

# Sudan | Joint Market Monitoring Initiative (JMMI)

July 2025

## KEY INDICATORS

### Cost of MEB

473,622 SDG

216 USD

Change since June 2025:

▲ + 22,468 SDG

▲ + 5%

### Cost of MEB with top-up items

558,622 SDG

255 USD

Change since June 2025:

▲ + 17,426 SDG

▲ + 3%

### USD / SDG<sup>1</sup>

2,194 SDG

Change since June 2025:

▲ + 54 SDG

▲ + 3%

## Key Findings

- Overall, the highest median prices for the Minimum Expenditure Basket (MEB) without top-up were observed in North Kordofan, South Kordofan, and Blue Nile states. The **most expensive MEBs both with and without top-up items were recorded in Dilling locality**, in South Kordofan state (992,575 SDG and 905,575 SDG respectively). Other localities registering a high MEB with top-up items included: Kas (634,534 SDG) in South Darfur, Um Durein (602,934 SDG) in South Kordofan, and Ar Rusayris (599,542 SDG) in Blue Nile.
- The median cost of food items in the national MEB indicated an increase of 11% between June (213,602 SDG) and July 2025 (237,134 SDG), driven by a price increase of some food items, such as tomatoes (+61%), milk (+25%), sugar (+23%), and vegetable oil (+21%), indicating continued inflationary pressure in the food market.
- The most expensive food components of the MEB were reported in Dilling, South Kordofan (612,766 SDG), while the lowest food prices were reported in Khartoum locality, in Khartoum state (175,623 SDG).
- The median cost of the non-food items (NFIs) with and without top-up in the MEB decreased by 3 and 1% respectively from June (211,947 SDG and 121,905 SDG) to July 2025 (205,841 SDG and 120,841 SDG) across the assessed localities. The most expensive NFIs component of the MEB with top-up items was reported in Ed Damazine, in Blue Nile (795,706 SDG), while the most expensive MEB NFIs without top-up was registered in Nyala Shimal, in South Darfur (562,873 SDG).
- Overall, markets were found to be least functional in South Kordofan, where 3 out of 8 assessed markets scored less than 50 out of a maximum of 100, while Bendasi market, in Central Darfur, recorded the lowest score (35). Additionally, findings from this assessment show that most of the markets recorded financial barriers to access marketplaces and price volatility, along with challenges in the supply chain & restocking.

## INTRODUCTION

Given the rapidly changing humanitarian context in Sudan, the Joint Market Monitoring Initiative (JMMI) was established under the guidance of the Sudan Cash Working Group (CWG) to inform cash-based interventions and to gain a deeper understanding of market dynamics in the country. The JMMI aims to inform market-based programming in Sudan through monthly monitoring of prices of selected food and non-food items (NFI) as well as other critical market indicators.

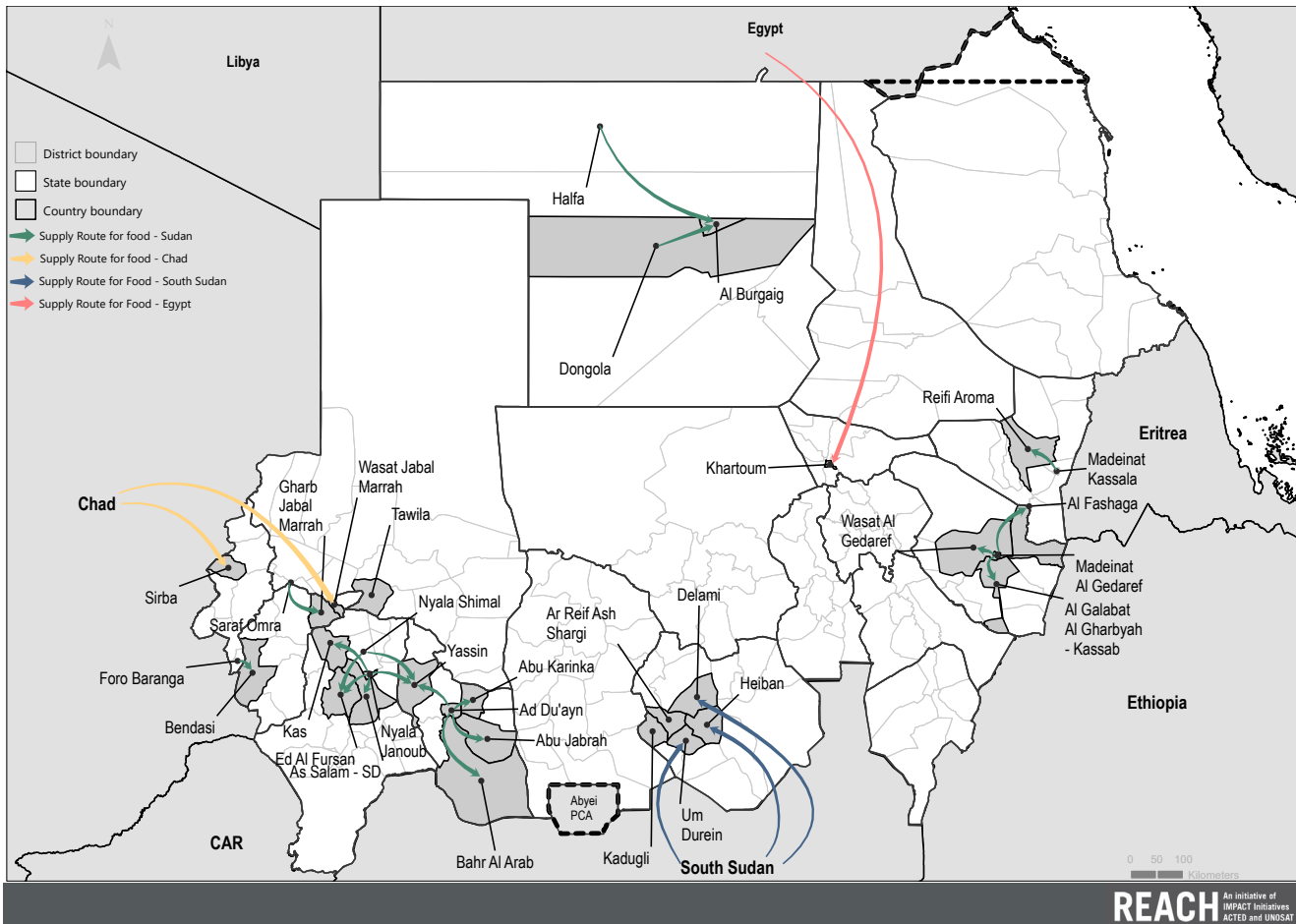
Marketplaces across Sudan are assessed through two different channels: (i) in some state capitals, prices of food items are monitored by the World Food Programme (WFP), (ii) in other locations, prices and other critical market indicators are recorded every month by JMMI partners through interviews with purposively sampled retailers. Data for the latest round of the JMMI was collected from **17th to 27th July 2025**.

The factsheet presents an overview of median prices for food and non-food items (NFIs) in the main markets of the localities assessed, a comprehensive breakdown of the cost of the interim Minimum Expenditure Basket (MEB), and the Market Functionality Score (MFS) for the markets assessed at locality level.

