

# Sudan | Joint Market Monitoring Initiative (JMMI)

June 2025

## KEY INDICATORS

### Cost of MEB

451,154 SDG

211 USD

Change since May 2025:

▲ + 11,458 SDG

▲ + 3%

### Cost of MEB with top-up items

541,195 SDG

253 USD

Change since May 2025:

▲ + 27,450 SDG

▲ + 5%

### USD / SDG<sup>1</sup>

2,140 SDG

Change since May 2025:

▲ + 57 SDG

▲ + 3%

## Key Findings<sup>2</sup>

- Overall, the highest median prices for the Minimum Expenditure Basket (MEB) without top-up were observed in South Kordofan, North Darfur and Kassala states. The **most expensive MEBs both with and without top-up items were recorded in Dilling locality**, in South Kordofan state (823,662 SDG and 750,212 SDG respectively). Other localities registering a high MEB without top-up items included: Rabak (561,874 SDG) and Ad Diwaim (561,396 SDG) in White Nile, and Yassin, in East Darfur (558,071 SDG).
- The **median cost of food items in the national MEB indicated an increase of 3% between May (206,438 SDG) and June 2025 (213,602 SDG)**, driven by a price increase of some food items, such as onions (+35%), cow meat (+26%), goat meat (+21%), and sorghum (+7%), indicating continued inflationary pressure in the food market. **The most expensive food components of the MEB were reported in Dilling, South Kordofan (474,507 SDG)**, while the lowest food prices were reported in Gharb Jabal Marrah, in Central Darfur (126,858 SDG).
- The **median cost of the non-food items (NFIs) with top-up in the MEB increased by 11% from May (191,651 SDG) to June 2025 (211,947 SDG) across the assessed localities**, driven by a price increase of gas container (+23%), gas refill (+12%), water container (+11%), water supply (+5%) and laundry soap (+6%). **The most expensive NFIs component of the MEB (with top-up items) was reported in Nyala Shimal, in South Darfur (476,504 SDG)**, and the lowest in Um Bada, in Khartoum (154,229 SDG).
- Overall, **markets were found to be least functional in South Kordofan, where 3 out of 7 assessed markets scored less than 50** out of a maximum of 100, with **Heiban market recording the lowest score (36)**. Additionally, findings from this assessment show that most of the markets recorded security and financial barriers to access the markets, followed by price volatility and challenges in the supply chain & restocking.

## INTRODUCTION

Given the rapidly changing humanitarian context in Sudan, the Joint Market Monitoring Initiative (JMMI) was established under the guidance of the Sudan Cash Working Group (CWG) to inform cash-based interventions and to gain a deeper understanding of market dynamics in the country. The JMMI aims to inform market-based programming in Sudan through monthly monitoring of prices of selected food and non-food items (NFI) as well as other critical market indicators.

Marketplaces across Sudan are assessed through two different channels: (i) in some state capitals, prices of food items are monitored by the World Food Programme (WFP), (ii) in other locations, prices and other critical market indicators are recorded every month by JMMI partners through interviews with purposively sampled retailers. Data for the latest round of the JMMI was collected from **19th to 30th June 2025**.

The factsheet presents an overview of median prices for food and non-food items (NFIs) in the main markets of the localities assessed, a comprehensive breakdown of the cost of the interim Minimum Expenditure Basket (MEB), and the Market Functionality Score (MFS) for the markets assessed at locality level.

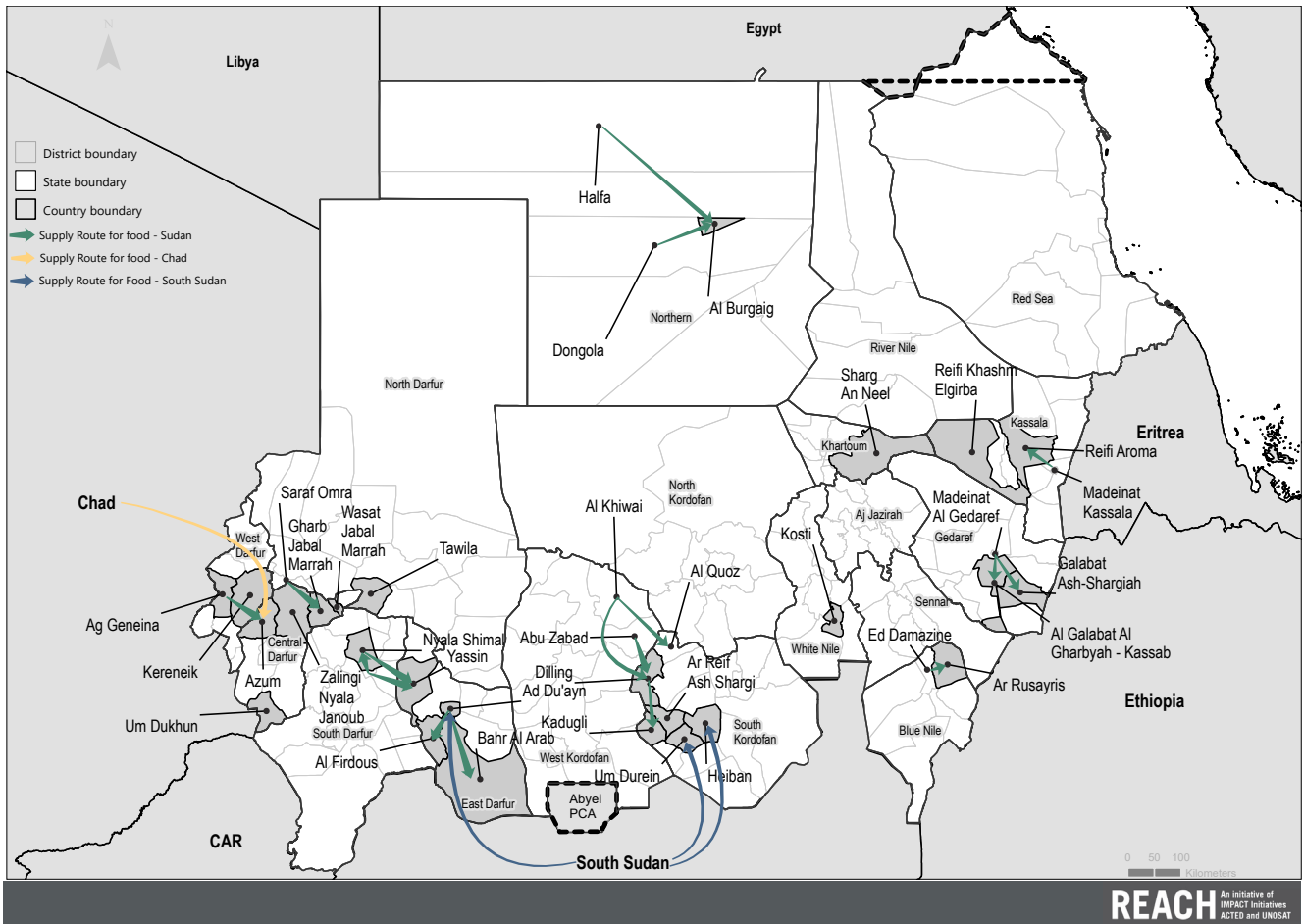
<sup>1</sup> Based on the exchange rate provided by the Bank of Khartoum.

<sup>2</sup> The current factsheet presents the MEB calculation based on the updated lump sums (as showed in the Fixed Costs table at page 3) .

