

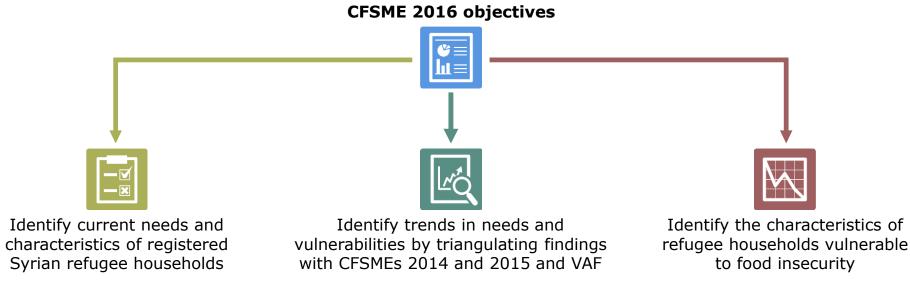
Comprehensive Food Security Monitoring Exercise (CFSME) October 2016





Introduction

- Third annual edition of the WFP/REACH nationwide assessment of Syrian refugees' food security.
- Can look at trends in food security over time and identify causes for change in food security.
- Updated and improved each year to ensure it evolves in line with contextual developments.

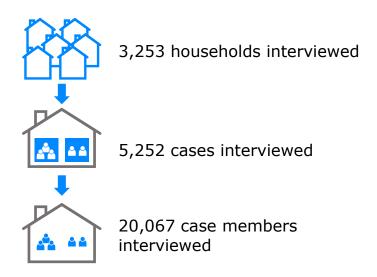






Methodology

- A randomly sampled nationwide household survey was conducted for quantitative analysis.
- Data was collected at the household, case, and case member levels, allowing for a comparison of data and an understanding of intra-household and intra-case dynamics.
- 16 focus group discussions were also conducted across Jordan to expand on and explain trends in the quantitative data.



New livelihoods questions added in the 2016 questionnaire:

If you have worked/been employed in the last 30 days:

- Which sector have you worked in?
- Where has most of this work been carried out?
- What was your income from this work in the last 30 days?

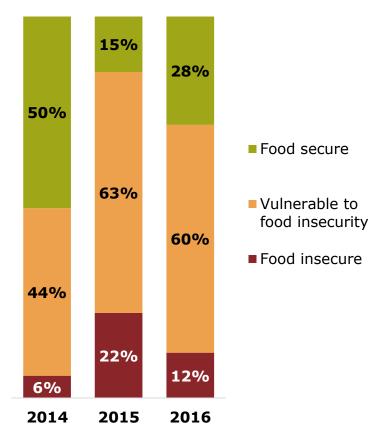




Food security

- Improved since 2015, but remains below 2014 levels.
- Also improved in both Azraq and Za'atari refugee camps since 2015.
- Potentially due to the increased capacity of WFP to deliver the planned level of assistance.
- Not all households have improved to this extent, such as ITS households.

Food security index, Syrian refugees living in host communities



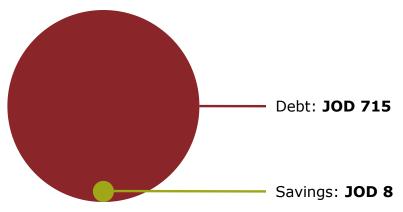




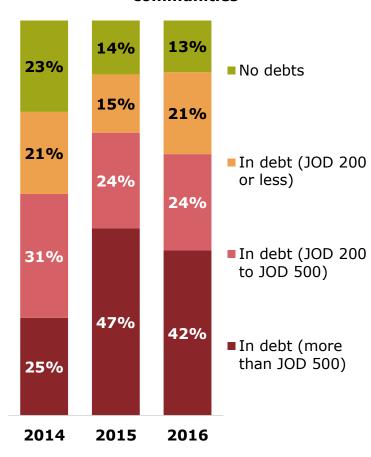
Economic vulnerabilities

- High levels of debt and low levels of savings persist
- Households with members who have serious medical conditions have an average of JOD 779 in debt, compared with JOD 562 for households who do not.

