

Sudan | Joint Market Monitoring Initiative (JMMI)

11 - 20 June 2026

MARKET OVERVIEW

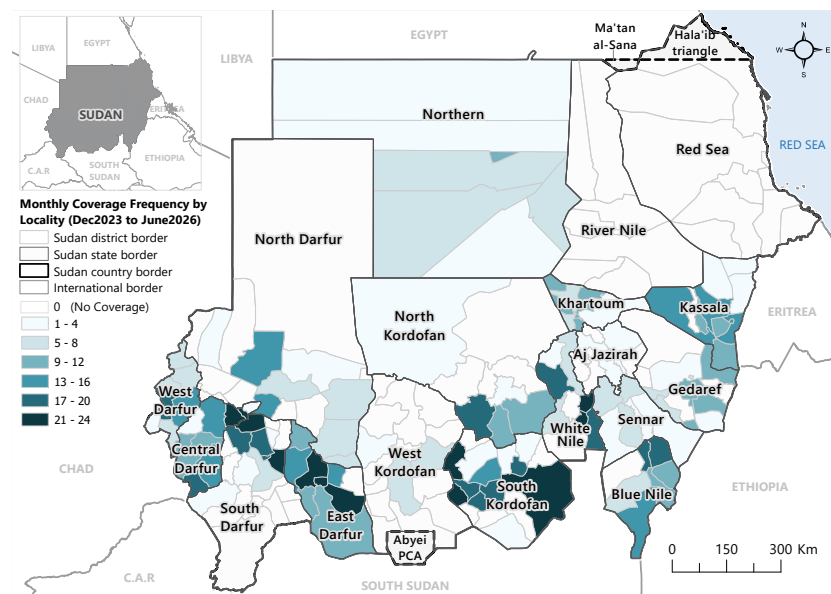
INTRODUCTION

Given the rapidly changing humanitarian context in Sudan, the Joint Market Monitoring Initiative (JMMI) was established under the guidance of the Sudan Cash Working Group (CWG) to inform cash-based interventions and to gain a deeper understanding of market dynamics in the country. The JMMI aims to inform market-based programming in Sudan through monthly monitoring of prices of selected food and non-food items (NFI) as well as other critical market indicators.

Marketplaces across Sudan are assessed through two different channels: (i) in some state capitals, prices of food items are monitored by the World Food Programme (WFP), (ii) in other locations, prices and other critical market indicators are recorded every month by JMMI partners through interviews with purposively sampled retailers. Data for the latest round of the JMMI was collected from 11th to 20th June 2026.

10	Participating agencies	1,434	Key Informant Interviews (KIs)
13	Assessed states	19	Commodities assessed
50	Localities		

Map1: Coverage Frequency by locality, Dec23 - Jun26



KEY INDICATORS

Cost of MEB

629,981 SDG
186 USD*

Change since May 2026
▲ 78,935 SDG +14%

Cost of MEB with top-up items

715,231 SDG
221 USD

Change since May 2026
▲ 67,074 SDG +10%

Exchange rate*

USD/SDG
3,390 SDG

Change since May 2026
▲ 220 SDG +7%

* Based on the exchange rate provided by the Bank of Khartoum.

KEY FINDINGS

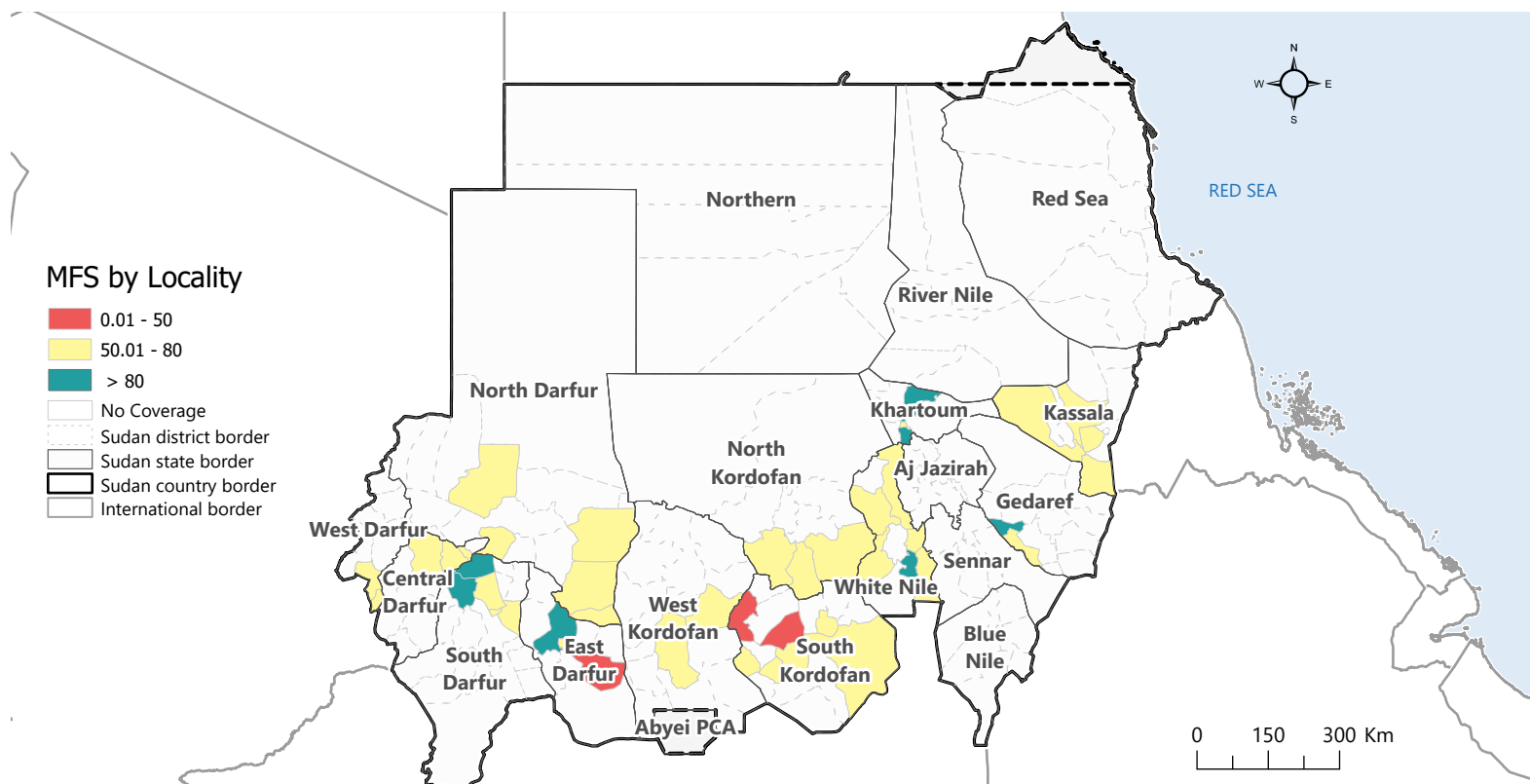
- The national Minimum Expenditure Basket (MEB) without top-up increased by 14% compared to May (551,046 SDG), reaching 629,981 SDG. The highest observed values were recorded in Kassala state (748,940 SDG), North Darfur state (694,160 SDG), and South Kordofan state (676,945 SDG). At the district level, the highest Total MEB values (without top-up) were observed in Heiban, South Kordofan (876,321 SDG), Ad Diwaim, White Nile (782,342 SDG) and Kadugli, South Kordofan (778,302 SDG).
- The median cost of food items in the national MEB registered an increase of 22% from May (265,890 SDG), reaching 323,473 SDG. This is driven by a price increase of some key food items, notably, sorghum (+44%), sugar (+31%), onions (+27%), dried tomatoes (+13%), vegetable oil (+9%), and goat meat (+3%). The most expensive food components in the MEB were recorded in Ad Diwaim, White Nile (517,886 SDG) and Heiban, South Kordofan (481,608 SDG).
- The national MEB household items without top-up increased by 9% since May (126,483 SDG), reaching 137,467 SDG, driven by a price increase of gas refill (+27%), water container (+9%), and water supply (3%). The highest-cost household items without top-up in the MEB were observed in At Tawisha, North Darfur (225,667 SDG), Heiban, South Kordofan (213,067 SDG) and Al Lait, North Darfur (204,667 SDG).
- The median cost of hygiene items in the national MEB recorded a 24% increase since May (43,025 SDG), reaching 53,395 SDG. This is driven by a price increase of some key items, notably, body soap (+31%), liquid dish soap (+23%), sanitary pads (+21%), toothpaste (+18%), and laundry soap (+18%). The highest hygiene item costs were recorded in Dilling, South Kordofan (84,881 SDG), Kadugli, South Kordofan (77,000 SDG) and Abu Jubayhah, South Kordofan (76,381 SDG).
- Overall, markets were found to be functional, with 3 localities (out of 46) recording a market functionality score below average (less than 50 out of 100), notably in Delami (40), and Dilling (44) in South Kordofan state, and in Abu Jabrah (42) in East Darfur state. Additionally, more than two-thirds of the assessed localities (66%) scored below average in the resilience pillar, indicating challenges in the supply chain and restocking.