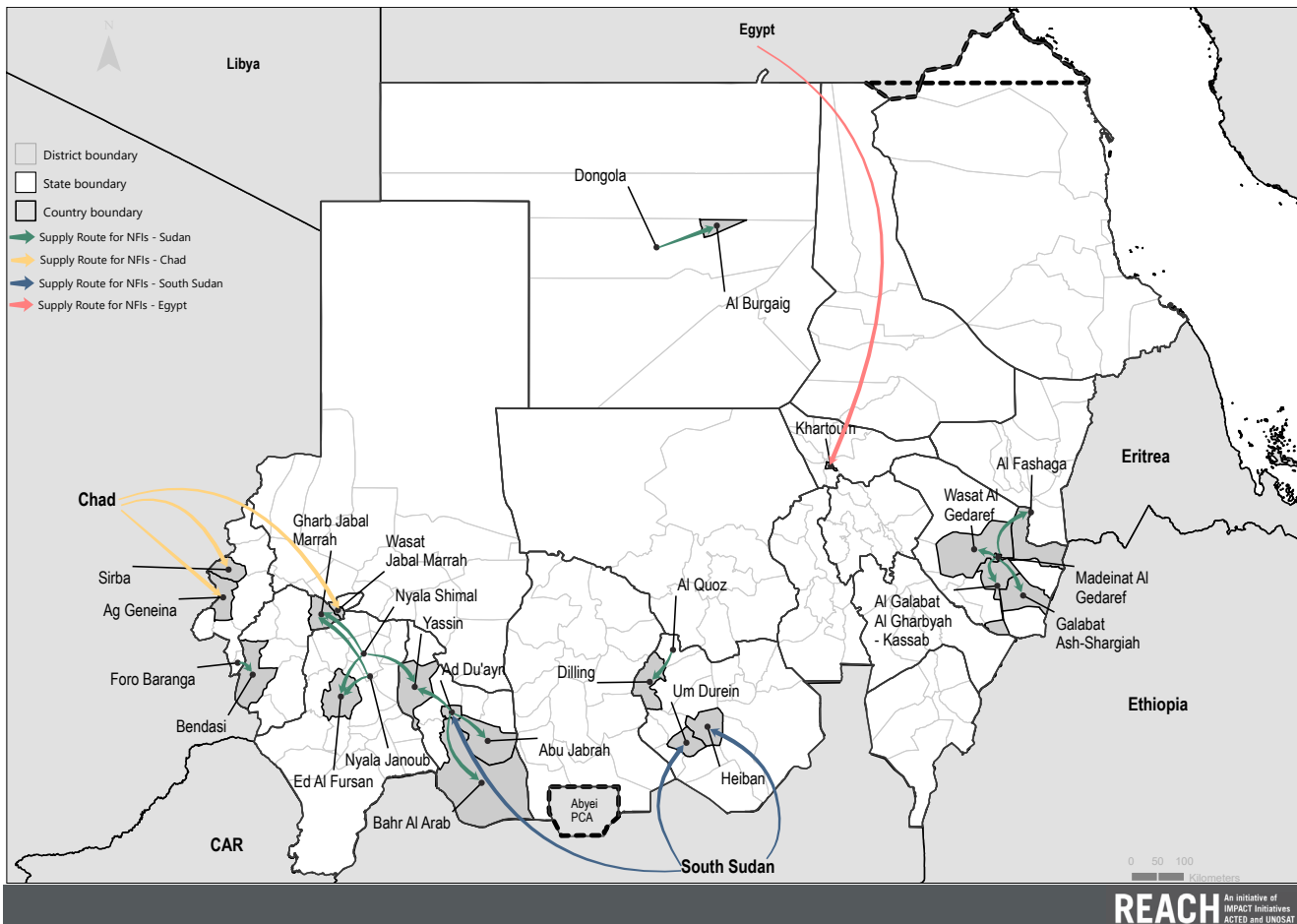
10	Participating partners
14	Assessed states
57	Assessed localities
4666	Key informants (vendors)
19	Commodities assessed

<sup>1</sup> Based on the exchange rate provided by the Bank of Khartoum.

### Main supply routes for food items (from supplier to vendor)



### Main supply routes for NFIs (from supplier to vendor)



## July 2025 MEB key findings

- The cost of the median national MEB (without top-up items) across the assessed localities revealed an **increase of 5% compared to June (451,154 SDG)**, reaching a total cost of **473,622 SDG (234 USD) in July**, while **the MEB with top-up increased by 3%, between June (541,196 SDG) and July (558,622 SDG)**.
- The MEB increase can be attributed to a price **increase of the food (+11%) and the hygiene (+2%) MEB components between June and July 2025**.
- In July 2025, **North Kordofan and South Kordofan states registered the highest MEB without top-up** (577,958 SDG and 573,231 SDG respectively), **recording an increase of 29% and 3% respectively from June**. The difference from the national MEB for North Kordofan was +22%, and for South Kordofan was +21%.
- Dilling (South Kordofan), Kas (South Darfur) and Um Durein (South Kordofan) localities presented the highest MEB without top-up** (905,575 SDG, 634,534 SDG and 602,934 SDG respectively), and the recorded difference from the national MEB correspond to +91% for Dilling, +34% for Kas and +27% for Um Durein.
- Finally, the **highest variances in the monthly cost of the MEB (with top-up) between June and July 2025** in assessed localities were reported in **Kas (+42%)**, in South Darfur, in **Ed Damazine (+39%)**, in Blue Nile, and in **Reifi Khashm Elgirba (+31%)**, in Kassala.

## Minimum Expenditure Basket (MEB)

The MEB represents the minimum culturally-adjusted set of items required to support a six-person Sudanese household for one month. The MEB's contents were defined by the Cash Working Group (CWG) in consultation with relevant sector leads.

### Food items

Product	Unit <sup>2</sup>	Quantity in MEB <sup>3</sup>
Sorghum	1 kilogram (kg)	81 kg
Onions	1 kilogram (kg)	9 kg
Veg oil	1 liter (L)	4.5 L
Milk	1 liter (L)	4.5 L
Cow meat	1 kilogram (kg)	0.9 kg
Goat meat	1 kilogram (kg)	0.9 kg
Dried tomatoes	1 kilogram (kg)	4.5 kg
Sugar	1 kilogram (kg)	7.2 kg

### Household & hygiene NFIs

Product	Unit <sup>2</sup>	Quantity in MEB <sup>3</sup>
LPG* refill	12.5 kg	12.5 kg**
Water refill	20 liters (L)	20L
Body soap	125 grams (g)	12 bars
Tooth paste	100 milliliters (ml)	1 tube
Toothbrush	1 piece (pc)	1 piece
Laundry soap	200 grams (g)	6 bars
Liquid dish soap	600 milliliters (ml)	1 bottle
Sanitary pads	8 pieces/1package	3 packages

<sup>2</sup> Measurements taken using local units, then converted into kilograms/liters for each product considered.

<sup>3</sup> Quantity designed to reflect the minimum needs of a six-person household in Sudan for one month.

### Fixed costs (lump sums)

While not monitored monthly, the calculation of the MEB also encompasses fixed costs, accounting for essential household expenditures. The present fixed costs are determined from WFP data collected as part of the Food Security Assessment, between January and April 2025. The current lump sums have been applied to the MEB calculation as of May 2025.

Medical expenses	56,322 SDG
Education	20,579 SDG
Clothes	13,398 SDG
Transportation	11,638 SDG
Communication	8,232 SDG
Energy for lighting	5,478 SDG
<b>Total lump sums</b>	<b>115,648 SDG</b>

### Top-up items

Although not considered components of the MEB, as they constitute one-time purchases for households, prices of water containers and gas cylinders are being monitored monthly, with the aim of assessing costs associated with displacement or a loss of household assets.

Product	Unit <sup>2</sup>	Quantity in top-up
LPG* cylinder	12.5 kg	1 kg
Water container	20 liters (L)	1 L

\* Liquefied petroleum gas

\*\* LPG refill (12.5 KG) represents a quarterly expense which is equivalent to approximately 4.2 KGs per month.

