Sudan | Joint Market Monitoring Initiative (JMMI)

3 - 12 September 2026

MARKET OVERVIEW

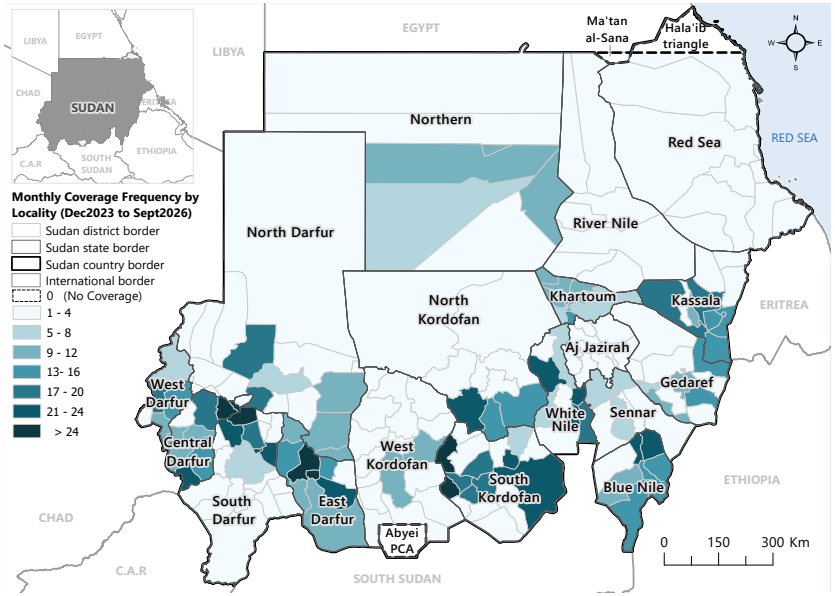
INTRODUCTION

Given the rapidly changing humanitarian context in Sudan, the Joint Market Monitoring Initiative (JMMI) was established under the guidance of the Sudan Cash Working Group (CWG) to inform cash-based interventions and to gain a deeper understanding of market dynamics in the country. The JMMI aims to inform market-based programming in Sudan through monthly monitoring of prices of selected food and non-food items (NFI) as well as other critical market indicators.

Marketplaces across Sudan are assessed through two different channels: (i) in some state capitals, prices of food items are monitored by the World Food Programme (WFP), (ii) in other locations, prices and other critical market indicators are recorded every month by JMMI partners through interviews with purposively sampled retailers. Data for the latest round of the JMMI was collected from 3rd to 12th September 2026.

13	Participating agencies	1,524	Key Informant Interviews (KIIs)
15	Assessed states	19	Commodities assessed
55	Localities		

Map1: Coverage Frequency by locality, Dec23 - Sep26



KEY INDICATORS

Cost of MEB	Cost of MEB with top-up items	Exchange rate*
824,548 SDG	934,611 SDG	USD/SDG
208 USD*	236 USD	3,961 SDG
Change since August 2026	Change since August 2026	Change since August 2026
▲ 77,679 SDG +10%	▲ 79,130 SDG +9%	▲ 410 SDG +12%

* Based on the exchange rate provided by the Bank of Khartoum.

KEY FINDINGS

- **The national Minimum Expenditure Basket (MEB) without top-up increased by 10%** compared to August (746,869 SDG), **reaching 824,548 SDG**. The highest observed values were recorded in **Khartoum** state (962,026 SDG), **Red Sea** state (960,445 SDG), and **East Darfur** state (938,596 SDG). At the district level, the highest Total MEB values (without top-up) were observed in **Sheikan, North Kordofan** (1,302,600 SDG), **Um Bada, Khartoum** (1,159,317 SDG), and **Um Kadadah, North Darfur** (966,336 SDG).
- The median cost of **food items** in the national MEB registered **an increase of 15%** from August (418,347 SDG), **reaching 482,779 SDG**. This is driven by a price increase of some key food items, notably, **sorghum** (+22%), **cow meat** (+20%), **sugar** (+17%), **onions** (+14%), **vegetable oil** (+14%), **goat meat** (+7%), and **dried tomatoes** (+5%). The most expensive food components in the MEB were recorded in **Um Bada, Khartoum** (652,662 SDG) and **Um Kadadah, North Darfur** (640,501 SDG).
- **The national MEB household items without top-up increased by 7%** since August (148,167 SDG), **reaching 157,917 SDG**, driven by an increase in the price of **water supply** (+14%). The highest-cost household items without top-up in the MEB were observed in **Sheikan, North Kordofan** (600,000 SDG), **Bahri, Khartoum** (311,667 SDG), and **Karrari, Khartoum** (311,667 SDG).
- The median cost of **hygiene items in the national MEB recorded a 5%** increase since August (64,708 SDG), **reaching 68,206 SDG**. This is driven by a price increase of some key items, notably, **toothbrush** (+50%), **liquid dish soap** (+36%), **toothpaste** (+22%), **sanitary pads** (+13%), and **laundry soap** (+9%). The highest hygiene item costs were recorded in **Kadugli, South Kordofan** (128,020 SDG), **Abassiya, South Kordofan** (103,000 SDG) and **Ar Rashad, South Kordofan** (89,175 SDG).
- Overall, markets were found to be functional, with **4 localities** (out of 50) recording a market functionality score below average (less than 50 out of 100), notably in **Dilling** (37), **Delami** (42), and **Abassiya** (49) in **South Kordofan** state, and in **Habila** (45) in **West Darfur** state. Additionally, **almost two-thirds of the assessed localities (64%) scored below average in the resilience pillar, indicating challenges in the supply chain and restocking**.

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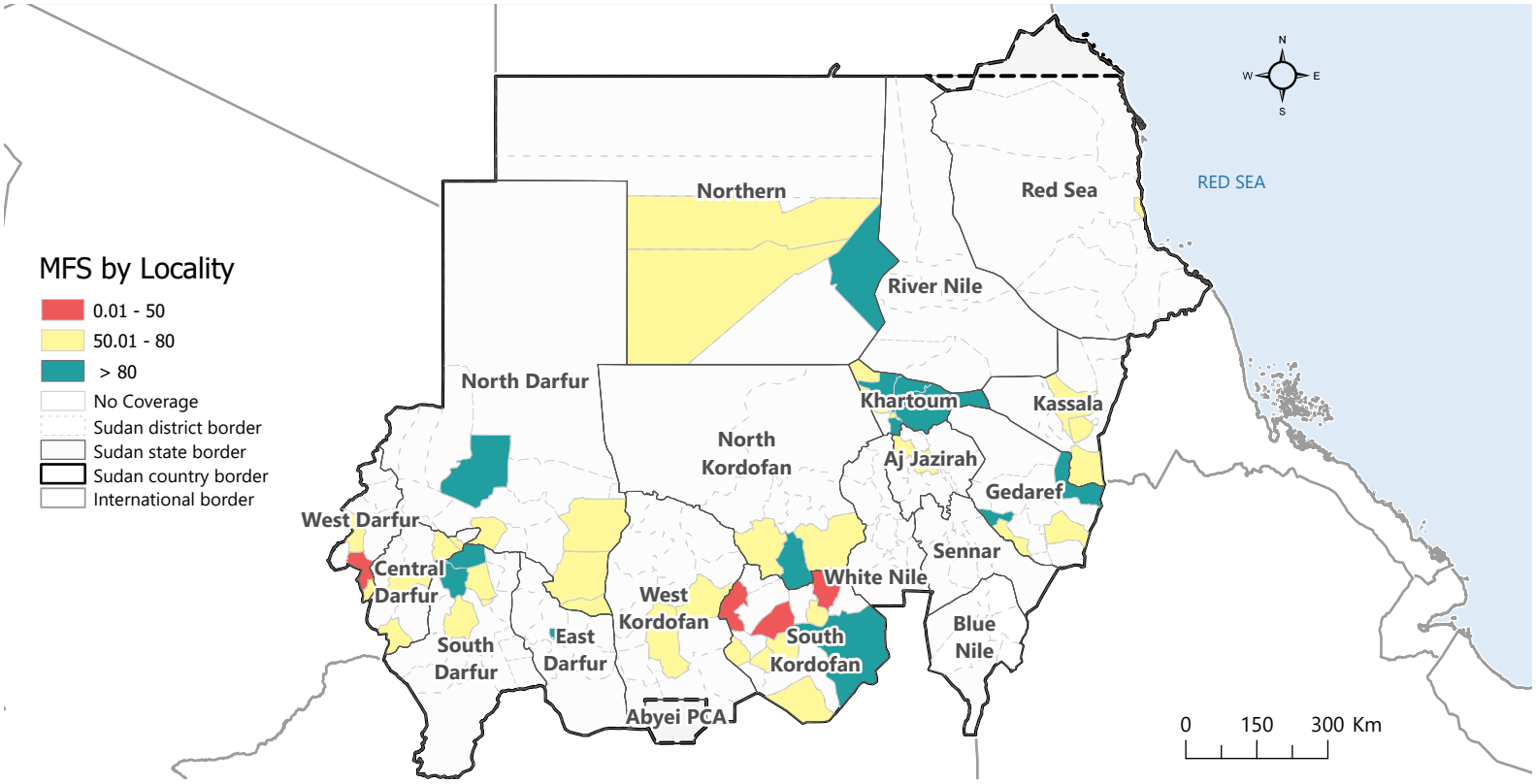
Market Functionality Score (MFS)*

The Market Functionality Score (MFS) is a method of classifying markets based on their level of functionality, helping aid actors understand which markets function well enough to support cash and voucher assistance (CVA) and which may require alternative interventions. The MFS is divided into five dimensions:

- **Accessibility (25%):** physical and social access to markets
- **Availability (30%):** ability of markets to consistently supply core commodities
- **Affordability (15%):** financial access to markets and price volatility
- **Resilience (20%):** vulnerability of supply chains and ease of restocking
- **Infrastructure (10%):** state of markets' physical and financial infrastructure

* MFS scores per pillar and locality illustrated in the tables in the Appendix (page 12).