Market Functionality Score (MFS)*

The Market Functionality Score (MFS) is a method of classifying markets based on their level of functionality, helping aid actors understand which markets function well enough to support cash and voucher assistance (CVA) and which may require alternative interventions. The MFS is divided into five dimensions:

- **Accessibility (25%):** physical and social access to markets
- **Availability (30%):** ability of markets to consistently supply core commodities
- **Affordability (15%):** financial access to markets and price volatility
- **Resilience (20%):** vulnerability of supply chains and ease of restocking
- **Infrastructure (10%):** state of markets' physical and financial infrastructure

Map2: MFS by locality



Key Findings

- Overall, the assessed markets indicated an **above-average functionality outlook**, with 3 out of 50 localities reporting an MFS score of less than 50 out of 100: **Delami**, South Kordofan: **40**; **Abu Jabrah**, East Darfur: **42**; and **Dilling**, South Kordofan: **44**.
- **93% of the localities (43/46)** scored 51 or above, indicating generally functional markets despite contextual constraints.
- **Resilience** is among the most prevalent constraint across assessed markets, with a majority of localities (**33 out of 50**;

66%) recording a below-average score (<10/20), indicating vulnerability to supply chain disruptions and limited vendor replenishment capacity due to breakdowns in supply chains.

- **Affordability** follows as market functionality challenge, with a substantial proportion of localities (**28 out of 50; 62%**) recording a below-average score (< 8/15), highlighting limited access to financial services and high price volatility.
- **Accessibility** scores are overall above average (>13/25), although it is worth noting

that **7 out of 46** localities recorded a below-average score, indicating persistent physical and/or security-related access constraints. These localities include Delami and Dilling in South Kordofan; Abu Jabrah in East Darfur; Kutum in North Darfur; Habila in West Darfur; Zalingi in Central Darfur; and As Salam in West Kordofan.

- **Availability** and **Infrastructure** pillars recorded generally above-average scores across the assessed localities.

* MFS scores per pillar and locality illustrated in the tables in the Appendix (page 11).

Market Functionality

- A large majority of interviewed vendors (87%) reported limited physical barriers to accessing marketplaces.
A substantial proportion of vendors in **West Kordofan (47%)** reported physical access constraints due to movement restrictions. In contrast, vendors in **Blue Nile (39%)** and **South Kordofan (31%)** mainly cited limited transportation, ongoing conflict, and road hazards as physical barriers.
- Almost half of the vendors (49%) reported financial challenges affecting customers' access to markets. The most commonly cited issues were **unaffordability of goods (25%)**, **liquidity constraints (20%)**, and **limited access to multiple payment modalities (19%)**.
- A large majority of interviewed vendors (86%) reported limited security-related barriers to accessing marketplaces.
- Nearly half of vendors (48%) reported difficulties in maintaining business operations and keeping their stock levels adequate.
- One in five vendors (14%) reported difficulties in obtaining sufficient stock to meet customer demand. The main reasons cited were **lack of funds to purchase adequate inventory (49%)**, **increased demand (24%)**, and **production decreased (21%)**.
- Overall, **94% of vendors reported charging the same price regardless of payment modality. Among the 6% who reported price differences**, the majority were located in **South Kordofan (17 out of 47; 36%)**, followed by **North Darfur (11 out of 35; 31%)**.

Most reported payment modalities accepted by vendors the month before data collection (multiple selection)

SDG cash		94%
Mobile application		41%
Informal credit		10%

% of interviewed vendors reporting financial challenges limiting travelling to their market or buying the goods they sell

West Kordofan		69%
Central Darfur		66%
South Darfur		61%
West Darfur		60%
North Kordofan		58%
South Kordofan		56%
Blue Nile		54%
Central Darfur		53%
North Darfur		49%
East Darfur		42%
Kassala		25%
Gadaref		10%

% of interviewed vendors reporting security factors having a negative impact on their business/customers/work

West Kordofan		63%
South Kordofan		28%
Central Darfur		23%
West Darfur		22%

Minimum Expenditure Basket (MEB)

The MEB represents the minimum culturally adjusted group of items required to support a six-person Sudanese household for one month. The MEB's contents were defined by the CWG & MEB technical group in consultation with relevant sector leads.

Food Items

Product	Unit ²	Quantity in MEB ³
Sorghum	1 kilogram (kg)	81 kg
Onions	1 kilogram (kg)	9 kg
Veg oil	1 liter (L)	4.5 L
Milk	1 liter (L)	4.5 L
Cow meat	1 kilogram (kg)	0.9 kg
Goat meat	1 kilogram (kg)	0.9 kg
Dried tomatoes	1 kilogram (kg)	4.5 kg
Sugar	1 kilogram (kg)	7.2 kg

Household & hygiene NFI

Product	Unit ²	Quantity in MEB ³
LPG* refill	12.5 kg	12.5 kg**
Water refill	20 liters (L)	20 L
Body soap	125 grams (g)	12 bars
Tooth paste	100 milliliters	1 tube
toothbrush	1 piece (pc)	1 piece
Laundry soap	200 grams (g)	6 bars
Liquid dish	600 milliliters	1 bottle
Sanitary pads	8 pieces	3 packages

² Measurements taken using local units, then converted into kilograms/liters for each product considered.

³ Quantity designed to reflect the minimum needs of a six-person household in Sudan for one month.

* Liquefied petroleum gas

** LPG refill (12.5 KG) represents a quarterly expense which is equivalent to approximately 4.2 KG s per month.

Fixed costs (lump sums)

While not monitored monthly, the calculation of the MEB also encompasses fixed costs, accounting for essential household expenditures. The present fixed costs are determined from WFP data collected as part of the Food Security Assessment, between January and April 2025. The current lump sums have been applied to the MEB calculation as of May 2025.

HH Expenditure	Cost
Medical expenses	56,322 SDG
Education	20,579 SDG
Clothes	13,398 SDG
Transportation	11,638 SDG
Communication	8,232 SDG
Energy for lighting	5,478 SDG

Top-up items

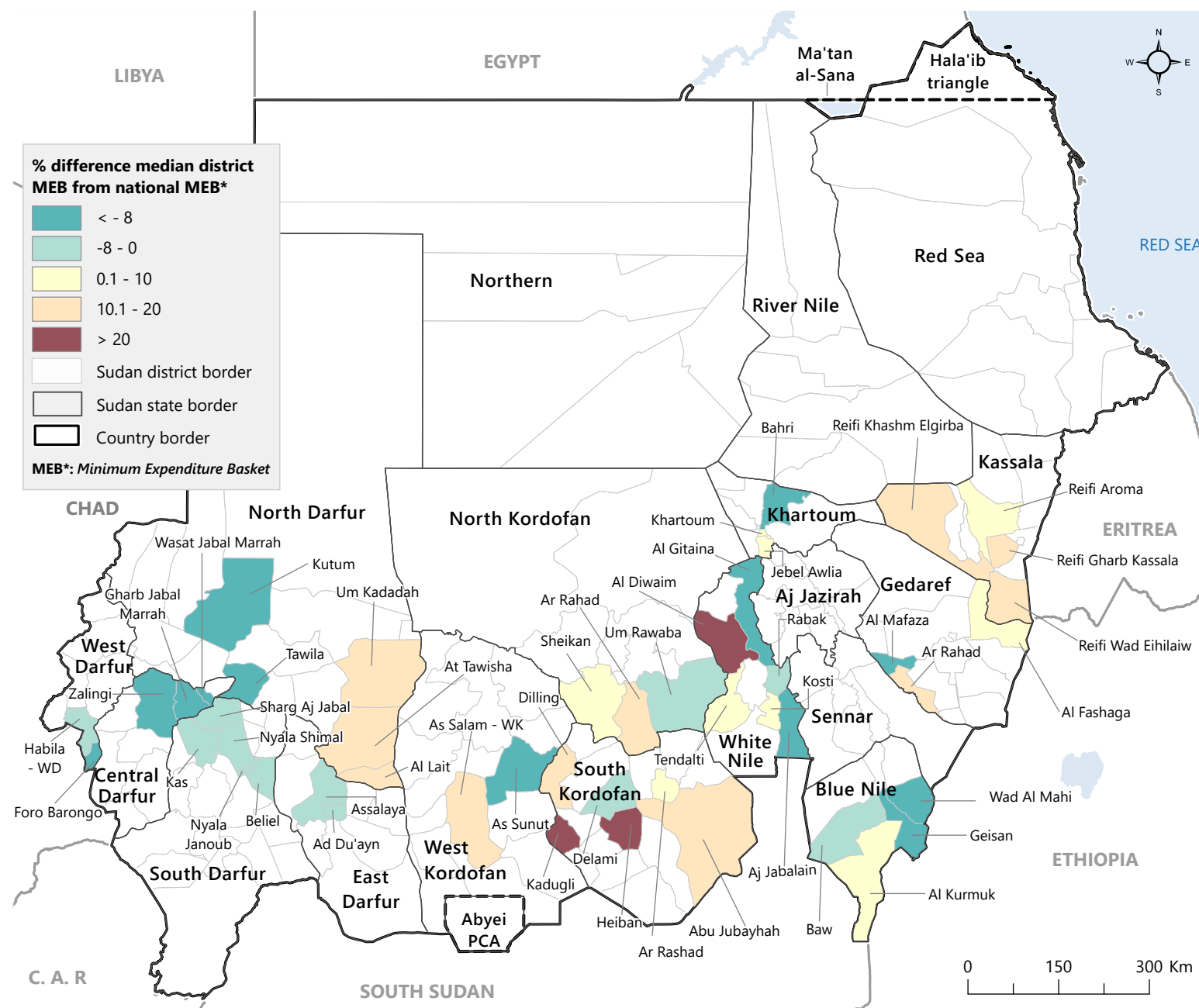
Although not considered components of the MEB, as they constitute one-time purchases for households, prices of water containers and gas cylinders are being monitored monthly, with the aim of assessing costs associated with displacement or a loss of household assets.

