Ethiopia | Joint Market Monitoring Initiative (JMMI)

02 -16 June 2025

INTRODUCTION

The Ethiopia Joint Market Monitoring Initiative (JMMI) provides regular, reliable data on market prices and functionality using standardized methods, led by REACH in collaboration with the Ethiopia Cash Working Group (ECWG).

Since September 2021, this initiative has supported Cash Voucher Assistance(CVA) implementing organizations by providing continuous market price information to inform project design and planning. Its primary goal is to support cash and voucher assistance (CVA) programs by monitoring market dynamics and enabling informed decision-making. This ensures that interventions are based on accurate and timely market data, ultimately enhancing the effectiveness of aid delivery.

Coverage

28	Participating agencies
11	Assessed regions
89	Assessed woredas
772	Key informant interviews (KIIs)
39	Commodities assessed

In June 2025, data collection was limited due to lack of partners and USAID project suspension, reducing data received compared to previous months.

For instance, no surveys were conducted in Harari, Dire Dawa, the Central Ethiopian regions, or other areas that previously had higher coverage, as many CWG partners

KEY INDICATORS

Median Cost of JMMI Full Basket	Median Cost of JMMI Food Basket	Median Cost of NFI Basket
14,543 ETB	13,643 ETB	900 ETB
109.07 USD ¹	102.32 USD ¹	6.73 USD ¹
▲ ETB 654 ▲5 %	▲ ETB 474 ▲4 %	▲ ETB 180 ▲25%

Map 1: Assessed Marketplaces, By Woreda



MARKET OVERVIEW

Key Findings

- The prices of the national JMMI full and food baskets increased by 5% and 4%, respectively, between May 2025 and June 2025, while the NFI increased by 25%.
- Compared to May, several items experienced significant price changes in June. Notably, the prices of goat meat (+23%), onion (+43%), dried fish (+33%), bath soap (+25%), washing basin (+20%), and milk (+20%) increased substantially. Conversely, prices of faba beans (-11%), tomato (-17%), and ruler (-13%) decreased. These fluctuations reflect varying market dynamics across the period.
- CVA implementers should monitor the significant June price fluctuations, with notable increases in goat meat, onion, dried fish, and soap, and decreases in faba beans, tomato, and ruler, to effectively address market dynamics and support vulnerable populations.
- In June 2025, over half of the assessed markets reported limited functionality, while less than half reported poor functionality. This reflects an increase in market functionality compared to May 2025, when a smaller proportion of markets experienced poor functionality. The issues affecting market functionality are likely related to availability and resilience challenges, which could impact the implementation of Cash and Voucher Assistance (CVA).







Market Functionality Score (MFS)

The Market Functionality Score (MFS) is a method of classifying markets based on their level of functionality, helping aid actors understand which markets function well enough to support cash and voucher assistance (CVA) and which may require alternative interventions. The MFS is divided into five dimensions:

- Accessibility (25%): physical and social access to markets
- Availability (30%): ability of markets to consistently supply core commodities
- Affordability (15%): financial access to markets and price volatility
- **Resilience (20%):** vulnerability of supply chains and ease of restocking
- Infrastructure (10%): state of markets' physical and financial infrastructure

Key Findings

- During the June 2025 round, more than half (58%) of the assessed markets reported limited functionality, while the remaining 42% reported poor functionality.
- Out of the 42% of poor market functionality, the Amhara region (24%), Oromia region (24%), and Somali region (22%) have contributed significantly.
- This reflects a relative improvement compared to the May 2025 findings, when 49% of markets were reported to have poor functionality.



Map 2: Market Functionality Score (MFS), By Woreda







JMMI Basket

The JMMI full basket is a set of food and hygiene items that represent some of the core monthly expenditures incurred by an average Ethiopian household (6 persons) in an average month (30 days). The food basket is designed to incorporate different sets of four staple crops in each region in order to reflect consumption patterns in the regions while the NFI basket consists of two hygiene items. The JMMI basket is based in part on the Ethiopia Cash Working Group's effort to develop a Minimum Expenditure Basket (MEB) for the Somali region in 2020², it is not a complete MEB itself and does not reflect the full spectrum of regular household expenditures in Ethiopia. It can, however, be tracked over time to understand how household financial burdens are evolving.

Food Items

Cereals & root	72 kg	Tomatoes	5 kg
crops (maize,	-	Potatoes	3 kg
sorghum,		Onions	5 kg
wheat,		Egg	18 pieces
teff,		Cooking	5.86 L
Barley,		oil	
rice & enset)			
Meat	2.7 kg		
Green leafy	5 kg		
vegetables			

Non-Food Items

Bath soap	0.375 kg (3* 125g
	bars)
Laundry soap	1.2 kg (6* 200g bars)

USD/ETB official exchange rate³

134.43 ETB

Food basket composition according
to regional consumption patterns:

