AREA-BASED ASSESSMENT LVIVSKA OBLAST Ukraine

February 2023







Context - Lvivska Oblast

Research questions



Key arrival and transit hub. Around 247,000 IDPs were registered as of January 2023.



Close to **10% of registered IDPs** were hosted in **collective sites** (CSs). Around 23,000 IDPs in 243 CSs were identified as active.



Recovery activities are required to cope with a protracted displacement situation.



Multiple **types of actors** are involved (international actors, public actors, and civil society).



What are the **short and long-term needs** of IDP households <u>in</u> CSs, IDP households <u>outside</u> CSs, and non-IDP households?



Which **local and international actors** are responding to meet those needs and how do they coordinate?



In what ways could the local response be further **supported**?





Methodology

Mixed-method approach

Quantitative component

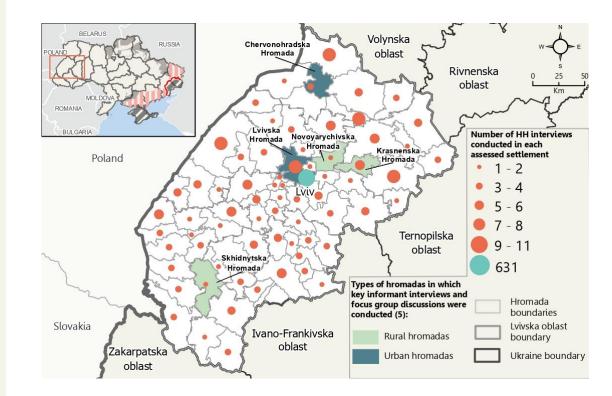
- Households survey 1,287 HHs interviews
- **75** local actors' key informant interviews (LA-KIIs)

Qualitative component

- 14 Public service providers' key informant interviews (PSP-KIIs)
- 8 Local actors' focus group discussions (LA-FGDs)
- 2 International actors' focus group discussions (IA-FGDs)

Geographical coverage

- ✓ 184 **settlements** throughout the oblast.
- ✓ Five **priority hromadas** (2 urban 3 rural).







Displacement Dynamics and Social Cohesion









Number of IDPs in Lvivska oblast

January 2023: **247,000 IDPs** were officially registered, according to the Ministry of Social Policy. (Total population number Lvivska oblast: **2,478,134**).





IDP HHs <u>in</u> CSs: 97%. IDP HHs <u>outside</u> CSs: 91% (<u>89% in Lviv city</u>; 94% outside Lviv city).

Movement intentions

- 6% of IDP HHs in CSs and 7% of IDP HHs outside CSs reported a clear intention to move again in the next month.
- ATM Round 5 (December 2022)¹: 73% of HHs surveyed in Lviv city reported an intention to return to their habitual residence in the future.



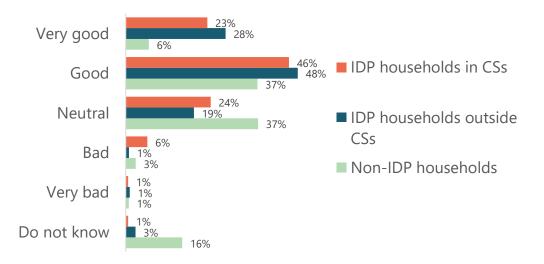
1. REACH, <u>Arrival and Transit Monitoring</u>, December 2022



Social cohesion

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IDP households were more likely than non-IDP households to perceive positive social cohesion in the oblast.



