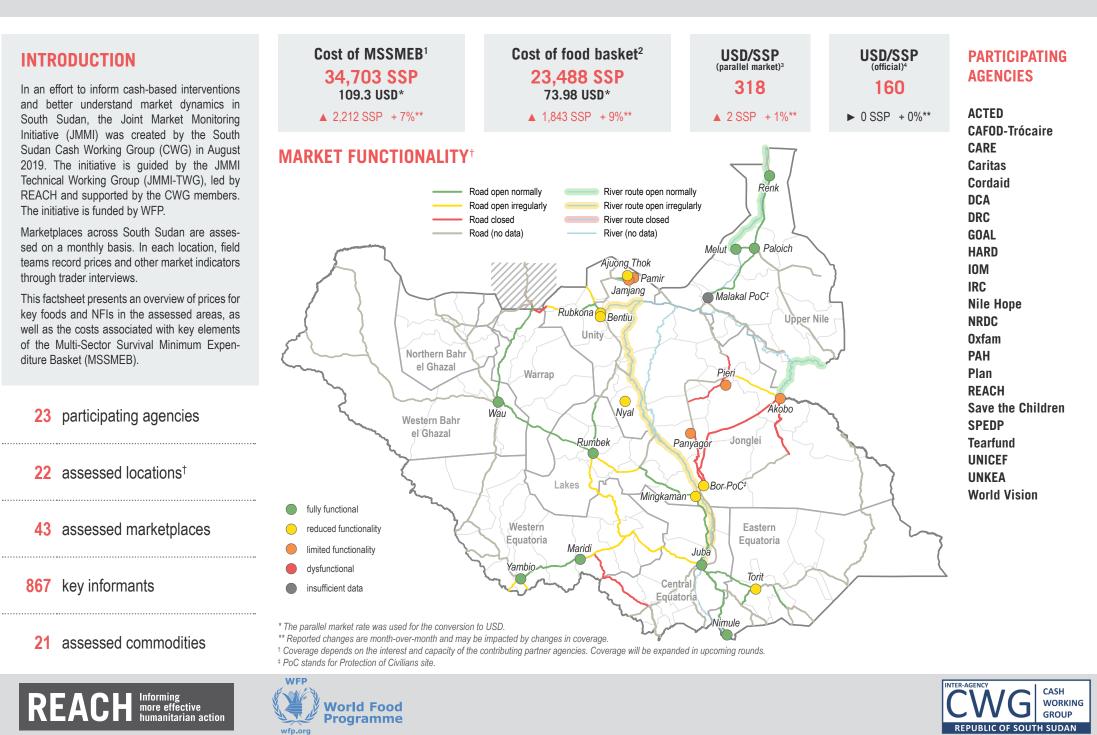
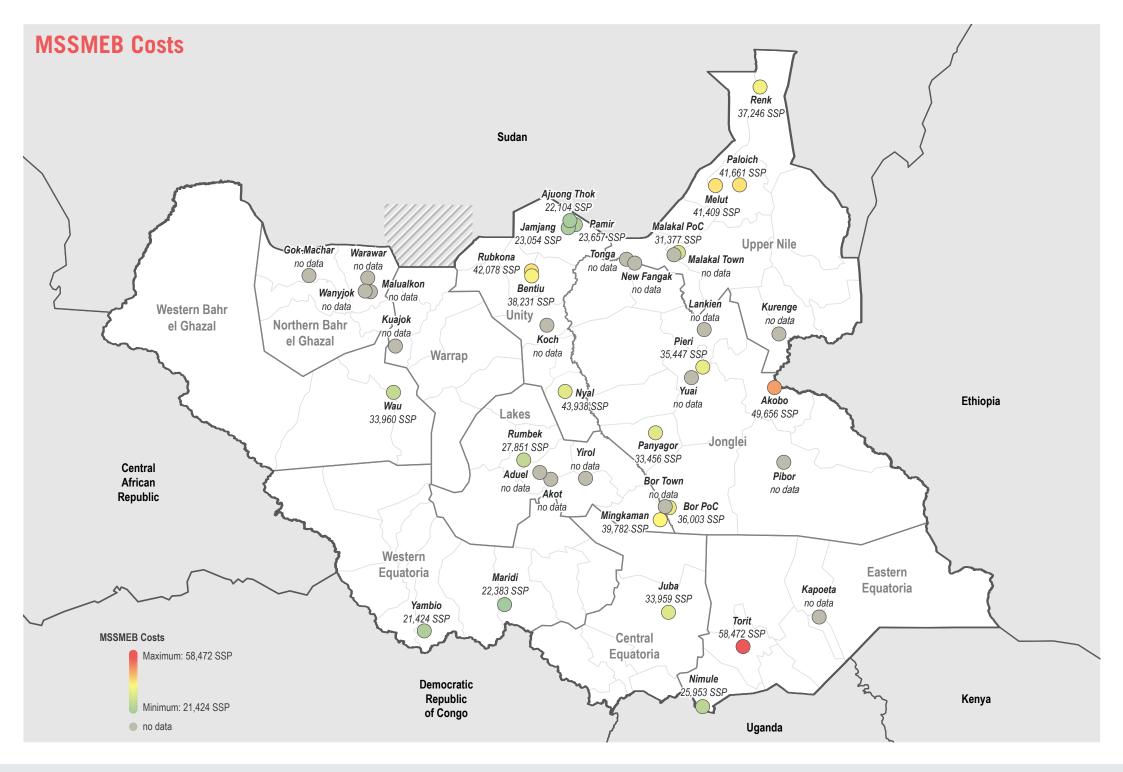
# **SOUTH SUDAN JOINT MARKET MONITORING INITIATIVE (JMMI)**