## MEB by locality

Location	Median MEB cost (SDG)	% change since June (MEB with top-up)		Median MEB with top-up (SDG)	Median MEB with top-up (USD)
<b>Khartoum</b>					
Jebel Awlia	426,979	-	na	523,104	238
Um Bada	538,984	▲	+13	635,109	289
Bahri	421,417	▼	-6	517,542	236
Sharg An Neel	419,617	▼	-8	515,742	235
Khartoum	457,337	-	na	547,337	249
<b>North Darfur</b>					
Kutum	419,580	▲	+2	511,580	233
Tawila	451,245	▼	-1	547,495	250
<b>South Darfur</b>					
Ed Al Fursan	436,270	-	na	537,382	245
Kas	634,534	▲	+42	736,034	335
Sharg Aj Jabal	589,854	▲	+26	696,304	317
Beliel	546,140	▲	+27	646,140	294
Nyala Shimal	562,873	▼	-14	674,873	308
As Salam - SD	461,801	▼	-5	563,801	257
Nyala Janoub	582,138	▼	-10	703,138	320
<b>West Darfur</b>					
Ag Geneina	465,655	▲	+15	563,655	257
Jebel Moon	461,727	▲	+7	561,727	256
Kereneik	497,541	▲	+15	597,541	272
Kulbus	464,650	▲	+10	562,650	256
<b>East Darfur</b>					
Abu Jabrah	578,355	-	na	692,105	315
Ad Du'ayn	529,411	▼	-20	630,911	288
Shia'ria	486,482	▲	+21	584,982	267
Abu Karinka	456,854	▲	+6	533,854	243
Bahr Al Arab	483,907	▲	+16	580,032	264
Assalaya	523,293	▲	+12	630,293	287
Yassin	583,864	▲	+6	681,364	311
<b>Central Darfur</b>					
Bendasi	466,247	-	na	566,247	258
Gharb Jabal Marrah	477,329	▲	+25	574,329	262
Wasat Jabal Marrah	537,165	▲	+6	633,165	289
<b>South Kordofan</b>					
Abu Jubayhah	513,169	▲	+7	596,169	272
Um Durein	602,934	-	na	699,059	319
Ar Rashad	530,492	-	0	615,492	281
Dilling	905,575	▲	+21	992,575	452
Heiban	498,585	▲	+3	590,585	269
Delami	562,884	▲	+3	652,884	298
<b>Blue Nile</b>					
Ed Damazine	540,206	▲	+39	795,706	363
Ar Rusayris	599,542	▲	+22	639,042	291
<b>White Nile</b>					
Ad Diwaim	552,852	▲	+7	666,852	304
Rabak	511,444	▼	-8	568,944	259
Kosti	519,733	▲	+11	588,733	268
<b>Kassala</b>					
Madeinat Kassala	483,518	▼	-1	579,643	264
Reifi Kassla	464,252	▲	+6	560,377	255
Reifi Khashm Elgirba	461,021	▲	+31	591,021	269
<b>Gedaref</b>					
Al Fashaga	435,801	▲	+7	531,926	242
Al Galabat Al Gharbyah - Kassab	439,343	▲	+10	535,468	244
Wasat Al Gedaref	441,864	-	na	522,989	238
Galabat Ash-Shargiah	434,329	▲	+10	530,454	242
<b>North Kordofan</b>					
Sheikan	553,283	▼	-3	591,338	270
Ar Rahad	540,304	▲	+22	625,304	285
<b>Northern</b>					
Al Burgaig	539,515	▲	+1	635,640	290
Dongola	502,821	▲	+7	618,946	282
Merwoe	428,418	▼	-18	517,237	236
<b>West Kordofan</b>					
As Salam - WK	483,239	▲	+1	506,489	231
<b>Overall</b>	<b>473,622</b>	<b>▲</b>	<b>+3</b>	<b>558,622</b>	<b>255</b>

## Market Functionality Score (MFS)

The Market Functionality Score is a method used to classify markets based on their level of functionality. The MFS can be used to support humanitarian actors to design market-based interventions and programming based on the functionality of the markets. The MFS is calculated based on selected indicators across the five dimensions listed below. Each of the dimensions has been assigned different weights in the combined MFS.

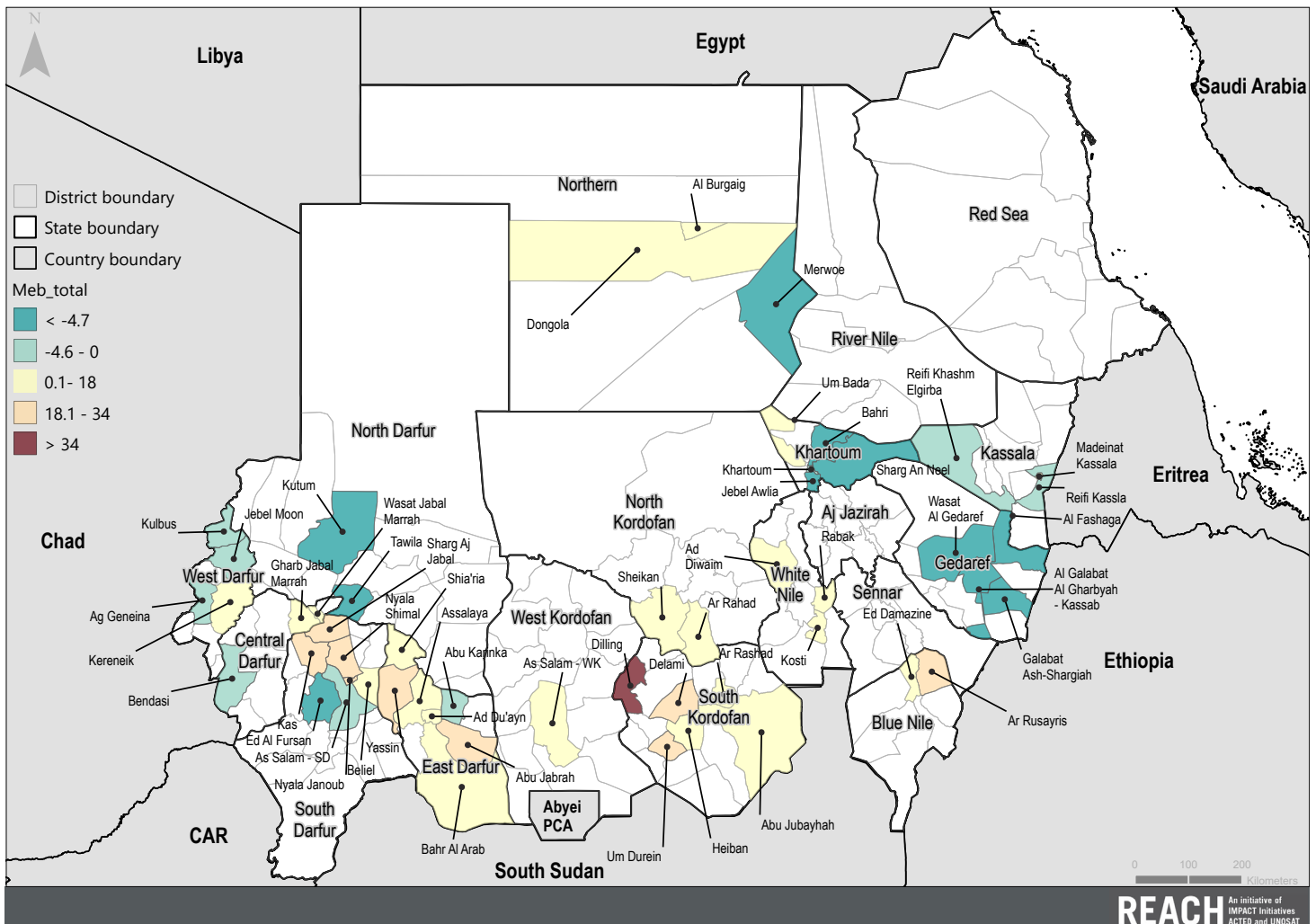
- **Accessibility (25%):** physical and social access to markets
- **Availability (30%):** ability of markets to consistently supply core commodities
- **Affordability (15%):** financial access to markets and price volatility
- **Resilience (20%):** vulnerability of supply chains and ease of restocking
- **Infrastructure (10%):** state of markets' physical and financial infrastructure

## MFS key findings\*

- **Overall, the assessed markets indicated an above-average functionality, with 7 out of 55 assessed markets reporting a Market Functionality Score (MFS) of less than 50**, three of which in South Kordofan (Delami: 36; Dilling: 38; Heiban: 39); two in Kassala (Reifi Khashm Elgirba: 47; Reifi Aroma: 48); one in Central Darfur (Bendasi: 35); and one in Khartoum (Khartoum: 48).
- **A majority (n=38/57) of assessed markets reported a score below average (less than 10/20) in the resilience pillar**, indicating challenges with maintenance of supply chains and stock availability.
- **A majority (n=37/57) of assessed markets reported below-average scores within the affordability pillar (less than 8/15)**, denoting financial barriers to access marketplaces and price volatility.

\* MFS scores per pillar and locality illustrated in the table in the Appendix (page 10 and 11).

## % DIFFERENCE OF LOCALITY-LEVEL MEDIAN MEB FROM NATIONAL MEDIAN MEB



## AVAILABILITY OF FOOD ITEMS

Overall, **more than one third of vendors reported limited to no availability of some key food items** in their markets, notably **tomatoes (43%) and milk (37%)**. In parallel, most vendors (81%) across assessed localities reported difficulties obtaining food commodities.

The availability of food products varies across states. **In South Kordofan and Kassala states, a majority of vendors reported limited to no availability of most food commodities**, notably sorghum, onions, cow and goat meat, and vegetable oil.

## EVOLUTION OF FOOD PRICES

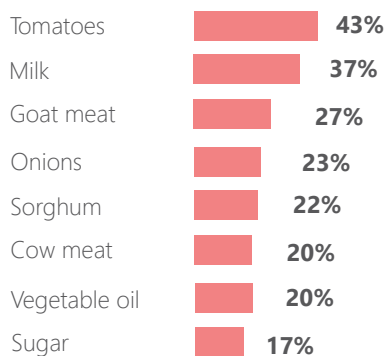
At the national level, the median cost of the food components in the **MEB increased by 11 USD (23,532 SDG) from June (213,602 SDG) to July 2025 (237,134 SDG)**.