Product	Unit ²	Quantity in Top-up
LPG* Cylinder	12.5 kg	1 kg
Water Container	20 liters (L)	20 L

June 2026 MEB key findings

- The **national MEB** without top-up items **increased by 14% compared to May 2026**, while remaining **40% higher** than June 2025, indicating an **overall MEB upward trend** over the past year.
- The **month-on-month increase of MEB** (without top-up) was primarily driven by price increases of the **hygiene (+24%) food (+22%) and household (+9%)** components of the MEB between May and June 2026.
- In June 2026, **Kassala state registered the highest MEB without top-up items (748,940 SDG)**, recording an **increase of 34%** from May 2026 (557,700 SDG). The difference from the national MEB without top-up items for Kassala state in June 2026 was recorded at +19%.
- At locality level, the highest MEB values (without top-up) were observed in **Heiban (876,321 SDG)** in South Kordofan state, **Ad Diwaim (782,342 SDG)** in White Nile state, and **Kadugli (778,302 SDG)** in South Kordofan state. These values were 39%, 24%, and 24%, higher than the national MEB, respectively.
- Finally, the **highest month-on month variances** across the assessed localities, were registered in **Heiban, South Kordofan (+38%)** and **Sharg Aj Jabal, South Darfur (+27%)**.

Map3: % difference of locality level median MEB from national median MEB



Availability of food items

Overall, interviewed vendors reported **limited to no availability of some key monitored food items**, notably **fresh milk** (39%), **dried tomatoes** (30%) and **goat meat** (29%). In parallel, 14% of vendors across the assessed localities reported **difficulties in obtaining some key commodities**, particularly **sugar** (20%), **onions** (19%), and **sorghum** (15%).

At the state level, more than 60% of the interviewed vendors reported **limited to no availability** of a majority of key food commodities in **Blue Nile** (8/8), **Central Darfur** (8/8) and **Kassala** (7/8).

Evolution of prices

At the national level, the median **cost of the food components in the MEB increased by 22%** (57,583 SDG) between May (265,890 SDG) and June (323,473 SDG).

At the state level, the **highest recorded food MEB** was in **Kassala** (419,868 SDG), followed by **Khartoum** (404,187 SDG), and **White Nile** (377,245 SDG).

The largest month-on-month **increases** were observed in **Kassala** (+35%), **South Darfur** (+31%), and **West Kordofan** (+27%).

Food price evolution varied across localities, with the **highest MEB food costs observed in Ad Diwaim**, White Nile (517,886 SDG) and **Heiban**, South Kordofan (481,608 SDG). The difference from the national food MEB was +60% and +49%, in the two localities, respectively.

The increase in the food MEB was primarily **driven by increases in sorghum** (44%), **sugar** (31%), **onions** (23%), **dried tomatoes** (13%), **vegetable oil** (+9%), and **goat meat** (+3%).

At the state level, compared to May 2026 **sorghum** prices have surged sharply in **West Kordofan** (+81%), **North Darfur** (+45%), **East Darfur** (+42%) and **South Darfur** (+38%).

Similarly, **onions** prices have significantly

increased in **North Kordofan** (+67%), **Gedaref** (+67%), **Khartoum** (+60%) and **South Darfur** (+50%). **Goat meat** prices have increased in all states, except **Central Darfur**, where it decreased.

Sugar prices registered a significant increase in all states except in **West Darfur** where it decreased.

Finally, the highest increase in **fresh milk** prices was observed in **South Darfur** (+68%).

Average stock and restock period reported by the vendors



5 days

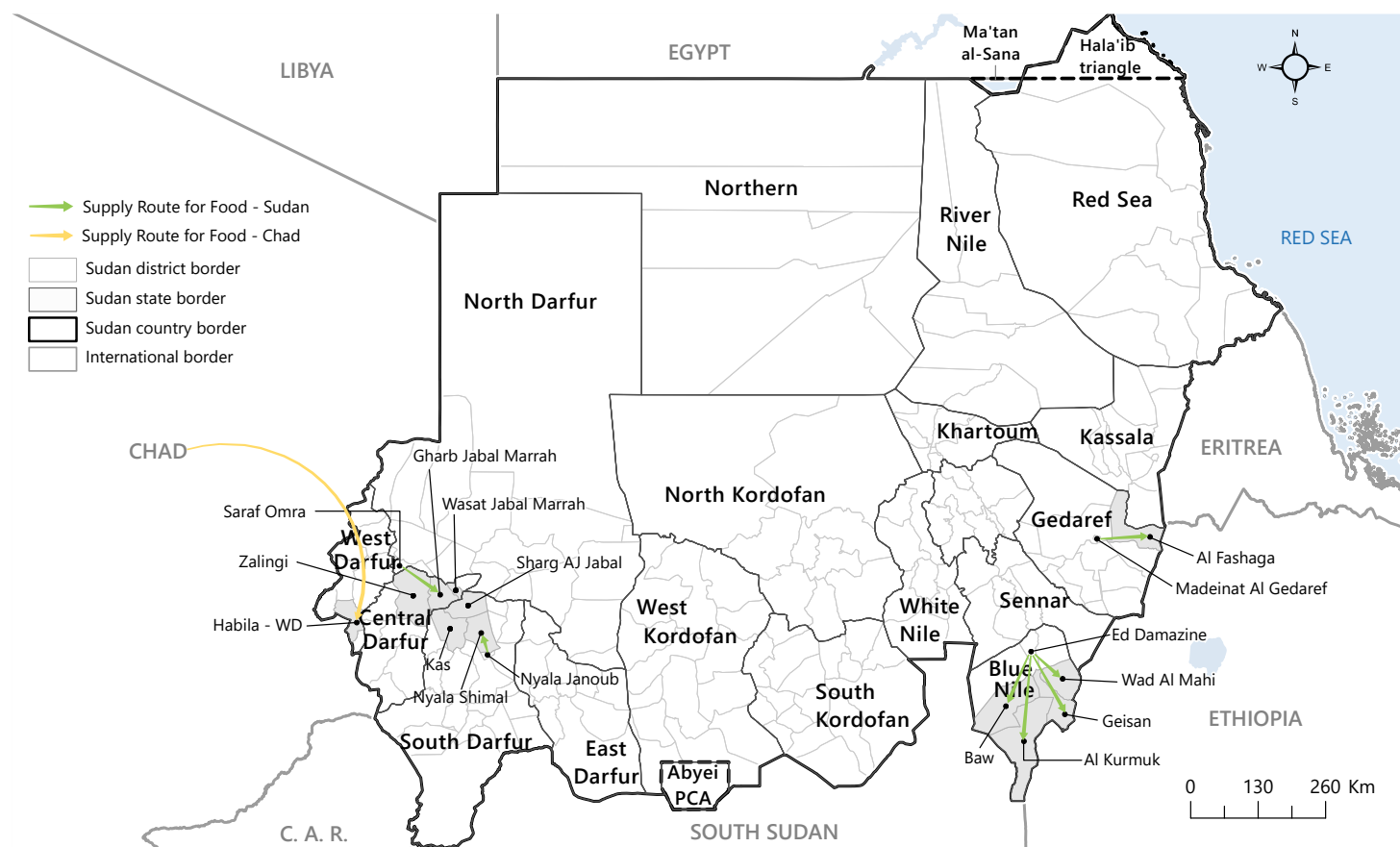
Average time reported by vendors to **stock food items**.



1 day

Average time reported by vendors to **restock food items**.

Map4: Main supply routes for food items (from supplier to vendor)



Availability of NFIs

In June, a majority of vendors reported **limited to no availability** of **LPG refill** (75%), **LPG cylinder** (72%), and **water containers** (35%). In parallel, 22% of vendors across the assessed localities reported **difficulties in obtaining some key commodities**, particularly **sanitary pads** (40%), **liquid dish soap** (27%), and **body soap** (19%).

At the state level, more than 40% of the interviewed vendors reported **limited to no availability** of a majority of key NFIs in **Blue Nile** (7/10), **Central Darfur** (7/10) and **West Darfur** (6/10).

Evolution of NFI prices

At the national level, the median cost of the **household MEB without top-up increased by 9%** (10,984 SDG), between May (126,483 SDG) and June (137,467 SDG) 2026. The increase is driven by a price increase of **gas refill** (27%), **water container** (9%) and **water supply** (3%).

At the state level, the **highest recorded household items MEB** was in **North Darfur** (173,167 SDG), followed by **Kassala** (163,000 SDG), and **South Kordofan** (161,000 SDG). The highest month-on-month **increases** in the **household MEB** were observed in **White Nile** (+114%), **Kassala** (+78%), and **Gedaref** (+31%).

In parallel, the **hygiene component of the MEB increased by 24%** in between May (43,025 SDG) and June (53,395 SDG) 2026. This is driven by a price increase of some key items, notably, **body soap** (+31%), **liquid dish soap** (+23%), **sanitary pads** (+21%), **toothpaste** (+18%), and **laundry soap** (+18%).

At the state level, the **highest hygiene MEB** was observed in **South Kordofan**

(74,381 SDG), **West Darfur** (70,000 SDG) and **North Darfur** (65,417 SDG).