6-12 January 2020





### **MSSMEB CONTENTS**

#### Food Items

Cereals	90 kg	Vegetable oil	6 L
Pulses	9 kg	Salt	1 kg

### Non-Food Items (monthly)

50 kg	School fee	3 USD				
30 kg	Exercise book	12 pcs				
6 pcs	Pencil*	6 pcs				
1.5 L	Pen*	6 pcs				
10 USD	Rubber*	3 pcs				
30 min	Sharpener*	3 pcs				
3 USD						
	30 kg 6 pcs 1.5 L 10 USD 30 min	30 kgExercise book6 pcsPencil*1.5 LPen*10 USDRubber*30 minSharpener*				

### Non-Food Items (one-off)\*

			Sanitary pad Underwear Kanga**	4 pcs 4 pcs 2 pcs
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The Multi-Sectoral Survival Minimum Expenditure Basket (MSSMEB) represents the minimum culturally adjusted group of items required to support a six-person South Sudanese household for one month. The cost of the MSSMEB can be used as a proxy for the financial burdens facing households in different locations. The MSSMEB's contents were defined by the CWG in consultation with relevant sector leads.

\* Only the MSSMEB's key elements (food and monthly non-food items, excluding bleach, pencils, pens, rubbers and sharpeners) were incorporated into the calculations in this factsheet. See appendix for more detail on the calculation of the MSSMEB.

\*\* Traditional piece of garment

Cost of mediar	<b>MSSMEB</b>	(key items)
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34,703 SSP

109.3 USD (at parallel market rate) 216.9 USD (at official rate)

Change since December 2019: ▲ 2,212 SSP + 7%

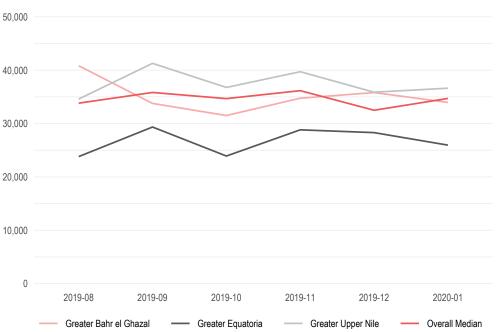
Change since August 2019: ▲ 885 SSP + 3%

<b>MSSMEB</b>	PER	LOCATION
<b>MOOTHED</b>		LUUNIUN

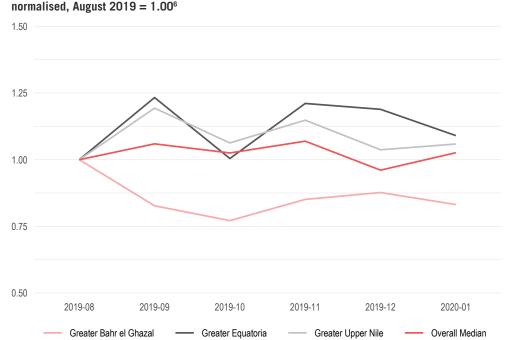
County	Location	MSSMEB key items in SSP	Change since Dec 2019	Change since Aug 2019	MSSMEB key items in USD <sup>†</sup>
Central Equato	ria				
Juba	Juba	33,959	<b>▲</b> 31%	<b>▲ 28%</b>	86.1
Eastern Equato	oria				
Magwi	Nimule	25,953	▼ 14%	na	61.2
Torit	Torit	58,472	▲ 83%	na	165.9
Jonglei					
Akobo	Akobo	49,656	<b>▲</b> 11%	▲ 20%	146.0
	Bor PoC	36,003	<b>▲</b> 10%	na	96.6
Twic East	Panyagor	33,456	<b>▲</b> 9%	▼9%	92.9
Uror	Pieri	35,447	▲ 9%	na	94.81
Lakes					
Awerial	Mingkaman	39,782	▼ 18%	<b>▲</b> 18%	108.5
Rumbek Centre	Rumbek	27,851	▲ 7%	na	70.2
Unity					
Panyijiar	Nyal	43,938	▶0%	▲ 33%	121.6
Pariang	Ajuong Thok	22,104	▼2%	na	52.8
	Jamjang	23,054	▼ 10%	na	55.8
	Pamir	23,657	▼ 15%	na	57.7
Rubkona	Bentiu	38,231	▼7%	na	102.6
	Rubkona	42,078	▲ 3%	na	115.7
Upper Nile					
Malakal	Malakal PoC	31,377	<b>▲</b> 10%	na	100.6
Melut	Melut <sup>‡</sup>	41,409	▼ 14%	na	121.2
	Paloich	41,661	▼ 18%	na	122.0
Renk	Renk	37,246	▲ 4%	<b>▲</b> 10%	101.0
Western Bahr e	el Ghazal				
Wau	Wau	33,960	►0%	▼ 31%	86.9
Western Equat	oria				
Maridi	Maridi	22,383	▼1%	▲ 6%	52.3
Yambio	Yambio	21,424	▼ 19%	na	50.7
Overall		34,703	▲7%	▲ 3%	92.2