Factors influencing social cohesion:

- Language
- Perceived bad behaviours
- Perceived unwillingness to work
- Working together
 - Integration activities





Demographics, vulnerabilities, and socioeconomic needs

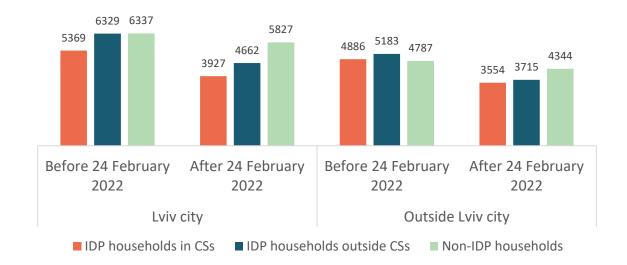




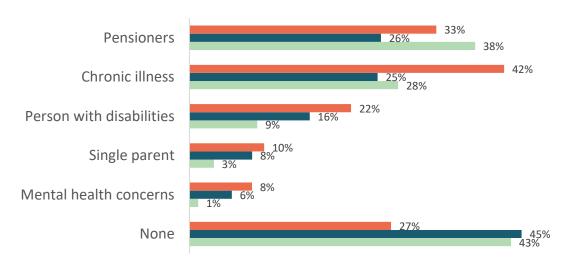


FINDINGS

IDP HHs were more fragile in terms of their socio-economic situation.



IDP HHs in CSs were characterised by additional vulnerabilities.



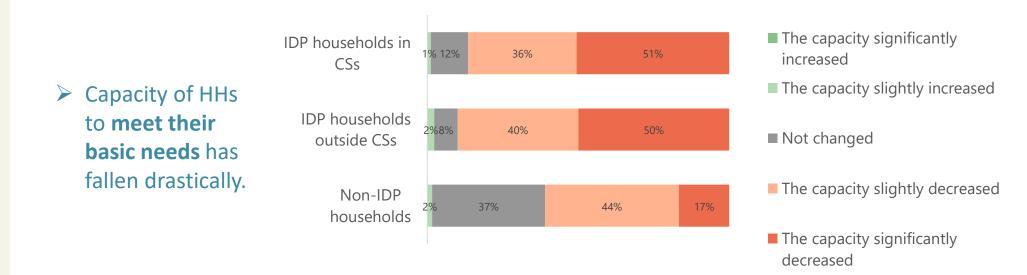
■ IDP households in CSs ■ IDP households outside CSs ■ Non-IDP households





Employment

- <u>Before 24 February 2022</u>: 59% of IDP respondents in CSs reported being employed, and
 71% of IDP respondents reported this outside CSs.
- Since they arrived in Lvivska oblast: only 14% of IDP respondents in CSs, and 29% of IDP respondents outside CSs, were able to find a (new) job.
- Close to a fifth of IDP households reported a need for employment support (19% of IDP households in CSs; 21% of IDP households outside CSs).





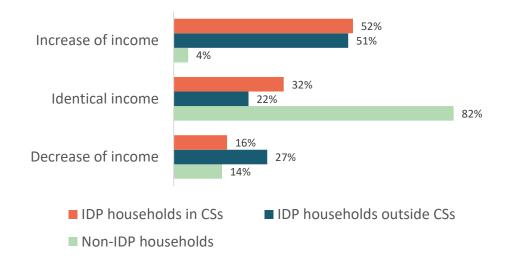


Food Security

- A third of IDP HHs reported not having adequate access to food (34% in CSs; 30% outside CSs).
- This issue was particularly reported by IDP HHs <u>living outside Lviv city (44% in CSs;</u> 34% outside CSs).

IDP HHs with <u>very low</u> income were more likely to see their incomes increase rather than decrease.

Very low income = UAH 0-3,000 [~ EUR 77] per HH member monthly







RECOMMENDATIONS

- Continue delivering financial and in-kind assistance to vulnerable individuals, either displaced or non-displaced.
- Maintain efforts to merge MPC programming into existing social protection programmes which have the potential to further cover the needs comprehensively, while avoiding gaps and duplications.
- Incentivise IDPs to be more active within their host community, for instance by promoting requalification & retraining initiatives and volunteer initiatives.





Housing, CCCM, and Shelter









Almost a fifth of IDP HHs reported barriers in accessing long-term accommodation solutions in Lvivska oblast.

<u>Lviv city</u>: 28% of HHs in CSs; 26% of HHs outside CSs. <u>Outside Lviv city</u>: 12% of HHs in CSs; 10% of HHs outside CSs.