The highest **month-on-month increases** in the **hygiene MEB** were observed in **Kassala** (+30%), **White Nile** (+26%), and **South Kordofan** (+19%).

At the state level, the **highest NFIs MEB** (household and hygiene components, combined) without top-up were recorded in **North Darfur**, **South Kordofan**, and **Kassala**.

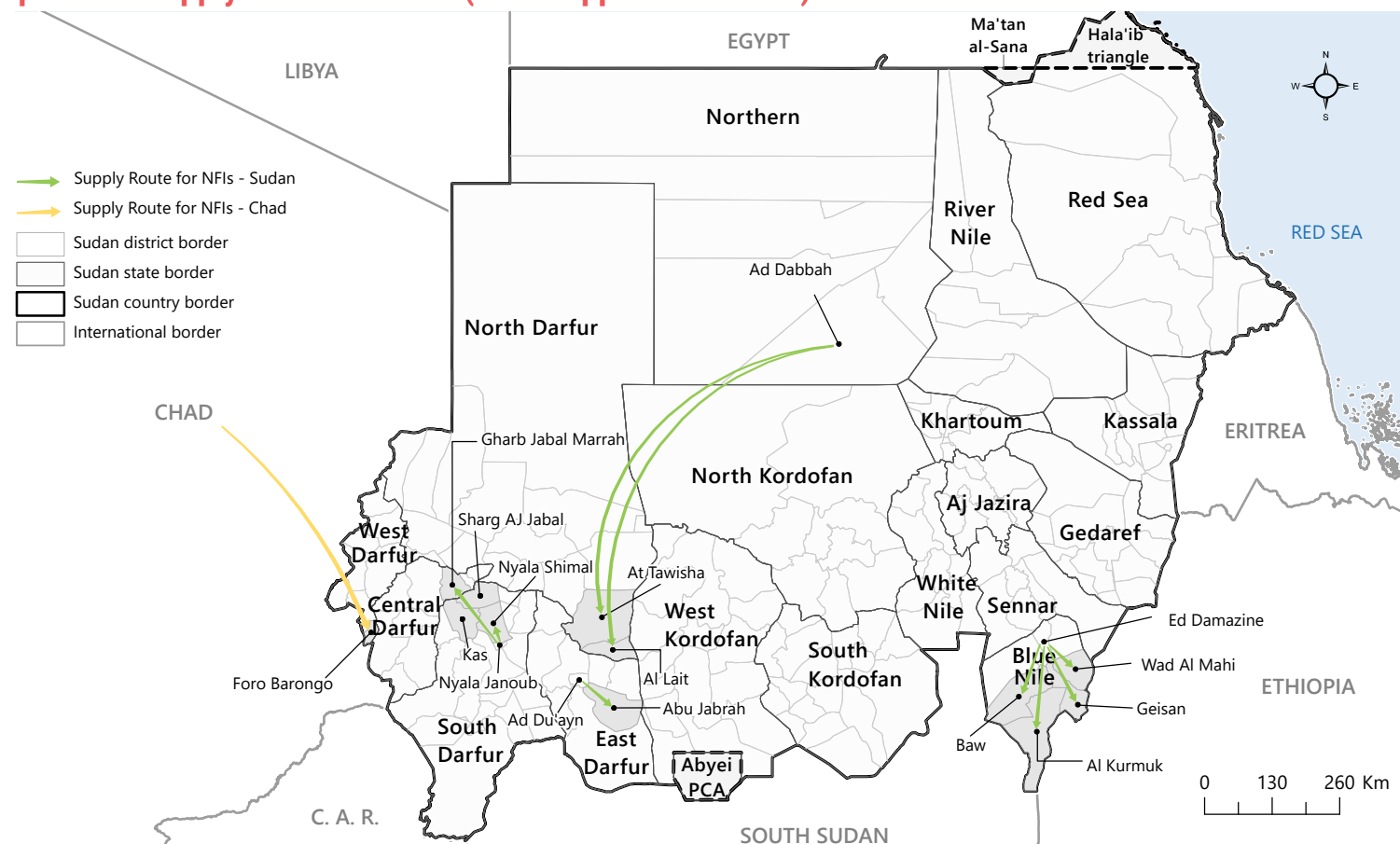
% of interviewed vendors reporting limited to no availability of NFI commodities at time of data collection:

Gas refill	75%
Gas cylinder	72%
Sanitary pads	40%
Water containers	35%
Liquid dish soap	27%
Body soap	19%

Reported time required by vendors to stock and restock household NFIs and hygiene NFIs at the time of data collection:

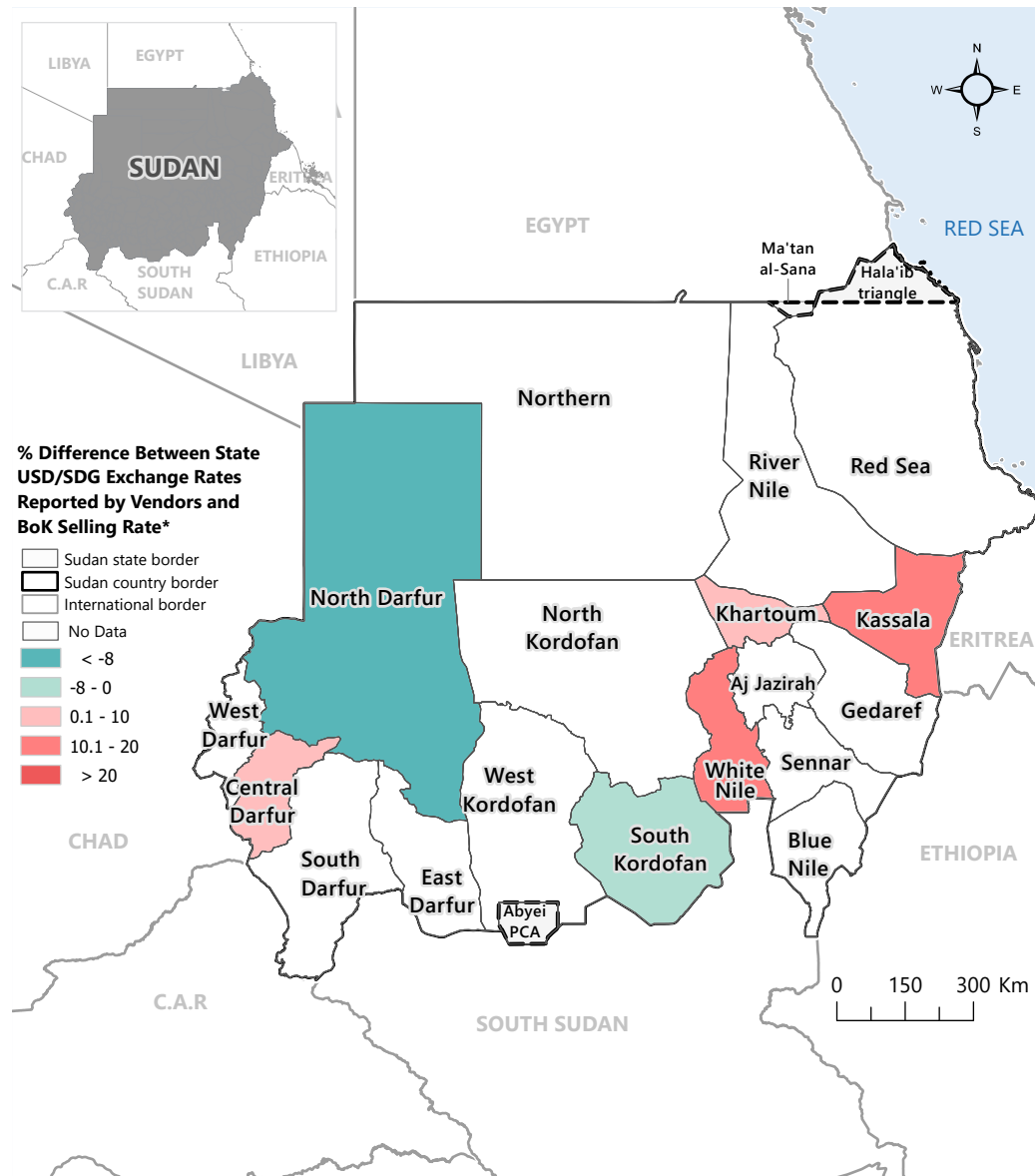
	Household NFIs	Hygiene NFIs
	 NFI	 NFI
Stock	9 days	8 days
Restock	2 days	1 days

Map5: Main supply routes for NFIs (from supplier to vendor)