### **MSSMEB OVER TIME**<sup>5</sup>



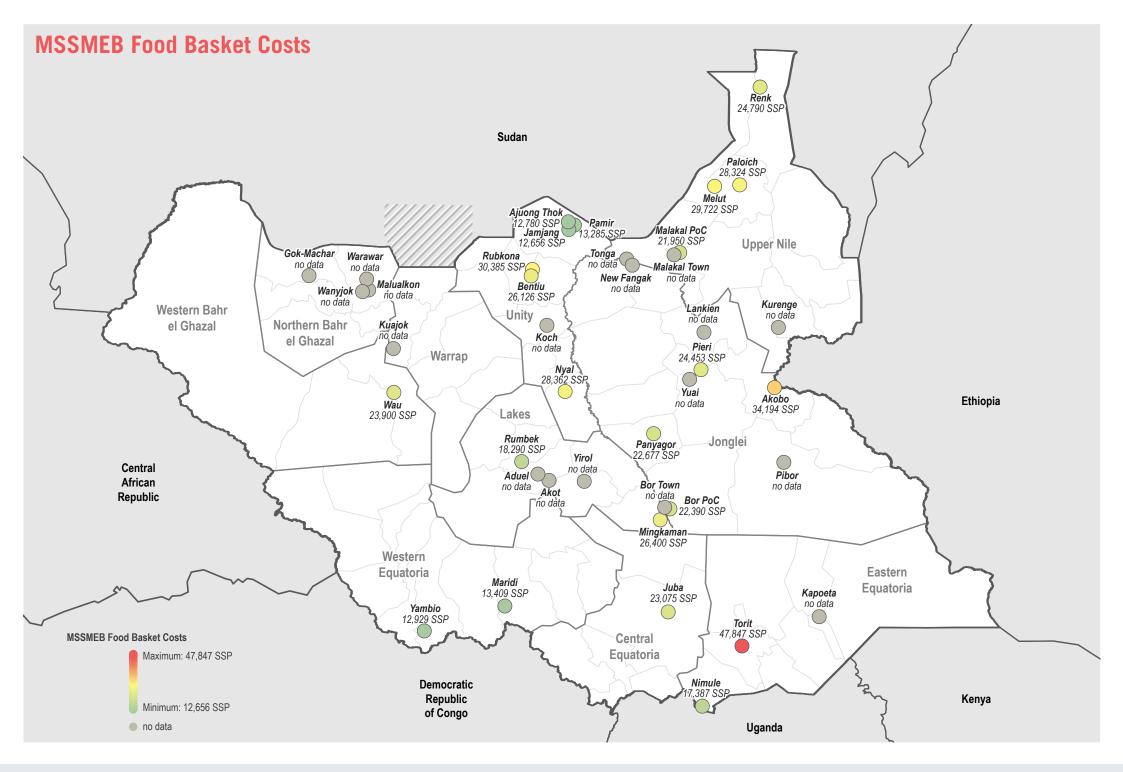


### MSSMEB OVER TIME<sup>5</sup>



<sup>†</sup> The parallel market rate was used for the conversion to USD.

<sup>+</sup> No sorghum nor maize prices were available. The cereal prices from Paloich were imputed to calculate the MSSMEB index in Melut.



## **INDICES PER LOCATION**

County	Location	MSSMEB food basket in SSP	Change since Dec 2019	Change since Aug 2019	Food price index* in SSP	Change since Dec 2019	Change since Aug 2019
Central Equatori	a						
Juba	Juba	23,075	▲ 31%	▲ 75%	2,567	<b>▲</b> 15%	▲ 19%
Eastern Equatori	ia						
Magwi	Nimule	17,387	▼ 20%	na	2,759	▼ 12%	na
Torit	Torit	47,847	▲ 121%	na	2,930	<b>▲</b> 14%	na
Jonglei							
Akobo	Akobo	34,194	▲ 15%	▲ 25%	4,607	▲ 5%	▲ 19%
	Bor PoC	22,390	▲ 3%	na	2,989	<b>▲</b> 1%	na
Twic East	Panyagor	22,677	▲ 14%	▲ 18%	3,545	▲ 7%	▲ 23%
Uror	Pieri	24,453	<b>▲</b> 10%	na	3,933	▼ 34%	na
Lakes							
Awerial	Mingkaman	26,400	▲ 1%	<b>▲</b> 17%	3,085	▲ 3%	▲ 7%
Rumbek Centre	Rumbek	18,290	▲ 14%	na	2,610	<b>▲</b> 9%	na
Unity							
Panyijiar	Nyal	28,362	▲ 14%	▲ 25%	3,334	<b>▲</b> 10%	▶0%
Pariang	Ajuong Thok	12,780	▼4%	na	3,055	▼9%	na
	Jamjang	12,656	▼ 22%	na	2,844	▼8%	na
	Pamir	13,285	▼28%	na	3,720	<b>▲</b> 21%	na
Rubkona	Bentiu	26,126	▼ 13%	na	4,277	<b>▲</b> 14%	na
	Rubkona	30,385	▼1%	na	4,229	<b>▲</b> 1%	na
Upper Nile							
Malakal	Malakal PoC	21,950	▲ 23%	na	2,555	▼ 23%	na
Melut	Melut	29,722	▼ 23%	na	3,593	▼ 14%	na
	Paloich	28,324	▼ 23%	na	3,202	▼ 19%	na
Renk	Renk	24,790	▲ 6%	▲ 31%	3,741	<b>▲</b> 1%	▲ 21%
Western Bahr el	Ghazal						
Wau	Wau	23,900	<b>▲</b> 13%	▼ 37%	3,050	<b>▲</b> 13%	▲ 14%
Western Equator	ia						
Maridi	Maridi	13,409	▼ 3%	<b>▲</b> 16%	2,357	▲ 2%	▼ 14%
Yambio	Yambio	12,929	▼ 25%	na	2,653	▲ 8%	na
Overall		23,488	▲ 9%	▲ 7%	3,070	▲ 1%	▼ 3%

### **MSSMEB FOOD BASKET OVER TIME<sup>5</sup>**



\* The food price index was calculated by adding up the median prices of one unit of each assessed food item.