Map2: MFS by locality



Key Findings

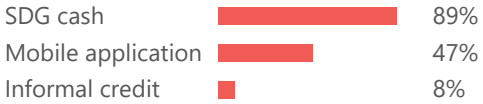
- Overall, the assessed markets indicated an **above-average functionality outlook**, with 4 out of 50 localities reporting an MFS score of less than 50 out of 100: **Dilling (37), Delami (42), and Abassiya (49) in South Kordofan state, and in Habila (45) in West Darfur state.**
- **92% of the localities (46/50)** scored 50 or above, indicating generally functional markets despite contextual constraints.
- **Resilience** is among the most prevalent constraints across assessed markets, with a majority of localities (**35 out of 55; 64%**) recording a below-average score (<10/20), indicating vulnerability to supply chain disruptions and limited vendor replenishment capacity due to breakdowns in supply chains.
- **Affordability** follows as a market functionality challenge, with a substantial proportion of localities (**29 out of 55; 53%**) recording a below-average score (< 8/15), highlighting limited access to financial services and high price volatility.
- **Accessibility** scores are overall above average (<13/25), although it is worth noting that **5 out of 50** localities recorded a below-average score, indicating persistent physical and/or security-related access constraints. These localities include Delami, Dilling, and Abassiya, in South Kordofan; Habila in West Darfur; and As Salam in West Kordofan.
- **Availability** and **Infrastructure** pillars recorded generally above-average scores across the assessed localities.

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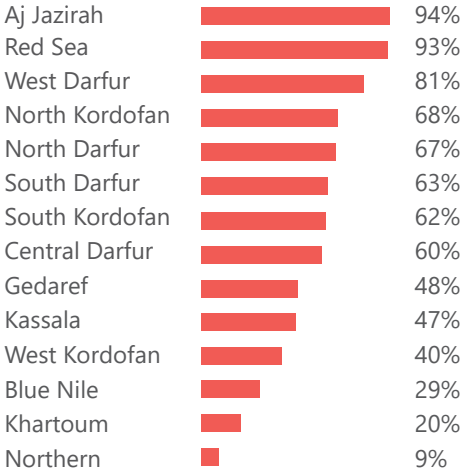
Market Functionality

- **A large majority of interviewed vendors (91%) reported limited physical barriers to accessing marketplaces.**
- A quarter of vendors in **South Kordofan** (26%) reported physical access constraints, mainly limited transportation and road hazards. In **West Kordofan** (24%), vendors cited movement restrictions and road hazards, and in **West Darfur** 12% cited customers feeling unsafe around some people in the marketplace.
- **More than half of the vendors (52%) reported financial challenges** affecting customers' access to markets. The most commonly cited issues were **unaffordability of goods** (28%), **liquidity constraints** (25%), and **limited access to multiple payment modalities** (21%).
- **Almost half of vendors (49%) reported difficulties in maintaining business operations and keeping their stock levels adequate.**
- **A portion of vendors (14%) reported difficulties in obtaining sufficient stock to meet customer demand.** The main reasons cited were lack of funds to purchase adequate inventory (40%), increased demand (34%), and production decreased (31%).
- Overall, **49% of vendors accepted both cash and mobile banking**, while 51% accepted cash only. Among those accepting mobile banking, 93% charged the same price regardless of payment method, while **7%** (50 of 746 vendors) charged different prices, typically higher for mobile banking. This was most common in **North Darfur** (23 of 29 vendors; 79%) and **South Kordofan** (22 of 131 vendors; 17%). **Cash-out fees** for converting digital payments into physical cash were around **20% in North Darfur, 8% in South Kordofan**, and **5% in Blue Nile.**

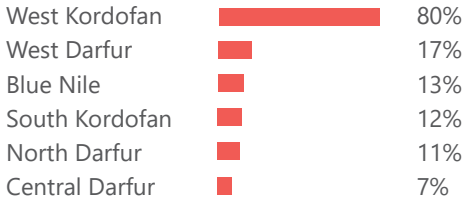
Most reported payment modalities accepted by vendors the month before data collection (multiple selection)



% of interviewed vendors reporting financial challenges limiting travelling to their market or buying the goods they sell



% of interviewed vendors reporting security factors having a negative impact on their business/customers/work



Minimum Expenditure Basket (MEB)

The MEB represents the minimum culturally adjusted group of items required to support a six-person Sudanese household for one month. The MEB's contents were defined by the CWG & MEB technical group in consultation with relevant sector leads.

Food Items

Product	Unit[2]	Quantity in MEB[3]
Sorghum	1 kilogram (kg)	81 kg
Onions	1 kilogram (kg)	9 kg
Veg oil	1 liter (L)	4.5 L
Milk	1 liter (L)	4.5 L
Cow meat	1 kilogram (kg)	0.9 kg
Goat meat	1 kilogram (kg)	0.9 kg
Dried tomatoes	1 kilogram (kg)	4.5 kg
Sugar	1 kilogram (kg)	7.2 kg

Household & hygiene NFIs

Product	Unit[2]	Quantity in MEB[3]
LPG* refill	12.5 kg	12.5 kg**
Water refill	20 liters (L)	20 L
Body soap	125 grams (g)	12 bars
Toothpaste	100 mililiters	1 tube
Toothbrush	1 piece (pc)	1 piece
Laundry soap	200 grams (g)	6 bars
Liquid dish	600 mililiters	1 bottle
Sanitary pads	8 pieces	3 packages

[2] Measurements taken using local units, then converted into kilograms/liters for each product considered.

[3] Quantity designed to reflect the minimum needs of a six-person household in Sudan for one month.

* Liquefied petroleum gas

** LPG refill (12.5 KG) represents a quarterly expense which is equivalent to approximately 4.2 KG s per month.

Fixed costs (lump sums)

While not monitored monthly, the calculation of the MEB also encompasses fixed costs, accounting for essential household expenditures. The present fixed costs are determined from WFP data collected as part of the Food Security Assessment, between January and April 2025. The current lump sums have been applied to the MEB calculation as of May 2025.

HH Expenditure	Cost
Medical expenses	56,322 SDG
Education	20,579 SDG
Clothes	13,398 SDG
Transportation	11,638 SDG
Communication	8,232 SDG
Energy for lighting	5,478 SDG

Top-up items

Although not considered components of the MEB, as they constitute one-time purchases for households, prices of water containers and gas cylinders are being monitored monthly, with the aim of assessing costs associated with displacement or a loss of household assets.

Product	Unit[2]	Quantity in Top-up
LPG* Cylinder	12.5 kg	1 kg
Water Container	20 liters (L)	20 L

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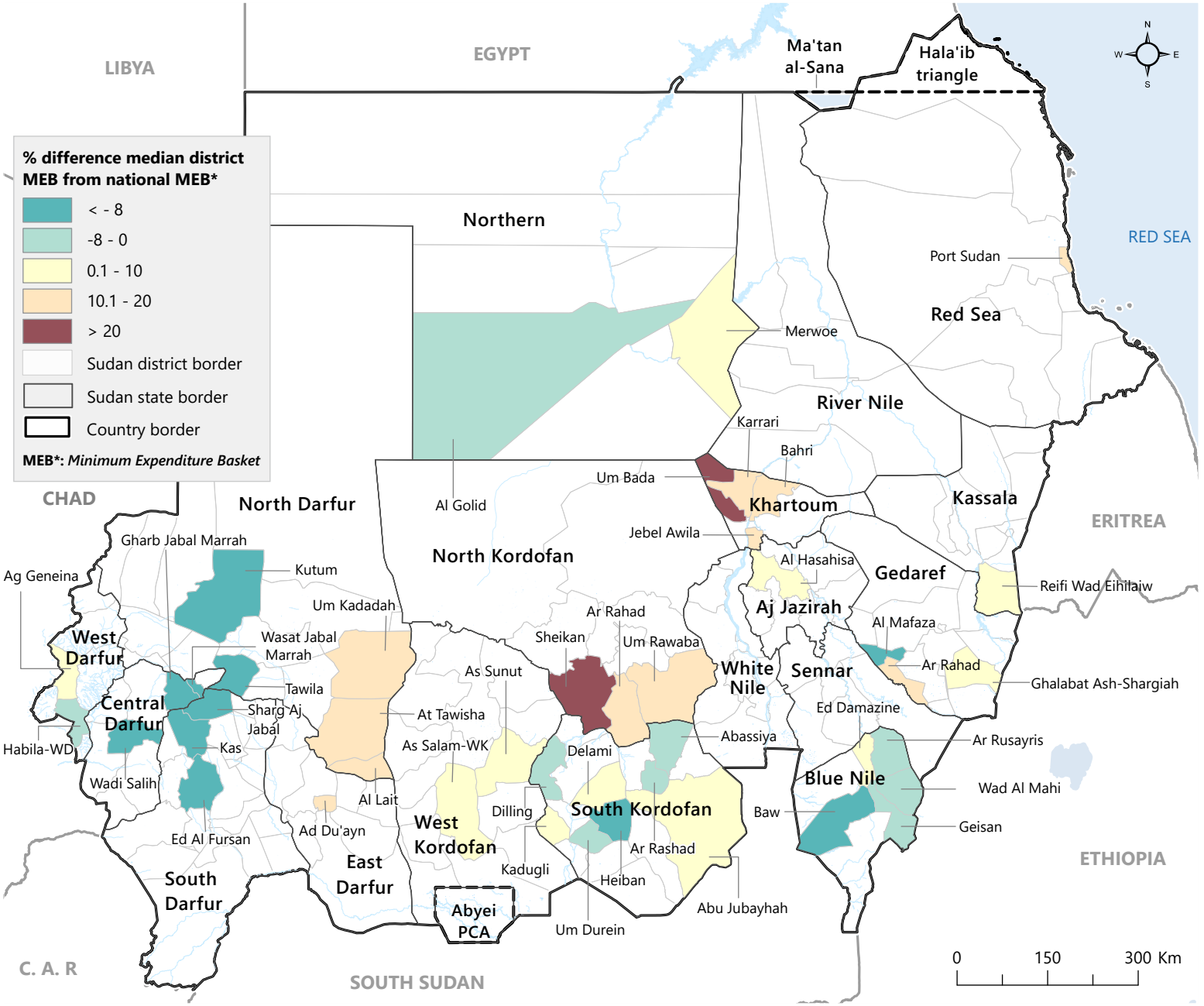
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September 2026 MEB key findings