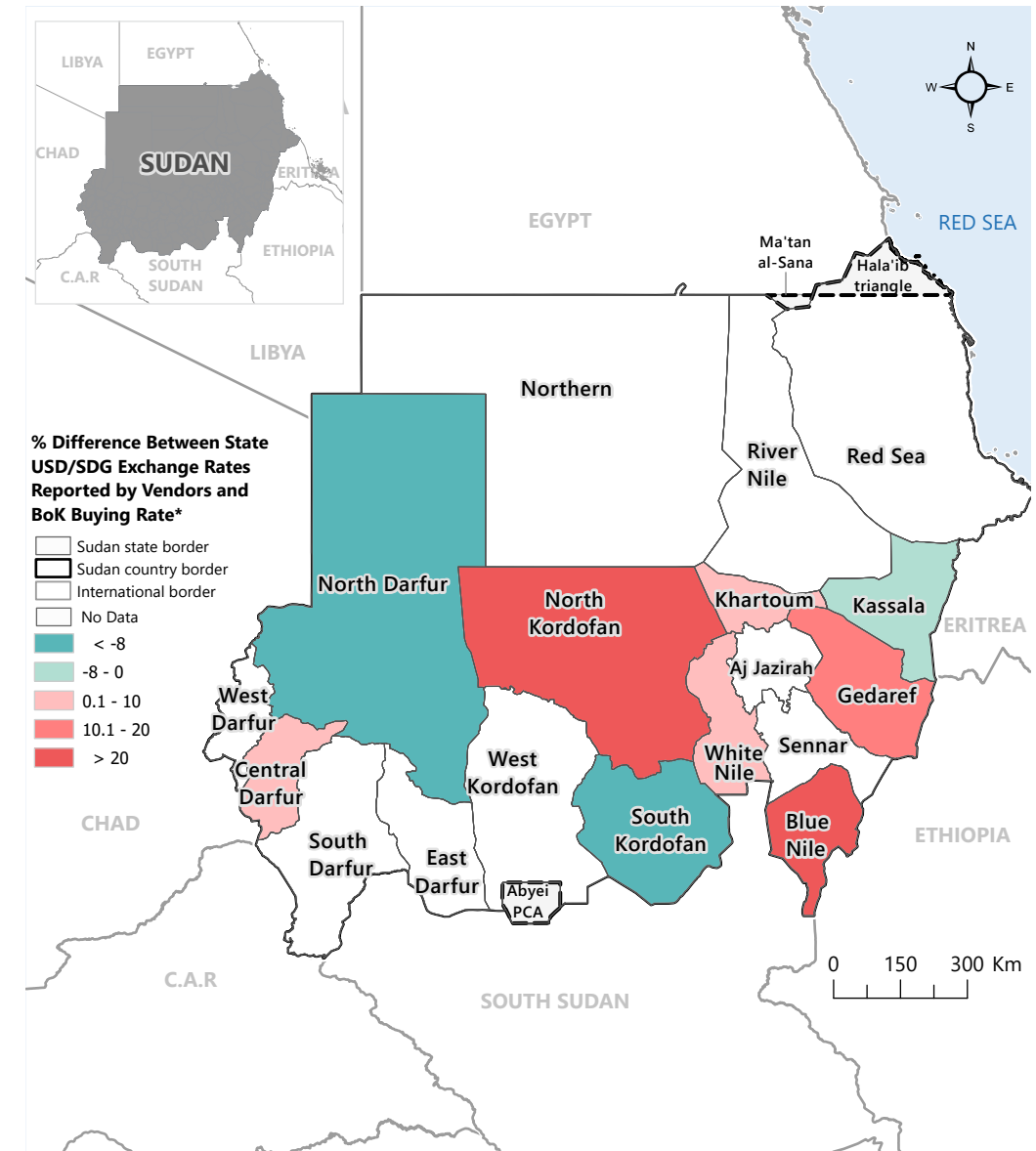
% difference between state-level and Bank of Khartoum exchange rates*

Map6: Sell Rates



*Bank of Khartoum selling rate at the time of reporting 1USD=3,415

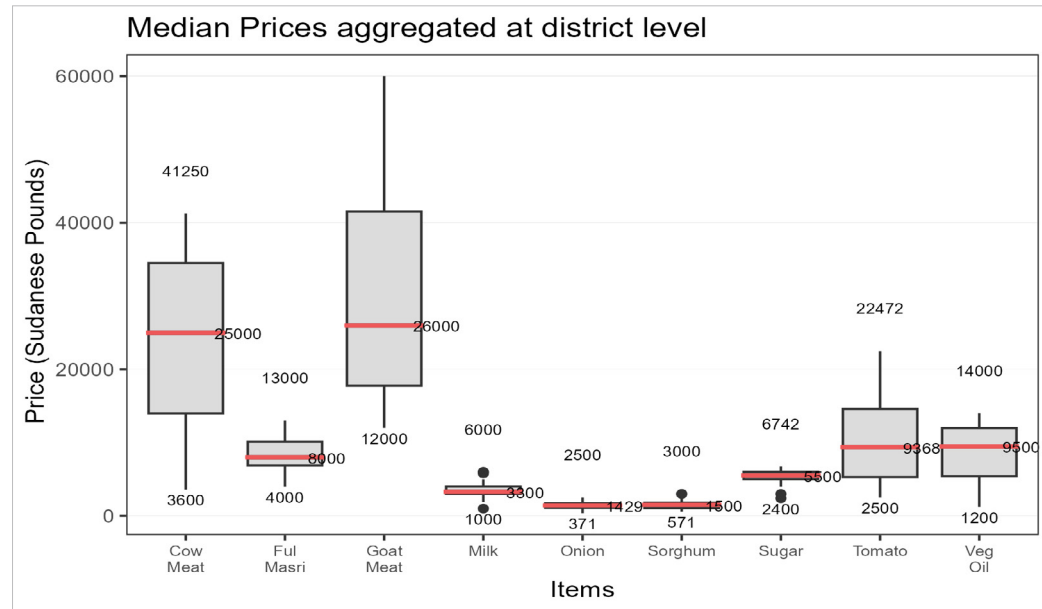
Map7: Buy Rates



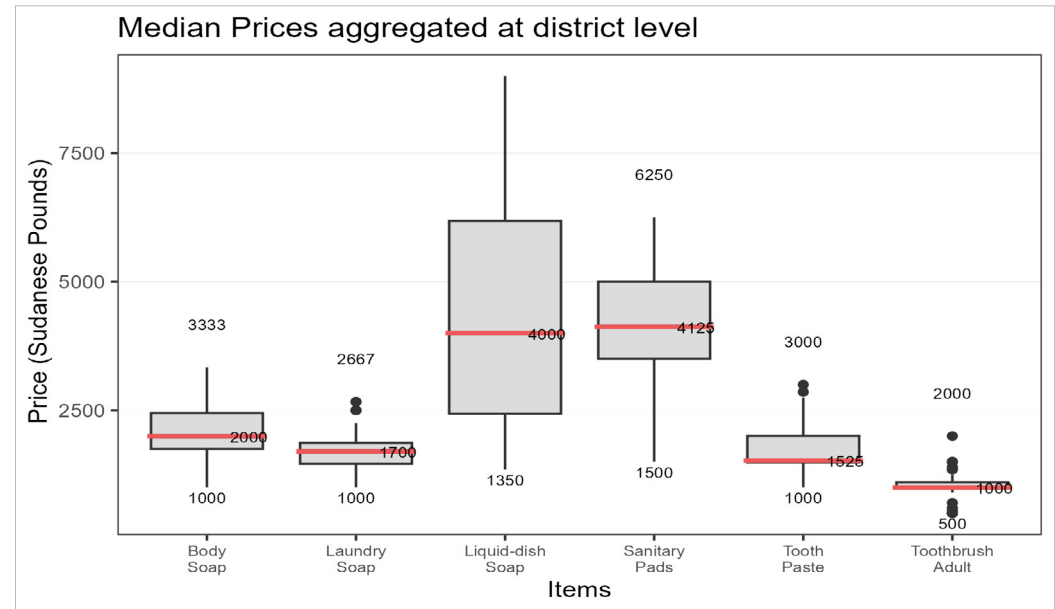
*Bank of Khartoum Buying rate at the time of reporting 1USD=3,390

Distribution of prices

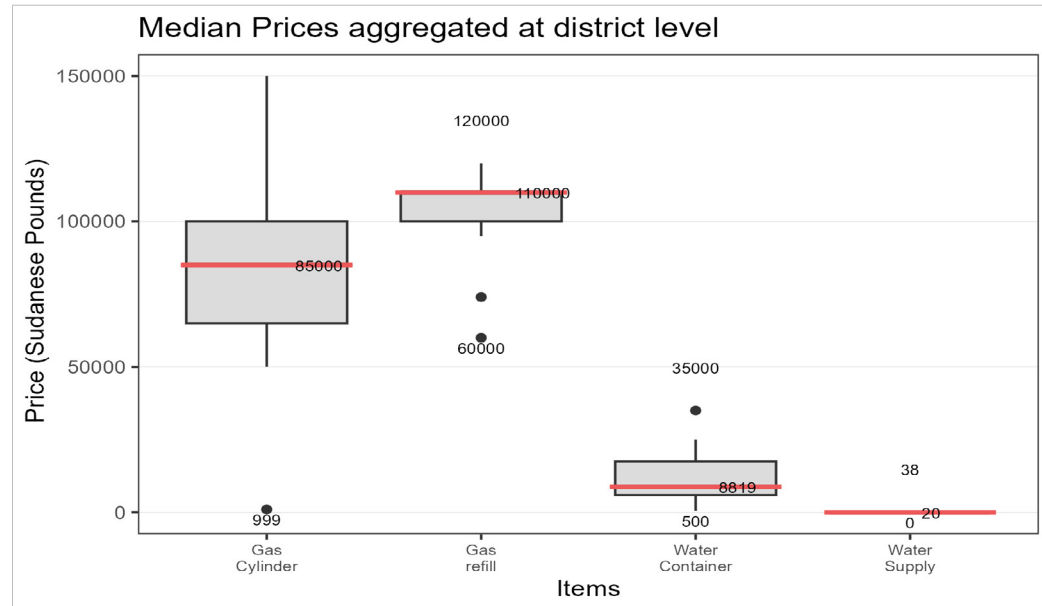
Food Items



Hygiene Items (NFIs)