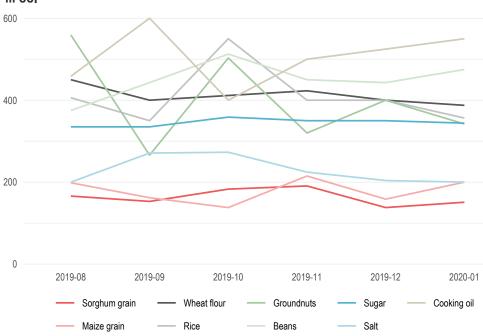
SOUTH SUDAN JOINT MARKET MONITORING INITIATIVE (JMMI) – January 2020

### PRICES OF MONITORED ITEMS

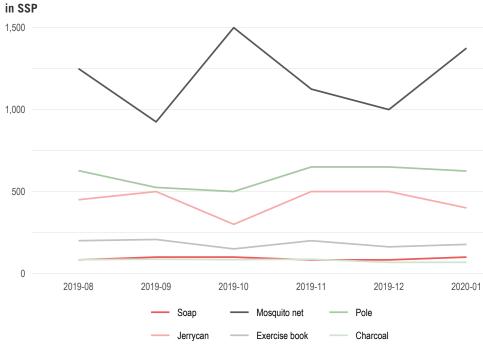
Item	Unit	Median price in SSP	Change since Dec 2019	Change since Aug 2019	Median price in USD
Food Items					
Sorghum grain	1 kg	151	▲ 9%	▼9%	0.44
Maize grain	1 kg	200	▲ 26%	<b>▲</b> 1%	0.50
Wheat flour	1 kg	388	▼3%	▼ 14%	1.27
Rice	1 kg	357	▼ 11%	▼ 12%	1.27
Groundnuts (shelled)	1 kg	342	▼ 15%	▼ 39%	1.27
Beans	1 kg	475	▲ 7%	<b>▲</b> 27%	1.40
Sugar	1 kg	344	▼2%	▲ 3%	1.11
Salt	1 kg	200	▼2%	▲ 0%	0.65
Cooking oil	1 L	550	▲ 5%	<b>▲</b> 20%	1.66
Non-Food Items					
Soap	200 g	100	<b>▲</b> 21%	<mark>▲</mark> 21%	0.26
Jerrycan	1 pc	400	▼ 20%	▼ 11%	1.58
Mosquito net	1 pc	1,375	▲ 38%	<b>▲</b> 10%	3.17
Exercise book	1 pc	178	▲ 9%	▼ 11%	0.51
Blanket	1 pc	4,250	<b>▲</b> 37%	▲ 65%	9.82
Cooking pot	1 pc	4,400	<b>▲</b> 47%	▲ 66%	9.50
Plastic sheet	1 pc	5,250	▲ 5%	▲ 5%	15.84
Pole	1 pc	625	▼4%	▶0%	2.06
Firewood	1 bundle	525	▲ 38%	<b>▲</b> 110%	1.21
Charcoal	1 kg	68	▶0%	▼ 19%	0.22
Livestock Items					
Goat	1 goat	12,500	▲ 5%	▲ 25%	37.62
Chicken	1 chicken	1,950	<b>▲</b> 10%	<b>▲</b> 13%	5.62
Services					
Milling costs	1 kg	26	▼ 12%	na	0.09
Currencies					
US dollar (USD)	1 USD	318	<b>▲</b> 1%	▲ 8%	
Sudanese pound (SDG)	1 SDG	4.5	▲ 8%	▼7%	
Ethiopian birr (ETB)	1 ETB	na	na	na	
Ugandan shilling (UGX)	1 UGX	0.097	▲ 8%	na	
Kenyan shilling (KES)	1 KES	3.5	▲ 5%	na	

## FOOD PRICES OVER TIME

### in SSP



### **NFI PRICES OVER TIME**



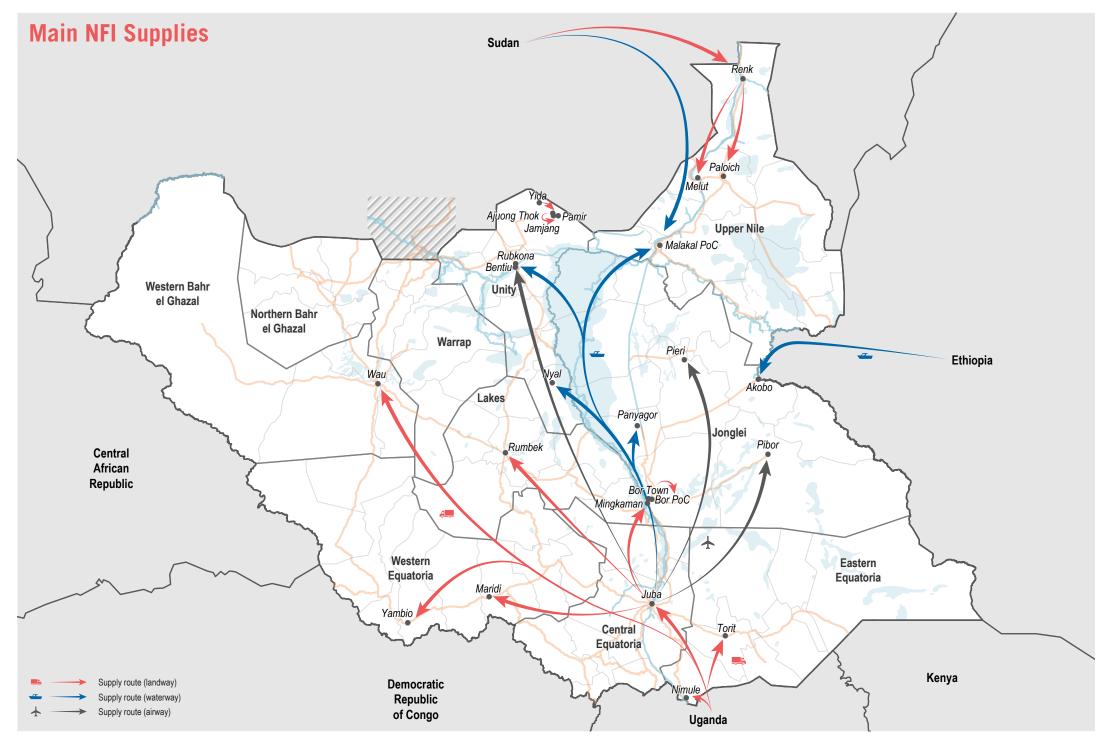
## **NFI PRICES OVER TIME CONT.** in SSP 6.000 4,000 2,000 0 2019-08 2019-09 2019-10 2019-11 2019-12 2020-01 ---- Blanket ---- Cooking pot ---- Plastic sheet LIVESTOCK PRICES OVER TIME in SSP 12,000 8,000 4,000 0 2019-08 2019-09 2019-10 2019-11 2019-12 2020-01 ---- Goat ---- Chicken **USD EXCHANGE RATE OVER TIME** 400 300 200 100 0 2019-08 2019-09 2019-10 2019-11 2019-12 2020-01 USD/SSP (parallel market) USD/SSP (official) **OTHER EXCHANGE RATES OVER TIME** (Parallel market rates) 8 6 4

