2300	16170	420	1075	NA	400	950	1250	485	125	500	400	NA	57238
Marib	175	160	3200	100	100	950	160	153	619	1000	10985	368	600	1500	300	750	1300	500	150	500	500	54363	50163
Sana'a	NA	NA	4900	120	100	700	200	109	450	1400	10940	300	450	NA	250	500	938	400	100	450	300	NA	40104
Sana'a City	600	650	4850	100	120	680	147	105	500	1160	9782	300	900	1000	280	500	778	360	100	500	500	39724	39804
Shabwah	500	600	4500	100	150	800	200	250	550	4000	22450	300	550	NA	350	900	1100	500	100	200	250	NA	45250
Taizz	575	730	5500	190	100	1000	200	160	700	2500	16675	440	775	1800	404	900	1400	500	120	650	400	63570	60114
National median price	575	700	5800	150	100	845	200	140	600	2500	15775	380	800	950	350	800	1100	435	120	500	500	48025	51125

^{*}Darker color strokes indicate high outliers for each commodity, lighter color strokes indicate the low outliers of each commodity.

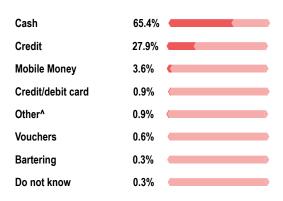
Price distribution of key items across Yemen (YER)





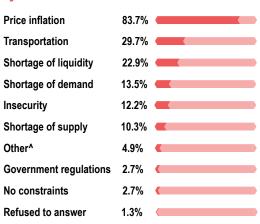
WASH SMEB*

WASH vendor KIs reported accepting the following payment modalities*



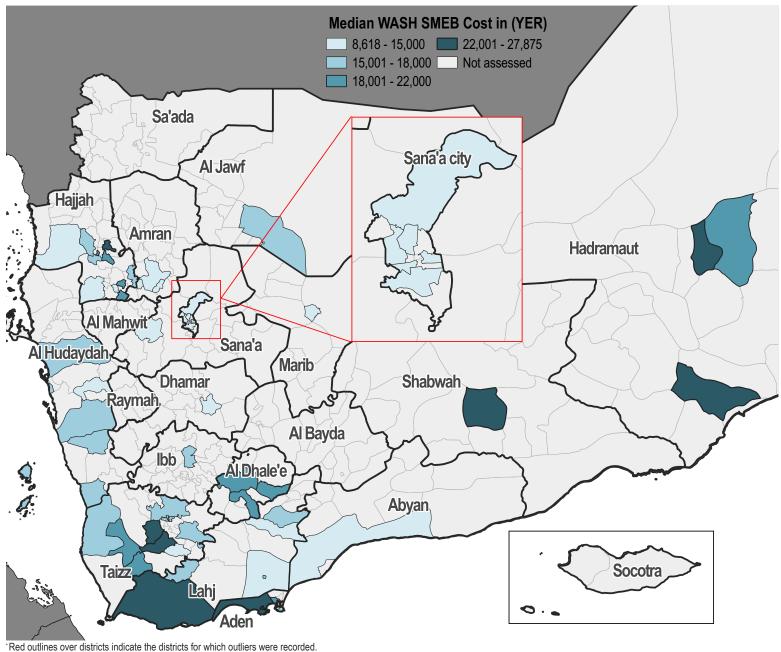
^{*}Values do not add up to 100% as vendor KIs were allowed to select multiple options.

Most commonly reported constraints, by % of WASH vendor KIs*



^{*}Values do not add up to 100% as vendor KIs were allowed to select multiple options.

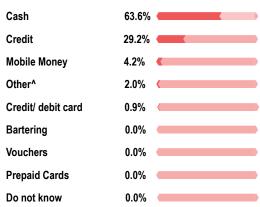
[^]Includes increased currency fluctuations, loss of vendors in the area, and additional fees.



[^]Includes bank transfers.