Household Items (NFIs)



MEB by locality

Location	Median MEB cost (SDG)	% change since May 2026		Median MEB with top-up (SDG)	Median MEB with top-up (USD)
Khartoum					
Jebel Awlia	660,660	▲	8	714,160	211
Khartoum	642,199	-	-	735,699	217
Bahri	575,829	-	-	676,329	200
North Darfur					
Um Kadadah	732,796	▲	16	898,629	265
Al Lait	727,235	▲	10	834,458	246
At Tawisha	733,784	▲	4	838,784	247
Tawila	547,487	▲	22	712,487	210
Kutum	429,016	▼	-3	594,766	175
South Darur					
Nyala Shimal	629,149	-	-	799,149	236
Nyala Janoub	593,756	▲	14	698,006	206
Sharg Aj Jabal	585,942	▲	27	753,442	222
Kas	580,682	▲	23	749,182	221
Beliel	596,035	▲	13	699,535	206
West Darfur					
Foro Baranga	547,458	-	-	583,457	172
Habila - WD	606,563	▼	-4	642,562	190
East Darfur					
Ad Du'ayn	617,348	▲	12	720,098	212
Assalaya	582,217	▲	7	683,967	202
Cenral Darfur					
Wasat Jabal Marrah	541,244	▲	13	712,244	210
Zalingi	492,109	-	-	512,608	151
Gharb Jabal Marrah	483,008	▲	25	653,508	193
South Kordofan					
Heiban	876,321	▲	38	973,321	287
Kadugli	778,302	-	-	868,302	256
Dilling	713,145	-	-	808,145	238
Abu Jubayhah	729,002	▲	19	830,335	245
Ar Rashad	676,995	▲	24	788,995	233
Delami	623,255	▲	9	745,505	220
Blue Nile					
Al Kurmuk	642,155	▼	-3	744,155	220
Baw	591,085	▼	-2	678,335	200
Geisan	573,828	-	0	667,578	197
Wad Al Mahi	570,382	▼	-6	626,382	185

Location	Median MEB cost (SDG)	% change since Apr 2026		Median MEB with top-up (SDG)	Median MEB with top-up (USD)
White Nile					
Ad Diwaim	782,342	-	-	896,342	264
Tendalti	665,698	▲	2	775,698	229
Rabak	618,325	▲	17	690,825	204
Kosti	648,095	▲	9	724,345	214
Al Gitaina	554,541	▲	8	642,541	190
Aj Jabalain	569,126	▲	14	674,126	199
Kassala					
Reifi Wad Elhilaiv	699,608	▲	15	790,608	233
Reifi Gharb Kassala	733,351	▼	-3	824,351	243
Reifi Khashm Elgirba	717,107	▲	20	812,107	240
Reifi Aroma	636,205	-	-	726,205	214
Gedaref					
Al Fashaga	649,356	▼	-6	706,356	208
Ar Rahad	712,423	▲	14	768,423	227
Al Mafaza	543,430	▼	-5	598,930	177
North Kordofan					
Ar Rahad	700,435	▲	20	817,880	241
Sheikan	670,443	▲	14	744,332	220
Um Rawaba	602,004	▲	16	708,004	209
West Kordofan					
As Salam - WK	755,992	-	-	858,492	253
As Sunut	544,339	▼	-5	609,839	180
Overall	629,981	▲	14%	715,231	211

MEB - Food Items

Location	Median Food cost (SDG)	% change since May 2026		Median food cost in (USD)
Khartoum				
Jebel Awlia	416,346	▲	10	123
Khartoum	371,186	-	-	110
Bahri	314,389	-	-	93
North Darfur				
Um Kadadah	377,397	▲	14	111
Al Lait	341,791	▲	20	101
At Tawisha	328,733	▲	10	97
Tawila	239,709	▲	17	71
Kutum	196,102	▼	-4	58
South Darur				
Nyala Shimal	319,886	-	-	94
Nyala Janoub	284,992	▲	26	84
Sharg Aj Jabal	282,828	▲	60	83
Kas	269,319	▲	38	79
Beliel	263,546	▲	25	78
West Darfur				
Foro Baranga	291,844	-	36	86
Habila - WD	260,049	▲	25	77
East Darfur				
Ad Du'ayn	310,234	▲	36	92
Assalaya	263,703	▲	25	78
Cenral Darfur				
Wasat Jabal Marrah	199,749	▲	5	59
Zalingi	196,696	-	-	58
Gharb Jabal Marrah	184,024	▲	28	54
South Kordofan				
Heiban	481,608	▲	125	142
Kadugli	422,988	-	-	125
Dilling	381,150	-	-	112
Abu Jubayhah	379,863	▲	33	112
Ar Rashad	335,515	▲	20	99
Delami	282,941	▲	26	84
Blue Nile				
Al Kurmuk	372,842	▲	15	110
Baw	323,871	▲	18	96
Geisan	316,065	▲	9	93
Wad Al Mahi	315,766	▲	9	93

Location	Median Food cost (SDG)	% change since May 2026		Median MEB with top-up (USD)
White Nile				
Ad Diwaim	517,886	-	-	153
Tendalti	380,098	▼	-3	112
Rabak	374,818	▲	16	111
Kosti	359,743	▲	11	106
Al Gitaina	350,132	▲	11	103
Aj Jabalain	300,279	▲	25	89
Kassala				
Reifi Wad Elhilaiw	424,828	▲	48	125
Reifi Gharb Kassala	403,338	▲	3	119
Reifi Khashm Elgirba	389,960	▲	37	115
Reifi Aroma	305,141	-	-	90
Gedaref				
Al Fashaga	359,759	▲	5	106
Ar Rahad	358,843	▲	17	106
Al Mafaza	291,600	▲	10	86
North Kordofan				
Ar Rahad	412,971	▲	22	122
Sheikan	403,138	▲	33	119
Um Rawaba	309,857	▲	10	91
West Kordofan				
As Salam - WK	390,021	-	-	115
As Sunut	274,886	▲	7	81
Overall	323,473	▲	22%	95

MEB - NFIs

Location	Median NFIs cost (SDG)	% change since May 2026		Median NFIs with top-up (SDG)	Median NFIs with top-up (USD)
Khartoum					
Jebel Awlia	96,667	▲	10	182,167	54
Khartoum	99,667	-	-	248,867	73
Bahri	99,793	-	-	246,293	73
North Darfur					
Um Kadadah	173,167	▲	28	405,585	120
Al Lait	204,667	▲	1	377,020	111
At Tawisha	225,667	-	0	394,404	116
Tawila	124,867	▲	45	357,131	105
Kutum	55,567	▼	-6	283,017	84
South Darur					
Nyala Shimal	137,467	-	-	363,617	107
Nyala Janoub	137,467	▲	9	297,367	88
Sharg Aj Jabal	131,167	▲	19	354,967	105
Kas	143,767	▲	25	364,217	107
Beliel	161,092	▲	10	320,342	95
West Darfur					
Foro Baranga	68,167	-	-	175,966	52
Habila - WD	162,667	▼	-23	266,866	79
East Darfur					
Ad Du'ayn	131,167	▼	-4	294,217	87
Assalaya	143,767	-	0	304,617	90
Cenral Darfur					
Wasat Jabal Marrah	162,667	▲	25	396,848	117
Zalingi	137,467	-	-	200,266	59
Gharb Jabal Marrah	131,167	▲	39	353,837	104
South Kordofan					
Heiban	213,067	▼	-4	376,067	111
Kadugli	162,667	-	-	329,667	97
Dilling	131,467	-	-	311,348	92
Abu Jubayhah	157,111	▲	10	334,825	99
Ar Rashad	164,333	▲	50	337,833	100
Delami	162,667	-	0	346,917	102
Blue Nile					
Al Kurmuk	99,667	▼	-24	255,667	75
Baw	99,667	▼	-27	238,817	70
Geisan	99,667	▼	-11	235,867	70
Wad Al Mahi	95,333	▼	-29	194,970	58

Location	Median MEB cost (SDG)	% change since Apr 2026		Median MEB with top-up (SDG)	Median MEB with top-up (USD)
White Nile					
Ad Diwaim	99,667	-	-	262,810	78
Tendalti	117,083	▲	8	279,953	83
Rabak	75,956	▲	32	200,360	59
Kosti	124,867	▲	10	248,955	73
Al Gitaina	33,711	▲	4	176,761	52
Aj Jabalain	108,200	▲	9	258,200	76
Kassala					
Reifi Wad Elhilaiw	100,333	▼	-22	250,133	74
Reifi Gharb Kassala	162,667	▼	-11	305,367	90
Reifi Khashm Elgirba	166,000	▲	4	306,500	90
Reifi Aroma	162,667	-	-	305,417	90
Gedaref					
Al Fashaga	129,500	▼	-25	230,950	68
Ar Rahad	189,833	▲	18	293,933	87
Al Mafaza	95,333	▼	-30	191,683	57
North Kordofan					
Ar Rahad	131,167	▲	33	289,261	85
Sheikan	104,992	▼	-5	225,547	67
Um Rawaba	134,500	▲	41	282,500	83
West Kordofan					
As Salam - WK	187,867	-	-	352,824	104
As Sunut	87,667	▼	-28	219,307	65
Overall	190,862	▲	13%	276,112	81