SOUTH SUDAN JOINT MARKET MONITORING INITIATIVE (JMMI) – January 2020

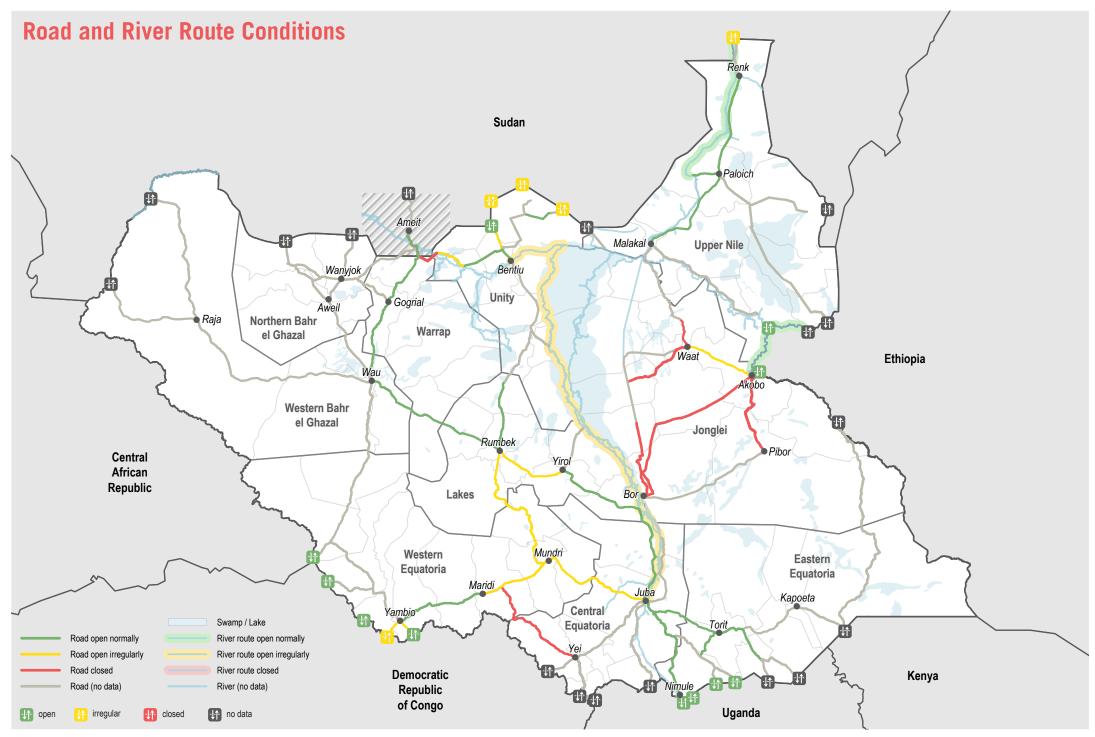
2019-08 2019-09 2019-10 2019-11 2019-12 2020-01

2

0



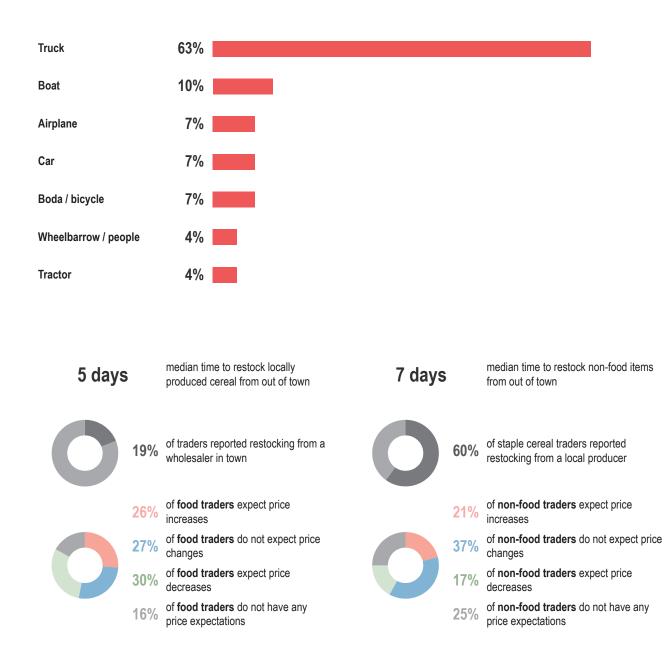
The map illustrates from where each assessed location is supplied with non-food items. Only the most frequently named non-food supply market connection is shown for each location. Additional linkages and supply routes may exist.