- The **national MEB** without top-up items increased by 10% compared to August 2026, while remaining 66% higher than September 2025, indicating an overall MEB upward trend over the past year.
- The month-on-month increase of MEB (without top-up) was primarily driven by price increases of the **food (+15%), household items (+7%)** and **hygiene (+5%)** components of the MEB between August and September 2026.
- **In September 2026, Khartoum** state registered the highest MEB without top-up items (962,026 SDG), recording an increase of **17%** from August 2026 (823,608 SDG). The difference from the national MEB without top-up items for Khartoum state in September 2026 was recorded at **+17%**.
- At locality level, the **highest MEB values** (without top-up) were observed in **Sheikan, North Kordofan** (1,302,600 SDG), **Um Bada, Khartoum** (1,159,317 SDG), and **Um Kadadah, North Darfur** (966,336 SDG). These values were **58%, 41%, and 17% higher than the national MEB**, respectively.
- Finally, **the highest month-on-month** variances across the assessed localities were registered in **Bahri and Karrari in Khartoum at 33% and 31%,** respectively.

Map3: % difference of locality level median MEB from national median MEB



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Availability of food items

Overall, interviewed vendors reported **limited to no availability of some key monitored food items**, notably **dried tomatoes** (33%), **fresh milk** (27%) and **goat meat** (20%). In parallel, **14% of vendors** across the assessed localities reported **difficulties in obtaining some key commodities**, particularly **onions** (35%), **vegetable oil** (34%), **sorghum** (30%) and **sugar** (30%)

At the state level, almost half of the interviewed vendors reported **limited to no availability** of a majority of key food commodities in **Central Darfur** (8/8), **Gedaref** (6/8), and **South Kordofan** (5/8).

Evolution of prices

At the national level, the median **cost of the food components in the MEB increased by 15%** (64,432 SDG) between August (418,347 SDG) and September (482,779 SDG).

At the state level, **the highest recorded food MEB** was in **Kassala** (616,237 SDG), followed by **Red Sea** (563,464 SDG), and **Northern** (559,864 SDG).

The largest month-on-month **increases** were observed in **Kassala** (+44%), **West Darfur** (+26%), and **East Darfur** (+25%).

Food price evolution varied across localities, with **the highest MEB food costs observed in Um Bada, Khartoum** (652,662 SDG) and **Um Kadadah, North Darfur** (640,501 SDG). The difference from the national food MEB was **+35%** and **+33%**, in the two localities, respectively.

The increase in the food MEB was primarily driven by **sorghum** (+22%), **cow meat** (+20%), **sugar** (+17%), **onions** (+14%), **vegetable oil** (+14%), **goat meat** (+7%), and **dried tomatoes** (+5%).

At the state level, compared to August 2026 **sorghum** have surged sharply in **Northern** (+100%), **Blue Nile** (+52%), and **Central Darfur** (+50%).

Cow meat prices have significantly increased in **South Kordofan** (+17%), **West Darfur** and **Northern** (+13% each), and **East Darfur** (+11%). Similarly, **sugar** prices registered a significant increase in **West Kordofan** (+45%), **Khartoum** (+40%), and **Northern** (+27%).

Onion prices have increased most in **East Darfur** (+154%), **West Darfur** (+37%), and **South Darfur** (+34%).

Vegetable oil prices have surged sharply in **South Darfur** (+150%), **West Darfur** (+100%), and **North Darfur** and **Northern** (+23% each).

Goat meat prices have significantly increased in **Gedaref** (+28%), **East Darfur** (+20%), and **Northern** (+20%).

Finally, **dried tomatoes** prices increased in **Kassala** (+763%), **Gedaref** (+41%), and **Central Darfur** (+18%).

Average stock and restock period reported by the vendors

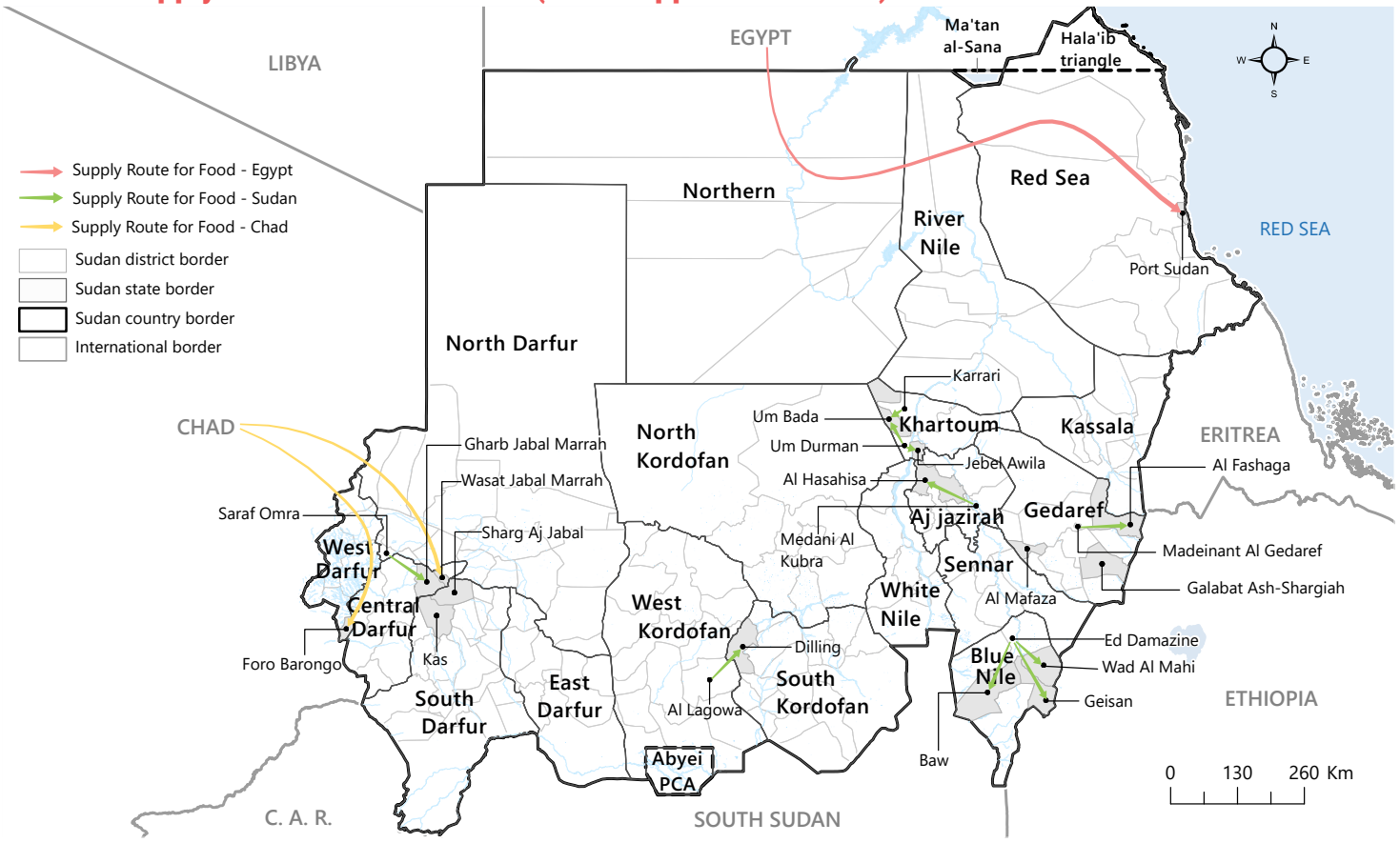
4 days

Average time reported by vendors to **stock food items.**

1 day

Average time reported by vendors to **restock food items.**

Map4: Main supply routes for food items (from supplier to vendor)



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Availability of NFIs

In September, a proportion of vendors reported **limited to no availability** of **LPG refill** (65%), **LPG cylinder** (63%), and **water containers** (28%). In parallel, 20% of vendors across the assessed localities reported **difficulties in obtaining some key commodities**, particularly **body soap** (52%), **liquid dish soap** (52%), and **toothpaste** (47%).

At the state level, a substantial proportion of vendors reported **limited to no availability** of key NFIs in **Blue Nile** (8/10), **West Kordofan** (5/10) and **South Kordofan** (4/10).

Evolution of NFI prices

At the national level, the median cost of the **household MEB without top-up increased by 7%** (9,750 SDG), between August (148,167 SDG) and September (157,917 SDG) 2026. The increase is driven by prices of **water supply** (+14%) and **gas cylinder** (+3%).