SWE

Beef

meat

meat

Beef and goat

Camel and goat

Maize, sorghum,

Maize, sorghum,

Maize, sorghum,

teff. wheat

wheat, rice

teff, barley

Maize, teff,

barley, enset

Table 1: JMMI Full Basket Median Price Per Region

sumption patterns.	Region		Full basket median price in June (USD)	Full basket median price in May (ETB)	Full basket median price in May(USD)	Change since May 2025(ETB)
Addis Ababa, Amhara, Benishangul	Addis Ababa	13362	100.21	12856	97.77	▲ 4%
Gumuz, Gambela,	Afar	22423	168.16	19460	147.99	▲ 15%
Oromia, South	Amhara	10699	80.24	10580	80.46	▲ 1%
Ethiopia, Harari, Dire Dawa, Sidama, SWE ⁴	Benishangul Gumuz	11615	87.11	10708	81.44	▲ 8%
, ,	Dire Dawa	-	-	-	-	N/A
Afar	Gambela	12665	94.98	13808	105.01	▼ 8%
	Harari	-	-	11721	89.14	N/A
Somali	Oromia	12091	90.68	11312	86.03	▲ 7%
Addis Ababa, Gambela,	Sidama	15800	118.50	14513	110.37	▲ 9%
Oromia, Amhara,	Somali	20301	152.25	19248	146.38	▲ 5%
Benishangul Gumuz, Harari, Dire Dawa	South Ethiopia	15522	116.41	15033	114.32	▲ 3%
Somali	SWE	15615	117.11	15744	119.73	▼ 1%
Solligii	Tigray	12281	92.11	11705	89.02	▲ 5%
Afar	National JMMI full b	asket ⁵ 14,	543 ETB	109.07 USD ¹	▲ 654 ETB	▲ 5%
	National JMMI food	l basket ^₅ 13,	643 ETB	102.32 USD ¹	▲ 474 ETB	▲ 4%

Accepted Payment Modalities

Proportion of vendors reporting accepting different types of payment in the 30 days prior to data collection:

South Ethiopia, Sidama,

- Cash (ETB) 97%
- 39% Mobile money
- Mobile transfer ß 32%

Key Findings

- While the JMMI full basket prices increased in 9 out of 11 regions, the overall national JMMI full basket price only rose by 5 % between May and June 2025.
- This suggests that regional disparities are influencing overall trends, with some regions experiencing significantly higher increases.
- For instance, Afar, Sidama, and Benishangul Gumuz saw the largest regional jumps at 15%, 9%, and 8%, respectively, highlighting localized factors impacting prices.
- Compared to May 2024, the national median price of the JMMI full basket increased by 27%, indicating a notable upward trend in median household expenses over the year. This underscores the importance of examining regional drivers behind these changes to better inform targeted interventions.

² Minimum Expenditure Basket for Somali Region Guidance Note, June 2020. Additional sources consulted to assemble the JMMI Basket include the Ethiopia Food Security and Water, Sanitation and Hygiene (WASH) sectors, World Food Programme (WFP)

vulnerability analysis and mapping (VAM), and publications by the Global WASH Cluster, Famine Early Warning System Network (FEWS NET), and the Food and Agriculture Organization of the United Nations (FAO)

³ Exchange rates are taken from the United Nations (UN) Operational Rates of Exchange

⁴ South West Ethiopia

⁵ National JMMI full and food basket prices in June were 14543 ETB and 13,643 ETB respectively. The changes in Table 1 represent the difference between May and June 2025 prices.





more effective

Map 3: Cost of JMMI Full Basket, By Woreda



Table 2: National and Regional Median Prices Per Item⁶

- In November 2023, the monitoring items were updated to include a wider variety of indicators based on REACH and ECWG guidance. They kept the existing items and developed a new MEB, which was finalized in May 2025 and will be used starting from July 2025. Although shelter and education prices were not part of the June JMMI basket, their trends are still monitored to help CVA actors make informed decisions.
- Between May and June 2025, cereal prices saw their highest monthly increase: maize 3%, teff 5%, wheat 7%, barley 6%, while rice decreased by 7%.
- Pulses showed mixed changes: green peas down 3%, fava beans down 11%, lentils up 1%.
- Meat prices varied: beef down 8%, goat meat up 23%, camel unchanged.
- Vegetable prices shifted significantly: onions up 43%, leafy greens down 8%, okra down 13%, tomatoes up 17%.
- In wash items, bath soap rose 25%, water containers 20%, buckets 9%, sanitary pads 8%, laundry soap stable.
- Education items varied: rubber up 33%, rulers down 13%, notebooks and pens unchanged.
- Other essentials increased: vegetable oil by 3%, milk by 20%, eggs by 5%, salt by 13%, and sugar by 2%.