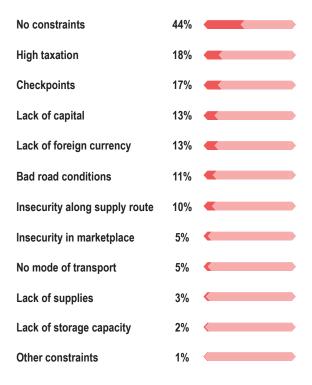
The map illustrates the reported road, river route and border crossing conditions at the time of data collection. The results are indicative of trade activity only.

## **Additional Indicators**

### Primary modes of transport for restocking reported by traders



### **Reported restocking constraints\***



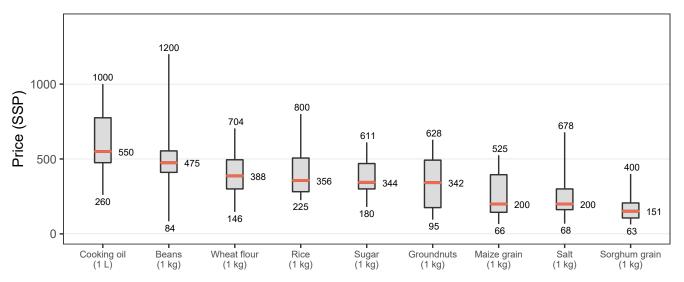
### Accepted payment modalities\*

Cash (SSP)	100%	
Cash (USD)	9%	
Cash (other currency)	1%	<
Credit	1%	<
Mobile money	0%	<hr/>
Barter	0%	<

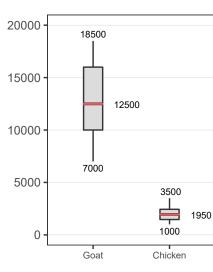
\* Values do not add up to 100% as traders were allowed to select multiple options.

## **Distribution of Prices**

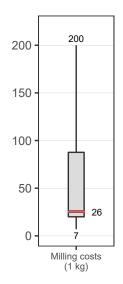
## **Food Items**



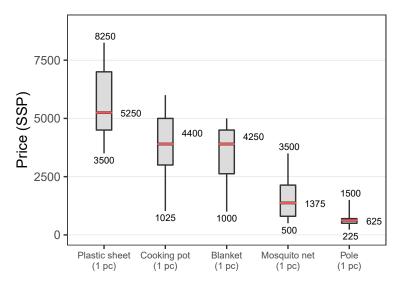
## Livestock



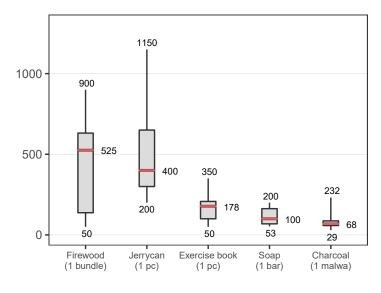
## **Services**



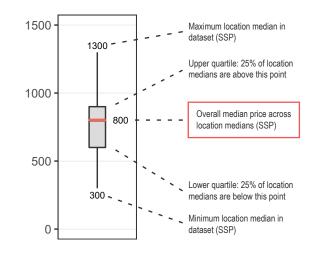
## **Non-Food Items**



## Non-Food Items cont.



## How to read a boxplot



\* The 'location median' is calculated by first finding the median price of a given item in each assessed location, then taking the median of the resulting set of median prices.