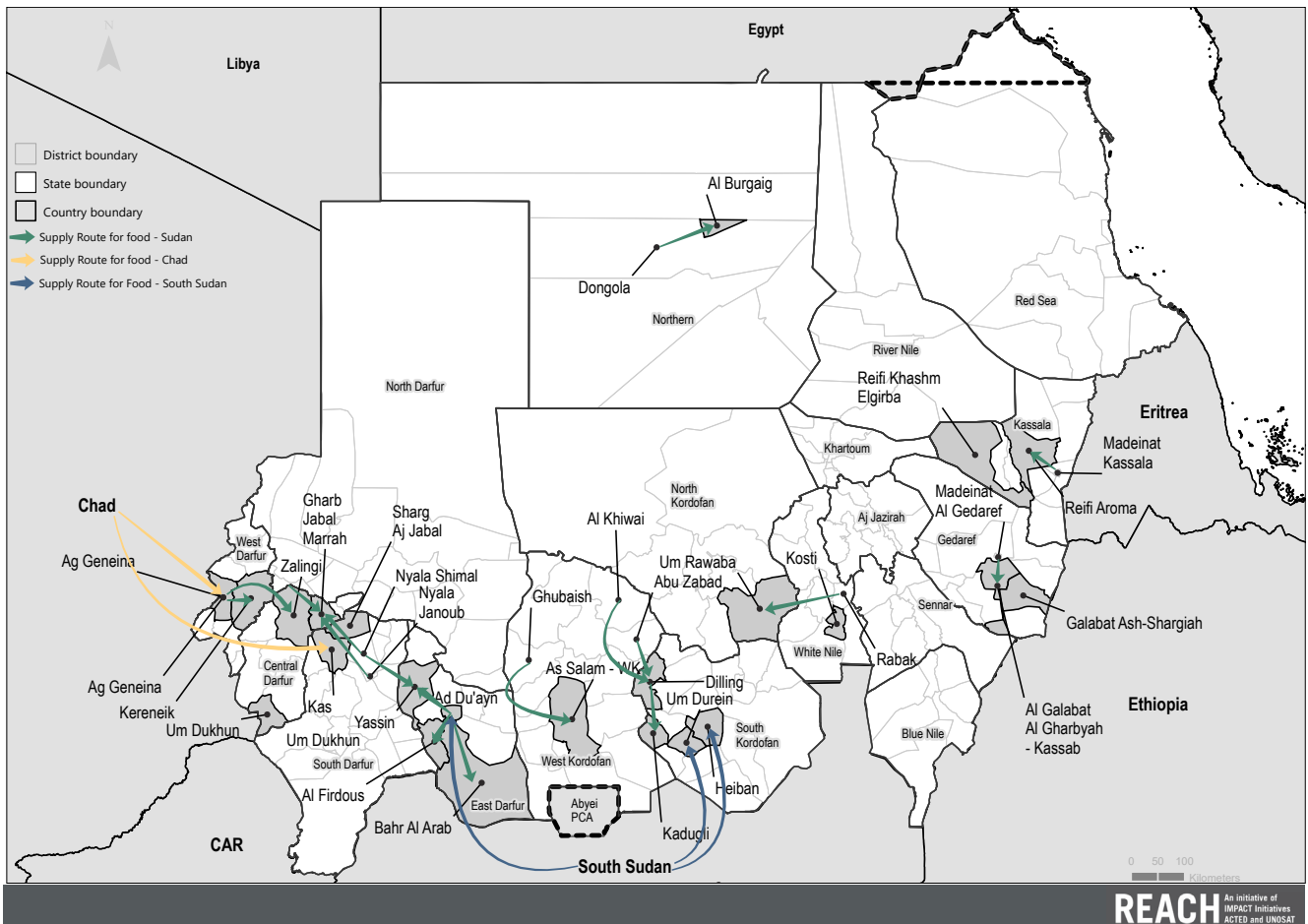
11	Participating partners
14	Assessed states*
65	Assessed localities
2740	Key informants (vendors)
19	Commodities assessed

\* For the round of June, three new states were covered: Khartoum, Northern and West Kordofan.

## Main supply routes for food items (from supplier to vendor)



## Main supply routes for NFIs (from supplier to vendor)











## June 2025 MEB key findings

- The cost of the median national MEB (without top-up items) across the assessed localities revealed an **increase of 3% compared to May (439,696 SDG)**, reaching a total cost of **451,154 SDG (234 USD) in June**, while **the MEB with top-up increased by 5%, between May (513,746 SDG) and June (541,196 SDG)**.
- This can be attributed to a price **increase of both the food components (+3%) and the non-food components (+4% without top-up; +11% with top-up), between May and June 2025**.
- In June 2025, **South Kordofan and North Darfur states registered the highest MEB without top-up (445,760 SDG and 536,597 SDG respectively), recording an increase of 8% and 11% respectively from May. The difference from the national MEB for South Kordofan was +23%, and for North Darfur was +19%**.
- Dilling (South Kordofan), Rabak and Ad Diwaim (White Nile) localities presented the highest MEB without top-up (750,212 SDG, 561,874 SDG and 561,396 SDG respectively), and the recorded difference from the national MEB correspond to +66% for Dilling, +25% for Rabak and +24% for Ad Diwaim.**
- Finally, the **highest variances in the monthly cost of the MEB (with top-up) between May and June 2025** in assessed localities were reported in **Ad Du'ayn (+49%)**, in East Darfur, in **Nyala Shimal (+46%) and Nyala Janoub (+38%)**, in South Darfur.


## Minimum Expenditure Basket (MEB)

The MEB represents the minimum culturally-adjusted set of items required to support a six-person Sudanese household for one month. The MEB's contents were defined by the Cash Working Group (CWG) in consultation with relevant sector leads.

### Food items

Product	Unit <sup>3</sup>	Quantity in MEB <sup>4</sup>
 Sorghum	1 kilogram (kg)	81 kg
 Onions	1 kilogram (kg)	9 kg
 Veg oil	1 liter (L)	4.5 L
 Milk	1 liter (L)	4.5 L
 Cow meat	1 kilogram (kg)	0.9 kg
 Goat meat	1 kilogram (kg)	0.9 kg
 Dried tomatoes	1 kilogram (kg)	4.5 kg
 Sugar	1 kilogram (kg)	7.2 kg

### Household & hygiene NFIs







Product	Unit <sup>3</sup>	Quantity in MEB <sup>4</sup>
 LPG* refill	12.5 kg	12.5 kg**
 Water refill	20 liters (L)	20L
 Body soap	125 grams (g)	12 bars
 Tooth paste	100 milliliters (ml)	1 tube
 Toothbrush	1 piece (pc)	1 piece
 Laundry soap	200 grams (g)	6 bars
 Liquid dish soap	600 milliliters (ml)	1 bottle
 Sanitary pads	8 pieces/1package	3 packages

<sup>3</sup> Measurements taken using local units, then converted into kilograms/liters for each product considered.

<sup>4</sup> Quantity designed to reflect the minimum needs of a six-person household in Sudan for one month.



### Fixed costs (lump sums)

While not monitored monthly, the calculation of the MEB also encompasses fixed costs, accounting for essential household expenditures. The present fixed costs are determined from WFP data collected as part of the Food Security Assessment, between January and April 2025. The current lump sums have been applied to the MEB calculation as of May 2025.

 Medical expenses	56,322 SDG
 Education	20,579 SDG
 Clothes	13,398 SDG
 Transportation	11,638 SDG
 Communication	8,232 SDG
 Energy for lighting	5,478 SDG
<b>Total lump sums</b>	<b>115,648 SDG</b>

### Top-up items

Although not considered components of the MEB, as they constitute one-time purchases for households, prices of water containers and gas cylinders are being monitored monthly, with the aim of assessing costs associated with displacement or a loss of household assets.

Product	Unit <sup>3</sup>	Quantity in top-up
 LPG* cylinder	12.5 kg	1 kg
 Water container	20 liters (L)	1 L

\* Liquefied petroleum gas

\*\* LPG refill (12.5 KG) represents a quarterly expense which is equivalent to approximately 4.2 KGs per month.