Food price evolution varied across localities, with the **highest MEB food costs observed in Dilling (South Kordofan), Ad Diwaim (White Nile) and Um Bada (Khartoum)**. The difference from the national MEB for the food costs was +158%, +37% and +32% in the three mentioned localities respectively.

**Dilling and Kadugli<sup>4</sup> localities (South Kordofan) presented the highest prices for most food commodities across assessed localities**, with most food items recording prices over 100% of the national average. In line with that, vendors reported limited to no availability of all food commodities in the two mentioned localities.

The highest variances in the monthly cost of the food basket between June and July 2025 in assessed localities were reported in Gharb Jabal Marrah (Central Darfur, increased by 84%) and Kas (South Darfur, increased by 63%).

### % of vendors reporting limited to no availability of key food items (at time of data collection)



**4.8 days**  
average time reported by vendors to **stock** food items.

**1 day**  
average time reported by vendors to **restock** food items.

## MEB - Food Items

Location	Median food cost (SDG)	Median food cost (USD)	% change since June	
<b>Khartoum</b>				
Jebel Awlia	200,951	92	-	na
Um Bada	311,780	142	▲	+7
Bahri	196,323	89	▼	-26
Sharg An Neel	195,423	89	▼	-33
Khartoum	175,623	80	-	na
<b>North Darfur</b>				
Kutum	205,845	94	▲	+3
Tawila	205,598	94	▲	+23
<b>South Darfur</b>				
Ed Al Fursan	208,986	95	-	na
Kas	297,687	136	▲	+63
Sharg Aj Jabal	276,282	126	▲	+35
Beliel	277,843	127	▲	+41
Nyala Shimal	220,426	100	▲	+12
As Salam - SD	212,073	97	▼	-14
Nyala Janoub	245,524	112	▲	+23
<b>West Darfur</b>				
Ag Geneina	199,428	91	▲	+10
Jebel Moon	209,880	96	▲	+12
Kereneik	240,423	110	▲	+25
Kulbus	214,203	98	▲	+19
<b>East Darfur</b>				
Abu Jabrah	281,958	129	-	na
Ad Du'ayn	240,714	110	▲	+22
Shia'ria	201,935	92	▲	+13
Abu Karinka	212,507	97	▲	+3
Bahr Al Arab	239,160	109	▲	+21
Assalaya	213,046	97	▲	+9
Yassin	262,217	120	▲	+10
<b>Central Darfur</b>				
Bendasi	224,750	102	-	na
Gharb Jabal Marrah	233,601	106	▲	+84
Wasat Jabal Marrah	297,778	136	▲	+12
<b>South Kordofan</b>				
Abu Jubayhah	277,618	127	▲	+5
Um Durein	299,762	137	-	na
Ar Rashad	283,146	129	▼	-4
Dilling	612,766	279	▲	+29
Heiban	246,938	113	▲	+3
Delami	244,487	111	▼	-1
<b>Blue Nile</b>				
Ed Damazine	304,624	139	▲	5
Ar Rusayris	303,718	138	▲	34
<b>White Nile</b>				
Ad Diwaim	324,251	148	▲	+6
Rabak	279,096	127	▲	+6
Kosti	253,286	115	▼	-2
<b>Kassala</b>				
Madeinat Kassala	254,963	116	▼	-8
Reifi Kassala	233,364	106	▲	+7
Reifi Khashm Elgirba	223,457	102	▲	+26
<b>Gedaref</b>				
Al Fashaga	221,754	101	▲	+12
Al Galabat Al Gharbyah	218,796	100	▲	+13
Wasat Al Gedaref	217,884	99	-	na
Galabat Ash-Shargiah	219,182	100	▲	+12
<b>North Kordofan</b>				
Sheikan	296,936	135	▲	+9
Ar Rahad	247,623	113	▲	+21
<b>Northern</b>				
Al Burgaig	303,487	138	▼	-1
Dongola	279,165	127	▲	+16
Merwoe	231,567	106	▼	-22
<b>West Kordofan</b>				
As Salam - WK	285,764	130	▲	+57
<b>Overall</b>	<b>237,134</b>	<b>108</b>	<b>▲</b>	<b>+11</b>

<sup>4</sup> It should be noted that in July, it was not possible to calculate the MEB for Kadugli, as the minimum quorum of items prices required for the calculation was not reached.

## AVAILABILITY OF NFIs

In July, a majority of vendors reported **limited to no availability of LPG cylinder (75%), LPG refill (73%), water containers (45%) and sanitary pads (41%)**. At the state level, in Kassala and South Kordofan, vendors reported limited to no availability of most hygiene items.

## EVOLUTION OF NFIs PRICES

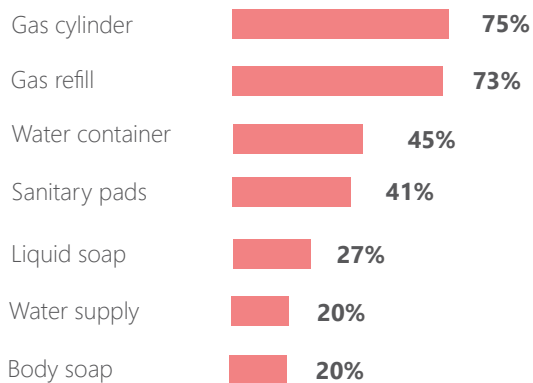
At the national level, the median cost of the **NFIs MEB with top-up items decreased by 3 USD (6,106 SDG) from June (211,947 SDG) to July 2025 (205,841 SDG)**. In parallel, the **hygiene component of the national MEB registered an increase of 0.3 USD (669 SDG) between June (37,172 SDG) and July 2025 (37,841 SDG)**.

**Ed Damazine (Blue Nile) and Nyala Janoub (South Darfur) presented the highest NFIs MEB costs (with top-up) across assessed localities.**

The difference from the national MEB for the NFIs MEB costs was +82%, +65% in the two mentioned localities respectively.

The highest variations in the NFIs' MEB between June and July were reported in Ed Damazine (Blue Nile, increased by 125%) and in Reifi Khashm Elgirba (Kassala, increased by 58%).

### % of vendors reporting limited to no availability of NFI commodities (at the time of data collection)



### Reported time required by vendors to stock and restock household NFIs and hygiene NFIs at the time of data collection:

	Household NFIs	Hygiene NFIs
<b>Stock</b>	<b>14.5 days</b>	<b>11.5 days</b>
<b>Restock</b>	<b>2.3 days</b>	<b>1 day</b>