### **MEDIAN ITEM PRICES PER LOCATION (in SSP)**

County	Location	Sorghum grain (1 kg)	Maize grain (1 kg)	Wheat flour (1 kg)	Rice (1 kg)	Groundnuts (shelled) (1 kg)	Beans (1 kg)	Sugar (1 kg)	Salt (1 kg)	Cooking oil (1 kg)	<b>Soap</b> (200 g)	Jerrycan	Mosquito net	Exercise book	Blanket	Cooking pot	Plastic sheet	Pole	Firewood (1 bundle)	Charcoal (1 kg)	Goat	Chicken	Milling costs (1 kg)
Central Equator	ria																						
Juba	Juba	180	180	300	250	na	475	240	200	400	53	225	2,100	200	3,800	2,000	4,050	800	650	80	18,500	3,500	20
Eastern Equato	oria																						
Magwi	Nimule	126	120	250	338	559	443	323	200	400	67	400	2,250	50	4,000	2,500	3,500	600	500	58	na	2,500	20
Torit	Torit	400	450	220	300	113	400	300	147	600	67	200	na	210	4,500	3,528	4,000	250	625	49	na	na	93
Jonglei																							
Akobo	Akobo	262	311	704	563	na	na	611	339	1,000	200	800	800	na	na	na	5,000	700	900	207	7,000	na	86
	Bor PoC	160	na	282	225	533	466	323	200	600	92	300	na	350	na	na	5,000	na	600	87	na	na	100
Twic East	Panyagor	na	na	600	282	na	665	538	300	467	83	350	1,050	100	na	3,000	7,000	na	600	87	18,500	2,250	150
Uror	Pieri	150	na	na	na	na	na	na	678	1,000	200	na	na	na	na	na	na	325	500	na	na	na	na
Lakes																							
Awerial	Mingkaman	200	na	350	335	300	500	300	300	600	100	300	625	300	3,000	3,000	7,000	625	800	69	8,750	2,000	200
Rumbek Centre	Rumbek	111	144	300	375	95	600	335	200	450	67	900	1,250	125	na	3,900	4,500	225	50	na	9,500	1,800	20
Unity	Unity																						
Panyijiar	Nyal	213	215	423	338	na	532	367	204	700	100	450	3,500	200	9,250	5,000	na	na	100	232	na	na	na
Pariang	Ajuong Thok	78	na	400	600	187	140	450	300	700	83	400	800	200	1,000	4,800	6,000	1,500	100	29	na	na	19
	Jamjang	95	na	552	na	187	84	519	350	500	100	na	na	na	na	na	na	na	na	na	10,000	1,200	26
	Pamir	63	na	450	800	na	na	550	340	500	100	na	na	na	na	na	na	na	na	na	na	na	23
Rubkona	Bentiu	182	502	493	450	629	499	470	204	850	167	1,150	1,800	275	na	9,250	8,250	625	550	68	14,250	1,800	40
	Rubkona	224	395	563	450	447	443	470	238	1,000	150	1,050	1,650	275	15,000	9,500	6,750	450	600	60	18,000	1,900	35
Upper Nile																							
Malakal	Malakal PoC	151	167	147	282	349	388	204	68	800	200	700	700	100	na	5,000	na	700	70	52	16,000	1,350	23
Melut	Melut	na	na	500	676	489	554	387	136	500	200	250	1,500	180	5,000	5,500	8,000	1,500	275	83	10,000	1,000	86
	Paloich	240	525	400	500	400	554	180	136	267	200	300	2,500	100	5,000	6,000	8,000	700	300	166	12,000	2,500	100
Renk	Renk	101	na	375	525	140	1,200	300	100	800	100	250	1,200	120	1,000	1,025	5,500	550	100	166	na	1,300	7
Western Bahr e	el Ghazal																						
Wau	Wau	150	200	300	400	100	800	400	200	500	73	600	500	175	4,500	4,400	5,000	500	800	58	12,500	3,000	25
Western Equator																							
Maridi	Maridi	75	90	350	270	503	400	260	149	260	67	550	2,500	100	2,500	6,000	4,500	600	150	58	13,500	2,250	15
Yambio	Yambio	na	66	na	248	335	421	344	200	500	67	600	na	100	na	3,750	na	775	900	45	na	na	17
Overall median		151	200	388	357	342	475	344	200	550	100	400	1,375	178	4,250	4,400	5,250	625	525	68	12,500	1,950	26

na: no price data available

## **MEDIAN STOCK LEVELS PER LOCATION (in days)**

County	Location	Sorghum grain	Maize grain	Wheat flour	Rice	Groundnuts (shelled)	Beans	Sugar	Salt	Cooking oil	Soap	Jerrycan	Mosquito net	Exercise book	Blanket	Cooking pot	Plastic sheet	Median duration to restock local staple cereals	Median duration to restock imported food items	Median duration to restock NFIs
Central Equat	oria																			
Juba	Juba	60	60	60	30	na	60	44	60	45	11	60	60	60	75	75	90	3	5	7
Eastern Equa	Eastern Equatoria																			
Magwi	Nimule	22	18	18	14	14	14	14	25	14	14	18	21	45	28	28	28	14	14	14
Torit	Torit	44	32	21	45	21	21	18	21	18	21	120	na	90	150	135	120	30	21	15
Jonglei																				
Akobo	Akobo	22	14	17	6	na	na	2	18	11	18	6	10	na	na	na	6	5	10	11
	Bor PoC	6	na	9	14	14	45	5	30	21	12	60	na	30	na	na	2	na	1	1
Twic East	Panyagor	na	na	105	105	na	105	120	60	75	105	75	32	41	na	45	30	na	3	3
Uror	Pieri	14	na	na	na	na	na	na	8	14	9	na	na	na	na	na	na	na	7	7
Lakes																				
Awerial	Mingkaman	30	na	26	30	30	45	30	30	30	30	19	30	75	30	30	30	5	8	7
Rumbek Centr	e Rumbek	10	6	5	8	4	14	8	18	9	6	21	15	18	na	45	44	5	12	15
Unity																				
Panyijiar	Nyal	26	21	14	45	na	26	30	30	30	60	75	75	75	45	60	na	na	30	28
Pariang	Ajuong Thok	1	na	6	21	14	25	6	14	11	5	30	14	15	6	30	15	na	45	na
	Jamjang	3	na	17	na	3	21	11	7	18	10	na	na	na	na	na	na	7	na	30
	Pamir	10	na	6	26	na	na	6	28	6	10	na	na	na	na	na	na	na	15	20
Rubkona	Bentiu	5	4	10	6	11	10	7	5	7	5	6	7	6	na	18	10	2	4	5
	Rubkona	5	5	6	6	7	6	6	3	4	6	5	5	17	14	26	6	1	3	6
Upper Nile																				
Malakal	Malakal PoC	2	14	7	7	11	7	5	7	7	14	18	56	37	na	56	na	2	2	4
Melut	Melut	90	14	90	135	67	41	90	67	90	75	75	44	37	14	14	18	6	4	3
	Paloich	60	21	60	60	21	30	60	60	60	14	28	14	14	14	14	14	2	2	2
Renk	Renk	90	na	14	21	45	25	30	90	21	60	21	21	21	30	45	26	1	2	2
Western Bahr	el Ghazal																			
Wau	Wau	21	25	21	21	26	25	21	21	21	21	29	41	59	41	26	29	10	13	22
Western Equa	atoria																			
Maridi	Maridi	21	105	60	60	60	60	90	90	30	30	75	120	90	105	90	60	na	25	21
Yambio	Yambio	14	14	na	7	7	21	14	4	11	5	21	60	60	60	60	30	na	31	40
ma i na staali	loval data availab	10		of into a doub	d hundres	un na who al ar ruwa nah	lubaina ab	la fa va afa alc	ulaia itawa											