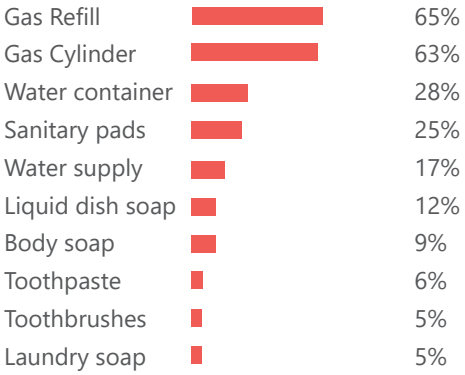
At the state level, the **highest recorded household items MEB** was in **Khartoum** (234,667 SDG), followed by **North Kordofan** (229,000 SDG), and **West Darfur** (225,083 SDG). The highest month-on-month **increases** in the household MEB were observed in **West Darfur** (+87%), **Blue Nile** (+49%), and **Khartoum** (+45%).

In parallel, **the hygiene component of the MEB increased by 5%** between August (64,708 SDG) and September (68,206 SDG). This is driven by a price increase of key items, notably, **toothbrush** (+50%), **liquid dish soap** (+36%), **toothpaste** (+22%), **sanitary pads** (+13%), and **laundry soap** (+9%).

At the state level, **the highest hygiene** (87,334 SDG), **East Darfur** (86,500 SDG) and **North Darfur** (83,343 SDG). The highest **month-on-month increases** in the **hygiene MEB** were observed in **Kassala** (+33%), **East Darfur** (+24%), and **Northern** (+14%).

At the state level, the **highest NFIs MEB** (household and hygiene MEBs, combined) without top-up were recorded in **Khartoum**, **West Darfur**, and **North Kordofan.** Finally, the highest **month-on-month increase** in the NFIs MEB (no top-up) was registered in **West Darfur** (+47%) and **Khartoum** (+36%).

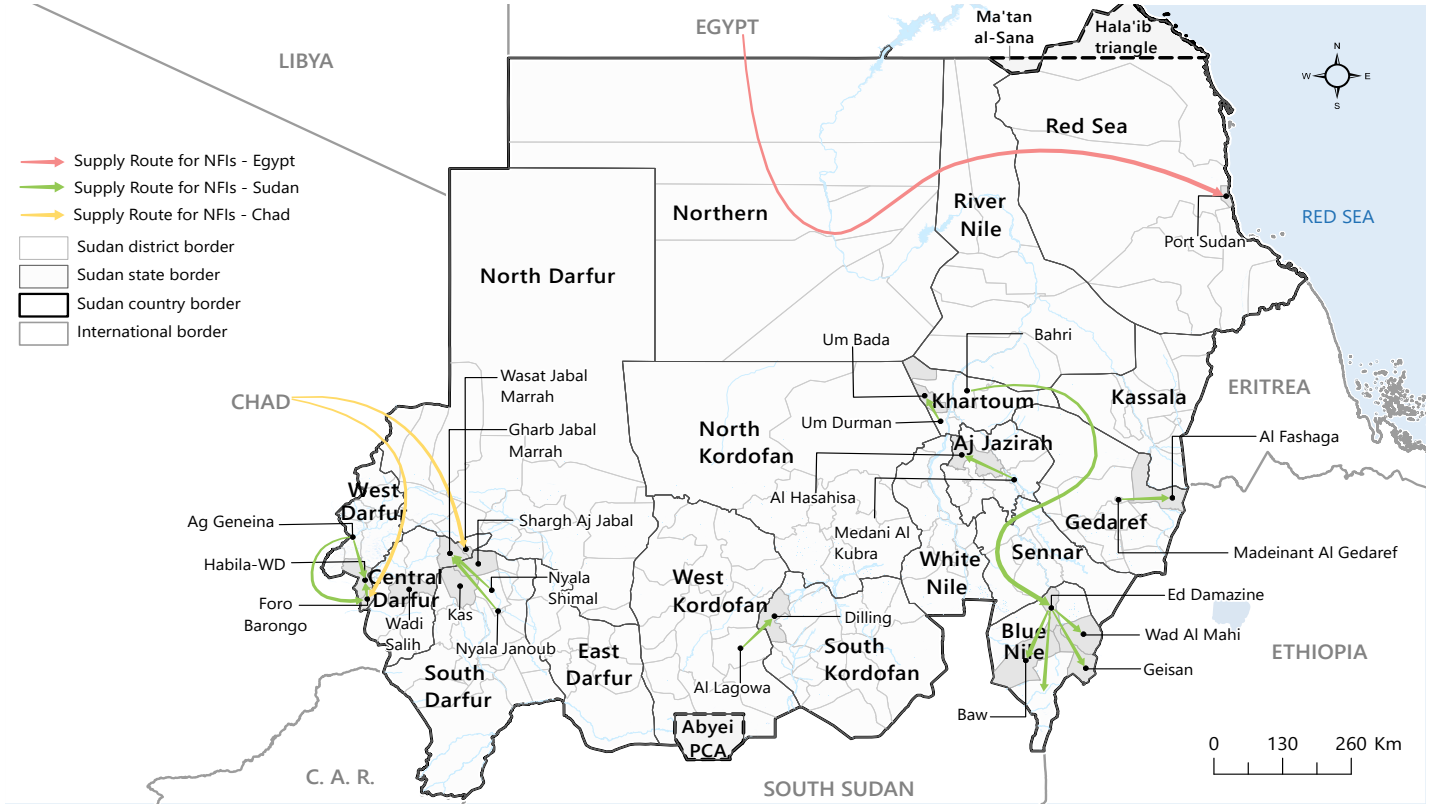
% of interviewed vendors reporting limited to no availability of NFI commodities at time of data collection:



Reported time required by vendors to stock and restock household NFIs and hygiene NFIs at the time of data collection:

	Household NFIs	Hygiene NFIs
Stock	8 days	11 days
Restock	2 days	1 day

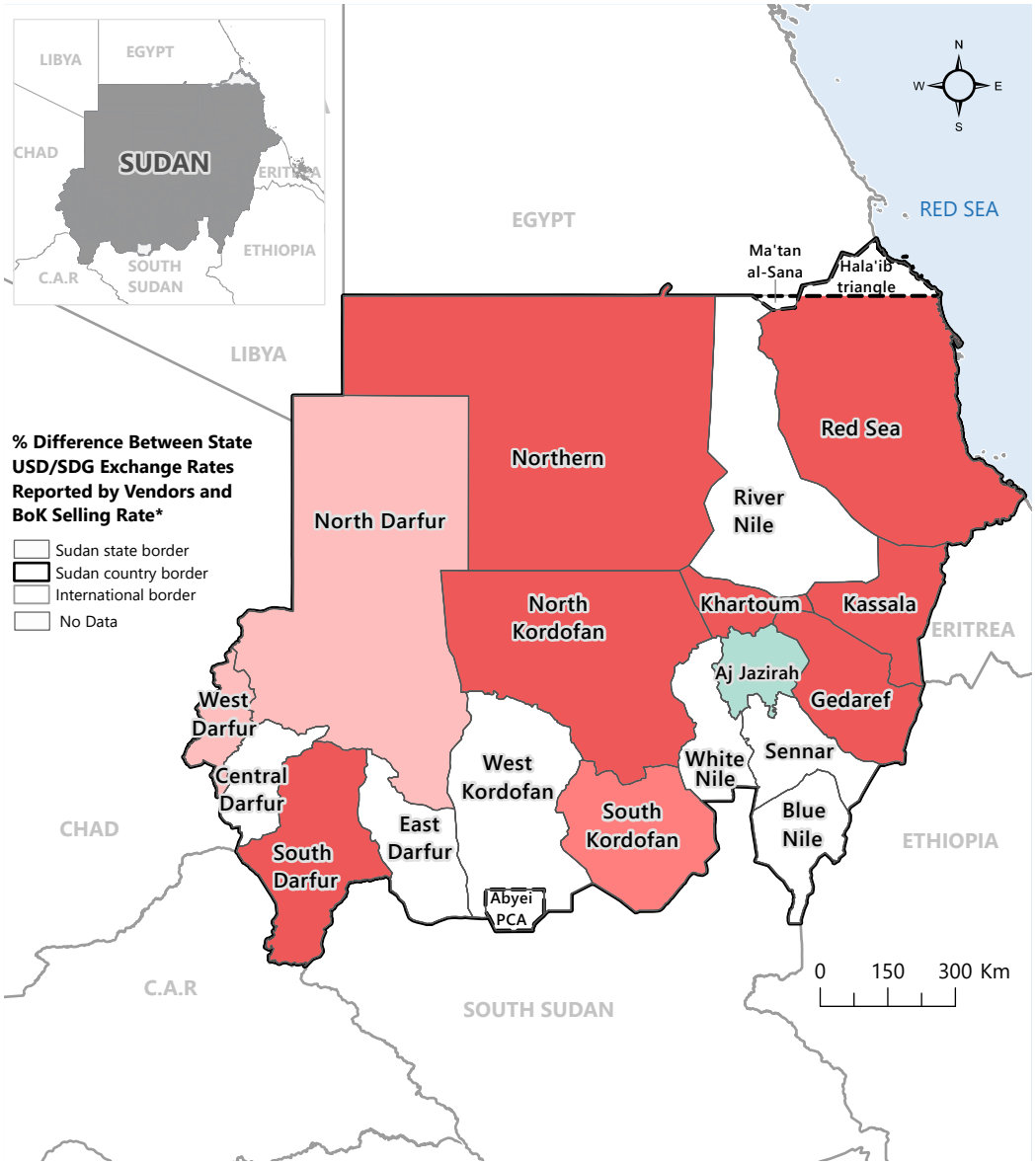
Map5: Main supply routes for NFIs (from supplier to vendor)