## MEB - NFIs

Location	Median MEB cost (SDG)	% change since June (MEB with top-up)		Median MEB with top-up (SDG)	Median MEB with top-up (USD)
<b>Khartoum</b>					
Jebel Awlia	110,381	-	na	206,506	94
Um Bada	111,557	▲	+35	207,682	95
Bahri	109,448	▲	+23	205,573	94
Sharg An Neel	108,548	▲	+32	204,673	93
Khartoum	166,067	-	na	256,067	117
<b>North Darfur</b>					
Kutum	98,087	▲	+2	190,087	87
Tawila	130,000	▼	-17	226,250	103
<b>South Darfur</b>					
Ed Al Fursan	111,637	-	na	212,748	97
Kas	221,200	▲	+46	322,700	147
Sharg Aj Jabal	197,925	▲	+29	304,375	139
Beliel	152,650	▲	+29	252,650	115
Nyala Shimal	226,800	▼	-29	338,800	154
As Salam - SD	134,081	▲	+1	236,081	108
Nyala Janoub	220,967	▼	-26	341,967	156
<b>West Darfur</b>					
Ag Geneina	150,581	▲	+27	248,581	113
Jebel Moon	136,200	▲	+6	236,200	108
Kereneik	141,471	▲	+13	241,471	110
Kulbus	134,800	▲	+7	232,800	106
<b>East Darfur</b>					
Abu Jabrah	180,750	-	na	294,500	134
Ad Du'ayn	173,050	▼	-42	274,550	125
Shia'ria	168,900	▲	+41	267,400	122
Abu Karinka	128,700	▲	+13	205,700	94
Bahr Al Arab	129,100	▲	+22	225,225	103
Assalaya	194,600	▲	+21	301,600	137
Yassin	206,000	▲	+6	303,500	138
<b>Central Darfur</b>					
Bendasi	125,850	-	na	225,850	103
Gharb Jabal Marrah	128,081	▲	+4	225,081	103
Wasat Jabal Marrah	123,741	▲	+2	219,741	100
<b>South Kordofan</b>					
Abu Jubayhah	119,904	▲	+13	202,904	92
Um Durein	187,525	-	na	283,650	129
Ar Rashad	131,698	▲	+5	216,698	99
Dilling	177,162	▲	+13	264,162	120
Heiban	136,000	▲	+4	228,000	104
Delami	202,750	▲	+8	292,750	133
<b>Blue Nile</b>					
Ed Damazine	119,935	▲	+125	375,435	171
Ar Rusayris	180,177	▲	+22	219,677	100
<b>White Nile</b>					
Ad Diwaim	112,954	▲	+12	226,954	103
Rabak	116,700	▼	-27	174,200	79
Kosti	150,800	▲	+39	219,800	100
<b>Kassala</b>					
Madeinat Kassala	112,907	▲	+9	209,032	95
Reifi Kassla	115,241	▲	+9	211,366	96
Reifi Khashm Elgirba	121,917	▲	+58	251,917	115
<b>Gedaref</b>					
Al Fashaga	98,400	▲	+6	194,525	89
Al Galabat Al Gharbyah	104,900	▲	+12	201,025	92
Wasat Al Gedaref	108,333	-	na	189,458	86
Galabat Ash-Shargiah	99,500	▲	+15	195,625	89
<b>North Kordofan</b>					
Sheikan	140,700	▼	-20	178,756	81
Ar Rahad	177,034	▲	+37	262,034	119
<b>Northern</b>					
Al Burgaig	120,381	▲	+4	216,506	99
Dongola	108,010	-	0	224,135	102
Merwoe	81,203	▼	-22	170,023	77
<b>West Kordofan</b>					
As Salam - WK	81,829	▼	-49	105,079	48
<b>Overall</b>	<b>120,841</b>	<b>▼</b>	<b>-3</b>	<b>205,841</b>	<b>94</b>

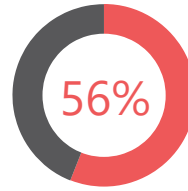
## MARKET FUNCTIONALITY

A significant proportion of vendors (87%) reported **limited challenges in accessing marketplaces**. However, results at state level highlight **access constraints in West Kordofan (84%)**. Vendors in West Kordofan primarily reported ongoing conflict (65%), curfew or movement restrictions (65%), and reduced opening hours (38%) as the main challenges.

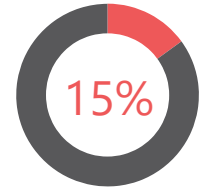
**Over half the vendors (56%) cited financial challenges impacting customers.** The top three financial challenges reported by vendors are liquidity issues (29%), unaffordability of goods (29%) and inaccessibility to multiple payment modalities (27%).

**Additionally, a majority of vendors (54%) reported difficulties keeping their business operational and well-stocked,** mainly due to the prices charged by suppliers (38%), liquidity issues (21%) and the limited availability of core goods (19%).

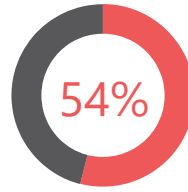
Finally, **19% of vendors reported difficulties in obtaining enough items to meet customers' demand.** The main reason cited was the **lack of funds to purchase sufficient stock (61%)**. Other contributing factors included reduced production (26%), and increased demand (25%).



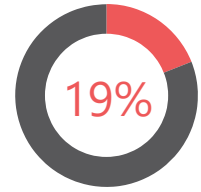
of interviewed vendors reported **financial challenges limiting travelling to their market or buying the goods they sell**, during the month prior to data collection.



of interviewed vendors reported **security factors having a negative impact on their business, their customers, or them personally while working**, during the month prior to data collection.



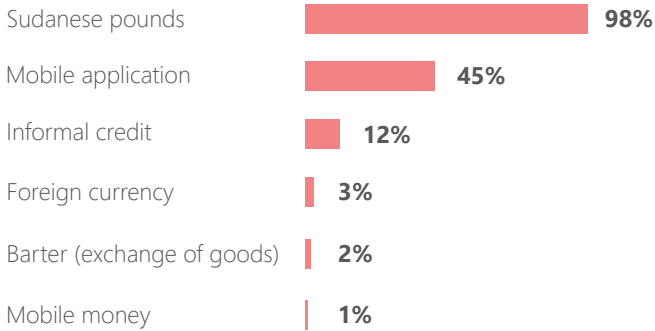
of interviewed vendors reported **facing difficulties keeping their business operational and well-stocked.**



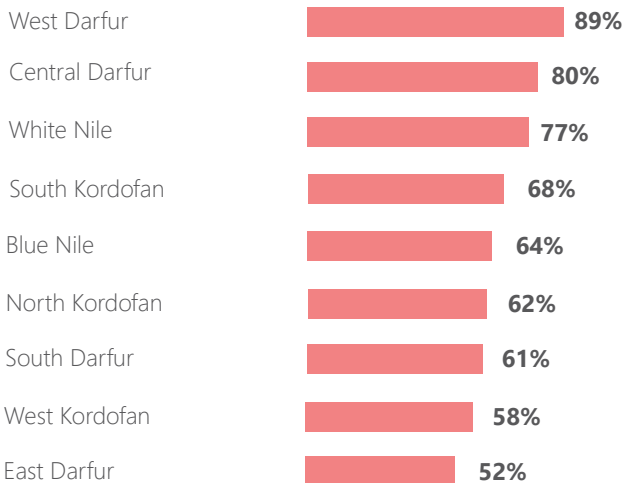
of interviewed vendors reported **difficulty in obtaining enough items to meet customer demand.**

**28%** of vendors reported **having no access to a locked, secure storage facility within their business premises or marketplace** during the last month of data collection.

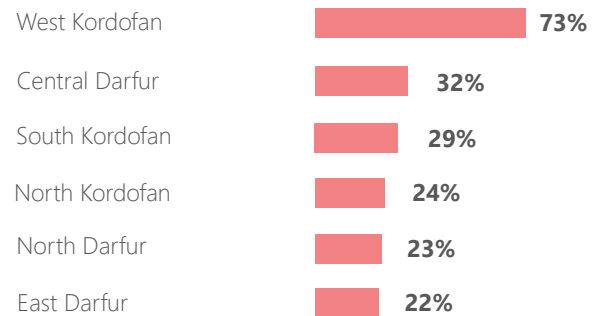
### Most reported payment modalities accepted by vendors the month before data collection (multiple selection)



### % of interviewed vendors reporting financial challenges limiting travelling to their market or buying the goods they sell, by state



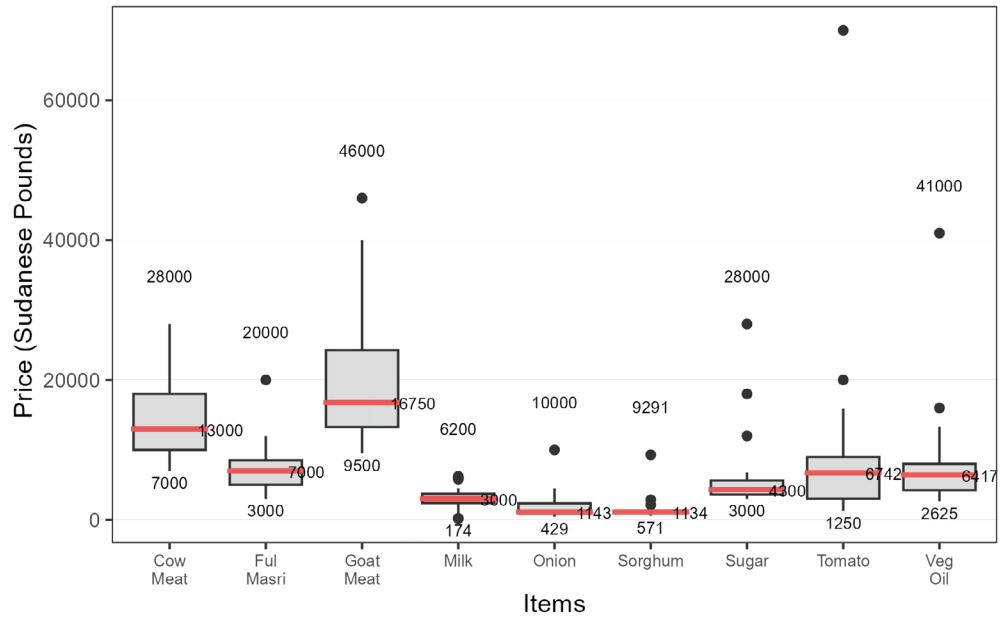
### % of interviewed vendors reporting security factors having a negative impact on their business/customers/work, by state