It raises important issues regarding the sustainability of CSs and the private housing market.

Private Housing

> Increase of **prices** in the rental market of Lvivska oblast.

- Flatfy (LUN project)²: rent prices have almost doubled (+96%) between October 2021 and May 2022.
- HH survey: rent prices paid by IDPs are <u>higher than non-IDPs</u>. In Lviv city: UAH 7,124 [~ EUR 181] vs UAH 5,329 [~ EUR 136].



2. LUN Project, Flatfy from LUN - All rent and sale of real estate in Ukraine.





Collective sites

> Many CSs do not represent a viable **long-term alternative**.

- CSM findings (December 2022)²: numerous CSs do not offer access to necessary utilities.
- FGDs in Lvivska oblast: buildings are often unfit for winter living conditions which disturbs initial activities.

> IDPs in CSs are characterised by additional vulnerabilities.

- Raises protection concerns.
- HH Survey: only 19% of HHs with vulnerable members reported access to dedicated areas.
- CSM findings (November 2022)³: 45% of CSs lack arrangements for the mobility of vulnerable people.

> Absence of **regulations** on site management.

- FGDs in Lvivska oblasts: there is a lack of "legal basis" to frame responsibility sharing or accommodation standards.
- > No guarantees regarding long-time stay.
 - R2P findings⁴: 24% of CSs in Lvivska oblast elaborate written agreements to guarantee minimum time of stay.
 - HH Survey: a significant proportion of IDPs in CSs cannot stay "indefinitely" in their current CS.



2. REACH, UNHCR, <u>Ukraine CCCM (reach-info.org)</u>, December 2022

3. REACH, UNHCR, <u>Ukraine: Collective Site Monitoring (CSM) - Round 4</u>, November 2022 4. Presentation from R2P (Right to Protection) during the HLP working group in Ukraine, November 2022



RECOMMENDATIONS

- Prioritise the sustainability of housing solutions. In line with this, CSs should be considered as one of the last resorts for IDP households. <> Exit Strategies.
- Support the scale-up of new and existent local initiatives that provide more durable and secure forms of tenancy and ownership, for instance through social housing programmes.
- Include sustainable housing alternatives into a broader inter-cluster discussion, looking to meet simultaneously the socioeconomic and social integration needs of displaced households.
- When necessary, improve the living conditions of displaced households in their current accommodation when no alternatives for re-housing are possible and/or the accommodation holds the potential to provide a sustainable solution.







Access to Basic Services









Overview

- > PSP-KIs reported a surge in **demand** for their services, and a decrease in their **capacities**.
- However, almost all PSP-KIs affirmed to be able to adapt and meet the needs of beneficiaries to this day.

Administrative services

- PSP-KIs: administrative service centres are now providing a full range of their services (land sector, immigration, etc.).
- HH survey: a majority (90%) of HHs do not face barriers in accessing administrative services.





Healthcare



- PSP-KIs: the healthcare system did not collapse. The outflow of staff is mostly under control. The main problem remains the power outages.
- HH Survey: access to healthcare does not appear to be fully provided. A significant proportion of HHs reported difficulties in accessing **medicine items** (50% of IDS HHs in CSs) or **general medical care** (25% of IDP HHs in CSs).
- ➤ HH Survey: there is a stark need for mental healthcare support for IDP HHs outside Lviv city (11% of IDP HHs in CSs; 8% of IDP HHs outside CSs).