## MEB by locality

Location	Median MEB cost (SDG)	% change since May (MEB with top-up)		Median MEB with top-up (SDG)	Median MEB with top-up (USD)
<b>Khartoum</b>					
Bahri	495,520	-	na	549,020	257
Sharg An Neel	521,165	-	na	563,165	263
Um Bada	520,560	-	na	562,560	263
<b>North Darfur</b>					
Tawila	470,963	▲	+11	554,713	259
Kutum	422,330	▲	+8	501,830	235
<b>South Darfur</b>					
Nyala Shimal	478,763	▲	+46	788,763	369
As Salam - SD	515,050	▲	+20	594,550	278
Nyala Janoub	467,293	▲	+38	777,918	364
Sharg Aj Jabal	471,776	▼	-2	555,026	259
Kas	440,357	-	na	519,857	243
Beliel	422,707	▼	-6	508,707	238
<b>West Darfur</b>					
Jebel Moon	438,477	▲	+1	526,532	246
Kulbus	428,132	▲	+1	513,132	240
Kereneik	434,963	▲	+10	521,963	244
Ag Geneina	409,824	▼	-2	492,324	230
<b>East Darfur</b>					
Yassin	558,071	-	na	640,571	299
Ad Du'ayn	475,172	▲	+49	784,860	367
Assalaya	470,473	▲	+16	561,723	262
Al Firdous	435,218	-	na	517,718	242
Bahr Al Arab	426,890	▲	+3	499,390	233
Abu Karinka	434,021	-	na	505,021	236
Shia'ria	396,457	-	na	483,957	226
<b>Central Darfur</b>					
Gharb Jabal Marrah	376,229	▼	-21	459,729	215
Wasat Jabal Marrah	513,632	▲	+23	595,132	278
Um Dukhun	442,261	▲	+13	534,761	250
Zalingi	515,469	▲	+13	585,869	274
<b>South Kordofan</b>					
Delami	557,599	▲	+3	635,099	297
Dilling	750,212	▲	+31	823,662	385
Heiban	494,484	▲	+3	573,984	268
Ar Rashad	543,435	▲	+3	617,435	289
Abu Jubayyah	487,267	▲	+4	559,767	262
<b>Blue Nile</b>					
Ed Damazine	522,485	▲	+8	572,762	268
Ar Rusayris	450,285	▼	-1	522,785	244
<b>White Nile</b>					
Rabak	561,874	▲	+17	616,541	288
Ad Diwaim	561,396	-	0	625,396	292
Aj Jabalain	460,324	-	na	538,324	252
Kosti	472,671	▲	+7	532,921	249
<b>Kassala</b>					
Reifi Aroma	544,376	-	na	609,376	285
Halfa Aj Jadeedah	471,081	▲	+2	546,470	255
Reifi Kassla	448,548	▼	-6	528,048	247
Madeinat Kassala	504,074	▼	-12	583,574	273
Reifi Khashm Elgirba	399,088	-	na	452,592	211
<b>Gedaref</b>					
Madeinat Al Gedaref	474,524	-	na	554,024	259
Al Fashaga	419,182	▲	+9	498,682	233
Al Galabat Al Gharbyah - Kassab	408,729	▲	+4	488,229	228
Galabat Ash-Shargiah	402,763	▲	+7	482,263	225
<b>North Kordofan</b>					
Sheikan	539,294	-	na	611,794	286
Ar Rahad	438,705	▲	+1	511,761	239
Um Rawaba	386,269	▲	+3	547,179	256
<b>Northern</b>					
Al Burgaig	546,764	-	na	631,431	295
Dongola	468,712	-	na	580,712	271
Merwoe	497,824	-	na	630,324	295
<b>West Kordofan</b>					
As Salam - WK	420,610	-	na	503,110	235
<b>Overall</b>	<b>451,154</b>	<b>▲</b>	<b>+5</b>	<b>541,195</b>	<b>253</b>

## Market Functionality Score (MFS)

The Market Functionality Score is a method used to classify markets based on their level of functionality. The MFS can be used to support humanitarian actors to design market-based interventions and programming based on the functionality of the markets. The MFS is calculated based on selected indicators across the five dimensions listed below. Each of the dimensions has been assigned different weights in the combined MFS.

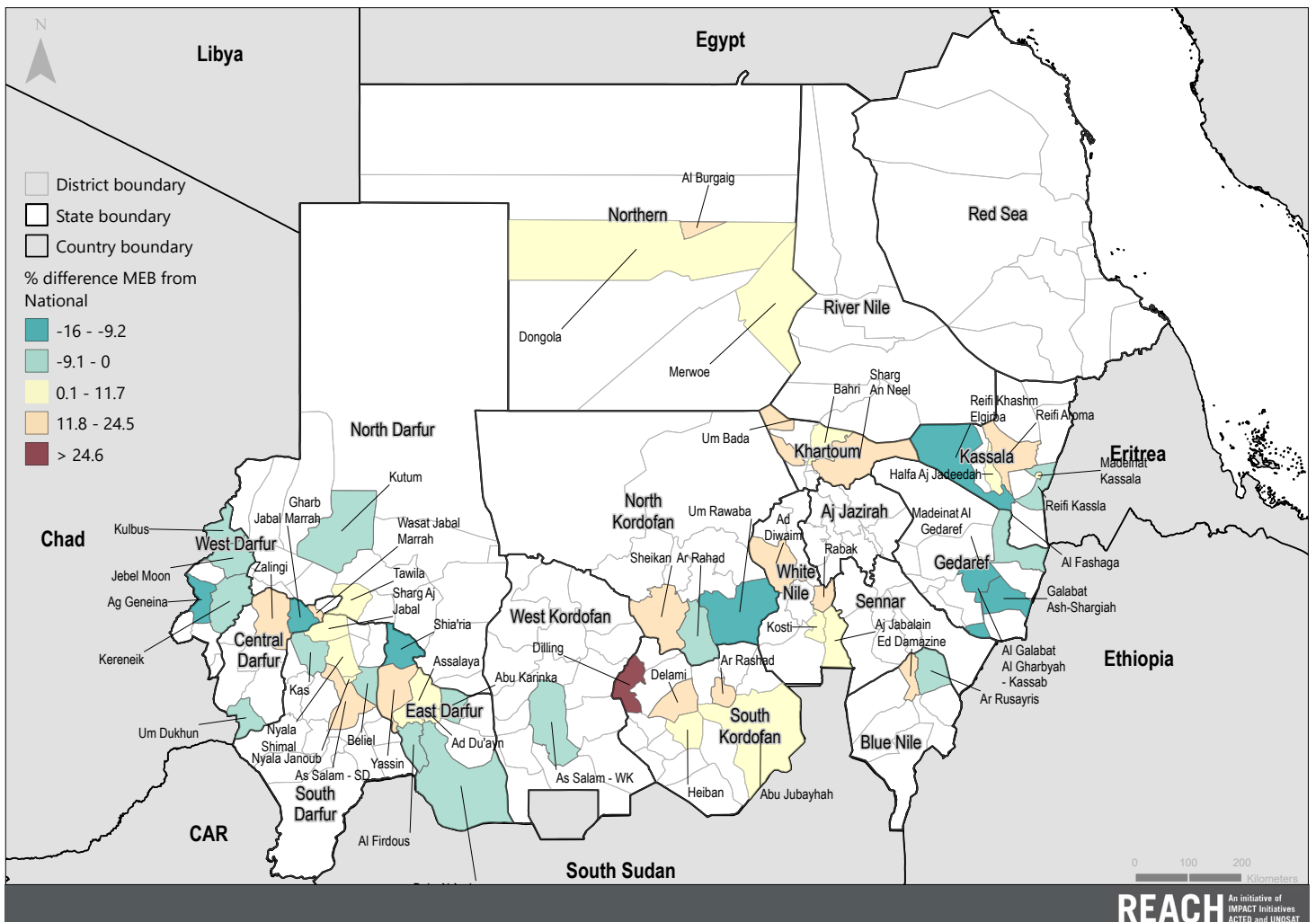
- **Accessibility (25%):** physical and social access to markets
- **Availability (30%):** ability of markets to consistently supply core commodities
- **Affordability (15%):** financial access to markets and price volatility
- **Resilience (20%):** vulnerability of supply chains and ease of restocking
- **Infrastructure (10%):** state of markets' physical and financial infrastructure

## MFS key findings\*

- **Overall, the assessed markets indicated an above-average functionality, with 10 out of 60 markets reporting a Market Functionality Score (MFS) of less than 50**, three of which in South Kordofan (Heiban: 36; Dilling: 41; Delami: 49); two in Central Darfur (Wasat Jabal Marrah: 48; Azum: 49); two in East Darfur (Shia'ria: 39; Abu Karinka: 47); one in Kassala (Reifi Khashm Elgirba: 44); one in North Darfur (Al Fasher: 39); and one in South Darfur (Nyala Janoub: 48).
- **A majority (n=42/61) of assessed markets reported a score below average (less than 10/20) in the resilience pillar**, indicating challenges with maintenance of supply chains and stock availability.
- **A majority (n=39/62) of assessed markets reported below-average scores within the affordability pillar (< 8/15)**, denoting financial barriers to access marketplaces and price volatility.

\* MFS scores per pillar and locality illustrated in the table in the Appendix (page 10 and 11).

## % DIFFERENCE OF LOCALITY-LEVEL MEDIAN MEB FROM NATIONAL MEDIAN MEB



## AVAILABILITY OF FOOD ITEMS

Overall, **more than one third of vendors reported limited to no availability of some key food items** in their markets, notably **milk (43%), goat meat (40%) and tomato (38%)**. In parallel, most vendors (94%) across assessed localities reported difficulties obtaining food commodities.

The availability of food products varies across states. **In Kassala, Khartoum and North Darfur a majority of vendors reported limited to no availability of most food commodities**, notably sorghum, cow meat, goat meat, and milk.