## DISRTIBUTION OF PRICES

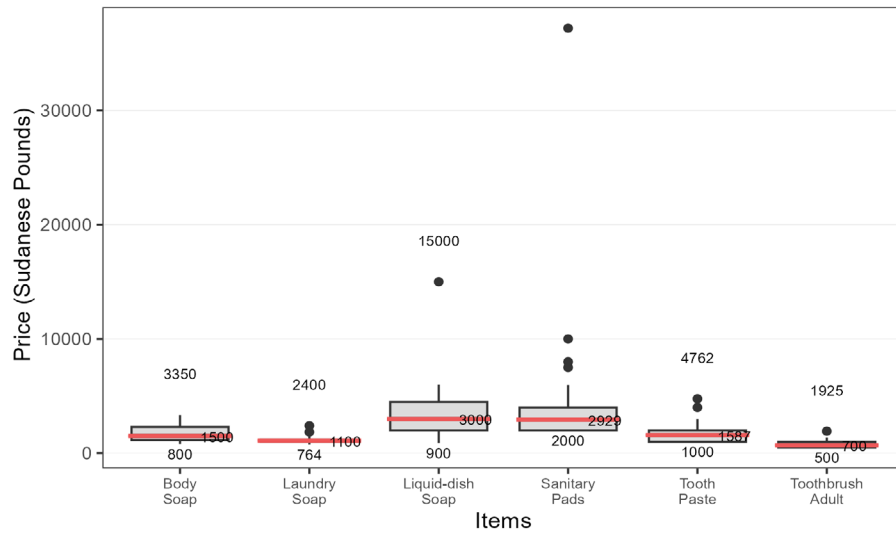
### Food Items

Median Prices aggregated at district level



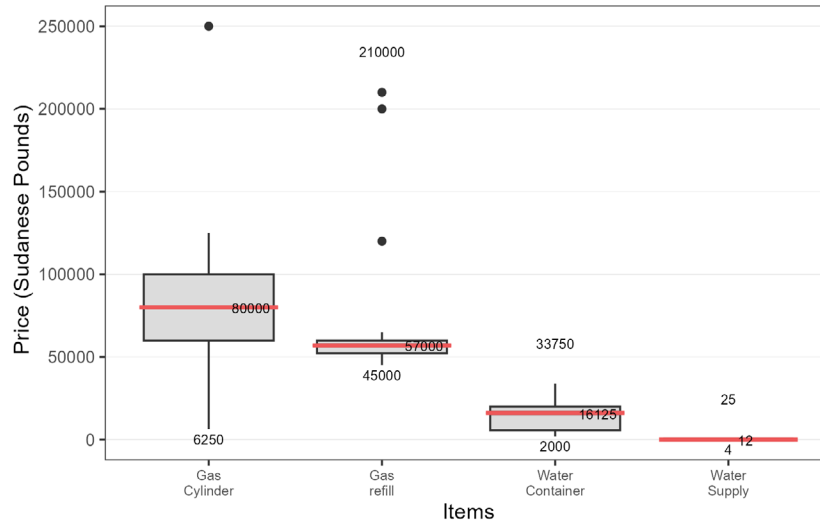
### Hygiene Items (NFIs)

Median Prices aggregated at district level



### Household Items (NFIs)

Median Prices aggregated at district level



## MARKET FUNCTIONALITY SCORE (MSF) PER LOCALITY<sup>5</sup>

Localities	Accessibility	Availability	Affordability	Resilience	Infrastructure	Total MFS
<b>Maximum score</b>	<b>25</b>	<b>30</b>	<b>15</b>	<b>20</b>	<b>10</b>	<b>100</b>
<b>Khartoum</b>						
Jebel Awlia	25	27	9	11	10	83
Um Bada	25	25	5	11	8	74
Bahri	25	27	10	12	9	83
Sharg An Neel	25	27	10	11	10	83
Khartoum	7	22	8	7	4	48
<b>North Darfur</b>						
Kutum	7	24	6	11	5	54
Tawila	25	25	6	10	5	72
<b>South Darfur</b>						
Ed Al Fursan	25	24	3	9	5	66
Kas	25	24	11	20	7	87
Sharg Aj Jabal	15	25	3	7	6	56
Beliel	21	25	2	11	8	67
Nyala Shimal	25	27	3	9	9	73
As Salam - SD	24	23	3	7	4	60
Nyala Janoub	25	27	3	9	6	70
<b>West Darfur</b>						
Ag Geneina	15	25	6	6	2	54
Jebel Moon	25	22	3	9	5	63
Kereneik	25	23	6	6	4	63
Kulbus	25	22	3	9	4	62
Sirba	25	17	6	9	8	65
<b>East Darfur</b>						
Abu Jabrah	15	25	4	7	6	56
Ad Du'ayn	12	20	5	7	6	50
Shia'ria	16	22	4	9	9	59
Abu Karinka	15	23	4	6	8	55
Bahr Al Arab	19	22	7	8	5	61
Assalaya	25	25	8	11	7	76
Yassin	10	24	3	9	9	55
<b>Central Darfur</b>						
Bendasi	1	18	6	3	7	35
Mukjar	25	25	12	11	4	77
Gharb Jabal Marrah	25	24	3	9	7	68
Wasat Jabal Marrah	15	23	3	9	5	54
<b>South Kordofan</b>						
Abu Jubayhah	25	24	6	9	7	71
Um Durein	25	20	10	4	5	64
Ar Rashad	25	24	6	11	7	73
Dilling	6	15	5	7	6	38
Heiban	16	3	4	10	5	39
Ar Reif Ash Shargi	25	17	2	9	8	61
Kadugli	25	10	2	9	6	52
Delami	1	20	3	7	5	36

<sup>5</sup> Below-average scores for the different pillars and MFS have been highlighted in red.

**MARKET FUNCTIONALITY SCORE (MSF) PER LOCALITY<sup>5</sup>**

Localities	Accessibility	Availability	Affordability	Resilience	Infrastructure	Total MFS
<b>Maximum score</b>	<b>25</b>	<b>30</b>	<b>15</b>	<b>20</b>	<b>10</b>	<b>100</b>
<b>Blue Nile</b>						
Ed Damazine	na	28	5	6	na	na
Ar Rusayris	na	28	6	10	na	na
<b>White Nile</b>						
Ad Diwaim	25	26	8	5	9	73
Rabak	25	25	4	15	8	77
Kosti	25	27	5	9	10	76
<b>Kassala</b>						
Madeinat Kassala	25	28	9	11	10	84
Reifi Aroma	25	0	8	8	7	48
Reifi Kassla	25	28	9	14	10	87
Reifi Khashm Elgirba	25	0	9	6	8	47
<b>Gedaref</b>						
Al Fashaga	25	26	8	11	7	77
Al Galabat Al Gharbyah -	25	26	8	9	6	74
Wasat Al Gedaref	25	28	6	9	8	76
Galabat Ash-Shargiah	25	26	9	11	8	80
<b>North Kordofan</b>						
Sheikan	18	26	5	5	6	60
Ar Rahad	18	23	8	8	7	64
<b>Northern</b>						
Al Burgaig	25	24	4	6	9	67
Dongola	25	27	6	8	8	73
Merwoe	25	26	9	14	8	83
<b>West Kordofan</b>						
As Salam - WK	9	25	8	5	7	54

<sup>5</sup> Below-average scores for the different pillars and MFS have been highlighted in red.