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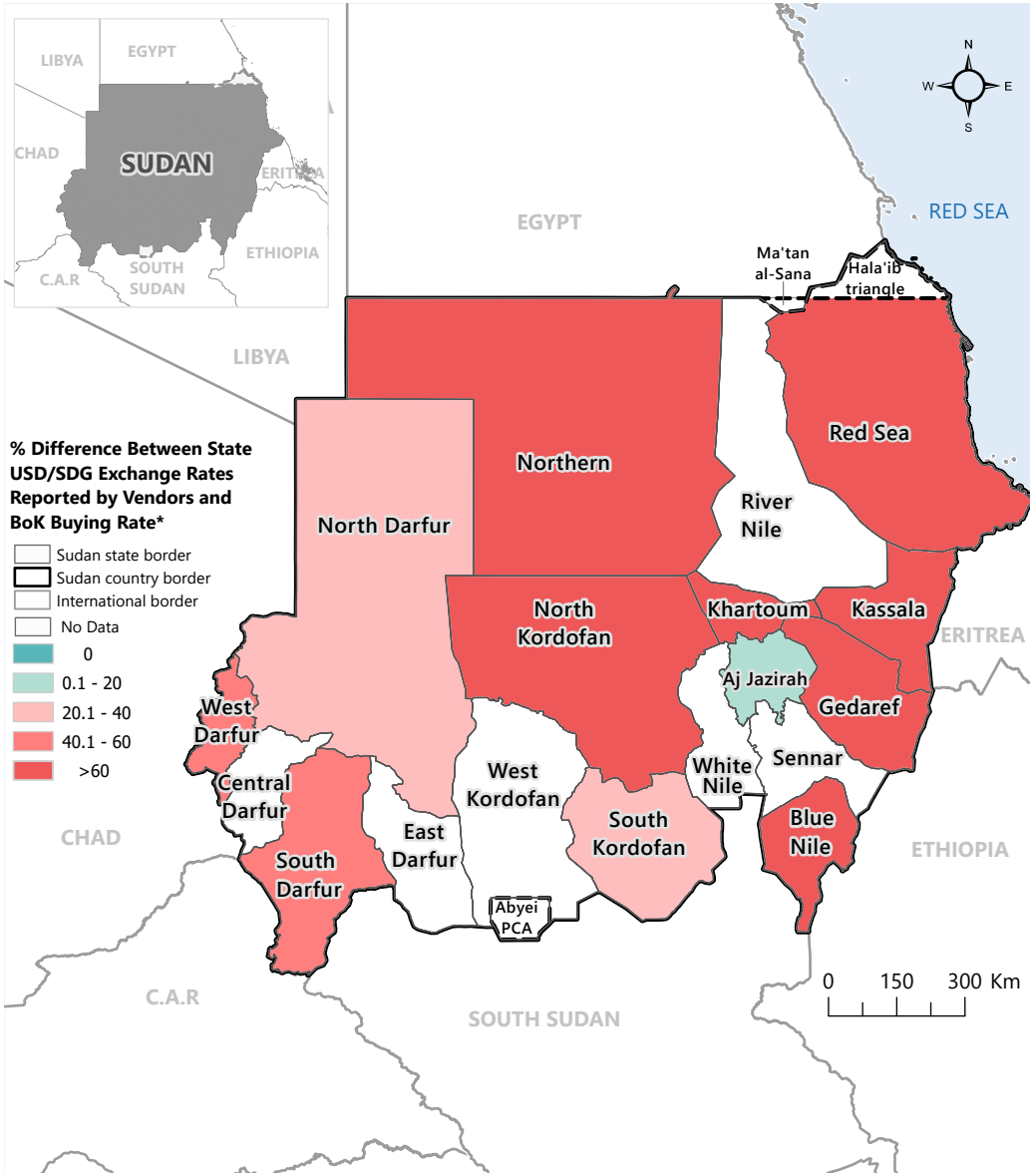
% difference between state-level and Bank of Khartoum exchange rates*

Map6: Sell Rates



*Bank of Khartoum selling rate at the time of reporting 1USD=3,991 SDG

Map7: Buy Rates

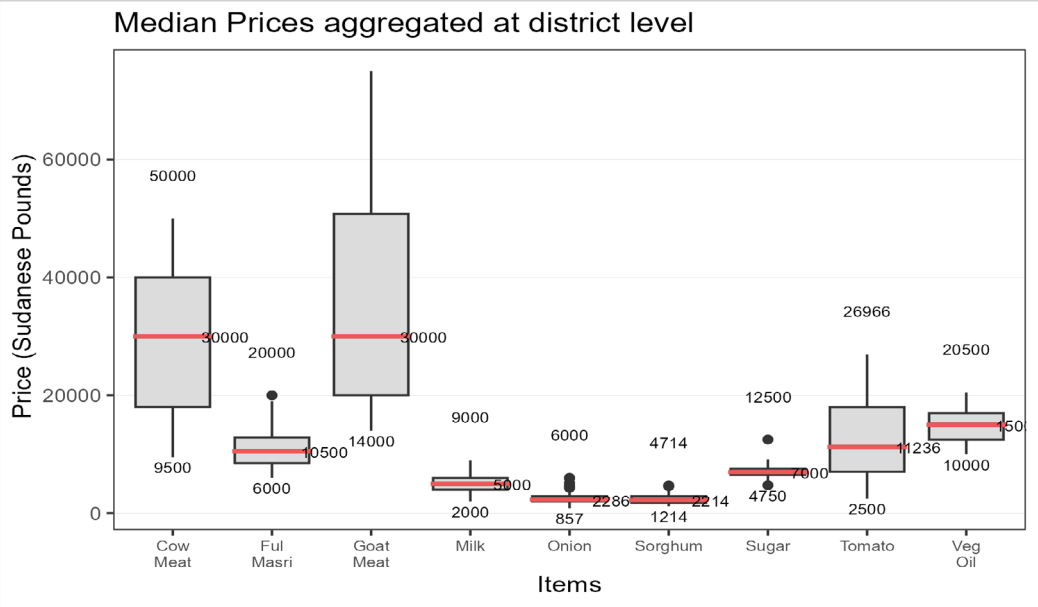


*Bank of Khartoum Buying rate at the time of reporting 1USD=3,961 SDG

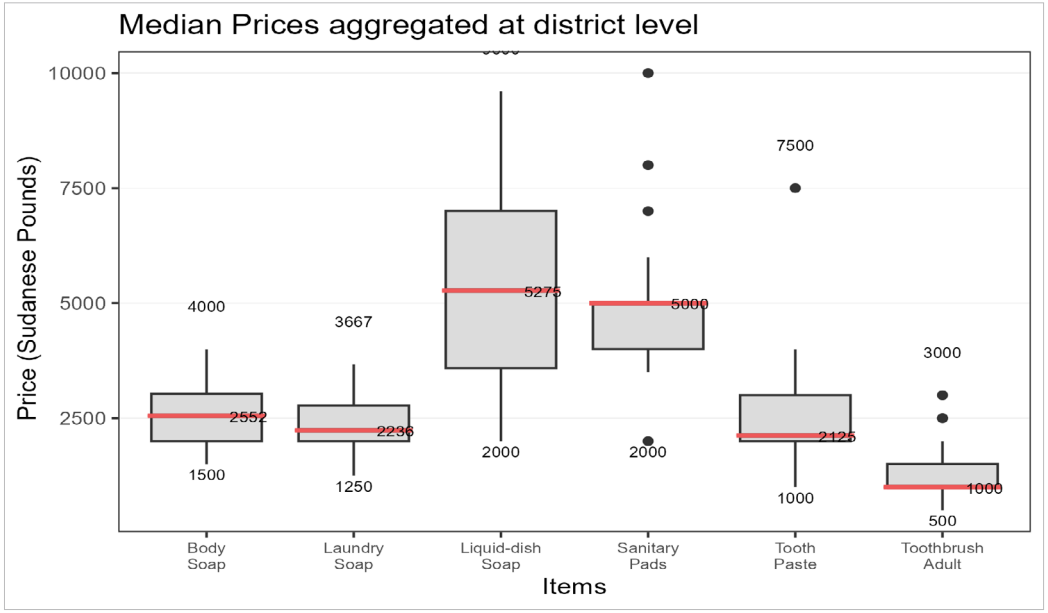
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Distribution of prices

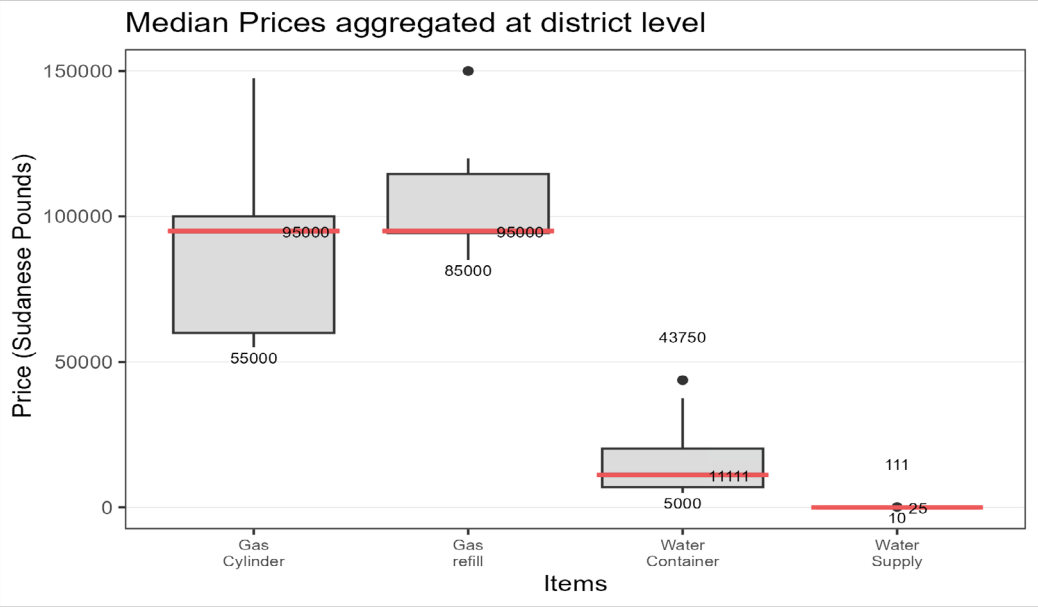
Food Items



Hygiene Items (NFIs)