## EVOLUTION OF FOOD PRICES

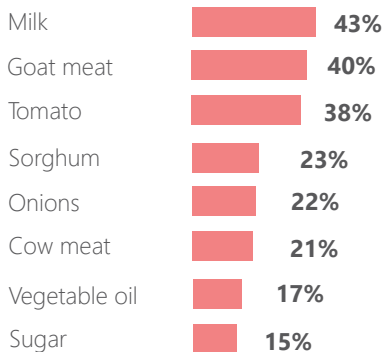
At the national level, the median cost of the food components in the national MEB **increased by 3 USD (7,164 SDG) from May (206,438 SDG) to June 2025 (213,602 SDG)**.

Food price evolution varied across states and localities, with the **highest MEB food costs observed in Dilling** (South Kordofan), **Al Burgaig** (Northern) and **Ad Diwaim** (White Nile). The difference from the national MEB for the food costs was +122%, +44% and +44% in the three mentioned localities respectively.

**Al Fasher (North Darfur) and Kadugli (South Kordofan)<sup>5</sup> presented the highest prices for most food commodities across assessed localities**, with most food items recording prices over 100% of the national average. In line with that, all vendors in Al Fasher reported difficulties obtaining food commodities, due to their limited availability.

The highest variances in the monthly cost of the food basket between May and June 2025 in assessed localities were reported in Wasat Jabal Marrah (Central Darfur, increased by 55%) and Dilling (South Kordofan, increased by 53%).

### % of vendors reporting limited to no availability of key food items (at time of data collection)



**4.1 days**  
average time reported by vendors to **stock** food items.

**1 day**  
average time reported by vendors to **restock** food items.

## MEB - Food Items

Location	Median food cost (SDG)	Median food cost (USD)	% change since May	
<b>Khartoum</b>				
Bahri	266,578	125	-	na
Sharg An Neel	292,672	137	-	na
Um Bada	292,685	137	-	na
<b>North Darfur</b>				
Tawila	167,311	78	▲	+10
Kutum	199,031	93	▲	+7
<b>South Darfur</b>				
Nyala Shimal	196,612	92	▼	-11
Nyala Janoub	199,446	93	▼	-4
Sharg Aj Jabal	204,029	95	▼	-3
As Salam - SD	245,803	115	▲	+22
Kas	182,685	85	-	na
Beliel	197,810	92	▼	-17
<b>West Darfur</b>				
Jebel Moon	187,955	88	▼	-5
Kulbus	180,660	84	▼	-17
Kereneik	192,107	90	▲	+41
Ag Geneina	180,662	84	▼	-1
<b>East Darfur</b>				
Ad Du'ayn	197,050	92	▼	-4
Yassin	238,424	111	-	na
Assalaya	196,176	92	▲	+11
Al Firdous	198,071	93	-	na
Shia'ria	178,860	84	-	na
Bahr Al Arab	198,468	93	▲	+8
Abu Karinka	207,374	97	-	na
<b>Central Darfur</b>				
Gharb Jabal Marrah	126,858	59	▼	-31
Wasat Jabal Marrah	264,945	124	▲	+55
Um Dukhun	221,274	103	▲	+32
Zalingi	305,472	143	▲	+19
<b>South Kordofan</b>				
Delami	247,927	116	▲	+2
Dilling	474,507	222	▲	+53
Heiban	239,637	112	▼	-1
Ar Rashad	296,034	138	▲	+14
Abu Jubayyah	264,578	124	▲	+16
<b>Blue Nile</b>				
Ar Rusayris	226,816	106	▼	-14
Ed Damazine	289,890	135	▲	+9
<b>White Nile</b>				
Rabak	263,109	123	▲	+12
Ad Diwaim	307,303	144	▲	+13
Aj Jabalain	233,310	109	-	na
Kosti	259,457	121	▲	+10
<b>Kassala</b>				
Reifi Aroma	195,229	91	-	na
Reifi Kassla	218,218	102	▼	-18
Halfa Aj Jadeedah	236,787	111	▼	-4
Madeinat Kassala	276,237	129	▼	-9
Reifi Khashm Elgirba	177,808	83	-	na
<b>Gedaref</b>				
Madeinat Al Gedaref	201,311	94	-	na
Al Fashaga	198,868	93	▲	+13
Al Galabat Al Gharbyah	193,082	90	▲	+8
Galabat Ash-Shargiah	196,316	92	▲	+14
<b>North Kordofan</b>				
Um Rawaba	207,789	97	▼	-8
Sheikan	273,708	128	-	na
Ar Rahad	205,411	96	▼	-6
<b>Northern</b>				
Dongola	240,367	112	-	na
Merwoe	297,274	139	-	na
Al Burgaig	307,817	144	-	na
<b>West Kordofan</b>				
As Salam - WK	182,106	85	-	na
<b>Overall</b>	<b>213,602</b>	<b>100</b>	<b>▲</b>	<b>+3</b>

<sup>5</sup> It should be noted that for June, it was not possible to calculate the MEB for Al Fasher and Kadugli, as the minimum quorum of items prices required for the calculation was not reached.

## AVAILABILITY OF NFIs

In June, a majority of vendors reported **limited to no availability of LPG cylinder (78%), LPG refill (77%), water containers (52%) and sanitary pads (47%)**. At the state level, South Kordofan, North Darfur and East Darfur also reported challenges purchasing most of hygiene items.

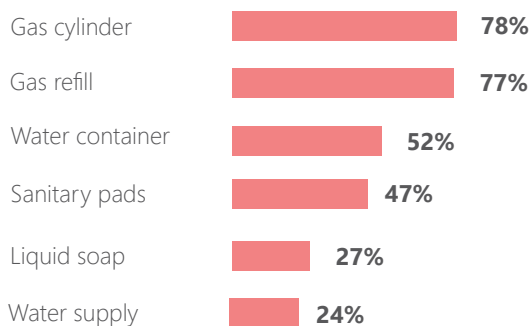
## EVOLUTION OF NFIs PRICES

At the national level, the median cost of the **NFIs MEB with top-up items, increased by 9 USD (20,296 SDG) from May (191,651 SDG) to June 2025 (211,947 SDG)**. In parallel, the **national NFIs MEB without top-up items** registered an **increase of 2 USD (4,304 SDG) between May (117,601 SDG) and June 2025 (121,905 SDG)**.

**Nyala Shimal (South Darfur) and Ad Du'ayn (East Darfur) presented the highest NFIs (with top-up) prices across assessed localities.** The difference from the national MEB for the NFIs MEB costs was +92%, +67% in the two mentioned localities respectively.

Out of the 53 localities assessed both in May and June 2025, almost half (25) registered an increase in the MEB of NFIs. The highest variations in the NFIs' MEB between May and June were reported in Nyala Shimal (South Darfur, increased by 134%) and in Ad Du'ayn (East Darfur, increased by 131%).

### % of vendors reporting limited to no availability of NFI commodities (at the time of data collection)



### Reported time required by vendors to stock and restock household NFIs and hygiene NFIs at the time of data collection:

	Household NFIs	Hygiene NFIs
<b>Stock</b>	<b>10.8 days</b>	<b>11.8 days</b>
<b>Restock</b>	<b>2.3 days</b>	<b>1 day</b>