Item ⁷	National change since	National	Addis Ababa	Afar	Amhara	Benishangul Gumuz	Gambela	Oromia	Sidama	Somali	South Ethiopia ⁹	SWE	Tigray
	change since	-	Ababa			Guinaz					Lunopia		
Cereals ⁸													
Maize	▲ 3%	47	55	85	38	30	43	48	43	100	55	60	44
Sorghum	0%	60	90	94	47	35	45	47	N/A	100	N/A	70	60
Teff	a 5%	126	135	163	100	123	140	110	110	-	N/A	135	131
Wheat	▲ 7%	80	80	80	80	120	64	78	80	115	N/A	120	75
Barley	▲ 6%	90	-	N/A	-	-	-	-	90	-	N/A	N/A	-
Enset	0%	150	-	-	-	-	-	-	N/A	-	N/A	150	-
Rice	▼ 7%	130	-	140	-	-	-	-	-	130	N/A	N/A	-
Pulses													
Garden peas	▼ 3%	175	170	-	185	190	168	300	N/A	N/A	200	80	218
Faba beans	▼ 11%	160	170	-	119	188	168	150	N/A	-	N/A	80	153
Lentils	1 %	270	280	-	253	285	275	203	N/A	-	280	120	250
Meat and Fish													
Beef ⁸	▼ 8%	925	900	-	900	680	1000	1200	1200	-	N/A	900	1000
Goat meat ⁸	A 23%	1350	-	925	-	-	-	-	-	1350	-	-	-
Camel meat ⁸	0%	1200	-	1300	-	-	-	-	-	1200	-	-	-
Dry fish	A 33%	400	-	-	-	-	400	-	-	-	-	-	-
Vegetables													
Green leafy ⁸	▼ 8%	60	50	93	36	45	70	48		100		25	61
Tomatoes ⁸	▼ 17%	70	40	75	48	80	90	65	25	143	60	70	55
Onions ⁸	4 3%	100	90	105	70	110	120	90	90	130	180	100	90
Potatoes ⁸	0%	60	50	75	60	60	65	50	40	89	65	50	68
Okra	▼ 13%	130	-	-	-	-	130	-	-	-	-	-	-
WASH		100	10.0			70	100			100	5.0	50	70
Bath soap ⁸	▲ 25%	100	126	N/A	55	70	100	66	N/A	120	50	50	70
Laundry soap ⁸	0%	70 70	76 65	N/A N/A	69 60	50 75	64 65	100 80	N/A N/A	60 125	70 100	60 60	75 78
Sanitary pads Water purification	▲ 8% 0%	45	45	25	N/A	N/A	48	N/A	N/A	N/A	N/A	120	36
	078	45	45	23	IN/A	N/A	40	IN/A	N/A	N/A	N/A	120	30
Shelter NFIs Plastic bucket	A 09/	290	270	400	250	235	275	350	N/A	627	N/A	150	250
	▲ 9%▲ 20%	300	270	400 N/A	250	235 N/A	275	350	N/A N/A	627 700	N/A N/A	200	250 370
Washing basin Education NFIs	▲ 20%	500	200	IN/A	210	IN/A	200	323	N/A	100	N/A	200	570
Exercise book	0%	50	50	75	50	50	55	68	N/A	54	50	50	50
Pen/pencil	0%	15	12	24	23	25	20	25	N/A	26	20	30	20
Rubbers	▲ 33%	20	12	Z4 N/A	16	10	20	16	N/A	50	N/A	15	20
Rulers	▼ 13%	35	30	N/A	28	30	44	40	N/A	50	N/A	15	43
Other													
Cooking oil ⁸	A 3%	330	350		333	335	335	305	N/A	300	300	300	330
Milk	A 20%	120	130	235	118	150	120	125	N/A	80	N/A	100	100
Eggs ⁸	5 %	21	21	24	15	25	23	20	N/A	33	14	20	20
Salt	▲ 13%	45	28	N/A	40	55	45	30	N/A	80	50	40	35
Sugar	▲ 2%	154	148	-	-	-	-	-	-	156	-	-	-

6. The blank spaces represent item that are not part of the basket in that region.

7. The 'NA' means data for certain items prices is not available for this month.

8. These items are included in the JMMI basket. The remaining items are monitored monthly, but not included in the basket

9. In June 2025, data was not collected in Central Ethiopia, Harar and Dire Dawa due to the unavailability of data collection partners. Additionally, items were only partially assessed in South Ethiopia and Sidama.





SUPPLY CHAIN AND MARKET ACCESSIBILITY





LOCATION OF MAIN SUPPLIERS FOR FOOD ITEMS



Yes, suppliers are located in the same marketplace

Key Findings

- In June 2025, cereals exhibited a high level of regional interconnection. For example: Oromia sourced 24% of its cereals from Southwest Ethiopia; Benshangul-Gumuz sourced 29% from Addis Ababa; Gambela sourced 80% from Addis Ababa; and Addis Ababa sourced 23% from Oromia.
- Regarding pulses, 80% of vendors in the Somali region sourced from Oromia; 50% of Benshangul-Gumuz pulses were sourced from Addis Ababa; 47% of Gambela pulses were sourced from Addis Ababa; and 35% of pulses in Addis Ababa were sourced from Oromia.
- For meat, 10 out of 11 assessed regions did not source from other regions and were fully supplied by their own regional providers, except for Sidama, where 67% was sourced from Oromia.