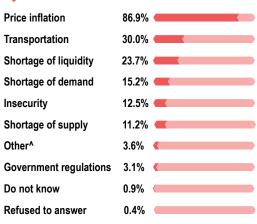
Food SMEB*

Food vendor KIs reported accepting the following payment modalities*



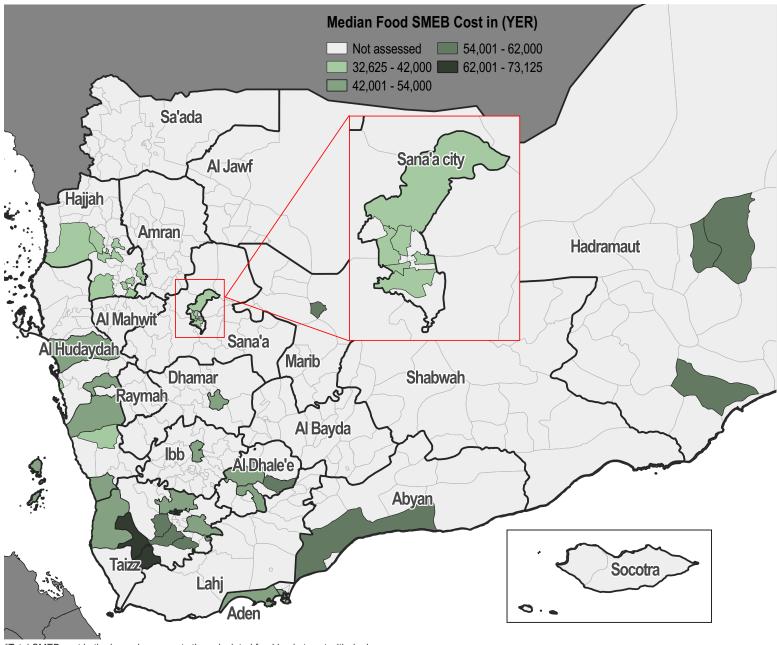
^{*}Values do not add up to 100% as vendor KIs were allowed to select multiple options.

Most commonly reported constraints, by % of food vendor KIs*



^{*}Values do not add up to 100% as vendor KIs were allowed to select multiple options.

[^]Includes increased currency fluctuations, lack of oil derivatives, and additional fees.

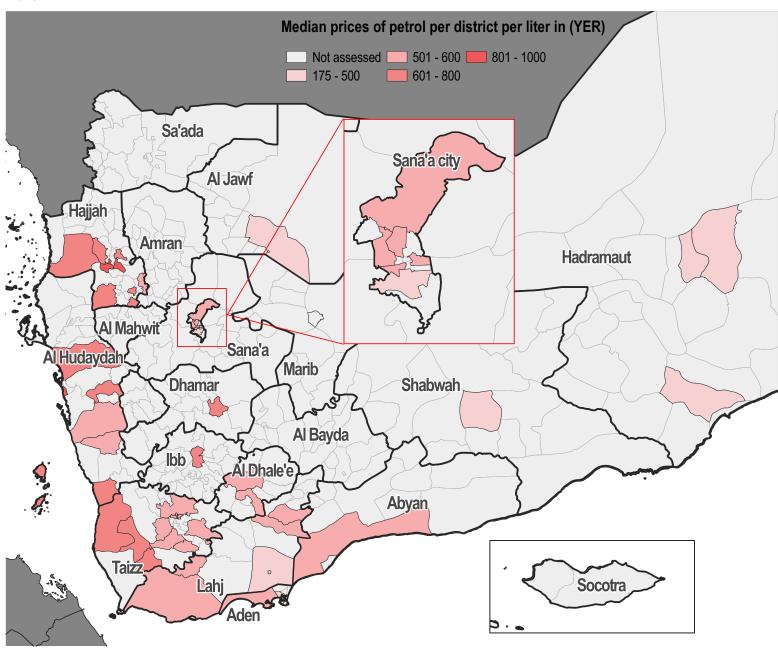


*Total SMEB cost in the legend represents the calculated food basket cost with dry beans.



[^]Includes bank transfers.

Fuel



Fuel vendor KIs reported accepting the following payment modalities*

Cash	81.1%
Credit	16.3%
Vouchers	1.2%
Prepaid cards	0.8%
Mobile money	0.4%
Credit/dept	0%
Bartering	0%
Other	0%

^{*}Values do not add up to 100% as vendor KIs were allowed to select multiple options.