## MEDIAN FOOD ITEM PRICES PER LOCALITY (in SDG)

Localities	Sorghum grain	Onions	Vegetable Oil	Milk (fresh)	Cow Meat (fresh)	Goat meat (fresh)	Tomato paste	Sugar
Unit	1kg	1kg	1L	1L	1kg	1kg	1kg	1kg
<b>Khartoum</b>								
Jebel Awlia	857	na	4,000	3,000	18,000	20,000	na	3,500
Um Bada	2,000	571	6,500	3,700	20,000	28,000	na	3,500
Bahri	857	429	3,000	2,400	20,000	28,000	na	3,500
Sharg An Neel	857	429	4,000	2,400	18,000	28,000	na	3,000
Khartoum	643	857	4,750	3,000	11,500	na	na	3,500
<b>North Darfur</b>								
Kutum	1,000	na	7,917	na	8,000	10,000	3,750	4,494
Tawila	971	2,000	6,667	2,000	8,000	13,500	2,247	5,618
<b>South Darfur</b>								
Ed Al Fursan	857	1,257	5,833	1,700	8,000	9,500	7,865	6,000
Kas	1,786	2,071	3,750	4,500	8,750	12,750	6,517	6,750
Sharg Aj Jabal	1,343	2,135	3,850	5,800	12,875	14,500	7,750	6,300
Beliel	1,429	1,714	3,500	6,200	13,000	14,000	7,500	6,250
Nyala Shimal	857	2,000	5,833	2,900	12,000	16,000	6,742	5,300
As Salam - SD	857	1,929	4,300	3,000	10,000	15,000	6,742	5,500
Nyala Janoub	1,000	1,971	6,333	2,800	13,000	16,000	8,645	5,650
<b>West Darfur</b>								
Ag Geneina	1,000	na	na	na	10,000	18,000	2,135	4,300
Jebel Moon	720	na	12,500	na	12,000	13,000	4,494	4,000
Kereneik	1,200	na	9,000	na	10,000	12,000	6,742	4,000
Kulbus	680	na	13,333	na	10,000	12,000	6,742	3,500
Sirba	800	na	8,333	na	12,000	20,000	na	4,045
<b>East Darfur</b>								
Abu Jabrah	1,357	2,921	3,500	3,600	9,500	12,750	11,236	6,000
Ad Du'ayn	1,286	3,202	2,625	3,800	8,700	16,750	4,270	5,100
Shia'ria	857	2,697	5,417	na	10,000	12,000	2,247	5,618
Abu Karinka	1,000	3,429	2,667	2,400	12,000	14,000	2,500	6,000
Bahr Al Arab	1,143	3,933	2,750	4,000	10,000	14,000	2,374	6,742
Assalaya	1,114	586	3,250	3,500	8,750	15,500	5,875	5,400
Yassin	1,286	4,494	5,000	1,500	10,000	12,000	6,250	5,618
<b>Central Darfur</b>								
Bendasi	1,000	2,247	7,000	3,500	10,000	12,000	3,750	5,500
Mukjar	888	3,371	3,500	na	10,000	10,000	na	5,618
Gharb Jabal Marrah	1,250	1,000	6,000	na	7,000	10,000	na	5,169
Wasat Jabal Marrah	2,143	1,286	7,333	na	8,000	12,000	2,247	5,281
<b>South Kordofan</b>								
Abu Jubayhah	971	1,143	9,000	4,000	16,000	24,000	15,169	3,596
Um Durein	1,071	3,714	8,500	6,000	10,500	15,500	12,360	4,900
Ar Rashad	1,086	1,429	8,000	2,000	16,000	22,000	15,730	4,494
Dilling	2,857	10,000	16,000	6,000	20,000	16,000	na	18,000
Heiban	1,125	3,750	8,000	4,000	12,000	16,000	3,125	4,000
Ar Reif Ash Shargi	1,714	na	11,000	3,000	14,000	18,000	na	12,000
Kadugli	9,291	na	41,000	660	24,000	46,000	70,000	28,000
Delami	857	4,286	8,000	na	8,000	10,000	na	5,618

## MEDIAN FOOD ITEM PRICES PER LOCALITY (in SDG)

Localities	Sorghum grain	Onions	Vegetable Oil	Milk (fresh)	Cow Meat (fresh)	Goat meat (fresh)	Tomato paste	Sugar
Unit	1kg	1kg	1L	1L	1kg	1kg	1kg	1kg
<b>Blue Nile</b>								
Ed Damazine	1,750	857	4,700	205	17,625	24,875	15,875	3,250
Ar Rusayris	1,714	1,143	6,500	3,000	16,000	20,000	11,250	4,000
<b>White Nile</b>								
Ad Diwaim	2,000	857	8,500	na	20,000	28,500	na	4,000
Rabak	1,271	1,043	8,000	2,800	16,000	22,000	12,250	4,000
Kosti	1,143	857	6,000	2,800	18,000	26,000	10,000	4,000
<b>Kassala</b>								
Madeinat Kassala	1,242	857	8,875	174	22,750	30,500	7,375	3,450
Reifi Aroma	571	1,143	4,000	na	26,000	na	8,989	4,500
Reifi Kassla	1,000	929	6,500	2,600	24,000	28,000	na	3,600
Reifi Khashm Elgirba	1,143	1,143	6,000	2,400	17,000	28,000	3,000	4,000
<b>Gedaref</b>								
Al Fashaga	857	1,000	7,600	3,000	28,000	40,000	1,250	4,000
Al Galabat Al Gharbyah -	1,143	1,000	7,000	2,800	19,000	24,000	1,250	4,000
Wasat Al Gedaref	1,086	1,143	8,000	3,000	16,000	24,500	1,250	3,900
Galabat Ash-Shargiah	1,143	1,143	8,000	2,800	16,000	21,000	1,250	4,000
<b>North Kordofan</b>								
Sheikan	1,143	857	7,000	4,000	17,500	22,000	20,000	3,000
Ar Rahad	1,143	857	7,600	4,000	20,000	24,000	na	3,500
<b>Northern</b>								
Al Burgaig	2,000	800	6,000	2,000	19,500	28,000	na	3,500
Dongola	1,714	857	5,500	2,600	19,500	24,000	7,865	3,000
Merwoe	na	429	5,500	2,400	24,000	29,750	na	3,000
<b>West Kordofan</b>								
As Salam - WK	1,429	4,000	3,000	3,000	12,000	14,000	8,989	6,000

**MEDIAN NON FOOD ITEM PRICES PER LOCALITY (in SDG)**

Localities	Gas cylinder	Gas refill	Water container	Water supply	Body soap	Toothpaste	Toothbrush	Laundry soap	Liquid dish soap	Sanitary pads
Unit	12.5L	4L	20L	20L	125g	100ml	1piece	200g	600ml	8pieces
<b>Khartoum</b>										
Jebel Awlia	na	56,000	na	na	1,000	1,000	500	1,000	1,714	2,500
Um Bada	na	55,000	na	na	1,136	1,587	500	1,000	2,500	2,000
Bahri	na	59,500	na	na	1,000	1,000	500	900	1,714	2,000
Sharg An Neel	na	55,000	na	na	1,000	1,000	500	1,000	1,714	2,000
Khartoum	na	50,000	10,000	25	800	1,500	500	800	1,000	2,000
<b>North Darfur</b>										
Kutum	na	na	12,000	4	2,000	1,587	1,000	1,100	4,500	7,500
Tawila	na	na	16,250	13	1,500	2,000	1,000	1,500	6,000	4,000
<b>South Darfur</b>										
Ed Al Fursan	na	na	21,111	8	2,500	1,587	550	1,100	5,600	3,500
Kas	na	na	21,500	9	2,750	1,850	950	1,050	4,400	37,200
Sharg Aj Jabal	na	na	26,450	23	2,825	1,850	1,100	1,500	4,300	5,125
Beliel	na	na	20,000	na	3,350	2,500	1,000	1,850	3,100	4,250
Nyala Shimal	90,000	210,000	22,000	20	2,500	3,000	1,000	1,000	4,000	4,000
As Salam - SD	na	na	22,000	13	2,000	2,381	1,000	1,200	5,500	4,000
Nyala Janoub	100,000	200,000	21,000	18	3,000	4,000	1,250	1,100	4,750	4,500
<b>West Darfur</b>										
Ag Geneina	na	120,000	18,000	13	1,875	2,381	500	1,300	6,000	2,800
Jebel Moon	na	na	20,000	15	1,500	2,000	1,000	1,000	5,600	na
Kereneik	na	na	20,000	10	2,250	3,000	1,000	1,000	5,071	10,000
Kulbus	na	na	18,000	15	1,450	2,000	1,000	1,000	4,800	na
Sirba	na	na	na	13	1,667	2,381	1,000	1,944	na	na
<b>East Darfur</b>										
Abu Jabrah	na	na	33,750	23	2,000	1,900	1,000	1,200	5,250	na
Ad Du'ayn	na	na	21,500	20	2,350	1,600	1,350	1,250	2,750	3,950
Shia'ria	na	na	18,500	21	1,400	1,500	900	1,200	3,500	5,000
Abu Karinka	75,000	na	2,000	13	2,000	1,500	1,000	1,200	4,000	3,000
Bahr Al Arab	na	na	na	15	1,000	1,000	500	1,000	3,000	4,000
Assalaya	na	na	27,000	21	2,950	1,975	1,925	1,350	3,250	5,950
Yassin	na	na	17,500	25	2,500	1,500	1,000	1,500	4,500	5,000
<b>Central Darfur</b>										
Bendasi	na	na	20,000	13	1,750	1,750	1,000	1,100	4,500	na
Mukjar	na	na	na	11	1,500	1,200	700	1,000	3,500	na
Gharb Jabal Marrah	na	na	17,000	13	1,500	2,381	500	1,200	4,500	4,500
Wasat Jabal Marrah	na	na	16,000	13	1,400	1,941	600	1,400	3,500	3,500
<b>South Kordofan</b>										
Abu Jubayhah	na	na	3,000	10	2,500	1,587	500	1,111	3,500	2,750
Um Durein	na	na	na	21	2,250	3,175	1,250	3,000	na	na
Ar Rashad	na	na	5,000	13	2,292	1,746	500	1,111	2,786	3,500
Dilling	na	na	7,000	13	3,000	4,762	1,000	2,400	15,000	8,000
Heiban	na	na	12,000	13	2,500	2,000	1,000	1,333	4,000	3,000
Ar Reif Ash Shargi	na	na	na	13	5,000	6,349	2,000	3,200	na	na
Kadugli	na	na	7,000	8	na	9,524	2,000	9,333	na	5,000
Delami	na	na	10,000	25	3,000	2,500	1,250	1,000	3,000	na