more effective humanitarian action



TER-AGENO

CASH

WORKING

GROUP

No, suppliers are located outside of the marketplace

Map 5: NFI Supply Route



LOCATION OF MAIN SUPPLIERS FOR **NON-FOOD ITEMS**



Yes, suppliers are located in the same marketplace No, suppliers are located outside of the marketplace

Key Findings

- In June 2025, Education NFI vendors in Addis Ababa were the primary source for Oromia (47%), Gambela (42%), and Benshangul-Gumuz (15%). Additionally, WASH NFI vendors: 50% of supplies in Oromia originated from Addis Ababa; 33% of Benshangul-Gumuz supplies came from Addis Ababa; 47% of Gambela supplies were sourced from Addis Ababa; and 16% of Somali region supplies came from Oromia.
- These dependencies indicate that disruptions in key sourcing regions could significantly impact the availability of essential educational and WASH supplies across multiple areas. This highlights the importance of diversifying supply sources to improve resilience.





CASH

WORKING

GROUP



53%

47%

frequently cited reasons were¹⁰:

B

11%

REPORTED PREDICTED CHANGE IN PRICE OF FOOD AND NON-FOOD ITEMS

% of vendors reporting predicted price changes for food items in the 30 days following data collection:



% of vendors reporting predicted price changes for NFIs in the 30 days following data collection:

CHANGE IN NUMBER OF CUSTOMERS AND VENDORS

The percentage of vendors who said the number of customers visiting their shop has changed compared to the previous month.



N= 297. Out of those vendors predicting an increase in food prices, the most frequently cited reasons were¹⁰:

0	55%	Rising exchange rate
2	29 %	Customer running out of these items
8	29 %	Customers demanding more of these items

0	58 %	Rising exchange rate
2	36 %	Customers demanding more of these items

N= 153. Out of those vendors predicting an increase in non-food item prices, the most

Customer running out of these items

Increase

Increase

The percentage of vendors who said there was a change in the number of active traders in their marketplace compared to the previous month.





DIFFICULTIES IN MEETING DEMAND AND TRANSPORTING OR PROCURING SUPPLIES

25% (n=22) of cereals vendors reported having faced difficulties obtaining enough cereal items to meet demand in the 30 days prior to data collection.

The main reasons cited by the vendors were¹⁰:



25% (n=4) of WASH items vendors reported having faced difficulties obtaining enough WASH items to meet demand in the 30 days prior to data collection.

The main reasons cited by the vendors were¹⁰:



22% (n=18) of vegetables vendors reported having faced difficulties obtaining enough vegetables to meet demand in the 30 days prior to data collection.

The main reasons cited by the vendors were¹⁰



20% (n=19) of meat and fish vendors reported having faced difficulties obtaining enough meat and fish to meet demand in the 30 days prior to data collection.

The main reasons cited by the vendors were¹⁰:



Customer groups that were reported to have faced difficulties visiting markets in the 30 days prior to data collection, by proportion of vendors (e.g., due to movement restrictions)¹⁰:

BARRIERS TO MARKET ACCESS FOR CUSTOMERS



3 22% Children

Proportion of the vendors reporting having observed or heard of any safety or security incidents in their market place in the 30 days prior to data collection¹⁰:









9

Table 3: Availability of Items in the Market, Available Stock and Time Needed to Restock in June 2025¹¹