Average household debt and savings, refugees in host communities



Household debt, refugees in host communities





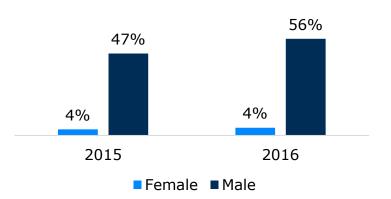


Household income sources

Top 5 sources of income, refugees in host communities

Main source of income	2014	2015	2016	Trend
WFP food voucher	75%	22%	15%	•
Unskilled labour	5%	23%	29%	1
Cash from aid organisations	2%	11%	21%	1
Credits/borrowing money	5%	20%	14%	•
Skilled labour	2%	10%	11%	1

Percentage of 19 to 60 year olds in employment, refugees in host communities



Top 3 employment sectors: Female



33% Accommodation and food services



26% Agriculture, forestry and fishing



12% Cleaning services

Top 3 employment sectors: Male



41% Construction



14% Wholesale, retail, trade and repair



11% Agriculture forestry and fishing

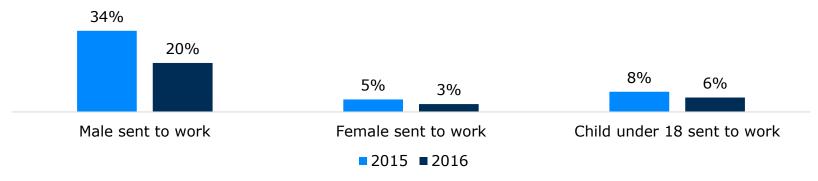




Work remains a coping strategy for many

- Of the 19 to 60 year olds who worked in the 30 days prior to being interviewed, 83% were in temporary (irregular) work.
- Overall, 26% of households in host communities are sending household members to work in socially degrading, high-risk, exploitative or illegal work as a coping strategy.
- In Za'atari refugee camp, 20% of households are using this coping strategy, up from 7%
- In Azraq refugee camp, 6% of households are using this strategy, compared with 11%

Households sending members to work in socially degrading, exploitative, highrisk or illegal temporary jobs

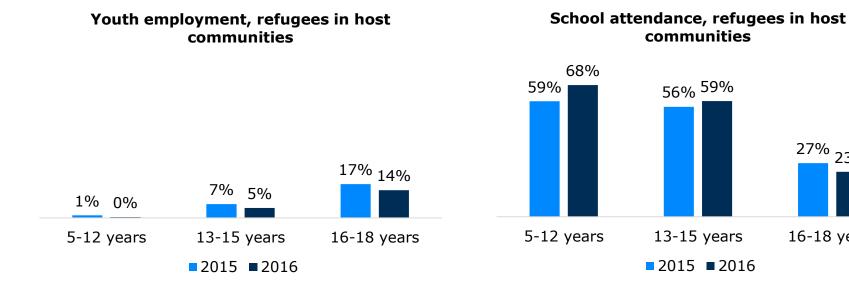






Access to education and youth employment

- 27% of 16 to 18 year old males are employed, compared with 33% in 2015.
- School attendance has risen for 5 to 15 year olds since 2015 but fallen for 16 to 18 year olds.



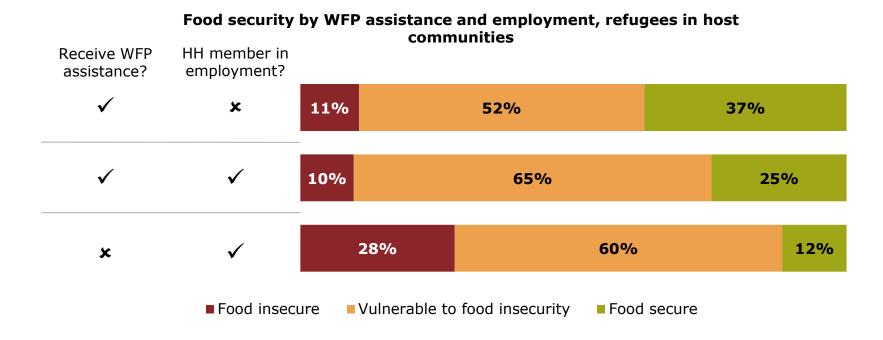


27% _{23%}

16-18 years

Impact of assistance and employment

- Access to work does not necessarily ensure increased food security.
- Households receiving higher levels of WFP food assistance are more likely to be food secure.







Conclusions

- Despite improvements since 2015, food security remains well below 2014 levels.
- The vast majority of refugee households continue to resort to livelihood coping strategies in order to maintain food consumption levels.
- Access to informal livelihood opportunities appears to have improved, although dependency on aid remains high.
- Access to livelihoods and employment does not necessarily translate into improved food security outcomes.