## MEB - NFIs

Location	Median MEB cost (SDG)	% change since May (with top-up)		Median MEB with top-up (SDG)	Median MEB with top-up (USD)
<b>Khartoum</b>					
Bahri	113,295	-	na	166,795	78
Sharg An Neel	112,846	-	na	154,846	72
Um Bada	112,229	-	na	154,229	72
<b>North Darfur</b>					
Tawila	188,005	▲	+17	187,152	87
Kutum	107,652	▲	+14	271,755	127
<b>South Darfur</b>					
Nyala Shimal	166,504	▲	+134	476,504	223
As Salam - SD	153,600	▲	+31	233,100	109
Nyala Janoub	152,200	▲	+93	462,825	216
Sharg Aj Jabal	152,100	▼	-3	235,350	110
Kas	142,025	-	na	221,525	104
Beliel	109,250	▲	+4	195,250	91
<b>West Darfur</b>					
Jebel Moon	134,875	▲	+6	222,931	104
Kulbus	131,825	▲	+23	216,825	101
Kereneik	127,210	▼	-4	214,210	100
Ag Geneina	113,514	▼	-4	196,014	92
<b>East Darfur</b>					
Yassin	204,000	-	na	286,500	134
Ad Du'ayn	162,475	▲	+131	472,163	221
Assalaya	158,650	▲	+31	249,900	117
Al Firdous	121,500	-	na	204,000	95
Bahr Al Arab	112,775	▼	-1	185,275	87
Abu Karinka	111,000	-	na	182,000	85
Shia'ria	101,950	-	na	189,450	89
<b>Central Darfur</b>					
Gharb Jabal Marrah	133,725	▼	-23	217,225	102
Wasat Jabal Marrah	133,041	▲	+9	214,541	100
Um Dukhun	105,340	▲	+5	197,840	92
Zalingi	94,350	▲	+11	164,750	77
<b>South Kordofan</b>					
Delami	194,025	▲	+6	271,525	127
Dilling	160,059	▲	+16	233,509	109
Heiban	139,200	▲	+9	218,700	102
Ar Rashad	131,754	▼	-8	205,754	96
Abu Jubayhah	107,042	▼	-8	179,542	84
<b>Blue Nile</b>					
Ed Damazine	116,948	▲	+12	167,225	78
Ar Rusayris	107,822	▲	+21	180,322	84
<b>White Nile</b>					
Rabak	183,118	▲	+35	237,785	111
Ad Diwaim	138,446	▼	-14	202,446	95
Aj Jabalain	111,367	-	na	189,367	88
Kosti	97,567	▲	+7	157,817	74
<b>Kassala</b>					
Reifi Aroma	233,500	-	na	298,500	139
Halfa Aj Jadeedah	118,648	▲	+10	194,037	91
Reifi Kassla	114,683	▲	+10	194,183	91
Madeinat Kassala	112,189	▼	-22	191,689	90
Reifi Khashm	105,633	-	na	159,137	74
<b>Gedaref</b>					
Madeinat Al	157,567	-	na	237,067	111
Al Fashaga	104,667	▲	+10	184,167	86
Al Galabat Al	100,000	▲	+4	179,500	84
Galabat Ash-	90,800	▲	+3	170,300	80
<b>North Kordofan</b>					
Sheikan	149,939	-	na	222,439	104
Ar Rahad	117,648	▲	+10	190,704	89
Um Rawaba	62,833	▲	+17	223,742	105
<b>Northern</b>					
Al Burgaig	123,300	-	na	207,967	97
Dongola	112,699	-	na	224,699	105
Merwoe	84,903	-	na	217,403	102
<b>West Kordofan</b>					
As Salam - WK	122,857	-	na	205,357	96
<b>Overall</b>	<b>121,905</b>	<b>▲</b>	<b>+11</b>	<b>211,947</b>	<b>99</b>

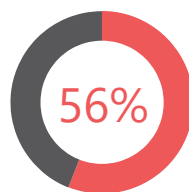
## MARKET FUNCTIONALITY

A significant proportion of vendors (85%) reported **limited challenges in accessing markets**. However, results at state level highlight **access constraints in West Kordofan (60%) and North Darfur (43%)**. Vendors in West Kordofan primarily reported curfew or movement restrictions (56%), while vendors in North Darfur (36%) highlighted ongoing conflict. **The difference in findings across states highlight the contextual factors that potentially impact access to markets.**

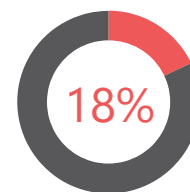
**Over half the vendors (56%) cited financial challenges impacting customers.** Over a third of these vendors (35%) reported liquidity issues as the main challenge, followed by the unaffordability of goods (25%) and inaccessibility to multiple payment modalities (19%) as the top three financial challenges.

**Additionally, a majority of vendors (53%) reported difficulties keeping their business operational and well-stocked,** mainly due to the prices charged by suppliers (30%), the limited availability of core goods (21%) and liquidity issues (17%).

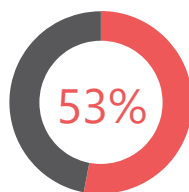
Finally, **19% of vendors reported difficulties in obtaining enough items to meet customers' demand. The main reason cited was a lack of funds to purchase sufficient stock (53%).** Other contributing factors included transport restrictions that disrupted supply routes (28%), and increased demand (20%).



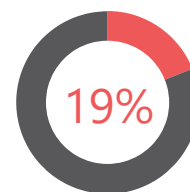
of interviewed vendors reported **financial challenges limiting travelling to their market or buying the goods they sell**, during the month prior to data collection.



of interviewed vendors reported **security factors having a negative impact on their business, their customers, or them personally while working**, during the month prior to data collection.

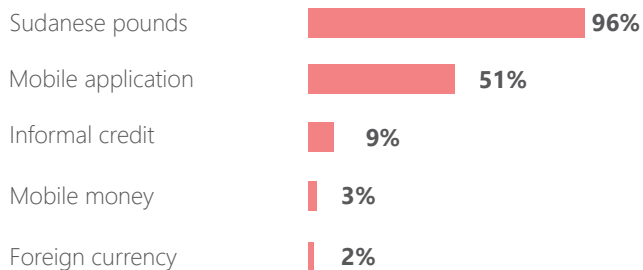


of interviewed vendors reported **facing difficulties keeping their business operational and well-stocked.**



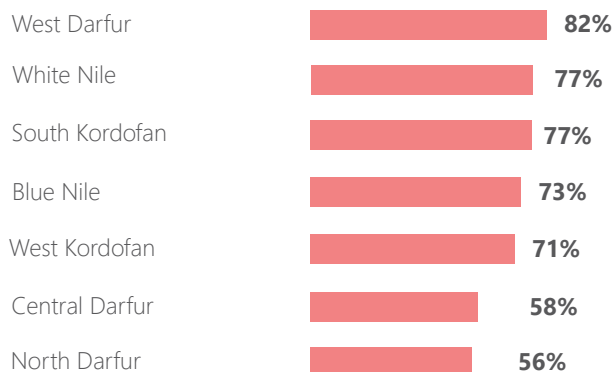
of interviewed vendors reported **difficulty in obtaining enough items to meet customer demand.**

### Most reported payment modalities accepted by vendors the month before data collection (multiple selection)

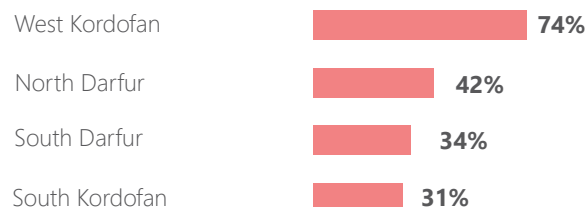


**72%** of vendors reported **having no access to a locked, secure storage facility within their business premises or marketplace** during the last month of data collection.

### % of interviewed vendors reporting financial challenges limiting travelling to their market or buying the goods they sell, by state



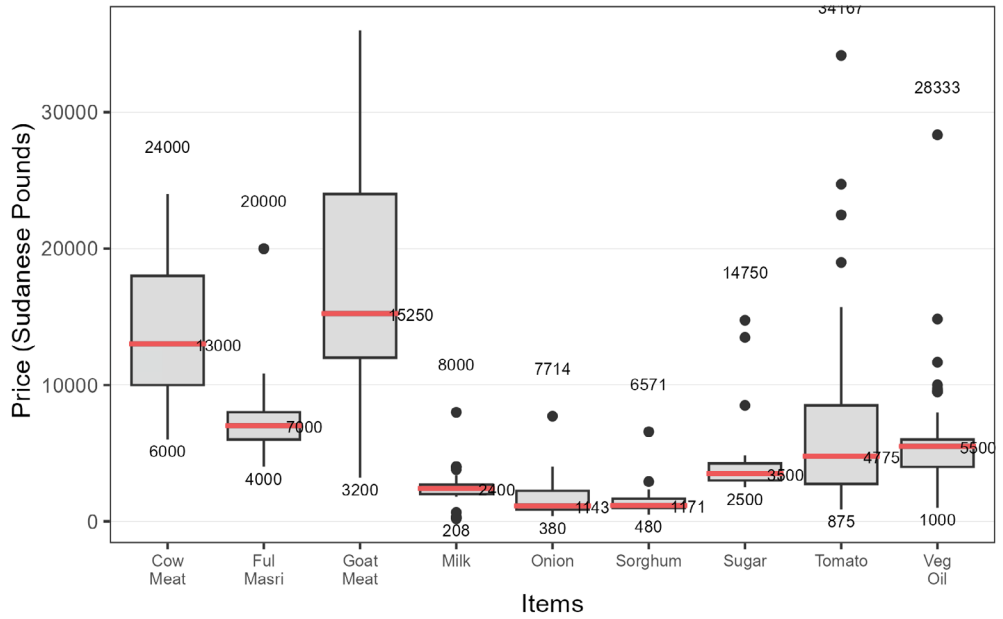
### % of interviewed vendors reporting security factors having a negative impact on their business/customers/work, by state