Cereals Construction of a struction of a			Availability		
Maize 70% 29% Sorghum 56% 33% 5% Sorghum 56% 33% 5% Sorghum 57% 32% 9% Meat 51% 36% 8% Sarley 18% 9% 36% Sarley 18% 9% 40% Sarley 9% 10% 40% Sarden peas 68% 30% 2% Soat meat 91% 9% 16% Soat meat 91% 9% 16% Soat meat 91% 9% 16% Sorget bes 21% 2% 2% Sorget bes 21% 2% 2% Soa	Item	Available (% Kls)	Limited Available	Not available	
Sorghum56%33%5%Teff57%32%9%Wheat51%36%8%Barley18%9%36%Sarley18%9%36%Sinet50%10%40%Nice89%11%10%Pulses50%2%4%Sarden peas68%30%2%Sarden peas68%27%5%Meat and Fish70%26%4%Sarden peas91%9%5%Camel meat91%9%5%Dry fish96%4%5%Camel meat91%9%5%Contocs77%23%2%Drions77%21%2%Otaces77%21%2%Sath soap84%16%2%Sanitary pads57%16%2%Vater purification50%29%21%Shelter14%20%1%Exercise book86%14%2%Shelter14%3%11%Shelter14%29%9%Shelter14%3%11%Shelter14%3%11%Shelter14%3%11%Shelter14%3%3%Shelter14%3%3%Shelter14%3%3%Shelter14%3%3%Shelter14%3%3%Shelter14% <td>Cereals</td> <td>_</td> <td></td> <td></td> <td></td>	Cereals	_			
Image: Solution of the soluti	Maize	70%	29%		I
Wheat51%36%8%Barley18%9%36%Barley10%40%Stree89%10%40%Pulses11%2%4%Pulses70%26%4%entils67%27%5%Garden peas68%30%2%Garden peas68%30%2%Garden peas68%30%2%Meat and Fish7%27%5%Garden meat91%9%-Camel meat91%9%-Opt fish96%4%-Vegetables77%21%-Streen leafy56%27%9%Onions77%21%-Obtaroes74%23%2%Okra57%16%-Sant soap80%16%-Shatropads57%20%1%Shatropads7%20%1%Shatropads7%20%1%Shatropads7%20%1%Shatropads66%14%-Shatropads53%29%9%Shatropads66%14%-Shatropads7%23%9%Shatropads7%23%9%Shatropads7%23%9%Shatropads7%23%9%Shatropads7%23%9%Shatropads7%23%9%Shatropads3	Sorghum	56%	33%	5%	
Wheat51%36%8%Barley18%9%36%Barley10%40%Stree89%10%40%Pulses11%2%4%Pulses70%26%4%entils67%27%5%Garden peas68%30%2%Garden peas68%30%2%Garden peas68%30%2%Meat and Fish7%27%5%Garden meat91%9%-Camel meat91%9%-Opt fish96%4%-Vegetables77%21%-Streen leafy56%27%9%Onions77%21%-Obtaroes74%23%2%Okra57%16%-Sant soap80%16%-Shatropads57%20%1%Shatropads7%20%1%Shatropads7%20%1%Shatropads7%20%1%Shatropads66%14%-Shatropads53%29%9%Shatropads66%14%-Shatropads7%23%9%Shatropads7%23%9%Shatropads7%23%9%Shatropads7%23%9%Shatropads7%23%9%Shatropads7%23%9%Shatropads3	Teff	57%	32%	9%	
Barley 18% 9% 36% Inset 50% 10% 40% Rice 89% 11% 40% Rice 89% 11% 40% Sarden peas 68% 30% 2% Sarden peas 68% 30% 2% Bab beans 70% 26% 4% Lentils 67% 27% 5% Meat and Fish 5% 27% 5% Soat meat 91% 9% 5% Camel meat 91% 9% 5% Fornatoes 77% 23% 2% Fornatoes 77% 23% 2% Sonato 57% 16% 5% Audry soap 80% 16% 5%	Wheat				
Some Some Some Some Rice 89% 11% Pulses Some 2% Sarden peas 68% 30% 2% Sab beans 70% 26% 4% Sarden peas 67% 27% 5% Meat and Fish 5% 4% Sarden peas 91% 9% 5% Camel meat 91% 9% 5% Camel meat 91% 9% 5% Camel meat 91% 9% 5% Congetables 5% 27% 9% Somatoes 77% 23% 2% Potatoes 74% 23% 2% Sath soap 84% 16% 3% Sath soap 84% 16% 3% Sathap pagin 7% 2% 11% Sath soap 86% 14% 3% 2% Satitap pagin 7% 20% 1% Satitap p	Barley				
Rice 89% 11% Pulses	Enset	50%	10%	40%	
Pulses Sarden peas 68% 30% 2% Sarden peas 68% 26% 4% Sarbe beans 70% 26% 4% Sarbe beans 70% 26% 4% Sarbe beans 70% 26% 4% Meat and Fish 5% 5% 5% Sard meat 91% 9% 5 Camel meat 91% 9% 5 Ong fish 96% 4% 6 Vegetables 5 27% 9% Tomatoes 77% 21% 5 Onions 77% 21% 2% Otatoes 74% 23% 2% Otatoes 74% 23% 2% Otatoes 75% 40% 16% Austry pads 57% 16% 14% Sanitary pads 57% 16% 14% Mashing basin 77% 20% 1% Shelter 2 9% </td <td>Rice</td> <td></td> <td></td> <td></td> <td></td>	Rice				