Household Items (NFIs)



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MEB by locality

Location	Median MEB cost (SDG)	% change since August 2026		Median MEB with top-up (SDG)	Median MEB with top-up (USD)
Khartoum					
Bahri	936,261	▲	33	1,090,761	275
Jebel Awlia	912,291	▲	9	974,291	246
Karrari	932,756	▲	31	1,087,256	274
Um Bada	1,159,317	▲	31	1,313,817	332
North Darfur					
Al Lait	962,975	▲	10	1,081,030	273
At Tawisha	942,539	▼	-5	1,062,539	268
Kutum	691,679	▲	4	806,679	204
Tawila	707,647	▲	11	823,647	208
Um Kadadah	966,336		0	1,080,086	273
South Darfur					
Ed Al Fursan	752,871			870,371	220
Kas	669,501		na	782,001	197
Sharg Aj Jabal	657,973	▲	15	771,473	195
West Darfur					
Ag Geneina	873,263		na	1,005,763	254
Habila	773,227	▲	13	905,727	229
East Darfur					
Ad Du'ayn	934,179	▲	22	1,054,179	266
Central Darfur					
Gharb Jabal Marrah	695,124	▲	15	815,124	206
Wadi Salih	669,539		na	795,476	201
Wasat Jabal Marrah	713,828	▲	14	833,078	210
South Kordofan					
Abassiya	803,599		na	886,099	224
Abu Jubayhah	861,272		na	927,522	234
Ar Rashad	812,816	▼	-2	900,316	227
Delami	872,561	▲	10	949,936	240
Dilling	759,191	▲	3	849,691	215
Heiban	749,203	▲	7	855,314	216
Kadugli	894,919	▲	3	996,919	252
Um Durein	811,549	▲	13	915,604	231

Location	Median MEB cost (SDG)	% change since August 2026		Median MEB with top-up (SDG)	Median MEB with top-up (USD)
Blue Nile					
Ar Rusayris	802,065		na	868,565	219
Baw	751,039	▲	16	821,539	207
Ed Damazine	837,566		na	904,066	228
Geisan	814,898	▲	8	883,648	223
Wad Al Mahi	798,342	▲	9	885,342	224
Red Sea					
Port Sudan	960,445		na	1,107,445	280
Kassala					
Reifi Wad Elhilaiw	887,857		na	988,857	250
Gedaref					
Al Mafaza	725,255	▲	9	837,755	212
Ar Rahad	908,280		na	1,020,780	258
Galabat Ash-Shargiah	853,773	▲	6	961,523	243
North Kordofan					
Ar Rahad	912,786	▲	6	979,036	247
Sheikan	1,302,600	▲	6	1,398,711	353
Um Rawaba	921,030	▼	-2	1,023,030	258
Aj Jazirah					
Al Hasahisa	894,491	na	na	955,491	241
Northern					
Al Golid	774,607	▲	13	894,607	226
Merwoe	881,804	▲	17	988,804	250
West Kordofan					
As Salam	902,408	▲	2	1,016,408	257
As Sunut	891,039	▲	12	994,539	251
Overall	**824,548**	▲	**10%**	**934,611**	**236**

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MEB - Food Items

Location	Median Food cost (SDG)	% change since August 2026		Median Food cost (USD)
Khartoum				
Bahri	445,019	▲	13	112
Jebel Awlia	586,511	▲	16	148
Karrari	436,694	▲	10	110
Um Bada	652,662	▲	16	165
North Darfur				
Al Lait	612,986	▲	18	155
At Tawisha	557,457	▼	-6	141
Kutum	355,490	▲	12	90
Tawila	403,212	▲	48	102
Um Kadadah	640,501	▲	3	162
South Darfur				
Ed Al Fursan	483,558		na	122
Kas	369,788		na	93
Sharg Aj Jabal	371,609	▲	33	94
West Darfur				
Ag Geneina	459,149		na	116
Habila	354,235	▲	12	89
East Darfur				
Ad Du'ayn	555,465	▲	36	140
Central Darfur				
Gharb Jabal Marrah	360,136	▲	38	91
Wadi Salih	374,625		na	95
Wasat Jabal Marrah	356,014	▲	37	90
South Kordofan				
Abassiya	419,786		na	106
Abu Jubayhah	477,581		na	121
Ar Rashad	442,827	▲	1	112
Delami	453,414	▲	13	114
Dilling	459,121	▲	6	116
Heiban	407,389	▲	19	103
Kadugli	493,586	▲	5	125
Um Durein	439,147	▲	26	111

Location	Median Food cost (SDG)	% change since August 2026		Median Food cost (USD)
Blue Nile				
Ar Rusayris	446,191		na	113
Baw	396,900	▲	27	100
Ed Damazine	491,336		na	124
Geisan	472,118	▲	11	119
Wad Al Mahi	443,502	▲	5	112
Red Sea				
Port Sudan	563,464		na	142
Kassala				
Reifi Wad Elhilaiw	597,127		na	151
Gedaref				
Al Mafaza	452,674	▲	14	114
Ar Rahad	471,150		na	119
Galabat Ash-Shargiah	493,331	▲	19	125
North Kordofan				
Ar Rahad	534,889	▲	6	135
Sheikan	513,620	▲	5	130
Um Rawaba	517,500	▲	11	131
Aj Jazirah				
Al Hasahisa	565,811	na	na	143
Northern				
Al Golid	462,793	▲	47	117
Merwoe	576,964	▲	57	146
West Kordofan				
As Salam	558,249	▲	6	141
As Sunut	481,492	▲	6	122
Overall	**482,779**	▲	**15%**	**122**

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MEB - NFIs

Location	Median NFIs cost (SDG)	% change since August 2026		Median NFIs with top-up (SDG)	Median NFIs with top-up (USD)
Khartoum					
Bahri	375,595	▲	71	530,095	134
Jebel Awlia	210,133		0	272,133	69
Karrari	380,415	▲	70	534,915	135
Um Bada	391,008	▲	68	545,508	138
North Darfur					
Al Lait	234,341		0	352,397	89
At Tawisha	269,435	▼	-5	389,435	98
Kutum	220,542	▼	-2	335,542	85
Tawila	188,788	▼	-14	304,788	77
Um Kadadah	210,188	▼	-7	323,938	82
South Darfur					
Ed Al Fursan	153,667			271,167	68
Kas	184,067	▲	8	296,567	75
Sharg Aj Jabal	170,717	▲	4	284,217	72
West Darfur					
Ag Geneina	298,467		na	430,967	109
Habila	303,345	▲	18	435,845	110
East Darfur					
Ad Du'ayn	263,067	▲	13	383,067	97
Central Darfur					
Gharb Jabal Marrah	219,341	▲	2	339,341	86
Wadi Salih	179,267		na	305,204	77
Wasat Jabal Marrah	242,167	▲	1	361,417	91
South Kordofan					
Abassiya	268,167		na	350,667	89
Abu Jubayhah	268,044		na	334,294	84
Ar Rashad	254,341	▼	-8	341,841	86
Delami	303,500	▲	10	380,875	96
Dilling	184,424	▼	-1	274,924	69
Heiban	226,167	▼	-3	332,278	84
Kadugli	285,687	▲	1	387,687	98
Um Durein	256,755	▲	4	360,811	91

Location	Median NFIs cost (SDG)	% change since August 2026		Median NFIs with top-up (SDG)	Median NFIs with top-up (USD)
Blue Nile					
Ar Rusayris	240,227		na	306,727	77
Baw	238,492	▲	10	308,992	78
Ed Damazine	230,583		na	297,083	75
Geisan	227,133	▲	6	295,883	75
Wad Al Mahi	239,192	▲	18	326,192	82
Red Sea					
Port Sudan	281,333		na	428,333	108
Kassala					
Reifi Wad Elhilaiw	175,083		na	276,083	70
Gedaref					
Al Mafaza	156,933	▲	6	269,433	68
Ar Rahad	321,483		na	433,983	110
Galabat Ash-Shargiah	244,796	▲	4	352,546	89
North Kordofan					
Ar Rahad	262,250	▲	8	328,500	83
Sheikan	673,333	▲	8	769,444	194
Um Rawaba	287,883	▼	-15	389,883	98
Aj Jazirah					
Al Hasahisa	213,033	na	na	274,033	69
Northern					
Al Golid	196,167	▼	-13	316,167	80
Merwoe	189,193	▼	-18	296,193	75
West Kordofan					
As Salam	228,512	▼	-4	342,512	86
As Sunut	293,900	▲	25	397,400	100
Overall	**226,123**	▲	**5%**	**336,185**	**85**