## DISRTIBUTION OF PRICES

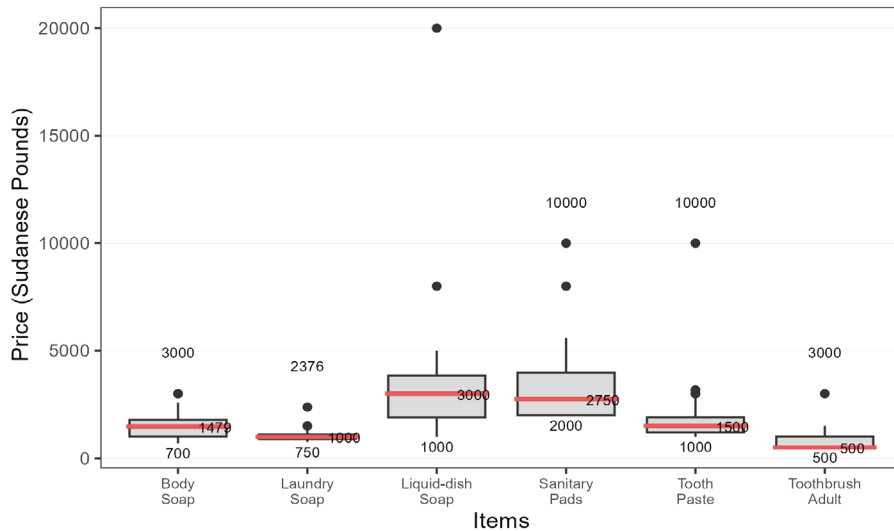
### Food Items

Median Prices aggregated at district level



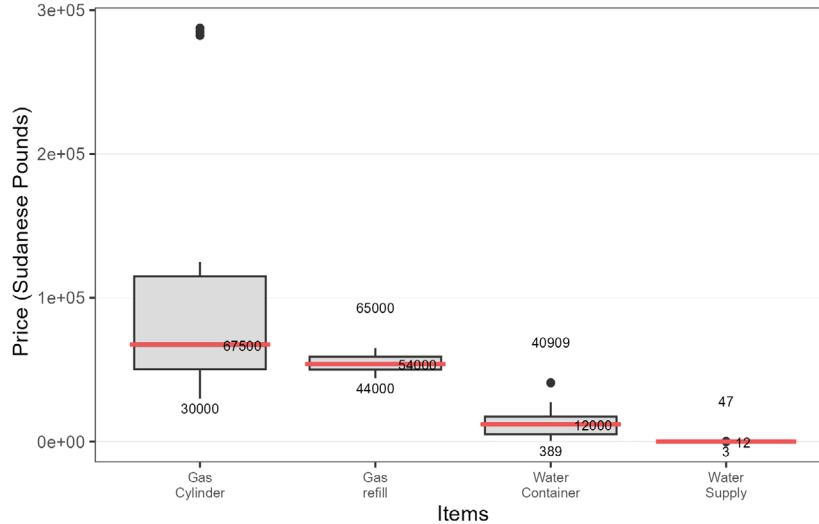
### Hygiene Items (NFIs)

Median Prices aggregated at district level



### Household Items (NFIs)

Median Prices aggregated at district level



## MARKET FUNCTIONALITY SCORE (MSF) PER LOCALITY

Localities	Accessibility	Availability	Affordability	Resilience	Infrastructure	Total MFS
<b>Maximum score</b>	<b>25</b>	<b>30</b>	<b>15</b>	<b>20</b>	<b>10</b>	<b>100</b>
<b>Central Darfur</b>						
Azum	9	22	6	9	4	49
Mukjar	22	24	12	9	4	71
Zalingi	25	25	11	18	4	83
Wasat Jabal Marrah	12	23	3	6	5	48
Um Dukhun	16	22	5	8	6	57
Gharb Jabal Marrah	25	25	3	8	7	68
<b>East Darfur</b>						
Abu Jabrah	16	23	9	10	5	64
Al Firdous	22	22	5	5	5	58
Bahr Al Arab	25	24	6	8	6	68
Abu Karinka	9	19	4	9	7	47
Ad Du'ayn	19	27	8	11	7	72
Assalaya	25	25	8	13	7	78
Shia'ria	3	15	3	9	9	39
Yassin	7	24	2	9	10	52
<b>North Darfur</b>						
Al Fasher	6	17	3	9	5	39
Kutum	15	24	6	11	5	61
Tawila	25	24	8	7	6	70
<b>North Kordofan</b>						
Ar Rahad	12	23	8	8	7	58
Sheikan	22	24	6	6	8	66
Um Rawaba	24	26	9	9	8	75
<b>South Darfur</b>						
Sharg Aj Jabal	21	25	8	14	5	73
Nyala Shimal	9	27	3	7	6	52
Nyala Janoub	6	27	4	4	7	48
Kas	25	24	11	20	7	88
As Salam - SD	25	3	11	14	7	61
Beliel	22	25	3	11	8	70
<b>Gedaref</b>						
Al Fashaga	25	26	6	9	6	72
Al Galabat Al Gharbyah -	25	25	8	9	6	72
Galabat Ash-Shargiah	25	27	8	8	7	74
Madeinat Al Gedaref	25	27	4	11	8	75
<b>South Kordofan</b>						
Dilling	9	19	2	7	4	41
Heiban	15	5	4	8	5	36
Um Durein	25	19	11	4	5	64
Delami	10	21	3	9	6	49
Kadugli	25	20	2	9	7	63
Ar Reif Ash Shargi	25	16	2	6	8	57
Abu Jubayhah	25	24	6	10	8	74
Ar Rashad	25	23	6	9	8	71

## MARKET FUNCTIONALITY SCORE (MSF) PER LOCALITY

Localities	Accessibility	Availability	Affordability	Resilience	Infrastructure	Total MFS
<b>Maximum score</b>	<b>25</b>	<b>30</b>	<b>15</b>	<b>20</b>	<b>10</b>	<b>100</b>
<b>Blue Nile</b>						
Ed Damazine	-	28	5	9	-	-
Ar Rusayris	-	28	5	5	-	-
<b>Kassala</b>						
Reifi Khashm Elgirba	22	-	7	6	9	44
Reifi Aroma	25	9	9	10	9	62
Halfa Aj Jadeedah	25	28	8	14	10	86
Reifi Kassla	25	28	8	14	10	86
Madeinat Kassala	25	28	8	11	10	83
<b>White Nile</b>						
Kosti	22	27	5	10	9	74
Ad Diwaim	25	23	3	-	9	60
Rabak	25	25	3	7	9	69
Aj Jabalain	25	22	7	5	10	68
<b>West Darfur</b>						
Jebel Moon	25	22	3	9	4	62
Kulbus	25	22	3	9	4	62
Kereneik	18	22	3	9	5	55
Ag Geneina	18	25	4	5	5	57
<b>West Kordofan</b>						
As Salam - WK	7	24	7	5	7	50
<b>Northern</b>						
Merwoe	25	25	9	14	8	81
Al Burgaig	25	23	4	8	9	69
Dongola	25	25	5	7	9	70
<b>Khartoum</b>						
Jebel Awlia	25	18	7	12	7	69
Sharg An Neel	25	16	9	8	7	64
Um Bada	25	16	7	10	8	66
Khartoum	25	16	8	8	8	65
Bahri	25	22	8	13	9	77