Sarden peas 68% 30% 2% Faba beans 70% 26% 4% entils 67% 27% 5% Meat and Fish	Pulses				
Faba beans70%26%4%eentils67%27%5%Meat and Fish5%5%Baeef84%16%Goat meat91%9%Camel meat91%9%Cargetables5%27%9%Vegetables7%23%Contoos77%21%Contoos7%21%Onions77%21%Otaraces7%2%Data sap84%16%Laundry soap80%18%Shafter20%21%Shafter20%1%Education7%20%Shafter20%1%Cato sap5%14%Shafter15%20%Shafter15%20%Cato sap5%14%Cato sap5%14%Shafter20%1%Cato sap5%14%Shafter20%1%Cato sap5%14%Shafter2%9%Shafter20%1%Cato sap5%14%Shafter2%9%Shafter2%9%Shafter2%1%Cato sap6%14%Shafter2%9%Shafter2%9%Shafter2%9%Shafter2%9%Shafter2%9%Shafter2%9%Shafter2%9% <t< td=""><td></td><td>68%</td><td>30%</td><td>2%</td><td></td></t<>		68%	30%	2%	
Lentils 67% 27% 5% Meat and Fish	Faba beans				
Meat and Fish Baeef 84% 16% Goat meat 91% 9% Camel meat 91% 9% Camel meat 91% 9% Dry fish 96% 4% Dry fish 96% 2% Ory fish 96% 27% 9% Tomatoes 77% 23% 2% Tomatoes 77% 21% 2% Ohranos 77% 23% 2% Otatoes 74% 23% 2% Otatoes 7% 16% 2% Sath soap 84% 16% 2% Sanitary pads 57% 16% 2% Sath soap 84% 16% 2% Shelter 2% 11% 2% Shatig basin 7% 21% 2% Shelter 2 11% 2% Shatig basin 7% 21% 21% Pen/pencil 86% 14%<	Lentils				
Basef 84% 16% Goat meat 91% 9% Camel meat 91% 9% Dry fish 96% 4% Vegetables					
Goat meat 91% 9% Camel meat 91% 9% Camel meat 91% 9% Dry fish 96% 4% Vegetables	Beef	84%	16%		
Camel meat 91% 9% Dry fish 96% 4% Vegetables	Goat meat				
Dy fish 96% 4% Vegetables Vegetables Vegetables Green leafy 56% 27% 9% Tomatoes 77% 23% 2% Dations 77% 21% 2% Datioes 74% 23% 2% Datioes 74% 23% 2% Datioes 74% 23% 2% Datioes 77% 20% 40% WASH 40% 40% WASH 2% 3minary pads 57% 16% Sanitary pads 57% 16% 40% 40% Mater purification 50% 29% 21% Sheter 20% 1% Pastis bucket 79% 21% 1% Auber 19% 14% 4% 1% Ruber 25% 9% 9% 1% Ruber 53% 29% 9% 1% Other </td <td></td> <td></td> <td></td> <td></td> <td></td>					
Vegetables Green leafy 56% 27% 9% Gromatoes 77% 23% 2% Drions 77% 21% 2% Potatoes 74% 23% 2% Drika 57% 2% 40% WASH 57% 40% 40% WASH 2% 3% 2% Sant soap 84% 16% 2% Santary pads 57% 16% 2% Sheter 2% 21% 2% Plastic bucket 79% 29% 21% Sheter 21% 2% 2% Plastic bucket 79% 21% 2% Sheter 21% 1% 2% Sheter 21% 1% 2% Vashing basin 77% 20% 1% Studeet 14% 2% 1% Ruber 53% 29% 9% Ruber 53% 29%					
Green leafy 56% 27% 9% Conatoes 77% 23% 2% Onions 77% 21% 2% Ontatoes 74% 23% 2% Ontatoes 76% 21% 40% Okra 57% 40% 2% WASH 16% 2% 3 Aundry soap 80% 18% 2% Sanitary pads 57% 16% 2% Sanitary pads 57% 21% 2% Shelter 2% 21% 2% Pastic bucket 79% 21% 21% Shelter 20% 1% 2% Pastic bucket 79% 20% 1% Shelter 20% 1% 2% Shelter 20% 1% 2% Shelter 20% 1% 2% Shelter 20% 9% 3% Shelter 33% 11% 2%		5070	770		c.
Tomatoes T7% 23% Dnions T7% 21% Onions T7% 21% Octatoes T4% 23% 2% Dkra 57% 40% WASH 40% WASH 2% Bath soap 84% 16% Laundry soap 80% 18% 2% Sanitary pads 57% 16% 2% Sanitary pads 57% 16% 2% Shelter 29% 21% 2% Plastic bucket 79% 21% 1% Shelter 20% 1% 2% Plastic bucket 79% 21% 1% Steucation 77% 20% 1% Exercise book 86% 14% 2% Pen/pencil 86% 14% 2% Other 29% 9% 3% Cooking oil 77% 23% 1% Milk 84% 16% <td></td> <td>E 6 0/</td> <td>27%</td> <td>0%</td> <td></td>		E 6 0/	27%	0%	
Drions 77% 21% Potatoes 74% 23% 2% Dkra 57% 40% WASH 40% 40% WASH 5% 16% 2% Sath soap 84% 16% 2% Sanitary pads 57% 16% 2% Shelter 29% 21% 2% Plastic bucket 79% 21% 1% Shelter 7% 20% 1% Education 77% 20% 1% Evercise book 86% 14% 2% Pen/pencil 86% 14% 2% Shuler 33% 11% 2% Other 29% 9% 3% Cooking oil 77% 23% 2% Wilk 84% 16% 2% Salt 84% 16% 2%				9%	