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MARKET FUNCTIONALITY SCORE (MFS) PER LOCALITY*

Location	Accessibility	Availability	Affordability	Resilience	Infrastructure	TOTAL SCORE
Max Score	**25**	**30**	**15**	**20**	**10**	**100**
Khartoum						
Bahri	25	28	9	11	10	84
Jebel Awlia	25	25	9	20	10	89
Karrari	25	25	6	16	10	82
Khartoum	25	21	5	11	10	72
Sharg An Neel	25	25	9	20	10	89
Um Bada	25	25	3	7	10	70
North Darfur						
Al Lait	25	24	4	5	8	66
At Tawisha	25	24	5	9	9	72
Kutum	25	24	12	20	7	87
Tawila	25	25	5	11	7	73
Um Kadadah	15	21	3	9	9	56
South Darfur						
Ed Al Fursan	22	25	7	9	7	70
Kas	25	25	7	20	7	84
Nyala Janoub	25	22	3	6	7	63
Nyala Shimal	25	22	3	4	7	61
Sharg Aj Jabal	25	25	5	20	7	82
West Darfur						
Ag Geneina	22	28	9	2	7	69
Foro Baranga	25	21	4	9	7	65
Habila	9	23	4	5	5	45
East Darfur						
Ad Du'ayn	25	25	8	17	7	82
Central Darfur						
Gharb Jabal Marrah	25	25	6	9	9	73
Um Dukhun	22	25	8	9	7	71
Wadi Salih	25	24	10	9	7	74
Wasat Jabal Marrah	21	23	4	9	7	63
South Kordofan						
Abassiya	12	25	3	1	8	49
Abu Jubayhah	25	24	8	16	7	80
Al Leri	25	20	3	9	10	67
Ar Rashad	25	24	9	4	8	70
Delami	3	22	3	8	7	42
Dilling	0	25	4	4	4	37
Heiban	25	25	9	9	7	74
Kadugli	25	25	3	6	10	69
Um Durein	25	24	11	4	7	71

Location	Accessibility	Availability	Affordability	Resilience	Infrastructure	TOTAL SCORE
Max Score	**25**	**30**	**15**	**20**	**10**	**100**
Blue Nile						
Ar Rusayris	na	28	12	13	na	na
Baw	na	17	5	9	na	na
Ed Damazine	na	28	8	10	na	na
Geisan	na	24	9	10	na	na
Wad Al Mahi	na	16	9	11	na	na
Red Sea						
Port Sudan	25	26	5	9	10	75
Kassala						
Reifi Aroma	25	21	8	7	10	71
Reifi Gharb Kassala	25	23	12	0	10	70
Reifi Wad Elhilaiw	25	28	3	5	9	70
Gedaref						
Al Fashaga	24	28	9	14	10	85
Al Mafaza	25	26	12	13	10	87
Ar Rahad	25	14	9	10	10	69
Galabat Ash-Shargiah	25	24	4	9	8	70
North Kordofan						
Ar Rahad	25	27	5	19	8	84
Sheikan	25	27	8	9	10	79
Um Rawaba	25	26	7	2	10	70
Aj Jazirah						
Al Hasahisa	25	28	7	6	10	76
Northern						
Al Golid	25	26	9	4	10	74
Dongola	13	28	10	5	10	67
Merwoe	25	27	9	19	10	90
West Kordofan						
As Salam	12	25	9	9	7	61
As Sunut	16	24	7	9	7	62

*Below-average scores for the different pillars and MFS have been highlighted in red.

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MEDIAN FOOD ITEM PRICES PER LOCALITY (in SDG)

Location	Sorghum	Onions	Veg oil	Milk	Cow meat	Goat meat	Tomato	Sugar
Unit	1kg	1kg	1L	1L	1kg	1kg	1kg	1kg
Khartoum								
Bahri	1,857	1,714	15,000	5,000	38,000	na	na	7,000
Jebel Awlia	3,571	2,000	17,000	5,000	48,000	na	na	7,000
Karrari	1,643	1,143	16,750	6,000	44,000	na	na	6,500
Khartoum	na	1,429	14,000	na	45,000	na	na	7,000
Sharg An Neel	na	2,000	17,000	5,000	50,000	na	na	7,000
Um Bada	4,250	2,000	16,000	6,000	44,500	60,000	na	6,500
North Darfur								
Al Lait	4,143	3,820	12,500	8,000	17,250	20,000	11,657	9,000
At Tawisha	3,714	4,494	13,333	2,000	15,000	16,000	12,500	8,750
Kutum	1,700	1,600	11,429	na	12,000	14,000	11,236	8,750
Tawila	1,800	4,000	14,167	3,000	14,000	17,000	11,236	9,125
Um Kadadah	4,714	3,820	15,000	na	19,000	19,000	11,236	8,750
South Darfur								
Ed Al Fursan	3,098	2,286	17,000	2,000	18,000	na	10,618	6,500
Kas	2,214	na	na	2,200	11,000	17,500	3,875	5,250
Nyala Janoub	3,429	2,857	14,000	4,000	18,000	26,000	na	6,500
Nyala Shimal	2,857	2,857	na	na	na	na	na	7,000
Sharg Aj Jabal	2,357	na	na	na	9,500	18,500	4,125	4,750
West Darfur								
Ag Geneina	2,200	2,800	20,000	na	25,000	30,000	na	6,000
Foro Baranga	2,571	1,429	na	na	18,000	20,000	15,000	na
Habila	1,400	2,400	14,286	2,750	15,000	20,000	13,483	7,000
East Darfur								
Ad Du'ayn	3,743	5,955	11,250	4,000	19,500	24,500	7,865	7,650
Central Darfur								
Gharb Jabal Marrah	1,760	na	na	na	12,000	15,500	11,236	7,000
Um Dukhun	na	4,286	13,333	na	19,500	25,000	17,978	na
Wadi Salih	2,000	2,000	11,250	2,000	20,000	24,000	10,000	7,000
Wasat Jabal Marrah	1,800	1,607	15,000	na	12,000	20,000	7,500	7,500
South Kordofan								
Abassiya	1,714	1,714	20,000	4,000	40,000	50,000	5,000	7,500
Abu Jubayhah	1,286	2,857	20,000	6,000	32,000	52,000	22,472	7,500
Al Leri	1,714	2,857	10,000	5,000	28,000	na	3,750	7,000
Ar Rashad	1,429	2,857	20,000	3,000	32,000	42,000	17,978	7,000
Delami	1,929	1,333	13,000	4,000	18,000	24,000	na	12,500
Dilling	2,286	6,000	16,000	6,000	23,000	24,000	na	8,000
Heiban	1,714	na	12,000	4,000	24,000	30,000	13,483	na
Kadugli	2,286	4,571	14,000	6,000	40,000	60,000	5,000	9,000
Um Durein	2,071	na	12,500	4,000	17,500	26,000	12,360	8,500

Location	Sorghum	Onions	Veg oil	Milk	Cow meat	Goat meat	Tomato	Sugar
Unit	1kg	1kg	1L	1L	1kg	1kg	1kg	1kg
Blue Nile								
Ar Rusayris	2,214	2,286	17,000	5,500	30,000	51,000	5,625	6,500
Baw	1,429	2,543	14,000	5,000	36,000	50,000	na	7,000
Ed Damazine	2,286	2,571	17,000	6,500	40,000	55,000	10,000	6,500
Geisan	2,286	2,286	15,000	6,000	35,000	44,000	na	7,000
Wad Al Mahi	1,214	2,286	20,000	na	40,000	50,000	17,978	6,500
Red Sea								
Port Sudan	2,429	3,500	13,000	6,000	48,000	53,500	24,000	7,000
Kassala								
Reifi Aroma	na	1,429	20,500	5,000	na	na	na	7,100
Reifi Gharb Kassala	na	3,143	na	na	na	na	na	na
Reifi Wad Elhilaiw	2,857	2,000	16,000	5,100	42,000	na	26,966	7,000
Gedaref								
Al Fashaga	2,000	2,000	19,000	5,000	45,000	48,000	7,500	6,000
Al Mafaza	1,929	2,000	12,000	4,000	48,000	60,000	15,000	5,800
Ar Rahad	2,000	2,000	12,500	6,000	40,000	60,000	na	7,000
Galabat Ash-Shargiah	2,000	2,429	16,500	3,800	20,000	na	22,472	7,000
North Kordofan								
Ar Rahad	2,286	2,286	15,000	7,000	40,000	56,000	20,750	7,000
Sheikan	2,000	2,286	12,000	9,000	36,000	44,000	26,966	6,000
Um Rawaba	2,429	2,143	10,000	6,000	32,000	50,000	25,000	6,000
Aj Jazirah								
Al Hasahisa	na	1,500	15,000	5,000	48,000	75,000	4,250	6,000
Northern								
Al Golid	2,857	2,857	11,000	3,000	40,000	50,000	na	7,000
Dongola	4,571	857	17,000	4,000	na	na	2,500	8,000
Merwoe	na	1,429	16,000	4,800	50,000	70,000	na	7,000
West Kordofan								
As Salam	4,286	4,714	10,000	2,400	16,000	20,000	na	8,250
As Sunut	2,857	5,143	12,000		26,500	28,500	4,684	8,375
Overall	**2,571**	**2,286**	**14,500**	**4,000**	**36,000**	**43,000**	**10,927**	**7,000**

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MEDIAN NFIs PRICES PER LOCALITY (in SDG)