**MEDIAN FOOD ITEM PRICES PER LOCALITY (in SDG)**

Localities	Sorghum grain	Onions	Vegetable Oil	Milk (fresh)	Cow Meat (fresh)	Goat meat (fresh)	Tomato paste	Sugar
Unit	1kg	1kg	1L	1L	1kg	1kg	1kg	1kg
<b>Central Darfur</b>								
Azum	1,500	1,125	11,667	-	-	-	11,236	4,045
Mukjar	875	3,371	2,778	-	8,000	9,000	-	4,045
Gharb Jabal Marrah	680	1,000	1,000	2,000	7,000	10,000	1,798	3,596
Um Dukhun	1,250	1,500	4,150	-	10,000	12,000	6,250	4,045
Zalingi	2,250	1,000	5,000	2,200	9,000	13,500	7,750	3,708
Wasat Jabal Marrah	2,071	1,714	5,000	-	7,000	10,000	1,250	3,820
<b>East Darfur</b>								
Abu Jabrah	814	-	-	2,100	7,750	11,750	4,832	4,400
Ad Du'ayn	1,029	1,798	3,667	2,700	8,750	14,250	4,313	4,000
Shia'ria	857	2,247	4,000	300	10,000	12,000	3,933	4,494
Al Firdous	1,000	2,023	2,500	1,800	11,000	12,000	5,871	4,500
Abu Karinka	1,429	2,472	1,200	2,400	10,000	13,000	1,225	3,750
Bahr Al Arab	1,143	2,247	2,000	-	12,000	14,000	2,247	4,494
Assalaya	829	2,809	4,083	2,400	7,750	12,750	4,719	4,850
Yassin	1,429	2,247	4,000	333	10,000	15,000	6,250	4,494
<b>North Darfur</b>								
Al Fasher	6,571	3,000	28,333	8,000	19,000	20,000	24,719	-
Kutum	1,000	757	4,683	-	8,000	8,500	7,500	4,270
Tawila	857	1,500	5,000	2,000	6,000	7,000	2,500	4,157
<b>North Kordofan</b>								
Um Rawaba	1,143	786	4,500	3,000	18,000	24,000	3,333	3,000
Sheikan	1,714	857	8,000	4,000	18,000	21,000	3,333	3,200
Ar Rahad	1,000	857	6,000	4,000	16,000	23,000	3,333	3,000
<b>South Darfur</b>								
Kas	1,000	1,573	3,500	2,100	8,000	11,250	2,961	4,400
Sharg Aj Jabal	1,029	1,685	3,667	2,700	11,150	13,400	5,618	4,100
Beliel	1,143	1,798	2,500	2,700	8,000	13,700	3,371	4,300
Nyala Shimal	1,057	1,286	1,800	2,400	10,000	13,750	6,742	4,000
As Salam - SD	1,714	1,143	1,500	2,000	10,000	12,000	7,500	3,800
Nyala Janoub	1,114	1,292	4,000	2,400	10,250	14,250	3,500	4,300
<b>Gedaref</b>								
Al Fashaga	-	929	4,000	2,800	18,000	24,000	1,250	3,000
Al Galabat Al Gharbyah -	-	1,086	3,800	2,200	16,000	22,000	1,250	3,000
Madeinat Al Gedaref	-	1,000	4,000	3,000	19,000	24,000	1,250	3,000
Galabat Ash-Shargiah	-	1,000	5,750	2,000	14,000	20,500	1,250	2,900
<b>South Kordofan</b>								
Abu Jubayhah	771	1,143	9,500	4,000	16,000	24,000	15,730	3,371
Um Durein	1,214	3,429	4,000	-	10,500	15,500	13,483	4,000
Ar Rashad	929	1,143	9,500	2,000	16,000	22,000	22,472	3,258
Dilling	2,357	7,714	6,000	-	13,000	20,000	18,989	8,500
Heiban	1,286	2,857	8,000	3,000	12,000	16,000	1,000	4,247
Ar Reif Ash Shargi	1,286	-	8,000	2,000	16,000	22,000	4,000	13,483
Kadugli	2,916	-	14,833	663	24,000	36,000	34,167	14,750
Delami	1,143	4,000	8,000	-	8,000	10,000	5,333	4,494

**MEDIAN FOOD ITEM PRICES PER LOCALITY (in SDG)**

Localities	Sorghum grain	Onions	Vegetable Oil	Milk (fresh)	Cow Meat (fresh)	Goat meat (fresh)	Tomato paste	Sugar
Unit	1kg	1kg	1L	1L	1kg	1kg	1kg	1kg
<b>Blue Nile</b>								
Ed Damazine	1,500	1,000	9,600	220	20,000	24,000	12,000	3,000
Ar Rusayris	1,429	857	5,500	3,800	16,000	24,000	875	3,000
<b>Kassala</b>								
Halfa Aj Jadeedah	1,000	857	6,000	2,400	22,000	30,000	9,625	2,800
Madeinat Kassala	1,200	714	9,750	208	18,000	29,000	15,000	2,500
Reifi Aroma	1,000	857	6,000	2,000	6,000	7,000	8,750	2,700
Reifi Kassla	857	857	6,000	2,400	21,000	28,000	8,750	2,750
Reifi Khashm Elgirba	1,000	1,071	6,000	2,400	18,000	6,600	1,250	3,000
<b>White Nile</b>								
Ad Diwaim	2,000	857	10,000	2,000	18,500	26,500	-	3,000
Rabak	1,429	857	6,000	2,500	16,000	23,500	10,000	2,900
Kosti	1,286	857	7,600	2,000	18,000	24,000	10,000	3,000
Aj Jabalain	1,286	714	8,000	-	13,500	23,000	-	3,000
<b>West Darfur</b>								
Ag Geneina	1,000	3,000	1,000	-	9,500	15,000	2,247	3,500
Jebel Moon	680	3,900	4,833	-	10,000	12,000	4,494	3,500
Kereneik	820	3,000	3,800	-	10,000	10,000	5,618	3,820
Kulbus	480	4,000	6,667	-	10,000	12,000	5,000	3,150
<b>West Kordofan</b>								
As Salam - WK	800	2,286	3,000	3,400	12,000	14,000	2,697	4,500
<b>Northern</b>								
Al Burgaig	2,200	614	6,000	2,000	20,000	30,000	-	3,000
Dongola	1,429	714	5,500	2,600	18,000	24,000	4,972	3,000
Merwoe	2,200	380	5,500	2,400	24,000	28,000	2,921	2,800
<b>Khartoum</b>								
Jebel Awlia	2,000	857	5,500	-	24,000	-	-	3,000
Um Bada	2,000	643	5,500	2,800	20,000	31,000	-	2,800
Bahri	1,714	1,429	5,550	2,400	20,000	20,000	-	3,000
Sharg An Neel	2,243	857	5,500	2,400	18,000	16,600	3,333	3,000
Khartoum	2,000	857	5,500	-	24,000	3,200	-	3,000

**MEDIAN NON FOOD ITEM PRICES PER LOCALITY (in SDG)**

Localities	Gas cylinder	Gas refill	Water container	Water supply	Body soap	Toothpaste	Toothbrush	Laundry soap	Liquid dish soap	Sanitary pads
Unit	12.5L	4L	20L	20L	125g	100ml	1piece	200g	600ml	8pieces
<b>Central Darfur</b>										
Azum	-	-	12,250	6	2,000	1,500	700	950	4,250	-
Mukjar	-	-	-	13	1,000	800	500	800	-	-
Gharb Jabal Marrah	-	-	16,000	13	2,150	3,175	500	1,000	4,500	4,250
Um Dukhun	-	-	25,000	10	700	2,893	1,000	941	2,500	5,500
Zalingi	-	-	2,900	8	1,500	1,500	900	900	1,500	3,750
Wasat Jabal Marrah	-	-	14,000	13	2,500	1,941	500	1,100	2,500	3,500
<b>East Darfur</b>										
Abu Jabrah	-	-	27,500	47	1,950	1,350	-	1,050	-	-
Ad Du'ayn	287,500	287,500	22,188	20	1,825	1,250	725	900	3,600	3,600
Shia'ria	-	-	20,000	8	1,500	1,250	500	1,200	3,000	4,000
Al Firdous	-	-	15,000	13	1,500	1,500	1,000	1,000	3,500	3,500
Abu Karinka	-	-	3,500	13	1,000	2,000	700	800	3,000	2,500
Bahr Al Arab	-	-	5,000	13	1,000	1,750	550	1,000	3,000	-
Assalaya	-	-	23,750	17	2,350	1,375	825	1,225	3,600	4,750
Yassin	-	-	15,000	25	2,500	3,000	1,000	1,000	5,000	5,000
<b>North Darfur</b>										
Al Fasher	-	-	13,000	25	-	10,000	3,000	-	20,000	8,000
Kutum	-	-	12,000	5	1,738	1,502	1,000	1,100	4,500	10,000
Tawila	-	-	16,250	25	1,500	1,905	500	1,100	5,000	4,000
<b>North Kordofan</b>										
Um Rawaba	120,000	58,000	40,909	3	1,000	1,000	500	800	3,000	2,500
Sheikan	-	-	5,000	20	1,042	1,529	600	1,085	2,500	2,500
Ar Rahad	-	-	5,556	13	1,458	1,587	500	889	2,727	3,000
<b>South Darfur</b>										
Kas	-	-	-	16	1,800	1,150	825	950	2,800	3,350
Sharg Aj Jabal	-	-	15,750	16	2,350	1,200	1,100	1,025	3,700	3,950
Beliel	-	-	18,500	10	1,650	1,500	600	800	3,650	3,500
Nyala Shimal	282,500	-	27,500	20	1,783	1,904	1,000	1,067	5,000	4,000
As Salam - SD	-	-	-	20	1,000	1,500	500	800	4,000	4,000
Nyala Janoub	285,000	-	25,625	20	900	1,500	500	800	3,800	4,000
<b>Gedaref</b>										
Al Fashaga	-	50,000	-	13	1,000	1,000	500	750	1,000	2,000
Al Galabat Al Gharbyah -	-	-	-	11	1,000	1,000	500	800	1,000	2,000
Madeinat Al Gedaref	-	56,000	-	23	1,000	1,000	500	800	1,200	2,000
Galabat Ash-Shargiah	-	45,000	-	10	1,000	1,000	500	750	1,400	2,000
<b>South Kordofan</b>										
Abu Jubayhah	-	-	5,000	8	2,589	1,587	500	1,056	3,500	2,750
Um Durein	-	-	-	18	2,250	3,175	1,000	833	-	-
Ar Rashad	-	-	6,500	13	2,500	1,587	500	1,111	3,000	3,000
Dilling	-	-	5,950	13	3,000	3,000	1,000	2,377	8,000	5,600
Heiban	-	-	12,000	13	3,000	2,000	1,500	1,200	4,000	2,500
Ar Reif Ash Shargi	-	-	-	-	3,000	3,846	2,000	2,667	-	4,000
Kadugli	-	-	7,000	8	2,500	4,762	1,500	2,667	-	-
Delami	-	-	10,000	25	2,500	2,250	1,500	800	3,000	-