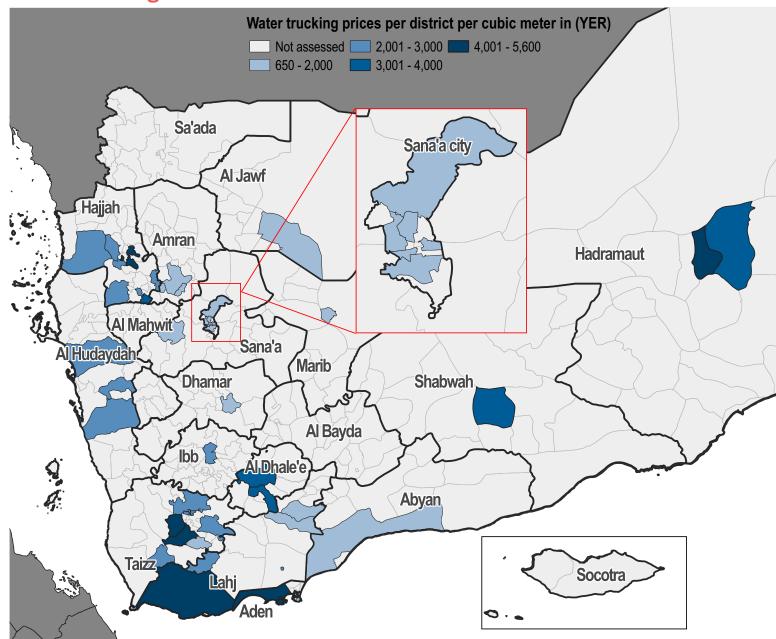
Most commonly reported constraints, by % of fuel vendor KIs*

by 70 of fact volider file					
Price inflation	80.4%				
Transportation	37.1%				
Shortage of liquidity	24.7%				
Shortage of supply	22.7%				
Shortage of demand	12.8%				
Insecurity	12.4%				
Government regulations	5.1%				
No constraints	4.6%				
Other^	3.6%				
Refused to answer	0.5%				

^{*}Values do not add up to 100% as vendor KIs were allowed to select multiple options.

[^]Includes increased currency fluctuations, loss of vendors in the area, and additional fees.

Water Trucking



Water trucking vendor KIs reported accepting the following payment modalities*

Cash	77.3%
Credit	20.3%
Other	1.6%
Mobile money	0%
Do not know	0%
Vouchers	0%
Credit/ debit card	0%
Prepaid cards	0%

^{*}Values do not add up to 100% as vendor KIs were allowed to select multiple options.

Most commonly reported constraints, by % of water trucking vendor KIs*

Price inflation	77.5%	
Transportation	23.9%	—
Shortage of liquidity	16.6%	
Shortage of demand	16.6%	*
Shortage of supply	9.4%	•
Other^	8.7%	
Insecurity	6.5%	
No constraints	4.3%	(
Government regulations	2.7%	(
Do not know	0.7%	

^{*}Values do not add up to 100% as vendor KIs were allowed to select multiple options.

^{&#}x27;Red outlines over districts indicate the districts for which outliers were recorded.



[^]Includes bank transfers.

[^]Includes increased currency fluctuations, loss of vendors in the area, and additional fees.

SUPPLY CHAIN OVERVIEW FOR YEMEN

Median price of goods originating from Aden and al Hudaydah

Vendor KIs were asked about the origin of various products sold in their stores. The two main ports of origin for these products were Aden and al Hudaydah. The table below shows the median price of goods originating from these two ports.

Item	AI Hudaydah (price in YER)	Aden (price in YER)
Petrol (1L)	700	550
Diesel (1L)	700	710
Cooking Gas (1 cylinder)	10000	5500
Bottled water (0.75L)	150	200
Treated water (10L)	100	130
Soap (100g)	150	220
Laundry Powder (100g)	145	150
Sanitary Napkins (10 units)	500	700
Wheat Flour (1kg)	500	500
Rice (1kg)	800	1200
Beans Dry (1kg)	400	2000
Beans Can (15oz can)	300	396
Lentils (1kg)	425	1000
Vegetable Oil (1L)	450	1500
Sugar (1kg)	400	550
Salt (1kg)	120	140
Potatoes (1kg)	400	550
Onions (1kg)	400	350
Bleach (1L)	600	900
Water trucking (1m³)	2500	3000