MARKET FUNCTIONALITY SCORE (MFS) PER LOCALITY*

Location	Accessibility	Availability	Affordability	Resilience	Infrastructure	TOTAL SCORE
Max Score	25	30	15	20	10	100
Khartoum						
Jebel Awlia	25	25	9	18	10	88
Bahri	25	28	8	11	10	83
Khartoum	25	23	8	6	10	72
North Darfur						
Tawila	25	25	8	14	7	80
At Tawisha	25	23	4	9	9	70
Al Lait	25	25	3	8	7	68
Kutum	6	23	9	11	7	57
Um Kadadah	15	21	2	9	9	55
South Darfur						
Kas	25	25	6	20	7	83
Sharg Aj Jabal	25	25	4	20	7	81
Beliel	25	25	6	11	7	75
Nyala Shimal	25	24	3	9	7	67
Nyala Janoub	22	22	5	8	7	64
West Darfur						
Foro Baranga	15	21	5	10	7	58
Habila - WD	12	21	3	9	7	51
East Darfur						
Abu Jabrah	25	28	11	14	7	85
Ad Du'ayn	25	25	6	14	7	78
Assalaya	9	20	6	0	7	42
Central Darfur						
Gharb Jabal Marrah	25	25	6	9	9	73
Wasat Jabal Marrah	22	24	4	9	7	65
Zalingi	13	18	7	9	6	53
South Kordofan						
Abu Jubayhah	25	25	7	13	7	77
Ar Rashad	25	25	11	4	8	73
Um Durein	25	24	11	4	7	71
Kadugli	25	23	2	7	9	66
Heiban	15	25	6	9	7	61
Dilling	4	22	2	9	7	44
Delami	0	23	3	7	7	40
Blue Nile						
Baw	na	23	5	9	na	na
Al Kurmuk	na	17	4	3	na	na
Geisan	na	24	5	8	na	na
Wad Al Mahi	na	17	9	14	na	na

Location	Accessibility	Availability	Affordability	Resilience	Infrastructure	TOTAL SCORE
Max Score	25	30	15	20	10	100
White Nile						
Kosti	25	28	8	9	10	80
Rabak	25	25	3	16	10	79
Aj Jabalain	25	25	8	6	10	74
Al Gitaina	25	27	6	5	10	73
Ad Diwaim	25	26	8	2	10	71
Tendalti	25	21	5	8	10	68
Kassala						
Reifi Wad Elhilaiv	25	28	5	6	10	74
Reifi Aroma	25	23	10	5	10	72
Reifi Gharb Kassala	22	24	8	0	10	64
Reifi Khashm Elgirba	22	13	10	6	9	59
Gedaref						
Al Fashaga	25	28	9	20	10	92
Al Mafaza	25	25	13	17	10	90
Ar Rahad	22	24	8	11	10	75
North Kordofan						
Sheikan	25	27	8	9	10	79
Ar Rahad	19	28	8	15	7	77
Um Rawaba	25	26	9	5	10	74
West Kordofan						
As Sunut	15	25	7	7	7	61
As Salam - WK	9	23	11	9	7	59

*Below-average scores for the different pillars and MFS have been highlighted in red.

MEDIAN FOOD ITEM PRICES PER LOCALITY (in SDG)

Location	Sorghum	Onions	Veg oil	Milk	Cow meat	Goat meat	Tomato	Sugar
Unit	1kg	1kg	1L	1kg	1kg	1kg	1kg	1kg
Khartoum								
Jebel Awlia	2,429	429	11,000	3,600	40,000	na	na	5,000
Bahri	1,071	1,714	11,000	3,200	36,000	na	na	5,000
Khartoum	na	1,143	10,500	na	41,250	45,000	na	5,500
North Darfur								
At Tawisha	2,143	na	5,000	2,000	12,000	14,000	9,494	6,292
Kutum	880	2,000	2,000	na	10,000	12,000	5,169	5,169
Um Kadadah	2,357	2,247	6,667	5,000	16,000	16,000	8,989	6,180
Al Lait	2,071	na	5,583	5,800	15,000	18,000	9,494	6,405
Tawila	1,060	2,500	7,500	2,800	12,000	15,000	4,500	5,618
South Darfur								
Kas	2,071	371	2,300	3,200	9,500	14,500	4,000	4,700
Sharg Aj Jabal	2,214	414	2,400	3,400	8,500	13,500	4,125	4,900
Beliel	1,643	2,247	2,650	1,900	12,500	17,500	4,750	5,750
Nyala Shimal	1,714	1,714	6,000	4,000	16,000	20,000	10,000	6,000
Nyala Janoub	1,429	1,714	6,000	3,000	17,000	20,000	8,989	5,500
West Darfur								
Foro Baranga	1,429	1,000	6,000	na	14,000	20,000	17,500	2,400
Habila - WD	1,600	na	4,000	3,000	13,000	17,000	5,000	5,618
East Darfur								
Abu Jabrah	na	na	na	na	na	na	na	6,350
Ad Du'ayn	1,957	2,360	3,400	3,100	16,750	18,750	5,393	6,250
Assalaya	1,786	471	3,250	3,300	6,250	15,250	5,625	5,650
Central Darfur								
Gharb Jabal Marrah	800	571	1,200	na	8,000	12,000	8,989	5,393
Zalingi	1,000	1,125	4,000	1,000	16,000	18,000	3,750	4,944
Wasat Jabal Marrah	800	1,250	8,000	na	9,000	14,000	2,500	5,618
South Kordofan								
Abu Jubayhah	1,000	1,714	na	6,000	32,000	52,000	17,978	6,067
Um Durein	1,000	na	7,600	2,500	12,000	20,000	13,483	5,750
Ar Rashad	1,000	1,714	12,000	3,000	28,000	36,000	15,730	6,000
Dilling	1,857	2,286	14,000	5,000	25,000	36,000	na	5,000
Heiban	3,000	977	14,000	4,000	20,000	24,000	13,483	6,742
Kadugli	1,714	1,429	12,000	6,000	36,000	60,000	na	6,000
Delami	857	1,000	11,500	4,000	16,000	20,000	12,500	na
Blue Nile								
Baw	1,429	1,429	12,000	4,000	32,000	40,000	5,000	5,000
Al Kurmuk	1,714	1,714	14,000	3,600	32,000	32,000	9,368	5,500
Geisan	1,143	1,429	12,000	4,000	34,000	40,000	7,368	5,400
Wad Al Mahi	1,000	1,714	12,000	na	40,000	50,000	6,742	5,000

Location	Sorghum	Onions	Veg oil	Milk	Cow meat	Goat meat	Tomato	Sugar
Unit	1kg	1kg	1L	1kg	1kg	1kg	1kg	1kg
White Nile								
Ad Diwaim	3,000	1,143	12,500	3,600	36,000	50,000	17,500	5,000
Rabak	1,714	1,143	10,000	3,300	28,000	35,000	16,250	5,000
Kosti	1,571	1,429	11,000	3,300	30,000	44,000	12,500	4,500
Tendalti	1,429	1,143	12,000	3,000	28,000	na	17,978	5,618
Al Gitaina	1,714	1,000	9,000	3,000	40,000	41,000	8,750	5,000
Aj Jabalain	1,143	1,429	12,000	4,000	36,000	40,000	2,500	6,000
Kassala								
Reifi Gharb Kassala	1,792	1,429	12,000	na	22,500	na	na	6,000
Reifi Aroma	571	1,000	11,000	3,000	40,000	48,000	na	5,000
Reifi Khashm Elgirba	2,286	1,286	7,500	2,800	3,600	na	na	4,000
Reifi Wad Elhilaiw	1,571	1,714	10,500	3,300	34,500	na	22,472	6,200
Gedaref								
Al Fashaga	1,429	1,429	12,000	2,800	40,000	48,000	9,375	6,000
Al Mafaza	929	1,143	10,000	3,000	32,000	42,000	10,000	5,000
North Kordofan								
Um Rawaba	1,000	1,429	5,000	3,500	31,000	39,000	17,500	5,000
Sheikan	1,714	1,429	6,000	5,000	32,000	40,000	22,472	5,000
Ar Rahad	1,429	1,429	13,000	5,000	36,000	50,000	20,000	5,000
West Kordofan								
As Salam - WK	2,714	na	6,000	3,400	14,000	20,000	na	6,500
As Sunut	1,429	na	4,500	na	23,000	26,000	7,500	3,000
Overall	1,643	1,422	6,000	3,300	25,000	36,000	9,338	5,393

MEDIAN NFIs PRICES PER LOCALITY (in SDG)