**MEDIAN NON FOOD ITEM PRICES PER LOCALITY (in SDG)**

Localities	Gas cylinder	Gas refill	Water container	Water supply	Body soap	Toothpaste	Toothbrush	Laundry soap	Liquid dish soap	Sanitary pads
Unit	12.5L	4L	20L	20L	125g	100ml	1piece	200g	600ml	8pieces
<b>Blue Nile</b>										
Ed Damazine	45,000	50,000	5,278	14	1,042	1,294	500	856	3,300	2,750
Ar Rusayris	-	50,000	5,000	-	917	1,135	500	912	2,550	2,500
<b>Kassala</b>										
Halfa Aj Jadeedah	75,000	52,000	389	-	1,667	1,000	600	1,500	1,714	2,000
Madeinat Kassala	-	44,000	-	-	1,531	1,000	500	1,156	1,714	2,000
Reifi Aroma	60,000	-	5,000	38	1,000	1,000	500	1,000	1,000	2,000
Reifi Kassla	-	48,000	-	-	1,563	1,000	500	1,156	2,500	2,000
Reifi Khashm Elgirba	51,000	52,000	2,504	13	1,000	1,000	500	800	1,000	2,000
<b>White Nile</b>										
Ad Diwaim	60,000	55,000	4,000	16	1,333	1,350	800	1,144	2,700	3,500
Rabak	50,000	56,500	4,667	26	1,136	1,270	500	889	2,546	2,900
Kosti	55,000	51,500	5,250	10	1,000	1,000	500	1,000	3,000	2,500
Aj Jabalain	75,000	65,000	3,000	13	1,000	1,000	700	1,000	1,000	2,000
<b>West Darfur</b>										
Ag Geneina	-	-	15,000	10	2,000	1,714	500	1,000	4,800	2,700
Jebel Moon	-	-	20,556	15	1,583	2,000	1,000	1,000	4,800	-
Kereneik	-	-	19,500	-	1,786	2,381	700	1,200	4,900	3,200
Kulbus	-	-	17,500	15	1,450	1,500	1,000	1,000	3,850	-
<b>West Kordofan</b>										
As Salam - WK	-	-	15,000	13	1,500	2,857	1,000	1,333	4,500	2,500
<b>Northern</b>										
Al Burgaig	78,000	60,000	6,667	-	1,500	2,500	1,000	800	2,000	4,000
Dongola	100,000	59,000	-	-	1,146	1,587	1,000	1,000	1,695	2,000
Merwoe	125,000	65,000	7,500	7	1,136	1,600	500	1,000	1,900	2,000
<b>Khartoum</b>										
Jebel Awlia	-	-	-	13	1,136	1,500	500	1,000	1,607	2,000
Um Bada	30,000	53,000	-	-	1,200	1,333	500	941	2,182	2,500
Bahri	41,500	60,000	-	-	1,136	1,587	500	1,000	2,571	2,000
Sharg An Neel	30,000	59,000	-	-	1,136	1,270	500	1,177	1,714	2,000
Khartoum	-	-	-	-	1,136	1,460	500	1,000	1,714	-

## Methodology

The JMMI aims to inform market-based programming in Sudan through monthly monitoring of prices of selected food and NFI items as well as other critical market indicators.

The coverage of the JMMI may vary between months as it depends on the interest of the partner organisations and their field teams' capacities to regularly collect market data. Locations are added once partners willing to cover them are identified, and their field teams are trained. As the initiative is currently being built up, coverage will likely be expanded in future data collection rounds.

Findings presented in this factsheet are based on the JMMI conducted from 19th to 30th June 2025. The factsheet presents an overview of median prices for food and non-food items (NFIs) in the main markets of the localities assessed, a comprehensive breakdown of the cost of the interim Minimum Expenditure Basket (MEB), and the Market Functionality Score (MFS) for the markets assessed at locality level. You can find specific information on the coverage of the current round on page 1.

In each assessed location, the aim is to collect at minimum four prices per item from different retailers to ensure quality and consistency of the collected data. In line with the purpose of the JMMI, only the prices of the cheapest available types are recorded for each item.

Retailers are selected to interview based on the following criteria:

- Vendors are retailers selling directly to consumers.
- Vendors with weight scales are prioritised when recording prices of dry food items.
- Vendors are representative of the local price level (no wholesaler, vendors or upmarket or luxury goods).
- To the extent possible, the same vendors are revisited in every data collection round.

The data is collected by enumerators familiar with the local market conditions, and have all received comprehensive training prior to the data collection.

The median item prices reported in this factsheet are 'locality

medians', designed to minimise the effects of outliers and differing amounts of data among assessed locations. The median prices of all assessed items are calculated within each assessed locality. Because items monitored by WFP was only available as means, these figures have been used to calculate the overall medians at state and national level.

All MEB and price index calculations are created using this method.

- The cost of the Interim MEB is calculated by multiplying the median price of each item in the respective locality by the quantity listed in the table on page 3, adding to it the lump sums listed in the same page.
- In localities where items are not available, the national median is used to calculate the MEB per district, state and at national level. This allows to compare the interim MEB from locality to locality.

Starting May 2025, the JMMI analysis tables and factsheets present the MEB calculation based on the updated lump sums, as per the data collected by WFP between January and April 2025.

## Challenges and Limitations

- Price data is only indicative for the time frame within which it was collected. Prices may vary between data collection rounds.
- The JMMI data collection tool requests the cheapest available type of each item to be recorded, as availability varies across regions. Therefore, price comparisons across regions may be based on slightly varying products.
- Standardising local unit sizes of dry food and household items is inherently difficult in Sudan, as many traders sell commodities by volume rather than weight, additionally the same units of measurements varies slightly from one locality to another.
- Due to the challenges of converting some of the unit of measurements the prices based on volume should, if possible, be triangulated with other data sources.

## About the CWG

Created in 2015, the national Sudan Cash Working Group (CWG) serves as the principal coordination forum for all humanitarian cash and voucher assistance (CVA) in Sudan. Composed of over 50 member organizations (UN agencies, local and international NGOs, the Sudanese Red Crescent Society, donors, and financial service providers), the CWG provides technical support to and across sectors, advises on issues related to CVA, and provides evidence and knowledge in response option analysis processes.

## Participating agencies

- ADRA - Adventist Development Council Agency
- ARC: African Relief Committee
- CARE
- DCA - DanChurch Aid
- DRC - Danish Refugee Council
- GOAL
- IRC - International Rescue Committee
- MC - Mercy Corps
- NRC - Norwegian Refugee Council
- SRCS - Sudanese Red Crescent Society
- TOD - Talawiet Organization for Development

## JMMI outputs

### Factsheet

[NA](#)  
[November](#)  
[December](#)  
[January](#)  
[February](#)  
[April](#)  
[May](#)

### Dataset

[October](#)  
[November](#)  
[December](#)  
[January](#)  
[February](#)  
[April](#)  
[May](#)  
[June](#)

## About REACH

REACH Initiative facilitates the development of information tools and products that enhance the capacity of aid actors to make evidence-based decisions in emergency, recovery and development contexts. The methodologies used by REACH include primary data collection and in-depth analysis, and all activities are conducted through inter-agency aid coordination mechanisms. REACH is a joint initiative of IMPACT Initiatives, ACTED and the United Nations Institute for Training and Research - Operational Satellite Applications Programme (UNITAR-UNOSAT).