Average reported restocking time (days)*^

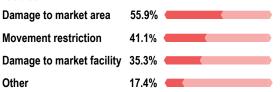
Governorate	Fuel Items	WASH Items	Food Items
Abyan	6 (5)	4 (3)	4 (2)
Aden	4 (2)	3 (2)	3 (0)
Al Dhale'e	3 (2)	1 (2)	2 (0)
Al Hudaydah	10 (8)	17 (7)	11 (1)
Al Jawf	3 (4)	3 (2)	3 (2)
Amran	NA (4)	3 (5)	5 (1)
Dhamar	NA	1 (1)	2 (0)
Hadramaut	4 (4)	9 (4)	6 (0)
Hajjah	9 (5)	7 (4)	6 (1)
lbb	3 (4)	3 (4)	3 (0)
Lahj	6 (3)	6 (4)	8 (1)
Marib	3 (3)	3 (6)	8 (3)
Sana'a	5 (2)	2 (2)	2 (0)
Sana'a City	4 (2)	3 (2)	3 (0)
Shabwah	3 (12)	2 (2)	3 (10)
Taizz	5 (7)	6 (7)	6 (0)

^{*}Previous average restocking time (February 2020) in days between brackets. ^N/A indicates that the specific question was not answered by the KIs.

Effect of supply route changes on businesses

Overall, 15.1% of vendor KIs (34/225) reported having faced supply chain disruptions in the 30 days prior to data collection. Those vendors were asked which supply chain issues they had faced (see graph on the right).

Most commonly reported supply chain issues*

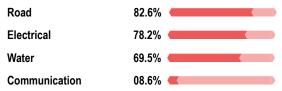


^{*}Values do not add up to 100% as vendor KIs were allowed to select multiple options.

Damaged infrastructure affecting vendor capacity to conduct business

The 23 vendor KIs who reported "damage to the market area" and/or "damage to the market facility" as concerns affecting their capacity to run their businesses were then asked which type of infrastructure was most damaged.

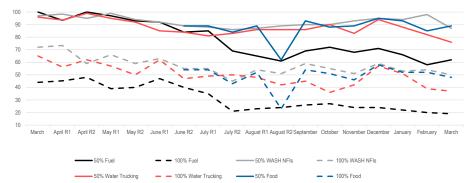
Most commonly reported infrastructure damage*



^{*}Values do not add up to 100% as vendor KIs were allowed to select multiple options.

Vendor capacity to respond to a sudden increase in demand: Proportion of vendors able to absorb a 50% and 100% increase in demand for key items*

To understand vendor capacity to cope with sudden increases in the demand for water trucking, fuel, and WASH items, vendor KIs were asked if they would be able to increase their stock by 50% and 100% respectively.



*Between April and August 2020, two rounds of data collection were held each month to monitor the foreseen more rapid changes as a result of the COVID-19 pandemic and restrictions

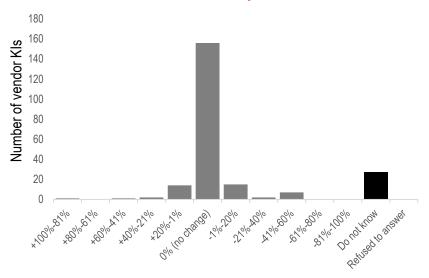
[^]Other includes: "Lack of oil derivatives" and "high exchange USD/YER rate".

Impact of COVID-19 on respondents' businesses

Reported estimated change in number of customers in the two weeks prior to data collection

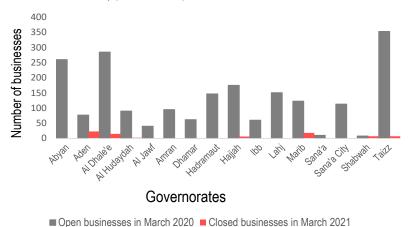
Overall, the majority of vendor Kls (69.3%) reported having perceived no change in the number of customers in the two weeks prior to data collection. Less vendors reported having experienced a change in customers, be it either a decrease (8.0% or 18/336 vendors) or increase (10.7%, or 24/336 vendors) of customers.

Of the 336 vendor KIs surveyed, 2.3% (8/336) reported having faced difficulties obtaining key commodities due to disruptions caused by COVID-19 measures in the two weeks prior to data collection (compared to 5.4% reporting this during previous round of data collection in February).



Average number of businesses closures by governorate^

The reported number of businesses within a 2 minute walk from vendor KIs' stalls being closed in the two weeks prior to data collection (78 businesses) decreased by 61.7% compared to the last round of data collection in February (204 businesses).



Average reported number of nearby businesses that were open in March 2020^

9 in February

^Average number of businesses within a two minute walk from KIs' businesses that were reportedly open in early March 2020.