Potatoes 74% 23% 2% Okra 57% 40% WASH					
Dkra 57% 40% WASH 16% Bath soap 80% 18% 2% Sanitary pads 57% 16% Vater purification 50% 29% 21% Shelter 29% 21% Plastic bucket 79% 21% Vashing basin 77% 20% 1% Education 14% 2% Pen/pencil 86% 14% Pays 29% 9% Ruber 53% 29% 9% Ruler 44% 33% 11% Other 77% 23% 11% Cooking oil 77% 23% 16% Silt 84% 16% 16%					
WASH Bath soap 84% 16% Laundry soap 80% 18% 2% Sanitary pads 57% 16% 2% Sanitary pads 50% 29% 21% Water purification 50% 29% 21% Shelter 79% 21% 16% Pastic bucket 79% 20% 1% Education 77% 20% 1% Education 86% 14% 20% 11% Ruber 53% 29% 9% 11% Cooking oil 77% 23% 11% 11% Other 20% 23% 11% 16%			23%		
Bath soap 84% 16% Laundry soap 80% 18% 2% Sanitary pads 57% 16% Vater purification 50% 29% 21% Shelter 21% 21% Plastic bucket 79% 21% 16% Washing basin 77% 20% 1% Education 20% 1% 26 Exercise book 86% 14% 20% 9% Ruber 53% 29% 9% 33% 11% Other 20% 16% 20%		57%		40%	
Baundry soap 80% 18% 2% Sanitary pads 57% 16% Water purification 50% 29% 21% Shelter 79% 21% Plastic bucket 79% 20% 1% Education 77% 20% 1% Exercise book 86% 14% Pen/pencil 86% 14% Ruber 53% 29% 9% Ruler 44% 33% 11% Other 77% 23% 11% Cooking oil 77% 23% 16% Salt 84% 16% 16%					
Sanitary pads 57% 16% Water purification 50% 29% 21% Shelter 79% 21% 16% Plastic bucket 79% 20% 1% Mashing basin 77% 20% 1% Education 14% 29% 9% Exercise book 86% 14% 20% 9% Rubber 53% 29% 9% 9% Ruler 44% 33% 11% Other 20% 9% 14% Cooking oil 77% 23% 11% Silk 84% 16% 56% 16%					
Water purification 50% 29% 21% Shelter 79% 21% - Plastic bucket 79% 20% 1% Washing basin 77% 20% 1% Education				2%	
Shelter 79% 21% Plastic bucket 79% 20% 1% Washing basin 77% 20% 1% Education Education 14% 14% Pen/pencil 86% 14% 14% Rubber 53% 29% 9% Ruler 44% 33% 11% Other 23% 11% 16% Egg 80% 20% 56lt					
Plastic bucket 79% 21% Washing basin 77% 20% 1% Education 50% 14% 14% Pen/pencil 86% 14% 9% Rubber 53% 29% 9% Ruler 44% 33% 11% Other 50% 23% 9% Goking oil 77% 23% 9% Salt 84% 16% 56%	Water purification	50%	29%	21%	
Washing basin 77% 20% 1% Education 2 2 2 2 2 2 2 2 2 2 2 2 2 3 2 3 2 3 2 3 2 3 2 3 2 3 2 3 3 1 3 2 3 </td <td>Shelter</td> <td></td> <td></td> <td></td> <td></td>	Shelter				
Education 14% Exercise book 86% 14% Pen/pencil 86% 14% Rubber 53% 29% 9% Ruler 44% 33% 11% Other 23% 11% 16% Egg 80% 20% 53lt	Plastic bucket	79%	21%		
Exercise book 86% 14% Pen/pencil 86% 14% Rubber 53% 29% 9% Ruler 44% 33% 11% Other 23% 9 9% Vilk 84% 16% 9% Salt 84% 16% 9%	Washing basin	77%	20%	1%	
Pen/pencil 86% 14% Rubber 53% 29% 9% Ruler 44% 33% 11% Other 23% 9 Cooking oil 77% 23% 9 Milk 84% 16% 9 Salt 84% 16% 9	Education				
Pen/pencil 86% 14% Rubber 53% 29% 9% Ruler 44% 33% 11% Other 23% 11% Cooking oil 77% 23% Milk 84% 16% Egg 80% 20% Salt 84% 16%	Exercise book	86%	14%		
Ruber 53% 29% 9% Ruler 44% 33% 11% Other 23% 11% Cooking oil 77% 23% 1 Wilk 84% 16% 1 Egg 80% 20% 16%	Pen/pencil		14%		
Ruler 44% 33% 11% Other 23% 1 Cooking oil 77% 23% Milk 84% 16% Egg 80% 20% Salt 84% 16%	Rubber			9%	
Other 23% Cooking oil 77% 23% Milk 84% 16% Egg 80% 20% Salt 84% 16%	Ruler				
Cooking oil 77% 23% Milk 84% 16% Egg 80% 20% Salt 84% 16%		. 170	00.0		
Milk 84% 16% Egg 80% 20% Salt 84% 16%		77%	23%		
Egg 80% 20% Salt 84% 16%	-				
Salt 84% 16%					
bugar 93% /%					2
	Sugar	93%	7%		19