Location	Gas cylinder	Gas refill	Water Container	Water supply price	Body soap	Toothpaste	Toothbrush	Laundry soap	Liquid dish soap	Sanitary pads price
Unit	12.5L	4L	20L	20L	125g	100ml	1 piece	200g	600ml	8 pieces
Khartoum										
Jebel Awlia	50,000	101,000	3,500	13	1,000	1,000	500	1,000	3,500	3,000
Bahri	na	110,000	na	na	1,000	1,500	500	2,000	2,000	6,000
Khartoum	90,000	110,000	na	na	2,000	2,000	1,000	1,700	5,000	4,500
North Darfur										
At Tawisha	na	na	20,000	38	2,000	1,587	1,000	1,733	8,000	6,250
Kutum	na	na	15,750	4	2,000	1,000	1,000	1,700	9,000	5,500
Um Kadadah	na	na	15,833	27	2,386	2,698	1,000	1,875	8,000	5,000
Al Lait	na	na	22,222	33	2,500	2,381	1,000	1,583	8,000	4,750
Tawila	150,000	na	15,000	18	2,465	2,381	1,000	1,800	8,500	5,000
South Darfur										
Kas	na	na	18,500	21	2,100	1,450	1,250	1,350	4,100	3,950
Sharg Aj Jabal	na	na	17,500	19	2,250	1,550	1,350	1,450	4,350	4,450
Beliel	na	na	18,500	na	2,350	1,350	1,100	1,350	4,250	4,250
Nyala Shimal	na	na	20,000	na	2,000	1,500	1,000	1,500	8,000	na
Nyala Janoub	na	na	na	na	2,000	1,500	1,000	1,400	8,000	na
East Darfur										
Foro Baranga	na	na	na	6	3,000	2,000	1,000	1,300	10,000	5,000
Habila - WD	na	na	35,000	25	2,500	2,000	1,300	1,200	na	5,900
East Darfur										
Abu Jabrah	na	na	na	na	2,750	2,200	1,650	1,550	na	na
Ad Du'ayn	na	na	17,750	19	2,400	2,250	1,250	1,350	3,850	5,350
Assalaya	na	na	16,750	21	2,350	1,650	1,350	1,350	3,750	5,350
Central Darfur										
Gharb Jabal Marrah	na	na	20,500	19	1,550	na	600	1,200	9,000	5,000
Zalingi	na	na	na	na	1,200	1,700	1,000	1,200	3,000	5,000
Wasat Jabal Marrah	na	na	21,000	25	2,500	2,381	1,000	1,700	4,000	5,200
South Kordofan										
Abu Jubayhah	na	na	8,000	25	3,333	2,381	1,000	2,500	6,000	4,000
Um Durein	na	na	na	na	2,750	na	1,500	1,833	6,250	5,250
Ar Rashad	na	na	7,000	25	2,500	1,500	500	2,500	4,000	3,500
Dilling	na	na	7,500	20	3,333	2,381	1,000	2,667	7,500	6,000
Heiban	na	na	12,000	35	3,000	3,000	1,500	2,667	5,000	1,500
Kadugli	na	na	5,000	25	3,000	2,000	2,000	2,000	10,000	5,000
Delami	na	na	12,250	25	3,000	2,750	2,000	1,500	4,000	na
Blue Nile										
Baw	na	na	2,250	na	2,000	2,000	1,100	1,800	2,000	4,000
Al Kurmuk	na	na	17,000	na	2,000	1,500	1,500	1,500	3,000	5,000
Geisan	na	na	8,750	13	1,750	1,700	1,000	1,500	2,250	2,500
Wad Al Mahi	na	na	6,000	13	1,500	1,500	1,000	2,000	3,636	na
Um Durein	na	na	na	na	2,500	3,175	1,500	na	6,250	5,250

MEDIAN NFIs PRICES PER LOCALITY (in SDG)

Location	Gas cylinder	Gas refill	Water Container	Water supply price	Body soap	Toothpaste	Toothbrush	Laundry soap	Liquid dish soap	Sanitary pads price
Unit	12.5L	4L	20L	20L	125g	100ml	1 piece	200g	600ml	8 pieces
White Nile										
Ad Diwaim	110,000	110,000	4,000	13	2,000	1,200	550	1,857	1,750	3,500
Rabak	65,000	95,000	7,500	na	2,000	1,905	500	2,000	3,000	3,500
Kosti	70,000	110,000	na	na	1,500	1,500	500	1,765	4,500	4,250
Tendalti	na	na	na	na	1,800	1,300	1,000	2,222	3,636	4,000
Al Gitaina	85,000	100,000	3,000	na	2,000	1,500	1,250	1,800	4,000	4,500
Aj Jabalain	100,000	60,000	5,000	18	2,000	1,000	1,000	1,500	4,000	2,000
Kassala										
Reifi Gharb Kassala	na	110,000	6,000	25	2,000	1,500	1,000	1,700	1,500	4,500
Reifi Aroma	na	110,000	5,000	na	1,750	1,750	na	2,500	2,000	4,000
Reifi Khashm Elgirba	na	120,000	25,000	25	1,750	2,000	1,000	1,750	2,000	3,000
Reifi Wad Elhilaiv	na	112,000	6,000	13	2,500	1,800	1,200	2,250	1,800	3,500
North Kordofan										
Um Rawaba	100,000	120,000	6,000	19	1,500	1,000	1,000	1,000	4,000	4,000
Sheikan	65,000	74,000	8,889	na	1,500	1,000	1,000	1,444	6,000	4,000
Ar Rahad	110,000	110,000	na	na	1,500	1,000	900	1,500	2,000	3,250
West Kordofan										
As Salam - WK	na	na	17,500	30	2,500	2,857	1,000	1,600	8,500	3,500
As Sunut	na	na	500	13	3,000	2,000	1,000	1,690	8,000	3,000
Gedaref										
Al Fashaga	na	105,000	7,000	na	1,500	1,500	1,100	1,500	1,350	4,500
Al Mafaza	50,000	97,000	5,500	13	1,500	1,350	700	1,300	1,750	3,750
Ar Rahad	na	na	6,000	31	2,000	1,500	1,400	2,000	2,000	2,400
Overall	90,000	86,500	7,111	19	1,531	1,500	1,000	1,400	3,250	3,500

Methodology

The JMMI aims to inform market-based programming in Sudan through monthly monitoring of prices of selected food and NFI items as well as other critical market indicators.

The coverage of the JMMI may vary between months as it depends on the interest of the partner organisations and their field teams' capacities to regularly collect market data. Locations are added once partners willing to cover them are identified, and their field teams are trained. As the initiative is currently being built up, coverage will likely be expanded in future data collection rounds.

Findings presented in this factsheet are based on the JMMI conducted from 11th to 20th June 2026. The factsheet presents an overview of median prices for food and non-food items (NFIs) in the main markets of the localities assessed, a comprehensive breakdown of the cost of the interim Minimum Expenditure Basket (MEB), and the Market Functionality Score (MFS) for the markets assessed at locality level. You can find specific information on the coverage of the current round on page 1. In each assessed location, the aim is to collect at minimum four prices per item from different retailers to ensure quality and consistency of the collected data. In line with the purpose of the JMMI, only the prices of the cheapest available types are recorded for each item. Retailers are selected to interview based on the following criteria:

- Vendors are retailers selling directly to consumers.
- Vendors with weight scales are prioritised when recording prices of dry food items.
- Vendors are representative of the local price level (no wholesaler, vendors or upmarket or luxury goods).
- To the extent possible, the same vendors are revisited in every data collection round.

The data is collected by enumerators familiar

with the local market conditions, and have all received comprehensive training prior to the data collection.

The median item prices reported in this factsheet are 'locality medians', designed to minimise the effects of outliers and differing amounts of data among assessed locations. The median prices of all assessed items are calculated within each assessed locality. Because items monitored by WFP was only available as means, these figures have been used to calculate the overall medians at state and national level.

All MEB and price index calculations are created using this method.

- The cost of the Interim MEB is calculated by multiplying the median price of each item in the respective locality by the quantity listed in the table on page 3, adding to it the lump sums listed in the same page.
- In localities where items are not available, the national median is used to calculate the MEB per district, state and at national level. This allows to compare the interim MEB from locality to locality.
- Starting May 2025, the JMMI analysis tables and factsheets present the MEB calculation based on the updated lump sums, as per the data collected by WFP between January and April 2025.

Challenges and Limitations

- Price data is only indicative for the time frame within which it was collected. Prices may vary between data collection rounds.
- The JMMI data collection tool requests the cheapest available type of each item to be recorded, as availability varies across regions. Therefore, price comparisons across regions may be based on slightly varying products.
- Standardising local unit sizes of dry food and household items is inherently difficult in Sudan, as many traders sell commodities

by volume rather than weight, additionally the same units of measurements varies slightly from one locality to another.

- Due to the challenges of converting some of the unit of measurements the prices based on volume should, if possible, be triangulated with other data sources.

2026 JMMI outputs

Factsheet Analysis

[January](#)

[February](#)

[April](#)

[May](#)

[January](#)

[February](#)

[April](#)

[May](#)

[June](#)

Participating agencies

- Africa Relief Committee (ARC)
- Catholic Relief Service (CRS)
- DanChurch Aid (DCA)
- Danish Refugee Council (DRC)
- GOAL
- International Rescue Committee (IRC)
- MercyCorps (MC)
- Norwegian Refugee Council (NRC)
- Sudanese Red Crescent Society (SRCS)
- Welthungerhilfe (WHH)
- World Vision International (WVI)

About the CWG

Created in 2015, the national Sudan Cash Working Group (CWG) serves as the principal coordination forum for all humanitarian cash and voucher assistance (CVA) in Sudan. Composed of over 50 member organizations (UN agencies, local and international NGOs, the Sudanese Red Crescent Society, donors, and financial service providers), the CWG provides technical support to and across sectors, advises on issues related to CVA, and provides evidence and knowledge in response option analysis processes.

About REACH

REACH Initiative facilitates the development of information tools and products that enhance the capacity of aid actors to make evidence-based decisions in emergency, recovery and development contexts. The methodologies used by REACH include primary data collection and in-depth analysis, and all activities are conducted through inter-agency aid coordination mechanisms. REACH is a joint initiative of IMPACT Initiatives, ACTED and the United Nations Institute for Training and Research - Operational Satellite Applications Programme (UNITAR-UNOSAT). For more information, please visit our website. You can contact us directly at geneva@reachinitiative.org and follow us on Twitter @ REACH_info.