Average reported number of nearby businesses that were closed^

0 **1** in February

^Average number of businesses within a two minute walk from KIs' businesses that were reportedly closed due to COVID-19 in the two weeks prior to data collection.

Top 3 COVID-19 related constraints*

Shortage of supply	64.2%
Transportations	42.8%
Availability of goods	35.7%

Results from the previous JMMI round (8 -12 February)

Shortage of supply	90.0%
Availability of goods	37.5%
Fees and checkpoints	37.5%

^{*}Based on the responses from the 2.3% (8 out of 336) of vendor KIs who had difficulties obtaining goods due to COVID-19.

Top 3 most difficult goods to obtain*

Wheat flour	50.0%
Petrol	35.7%
Cooking gas	35.7%

^{*} There were no other goods for which 50% of vendors had reported difficulties.

Results from the previous JMMI round (8 -12 February)

Petrol	50.0%
Diesel	50.0%
Cooking gas	50.0%

[^]Based on the responses from the 2.3% (8 out of 336) of vendor KIs who had difficulties obtaining goods due to COVID-19.

ABOUT REACH'S COVID-19 RESPONSE

As an initiative deployed in many vulnerable and crisis-affected countries, REACH is deeply concerned by the devastating impact the COVID-19 pandemic may have on the millions of affected people we seek to serve. REACH is currently working with Cash Working Groups and partners to scale up its programming in response to this pandemic, with the goal of identifying practical ways to inform humanitarian responses in the countries where we operate. COVID-19-relevant market monitoring and market assessments are a key area where REACH aims to leverage its existing expertise to help humanitarian actors understand the impact of changing restrictions on markets and trade. Updates regarding REACH's response to COVID-19 can be found in a deovted thread on the REACH website. Contact geneva@impact-initiatives.org for further information.

DISTRICTS COVERED

Hajjah Abs 750 2500 14950 34125 49975 77 Al-Hudaydah 78 Al-Hudaydah 78 Al-Hudaydah Al-Dhaifee 648	Governorate	District	Petrol price	Water Trucking	SMEB WASH	SMEB Food	SMEB Total	Fuel: Supplier Governorate	Fuel: Total number of respondents^	WASH: Supplier Governorate	WASH: Total number of respondents^	Food: Supplier governorate	Food: Total number of respondents^
Lah Al Hewlath 500 2400 18000 NA NA 33 Aden 33 Aden 33 Aden 36 Aden 66 Aden 66 Aden 66 Aden 66 Aden 66 Aden Al Formation 500 5000 23100 52400 75500 515 Aden 56 Aden 36 Aden 33 Sana'a city Sana'a C	Hajjah	Abs	750	2500	14950	34125	49075	7/7	Al Hudaydah	7/8	Al Hudaydah	7/8	Al Hudaydah
Taizz	Al Dhale'e	Ad Dhale'e	545	4000	21175	51750	72925	8/8	Aden	4/5	Al Dhale'e	6/8	Al Dhale'e
Aden Al Buraiceh 550 5000 23100 52400 75500 515 Aden 55 Aden 55 Aden 55 Aden 55 Aden 55 Aden 55 Aden 56 Aden 56 Aden 57 Aden 57 Aden 58 Aden 5	Lahj	Al Hawtah	500	2400	18000	NA	NA		Aden	3/3	Aden	3/3	Aden
Al Hudaydah Al Hawak 900 NA 18820 86300 52120 NA NA NA NA NA 3/3 Sanafa city Al Jawf Al Hazm 500 1300 16720 NA NA 3/3 Al Hudaydah 3/3 Sanafa 3/3 Sanafa city Al Jawf Al Hazm 500 1300 16720 NA NA 3/3 Adan 3/3 Sanafa	Taizz	Al Mukha				46135	63718		Aden		Aden		
Sane'a All-laymeth Ad NA 1400 10940 NA NA 3/3 Al-Hudaydeth 3/3 Sane'a 3/3 Sane'a al'y	Aden	Al Buraiqeh		5000					Aden				Aden
Al Jewf Al Hazm 500 1300 16720 NA NA 313 Manib 313 Sanara 313 Sanara Al Hudaydah Al Khawkahah 620 NA 17449 46950 64399 313 Aden 33 Aden 33 Aden 33 Aden 34 Ade	Al Hudaydah	Al Hawak				36300			NA		NA		
Al Hudaydah Al Khawkhah 620 NA 17449 48950 64399 3/3 Aden	Sana'a												
Taizz Al Méafeir 550 15000 55790 55846 111636 315 Aden 315 Aden 315 Aden 313 Aden 313 Aden 314 Alentabeh Was 550 5500 26931 NA NA 313 Aden 313 Aden 313 Aden 314 Aden 315 Aden	Al Jawf	Al Hazm		1300	16720	NA			Marib		Sana'a		Sana'a
Lahr Al Madaribath Wa 550 5600 26931 NA NA 3/3 Aden 3/3 Aden 3/3 Aden Hajjah Al Mahabathah 1000 4167 20226 38800 57026 4/5 Hajjah Bla Hajjah 6/8 Hajjah Bla Lah Al Mahabathah Al Mahab	Al Hudaydah						64399		Aden		Aden		Aden
Hajjah Al Mahabishah 1000 4167 20226 38800 57026 415 Hajjah 818 Hajjah 618 Hajjah 618 Hajjah 618 Hajjah 618 Al Mahabishah 675 3000 17550 46150 63700 113 Taizz 313 Ibb 313 Ibb 313 Ibb Al Mahabishah 400 NA 19650 51900 71550 313 Aden 314 Aden 314 Aden 314 Aden 314 Aden 315 Aden Aden Aden Aden Aden Ad	Taizz	Al Ma'afer				55846			Aden		Taizz		
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								NA	NA	3/3	Taizz	3/3	Taizz
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riajjan riajjan oky 100 ikm 10070 00000 0 1 720 0/0 minudaydan 2/0 minudaydan 0/0 minudaydan	Hajjah	Hajjah City	750	NA	19075	35650	54725	3/3	Al Hudaydah	2/3	Al Hudaydah	3/3	Al Hudaydah