Key Findings

- In June 2025, some commodities showed high availability, such as sugar (93%), goat meat (91%), dry fish (96%), laundry soap (84%), and rice (89%), indicating a steady supply. However, others like sorghum and teff were limited in about 33% of markets, while potatoes, tomatoes, garden peas, rubber, and water purification items faced shortages in around 23-30% of markets.
- High unavailability was observed for enset (40%), barley (36%), and okra (40%), which could impact household nutrition and hygiene.
- These differences suggest that while basic food and hygiene supplies are generally available, certain key items remain scarce, potentially affecting livelihoods and well-being.
- The shortages may lead to increased prices or reliance on less nutritious alternatives. Addressing these gaps is essential to ensure consistent access and support the health and economic stability of communities.

11. Red numbers in this table indicate the percentage of KIs reporting the unavailability of items in the market.





Methodology

JMMI data was collected through key informant interviews with retailers in target markets, focusing on the 30 days prior. For June 2025, interviews in woreda capitals from June 2-16 involved at least three vendors per commodity. Median prices and stock levels were calculated per woreda and aggregated regionally and nationally.

A woreda's largest urban marketplace(s) devoted to retail is/are prioritised for data collection, with expansion to rural areas depending on the availability of contributing partners. For the purposes of the Ethiopia JMMI, a market place is defined as an area with a relatively sizable concentration of traders in close proximity to each other. Within each target market place, field teams are responsible for identifying a sufficient number of traders to interview those who sell directly to consumers, who sell at least one item of that region's JMMI Basket and who are patronised by average consumers in the area. Field teams aim to collect a minimum of three prices per assessed item per assessed woreda.

Once data has been collected, it is uploaded to a secure KoBo server for cleaning and analysis. As the data is collected at the KI level, the following steps are undertaken to aggregate the trader level data to the location level:

- Availability is defined categorically (available, limited, unavailable) for each item
- Commodity prices and stock levels are collected from individual traders and median prices/stock levels are calculated for each item within each assessed woreda
- National and regional medians are then calculated using a "median of medians" approach, i.e. by calculating a new median from all woreda-level medians
- All vendors are asked about their ability to restock and whether a trader has restocked in the last month. If any given trader

states they are able to restock an item or, if at least one trader restocked in the last month, respectively, then those abilities are assumed for that woreda.

Data collection for this round took place between 2-16 June 2025 . In June 2025, 39 of the Ethiopia Cash Working Group (CWG) JMMI partners conducted a total of 772 KIIs. This round covered 92 marketplaces, which were sampled by partners nationwide based on their access and existing areas of intervention. This round includes 89 out of 1142 woredas in Ethiopia.

Challenges and limitations

- The Central Ethiopia Region, Harari region and Dire Dawa City Adminstration were not assessed due to the unavailability of data collection partners.
- In June 2025, data for items—such as cereals, pulses, vegetables, washing items, Shelter NFI, and Education NFI in various regions—Sidama, Afar and Southwest Ethiopia were not collected, likely affecting the reported price changes in Tables 1 and 2.
- All findings are indicative and not statistically generalisable at any level.

Participating agencies

- ACF (Action Against Hunger)
- ACTED
- Actionaid
- Ayuda en Acción Ethiopia
- CIFA ETS (Centro Internazionale per L'Infanzia e la Famiglia ETS)
- Community Initiative Facilitation and Assistance
- Concern
- DCA (DanChurchAid)
- EECMY DASSC

About the CWG

The Ethiopia Cash Working Group (ECWG) is a forum of technical professionals dedicated to enhancing the quality of CVA. Established in 2016, the ECWG serves as an inter-agency and inter-sectoral platform providing strategic and technical support on cash programming across sectors and clusters, social-protection mechanisms and development and resilience-based response. The CWGs support includes both technical functions that focus on process and strategic functions that focus more on results and impact.

- ERCS (Ethiopian Red Cross Society)
- FH Food for the Hungry (Ethiopia)
- GOAL Ethiopia
- Gayo Pastoral Development Initiative (GPDI)
- Generation for African Relief and Development Organization
- IRC (International Rescue Committee)
- LWF (Lutheran World Federation)
- NRC (Norwegian Refugee Council)
- ORDA Ethiopia
- Oxfam
- PIN
- Pastoralist Concern (PC)
- Plan International
- REACH
- Save the Children
- Self Help Africa
- UNICEF
- World Vision International

About REACH

REACH facilitates the development of information tools and products that enhance the capacity of aid actors to make evidence-based decisions in emergency, recovery and development contexts. The methodologies used by REACH include primary data collection and in-depth analysis, and all activities are conducted through inter-agency aid coordination mechanisms. REACH is a joint initiative of IMPACT Initiatives, ACTED and the United Nations Institute for Training and Research - Operational Satellite Applications Programme (UNITAR-UNOSAT). For more information, please visit our website. You can contact us directly at geneva@reachinitiative.org and follow us on Twitter @ REACH info.

All the Ethiopia JMMI and other assessment outputs, including factsheets and datasets, are openly available on the REACH Resource Centre.







ANNEX 1: Distribution of Prices

Food Items



NFIs













Other Food Items







REACH Informing more effective humanitarian action