na : no stock level data available

: none of interviewed traders reported currently being able to restock this item

### Methodology

The JMMI aims to inform market-based programming in South Sudan. Coverage depends on the interest of the partner organisations and their field teams' capacities to regularly collect market data. Locations are added once partners willing to cover them are identified, and their field teams are trained. As the initiative is currently being built up, coverage will likely be expanded in future data collection rounds.

In each assessed location, at least four prices per food, non-food, and livestock item need to be collected from different traders to ensure the quality and consistency of the collected data (2 for currencies and milling costs, 5 for casual labor). In line with the purpose of the JMMI, only the prices of the cheapest available types are recorded for each item.

Partner field teams identify traders to assess based on the following criteria:

- Traders are retailers selling directly to consumers.
- Traders with weight scales are prioritised when recording prices of dry food items.
- Traders need to be representative of the local price level.
- To the extent possible, the same traders are revisited in every data collection round.

The data is collected by field staff familiar with the local market conditions. They are trained on methodology and tools by REACH. Data collection is conducted through the ODK Collect mobile application. The data collection tool is published alongside the dataset every month and disseminated to the humanitarian community.

Following data collection, REACH compiles and cleans all partner data, normalising

prices, cross-checking outliers, and calculating the median cost of an MSSMEB in each assessed location.

The median item prices reported in this factsheet are 'location medians', designed to minimise the effects of outliers and differing amounts of data among assessed locations. First, the median prices of all assessed items are calculated within each assessed location: then. REACH calculates the median of this list of medians. All MSSMEB and price index calculations are created using this method.

### **MSSMEB** Calculation

- The cost of the MSSMEB is calculated by multiplying the median price of each item in the respective location by the quantity listed in the table on page 2.
- · Sorghum grain prices are used for the calculation of the cereal component, and maize grain prices for areas where maize is more commonly consumed. In areas where both cereals are consumed equally, the price of the cheaper item is used.
- Bean prices are used for the pulse component.
- · Rather than the prices of vegetable oil, the prices of the cheapest locally available cooking oil is used.
- For airtime, a monthly cost of 1 USD is assumed, based on the rates of local telecom providers.
- All USD amounts are converted to SSP using the local parallel market exchange rates.
- If a component of the MSSMEB is unavailable in a location, the overall median price is used for the calculation of the index.

More details on the methodology can be found in the JMMI terms of reference (ToR).

### **Challenges and Limitations**

- Price data is only indicative for the time frame within which it was collected. Prices may vary between data collection rounds.
- The JMMI data collection tool requests the cheapest available type of each item to be recorded, as availability varies across regions. Therefore, price comparisons across regions may be based on slightly varying products.
- Standardising unit sizes of dry food items is inherently difficult in South Sudan, as many traders sell commodities by volume rather than weight. This may create a measurement error.
- · With current coverage, data is mostly collected from main markets, which may not be representative of rural areas.
- As the JMMI continues to expand and is extended to additional locations, the reported changes in the overall median prices may be driven by shifts in coverage rather than actual price changes.

### **Participating Agencies**

- ACTED Agency for Technical Cooperation and Development
- CAFOD-Trócaire Catholic Agency for Overseas Development & Trócaire
- CARE
- Caritas
- Cordaid
- DCA Danish Church Aid
- DRC Danish Refugee Council
- GOAL
- HARD Hope Agency for Relief and Development
- IOM International Organization for Migration
- IRC International Rescue Committee
- NRDC National Relief and Development Corps
- Nile Hope
- Oxfam
- PAH Polish Humanitarian Action

JMMI OUTPUTS	
Factsheets	Datasets

#### December December November November October September September August

- Plan international
- REACH Initiative

October

August

2019

- Save the Children
- SPEDP Support for Peace and Education Development Programme
- Tearfund
- UNICEF United Nations Children's Fund
- UNKEA Universal Network for Knowledge & Empowerment Agency
- World Vision

### Endnotes

<sup>1</sup> The MSSMEB is calculated in each assessed location as described in the methodology box on the left and only includes key items. The overall MSSMEB is the median across all assessed locations.

<sup>2</sup> The food basket is composed of only the food items in the MSSMEB. The overall cost of the food basket is the median across all assessed locations.

<sup>3</sup> The parallel market exchange rate (buy and sell rate) was collected from two traders in each assessed location. The overall rate is calculated by first finding the median in in each assessed location, then taking the median of the resulting set of median rates.

<sup>4</sup> Source: Central Bank of South Sudan (2020, January 2). Retrieved from www.bankofsouthsudan.org. The rates from 2 December and 2 January 2020 were used for the calculation of the monthly change.

<sup>5</sup> Greater Bahr el Ghazal includes the states of Lakes, Northern Bahr el Ghazal, Warrap and Western Bahr el Ghazal; Greater Equatoria includes the states of Central Equatoria, Eastern Equatoria and Western Equatoria; Greater Upper Nile includes the states of Jonglei, Unity and Upper Nile.

<sup>6</sup> The prices were normalised by setting August 2019 as the baseline and dividing each month's price by the price in August 2019.