CONT.

Governorate	District	Petrol price	Water Trucking	SMEB WASH	SMEB Food	SMEB Total	Fuel: Supplier Governorate	Fuel: Total number of respondents^	WASH: Supplier Governorate	WASH: Total number of respondents^	Food: Supplier governorate	Food: Total number of respondents [^]
Taizz	Jabal Habashy	600	5000	23725	58550	82275	NA	NA	5/5	Taizz	3/3	Taizz
Amran	Jabal Iyal Yazid	NA	1000	9405	NA	NA	NA	NA	3/3	Amran	3/3	Amran
Abyan	Khanfir	525	2000	14562	56225	70787	2/3	Aden	3/5	Abyan	3/5	Aden
Hajjah	Kuhlan Affar	550	3000	15925	32625	48550	1/5	Amran	6/6	Amran	6/6	Amran
Hajjah	Kuhlan Ash Sharaf	700	5000	24200	33300	57500	2/3	Sana'a	2/3	Al Hudaydah	2/3	Al Hudaydah
Sana'a City	Ma'ain	600	650	8828	39829	48657	3/3	Al Hudaydah	2/3	Sana'a city	2/3	Sana'a city
Marib	Marib City	175	1000	10985	54363	65348	3/3	Marib	9/12	Marib	10/12	Marib
Taizz	Mawza	630	NA	18440	62545	80985	3/3	Aden	3/3	Aden	3/3	Aden
Hajjah	Najrah	NA	2500	14750	38950	53700	3/3	Al Hudaydah	3/3	Al Hudaydah	3/3	Al Hudaydah
Al Dhale'e	Qa'atabah	540	3500	19054	52233	71287	2/2	Aden	5/5	Aden	5/5	Aden
Hajjah	Qafl Shamer	850	3000	16050	33700	49750	3/3	Hajjah	3/3	Hajjah	3/3	Hajjah
Lahj	Radfan	540	1750	13104	NA	NA	3/3	Aden	3/3	Aden	3/3	Aden
Taizz	Salh	575	2500	17590	73125	90715	3/3	Aden	3/3	Aden	3/3	Aden
Hadramaut	Sayun	500	5000	25317	56475	81792	3/3	Hadramaut	3/3	Hadramaut	3/3	Hadramaut
Hadramaut	Tarim	500	4000	21785	54350	76135	3/3	Hadramaut	3/3	Hadramaut	3/3	Hadramaut
Lahj	Tuban	500	NA	14800	NA	NA	5/6	Aden	5/6	Aden	6/6	Aden
Al Hudaydah	Zabid	575	NA	16125	36550	52675	3/3	Al Hudaydah	3/3	Al Hudaydah	3/3	Al Hudaydah

^{*}The table shows SMEB values and supply chains inside the same governorate and towards other governorates. Districts without a main supplier are those districts where vendor KIs could not identify the origin of the items they sold.