Location	Gas cylinder	Gas refill	Water Container	Water supply price	Body soap	Toothpaste	Toothbrush	Laundry soap	Liquid dish soap	Sanitary pads price
Unit	**12.5L**	**4L**	**20L**	**20L**	**125g**	**100ml**	**1 piece**	**200g**	**600ml**	**8 pieces**
Khartoum										
Bahri	na	95,000	na	na	2,500	2,000	1,500	2,000	3,429	5,000
Jebel Awlia	55,000	94,000	7,000	25	1,500	1,500	500	2,300	4,000	5,000
Karrari	147,500	95,000	na	56	2,604	2,381	1,500	2,353	6,000	4,500
Khartoum	na	na	na	na	3,000	2,000	1,000	2,500	7,000	5,000
Sharg An Neel	na	95,000	na	na	1,500	1,500	1,000	2,500	4,000	5,000
Um Bada	na	85,000	na	na	3,000	3,175	1,000	3,667	5,500	5,000
North Darfur										
Al Lait	na	na	23,056	25	2,750	3,175	1,500	1,833	10,000	6,000
At Tawisha	na	na	25,000	31	2,850	3,968	1,500	1,850	10,000	6,500
Kutum	na	na	20,000	na	3,000	1,500	1,500	3,000	10,000	6,500
Tawila	na	na	21,000	14	3,000	3,571	1,000	2,500	12,000	6,750
Um Kadadah	na	na	18,750	20	2,386	3,968	1,000	2,429	8,546	7,000
South Darfur										
Ed Al Fursan	na	na	22,500	13	2,000	2,000	1,000	1,500	8,000	5,000
Kas	na	na	17,500	21	1,650	1,450	1,250	1,250	3,750	3,850
Nyala Janoub	na	na	na	na	3,500	2,500	1,000	2,500	9,022	na
Nyala Shimal	na	na	na	na	3,500	1,500	na	3,000	na	na
Sharg Aj Jabal	na	na	18,500	19	1,550	1,400	1,350	1,250	3,850	3,950
West Darfur										
Ag Geneina	na	na	na	40	2,500	2,000	1,000	1,700	7,000	5,000
Foro Baranga	na	na	na	10	3,000	3,000	1,000	1,400	6,000	8,000
Habila	na	na	37,500	38	3,571	3,571	1,000	1,400	9,600	5,750
East Darfur										
Ad Du'ayn	na	na	25,000	29	3,850	3,100	1,700	2,100	5,050	5,950
Central Darfur										
Gharb Jabal Marrah	na	na	25,000	23	2,700	3,175	700	1,500	12,500	5,500
Um Dukhun	na	na	43,750	47	1,688	4,444	1,500	3,000	na	na
Wadi Salih	na	na	na	18	2,000	2,500	1,500	1,500	3,000	6,000
Wasat Jabal Marrah	na	na	24,250	25	4,000	2,000	1,500	2,000	6,000	5,000
South Kordofan										
Abassiya	na	na	5,000	25	4,000	2,000	2,000	3,000	3,000	10,000
Abu Jubayhah	na	na	6,250	na	3,409	3,968	1,500	2,778	6,000	4,000
Al Leri	na	na	na	50	3,000	3,000	1,500	3,000	na	na
Ar Rashad	na	na	10,000	25	4,000	3,175	1,000	3,000	7,000	4,000
Delami	na	na	17,375	38	3,500	4,000	2,500	2,000	5,000	na
Dilling	na	na	18,000	15	1,250	3,000	2,000	3,137	12,000	6,000
Heiban	na	na	11,111	25	3,000	4,000	2,500	2,500	5,000	2,000
Kadugli	na	na	7,000	25	5,682	3,000	3,000	3,640	11,000	7,000
Um Durein	na	na	na	28	2,750	3,968	1,750	3,333	na	5,750

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MEDIAN NFIs PRICES PER LOCALITY (in SDG)

Location	Gas cylinder	Gas refill	Water Container	Water supply price	Body soap	Toothpaste	Toothbrush	Laundry soap	Liquid dish soap	Sanitary pads price
Unit	**12.5L**	**4L**	**20L**	**20L**	**125g**	**100ml**	**1 piece**	**200g**	**600ml**	**8 pieces**
Blue Nile										
Ar Rusayris	na	113,500	6,500	na	3,125	1,000	1,000	2,778	6,727	4,500
Baw	na	na	10,500	25	3,191	2,500	800	2,941	4,546	na
Ed Damazine	60,000	113,500	6,500	25	2,500	1,500	1,000	2,500	8,000	3,750
Geisan	na	na	8,750	na	2,800	2,000	1,000	2,200	3,000	3,500
Wad Al Mahi	na	na	7,000	na	2,273	2,000	1,000	3,333	3,636	na
Red Sea										
Port Sudan	140,000	85,000	7,000	38	2,000	2,000	1,500	3,000	6,500	4,000
Kassala										
Reifi Aroma	na	95,000	7,000	25	3,000	3,000	na	3,500	2,000	na
Reifi Gharb Kassala	na	na	na	na	na	na	na	na	na	na
Reifi Wad Elhilaiw	na	94,000	6,000	13	3,000	2,750	2,000	3,250	2,500	na
Gedaref										
Al Fashaga	na	na	na	na	2,000	2,000	na	2,750	na	6,000
Al Mafaza	na	119,500	12,500	14	1,750	2,500	1,000	1,800	2,000	3,500
Ar Rahad	100,000	na	na	44	2,000	1,000	1,000	2,650	na	5,750
Galabat Ash-Shargiah	na	150,000	7,750	25	2,671	2,500	1,000	3,000	3,250	4,000
North Kordofan										
Ar Rahad	60,000	120,000	6,250	31	2,500	2,250	1,000	2,000	4,500	5,000
Sheikan	85,000	120,000	11,111	111	3,000	1,000	1,000	2,222	7,000	5,000
Um Rawaba	95,000	115,000	7,000	38	2,000	1,200	1,100	2,250	6,500	4,750
Aj Jazirah										
Al Hasahisa	na	85,000	6,000	na	1,600	7,500	2,000	2,000	3,000	5,000
Northern										
Al Golid	na	95,000	na	na	2,500	2,000	3,000	2,000	8,000	5,000
Dongola	na		na	na	2,000	2,000	1,500	2,000	3,000	4,500
Merwoe	100,000	98,000	na	19	2,273	2,500	1,000	2,000	5,753	4,500
West Kordofan										
As Salam	na	na	19,000	25	2,500	3,095	1,750	2,000	12,000	4,000
As Sunut	na	na	na	38	2,500	1,800	1,500	1,600	7,000	5,000
Overall	**100,000**	**95,750**	**10,063**	**25**	**2,500**	**2,448**	**1,500**	**2,222**	**5,925**	**5,000**

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Methodology

The JMMI aims to inform market-based programming in Sudan through monthly monitoring of prices of selected food and NFI items as well as other critical market indicators.

The coverage of the JMMI may vary between months as it depends on the interest of the partner organisations and their field teams' capacities to regularly collect market data. Locations are added once partners willing to cover them are identified, and their field teams are trained. As the initiative is currently being built up, coverage will likely be expanded in future data collection rounds.

Findings presented in this factsheet are based on the JMMI conducted from 3rd to 12th September 2026. The factsheet presents an overview of median prices for food and non-food items (NFIs) in the main markets of the localities assessed, a comprehensive breakdown of the cost of the interim Minimum Expenditure Basket (MEB), and the Market Functionality Score (MFS) for the markets assessed at locality level. You can find specific information on the coverage of the current round on page 1. In each assessed location, the aim is to collect at minimum four prices per item from different retailers to ensure quality and consistency of the collected data. In line with the purpose of the JMMI, only the prices of the cheapest available types are recorded for each item. Retailers are selected to interview based on the following criteria:

- Vendors are retailers selling directly to consumers.
- Vendors with weight scales are prioritised when recording prices of dry food items.
- Vendors are representative of the local price level (no wholesaler, vendors or upmarket or luxury goods).
- To the extent possible, the same vendors are revisited in every data collection round.

The data is collected by enumerators familiar with the local market conditions, and have all received comprehensive training prior to the data collection.

The median item prices reported in this factsheet are 'locality medians', designed to minimise the effects of outliers and differing amounts of data among assessed locations. The median prices of all assessed items are calculated within each assessed locality. Because items monitored by WFP was only available as means, these figures have been used to calculate the overall medians at state and national level.

All MEB and price index calculations are created using this method.

- The cost of the Interim MEB is calculated by multiplying the median price of each item in the respective locality by the quantity listed in the table on page 3, adding to it the lump sums listed in the same page.
- In localities where items are not available, the national median is used to calculate the MEB per district, state and at national level. This allows to compare the interim MEB from locality to locality.
- Starting May 2025, the JMMI analysis tables and factsheets present the MEB calculation based on the updated lump sums, as per the data collected by WFP between January and April 2025.

Challenges and Limitations

- Price data is only indicative for the time frame within which it was collected. Prices may vary between data collection rounds.
- The JMMI data collection tool requests the cheapest available type of each item to be recorded, as availability varies across regions. Therefore, price comparisons across regions may be based on slightly varying products.
- Standardising local unit sizes of dry food and household items is inherently difficult in Sudan, as many traders sell commodities by volume rather than weight, additionally the same units of measurements varies slightly from one locality to another.
- Due to the challenges of converting some of the unit of measurements the prices based on volume should, if possible, be triangulated with other data sources.

2026 JMMI outputs

Factsheet	Analysis
January	January
February	February
April	April
May	May
June	June
July	July
August	August
	September

Participating agencies

- Adventist Development and Relief Agency (ADRA)
- African Relief Committee (ARC)
- CAFA Development Organization
- Catholic Relief Services (CRS)
- DanChurchAid (DCA)
- Danish Refugee Council (DRC)
- GOAL
- International Rescue Committee (IRC)
- Mercy Corps
- Norwegian Refugee Council (NRC)
- Sudanese Red Crescent Society (SRCS)
- Welthungerhilfe (WHH)
- World Vision International (WVI)

About the CWG

Created in 2015, the national Sudan Cash Working Group (CWG) serves as the principal coordination forum for all humanitarian cash and voucher assistance (CVA) in Sudan. Composed of over 50 member organizations (UN agencies, local and international NGOs, the Sudanese Red Crescent Society, donors, and financial service providers), the CWG provides technical support to and across sectors, advises on issues related to CVA, and provides evidence and knowledge in response option analysis processes.

About REACH

REACH Initiative facilitates the development of information tools and products that enhance the capacity of aid actors to make evidence-based decisions in emergency, recovery and development contexts. The methodologies used by REACH include primary data collection and in-depth analysis, and all activities are conducted through inter-agency aid coordination mechanisms. REACH is a joint initiative of IMPACT Initiatives, ACTED and the United Nations Institute for Training and Research - Operational Satellite Applications Programme (UNITAR-UNOSAT). For more information, please visit our website. You can contact us directly at geneva@reachinitiative.org and follow us on Twitter @ REACH_info.

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