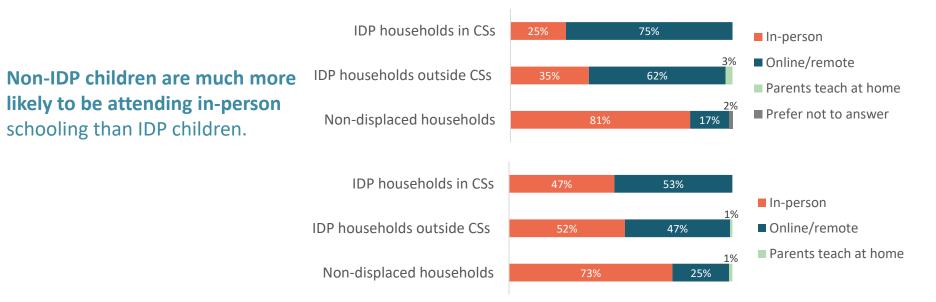




Education

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- PSP-KIs: the workload has drastically increased since 24 February 2022 and numerous educational facilities lack capacities (bomb shelters and equipment for remote learning). However, most PSP-KIs reported being able to provide services in a comprehensive manner. Semi-online classes help to mitigate a series of risks related to online learning.
- HH Survey: school attendance is not a generality for children in the oblast. 16% of IDP HHs with children outside CSs reported that their children were not enrolled in an education programme (10% for IDP HHs in CSs; 7% for non-IDP HHs).







RECOMMENDATIONS

- Support healthcare institutions in purchasing **highly specialised medical equipment**, in particular for hospitals opening new units, for instance cardiac or neurosurgical care.
- Provide enhanced MHPSS attention to displaced households in remote areas of the oblast.
- Assist in the installation and accommodation of **bomb shelters** in educational facilities, improving possibilities to provide in-person education to children.
- In the case of online classes as a primary learning modality, supporting educational facilities' capacities in terms of equipment and arrangements for remote learning, for instance laptops, tablets and strong internet connection.





Humanitarian response & Coordination trends







FINDINGS

Local actors are for the most part capable of ensuring access to assistance and basic services. However, due to a lack of resources, many could face difficulties in maintaining their activities in the long run.

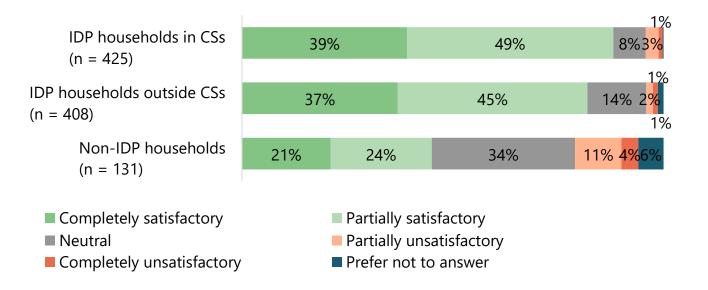
	Local civil society organisations	Local public actors	Businesses	All
	(n = 48)	(n = 21)	(n = 6)	(n = 75)
Funding	81%	63%*	17%	75%
Collaboration with partners	48%	71%	33%	53%
Food supplies for distribution	48%	43%	33%	45%
Transport	38%	52%	33%	41%
NFI supplies for distribution	44%	33%	17%	39%
Equipment	31%	29%	33%	31%
Personnel	25%	37%*	0%	24%
Training	27%	24%	0%	24%

Local and external actors coordinate their activities in Lvivska oblast effectively. This is made possible in part by the proactive role of oblast authorities. However, collaboration and information sharing between the different types of actors could be further improved.





- Non-IDP households were significantly less likely to benefit from assistance. Among households who reported a decrease in their capacity to meet basic needs, only 5% of non-IDP HHs reported receiving humanitarian aid (vs 80% of IDP HHs in CSs, and 64% of IDP HHs outside CSs).
- > In addition, their overall **level of satisfaction** with the response was lower.









RECOMMENDATIONS

- Pursue ongoing efforts to formally establish the contours of the collaboration with oblast authorities, for instance through the signing of memorandums of coordination, and provide comprehensive visibility regarding activities implementation, for instance by sharing activity plans.
- Strengthen, systematise, and standardise existing information channels and reporting links between the different types of actors.
- Reduce barriers faced by small local organisations seeking to link with the international humanitarian system, for instance by lowering compliance requirements.
- Ensure that local actors are assisted with the necessary resources to continue providing their assistance in the long run.





THANK YOU FOR YOUR ATTENTION