Alf the number is 4/10 (e.g), this indicates that 10 vendor KIs were interviewed, and of this, 4 answered the supply question.

The supplier governorate indicates the most prevalent answer. In the case of a tie, both governorates are shown.

APPENDIX

What is the cash and markets working group (CMWG)?

With the emergence of the conflict in 2014, humanitarian actors in Yemen began using cash and vouchers as a response tool to meet the immediate needs of the Yemeni population. The CMWG was established to provide a platform for discussion and setting standards/recommendations on cash and market-based responses (inclusive of cash and vouchers) for the cash actors in Yemen. The JMMI was developed by the CMWG, the WASH Cluster, and REACH in order to harmonize price monitoring amongst WASH actors in Yemen.

Additional information on methodology

To be assessed by the JMMI, markets must be either a single permanent market, or a local community where multiple commercial areas are located in close proximity to one another. When possible, markets/shops are selected within a single geographical location, where there is at least one wholesaler operating in the market.

Participating organisations train their enumerators on the JMMI methodology and data collection tools using standard training materials developed by REACH. Each month, enumerators conduct KI interviews with market vendors to collect three price guotations for each item from the same market in each district. In addition to price levels, vendors are asked about the location of their supplier, the number of days it takes to restock the items. and the constraints they are facing in purchasing and selling the items in question. Additional questions are included for water trucking, to gauge the impact of delivery distance upon price level.

Following data collection, REACH compiles and cleans all partner data, normalising prices and cross-checking outliers. The cleaned data is then analysed by commodity and by governorate. To illustrate local variations in prices and availability, REACH uses the collected data to map the price of each type of item in each district. REACH also calculates the WASH SMEB (Survival Minimum Expenditure Basket), which is composed of four items: soap (1.05 kg), laundry powder (2 kg), sanitary napkins (50 units) and water trucking (3.15 m3). Food SMEB contains 75 kg of wheat flour, 10 kg of beans (kidney) ,8L of vegetable oil, 2.5 kg of sugar, and 1 kg iodized salt.

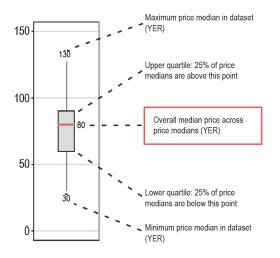
The cleaned data sets are available on the REACH Resource Centrer and are distributed to all participating partners, as well as to relevant clusters and the broader humanitarian community.

Limitations

Due to issues of access and security across Yemen, the districts included in the JMMI vary on a monthly basis, and as such there are sometimes a limited number of districts for which trends can be assessed over time. Governorate level data is aggregated from the respective districts assessed in a given month, and so the findings are not representative of individual markets. Finally, the market monitoring process has been coordinated remotely by REACH, which inherently presents some challenges in terms of coordination and follow-up with partners. Participating organisations are therefore requested to adopt harmonised data collection methodologies and tools to ensure that the data uploaded is as accurate as possible.

Calculation of district and governorate median price

District, governorate and national median prices are calculated using data from all assessed markets. Percentage changes from one month to another are calculated only on data from markets that were assessed in both consecutive months. Therefore, part of the percentage variation could be attributed to changes in monthly coverage.



ABOUT REACH

REACH is a joint initiative that facilitates the development of information tools and products that enhance the capacity of aid actors to make evidence-based decisions in emergency, recovery and development contexts. By doing so, REACH contributes to ensuring that communities affected by emergencies receive the support they need. All REACH activities are conducted in support to and within the framework of inter-agency aid coordination mechanisms. For more information. please visit our website at www.reach-initiative. org, contact us directly at ahmet.damar@reachinitiative.org or follow us on Twitter at @REACH info.

Participating partners include

















Number of districts assessed per

Governorate Assessed districts

governorate

Abyan

Aden

Al Dhale'e

Al Hudaydah

Al Jawf

Amran

Dhamar

Hajjah

lbb

Lahi

Marib

Sana'a

Sana'a City

Shabwah

Taizz

Hadramaut







Tamdeen Youth Foundation مؤسسة تمحين شياب





How to read a box plot