**MEDIAN NON FOOD ITEM PRICES PER LOCALITY (in SDG)**

Localities	Gas cylinder	Gas refill	Water container	Water supply	Body soap	Toothpaste	Toothbrush	Laundry soap	Liquid dish soap	Sanitary pads
Unit	12.5L	4L	20L	20L	125g	100ml	1piece	200g	600ml	8pieces
<b>Blue Nile</b>										
Ed Damazine	250,000	50,000	5,500	14	1,089	1,000	900	1,167	3,000	3,000
Ar Rusayris	35,000	50,000	4,500	25	1,583	1,294	500	1,111	2,550	2,500
<b>White Nile</b>										
Ad Diwaim	110,000	55,000	4,000	13	1,136	1,587	850	941	2,400	2,500
Rabak	55,000	na	2,500	13	1,364	1,270	500	1,111	1,500	2,800
Kosti	65,000	58,000	4,000	20	1,000	1,000	500	1,111	3,000	2,500
<b>Kassala</b>										
Madeinat Kassala	na	45,000	na	na	1,500	1,000	600	1,200	2,107	2,000
Reifi Aroma	na	na	7,000	14	1,200	1,000	500	1,000	900	na
Reifi Kassla	na	52,000	na	na	1,500	1,100	500	1,200	2,107	2,000
Reifi Khashm Elgirba	125,000	53,000	5,000	15	1,000	1,000	600	800	2,000	2,750
<b>Gedaref</b>										
Al Fashaga	na	60,000	na	10	1,200	1,000	500	800	1,300	2,000
Al Galabat Al Gharbyah - Wasat Al Gedaref	na 65,000	na 52,000	na na	11 13	1,250 1,200	1,000 1,000	500 500	900 800	1,300 1,300	2,000 2,000
Galabat Ash-Shargiah	na	60,000	na	10	1,300	1,000	500	800	1,200	2,000
<b>North Kordofan</b>										
Sheikan	32,500	65,000	5,556	18	1,000	1,000	1,000	889	2,500	3,000
Ar Rahad	na	na	5,000	25	1,136	1,587	500	889	2,727	2,750
<b>Northern</b>										
Al Burgaig	80,000	60,000	na	na	1,800	2,198	1,000	764	2,000	2,000
Dongola	100,000	60,000	na	na	852	1,587	500	833	1,695	2,000
Merwoe	80,000	65,000	8,819	6	1,136	2,000	500	1,000	2,000	2,000
<b>West Kordofan</b>										
As Salam - WK	6,250	na	17,000	4	1,500	2,857	1,000	1,417	5,000	2,857

## Methodology

The JMMI aims to inform market-based programming in Sudan through monthly monitoring of prices of selected food and NFI items as well as other critical market indicators.

The coverage of the JMMI may vary between months as it depends on the interest of the partner organisations and their field teams' capacities to regularly collect market data. Locations are added once partners willing to cover them are identified, and their field teams are trained. As the initiative is currently being built up, coverage will likely be expanded in future data collection rounds.

Findings presented in this factsheet are based on the JMMI conducted from 17th to 27th July 2025. The factsheet presents an overview of median prices for food and non-food items (NFIs) in the main markets of the localities assessed, a comprehensive breakdown of the cost of the interim Minimum Expenditure Basket (MEB), and the Market Functionality Score (MFS) for the markets assessed at locality level. You can find specific information on the coverage of the current round on page 1.

In each assessed location, the aim is to collect at minimum four prices per item from different retailers to ensure quality and consistency of the collected data. In line with the purpose of the JMMI, only the prices of the cheapest available types are recorded for each item.

Retailers are selected to interview based on the following criteria:

- Vendors are retailers selling directly to consumers.
- Vendors with weight scales are prioritised when recording prices of dry food items.
- Vendors are representative of the local price level (no wholesaler, vendors or upmarket or luxury goods).
- To the extent possible, the same vendors are revisited in every data collection round.

The data is collected by enumerators familiar with the local market conditions, and have all received comprehensive training prior to the data collection.

The median item prices reported in this factsheet are 'locality

medians', designed to minimise the effects of outliers and differing amounts of data among assessed locations. The median prices of all assessed items are calculated within each assessed locality. Because items monitored by WFP was only available as means, these figures have been used to calculate the overall medians at state and national level.

All MEB and price index calculations are created using this method.

- The cost of the Interim MEB is calculated by multiplying the median price of each item in the respective locality by the quantity listed in the table on page 3, adding to it the lump sums listed in the same page.
- In localities where items are not available, the national median is used to calculate the MEB per district, state and at national level. This allows to compare the interim MEB from locality to locality.

Starting May 2025, the JMMI analysis tables and factsheets present the MEB calculation based on the updated lump sums, as per the data collected by WFP between January and April 2025.

## Challenges and Limitations

- Price data is only indicative for the time frame within which it was collected. Prices may vary between data collection rounds.
- The JMMI data collection tool requests the cheapest available type of each item to be recorded, as availability varies across regions. Therefore, price comparisons across regions may be based on slightly varying products.
- Standardising local unit sizes of dry food and household items is inherently difficult in Sudan, as many traders sell commodities by volume rather than weight, additionally the same units of measurements varies slightly from one locality to another.
- Due to the challenges of converting some of the unit of measurements the prices based on volume should, if possible, be triangulated with other data sources.

## About the CWG

Created in 2015, the national Sudan Cash Working Group (CWG) serves as the principal coordination forum for all humanitarian cash and voucher assistance (CVA) in Sudan. Composed of over 50 member organizations (UN agencies, local and international NGOs, the Sudanese Red Crescent Society, donors, and financial service providers), the CWG provides technical support to and across sectors, advises on issues related to CVA, and provides evidence and knowledge in response option analysis processes.

## Participating agencies

- ADRA - Adventist Development Council Agency
- ARC: African Relief Committee
- CARE
- DCA - DanChurch Aid
- DRC - Danish Refugee Council
- GOAL
- IRC - International Rescue Committee
- MC - Mercy Corps
- NRC - Norwegian Refugee Council
- SRCS - Sudanese Red Crescent Society

## JMMI outputs

### Factsheet

[NA](#)  
[November](#)  
[December](#)  
[January](#)  
[February](#)  
[April](#)  
[May](#)  
[June](#)

### Dataset

[October](#)  
[November](#)  
[December](#)  
[January](#)  
[February](#)  
[April](#)  
[May](#)  
[June](#)  
[July](#)

## About REACH

REACH Initiative facilitates the development of information tools and products that enhance the capacity of aid actors to make evidence-based decisions in emergency, recovery and development contexts. The methodologies used by REACH include primary data collection and in-depth analysis, and all activities are conducted through inter-agency aid coordination mechanisms. REACH is a joint initiative of IMPACT Initiatives, ACTED and the United Nations Institute for Training and Research - Operational Satellite Applications Programme (UNITAR-UNOSAT).