

Sudan | Joint Market Monitoring Initiative (JMMI)

6 - 15 August 2026

MARKET OVERVIEW

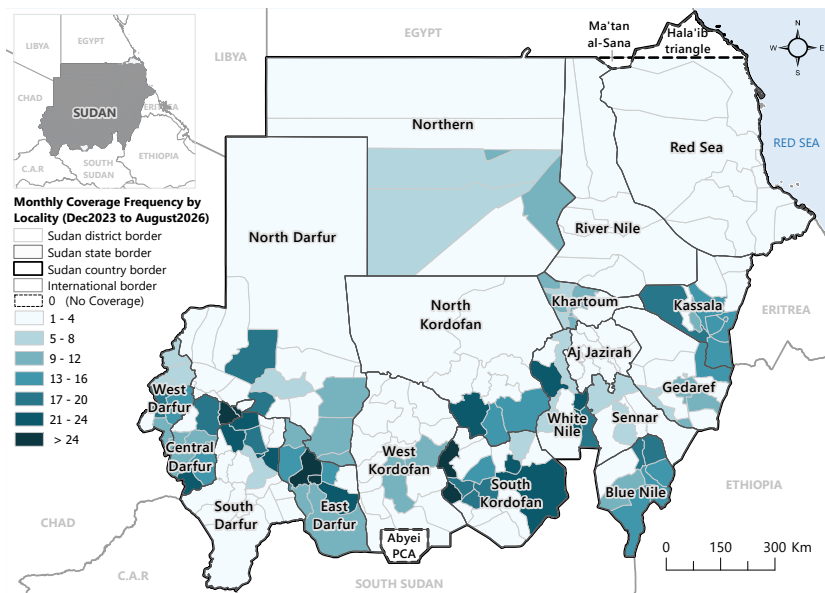
INTRODUCTION

Given the rapidly changing humanitarian context in Sudan, the Joint Market Monitoring Initiative (JMMI) was established under the guidance of the Sudan Cash Working Group (CWG) to inform cash-based interventions and to gain a deeper understanding of market dynamics in the country. The JMMI aims to inform market-based programming in Sudan through monthly monitoring of prices of selected food and non-food items (NFI) as well as other critical market indicators.

Marketplaces across Sudan are assessed through two different channels: (i) in some state capitals, prices of food items are monitored by the World Food Programme (WFP), (ii) in other locations, prices and other critical market indicators are recorded every month by JMMI partners through interviews with purposively sampled retailers. Data for the latest round of the JMMI was collected from 6th to 15th August 2026.

13	Participating agencies	1,615	Key Informant Interviews (KIs)
14	Assessed states	19	Commodities assessed
61	Localities		

Map1: Coverage Frequency by locality, Dec23 - Aug26



KEY INDICATORS

Cost of MEB

746,869 SDG
210 USD*

Change since July 2026
▲ 57,528 SDG +8%

Cost of MEB with top-up items

855,481 SDG
241 USD

Change since July 2026
▲ 64,515 SDG +8%

Exchange rate*

USD/SDG
3,551 SDG

Change since July 2026
▲ 1 SDG 0%

* Based on the exchange rate provided by the Bank of Khartoum.

KEY FINDINGS

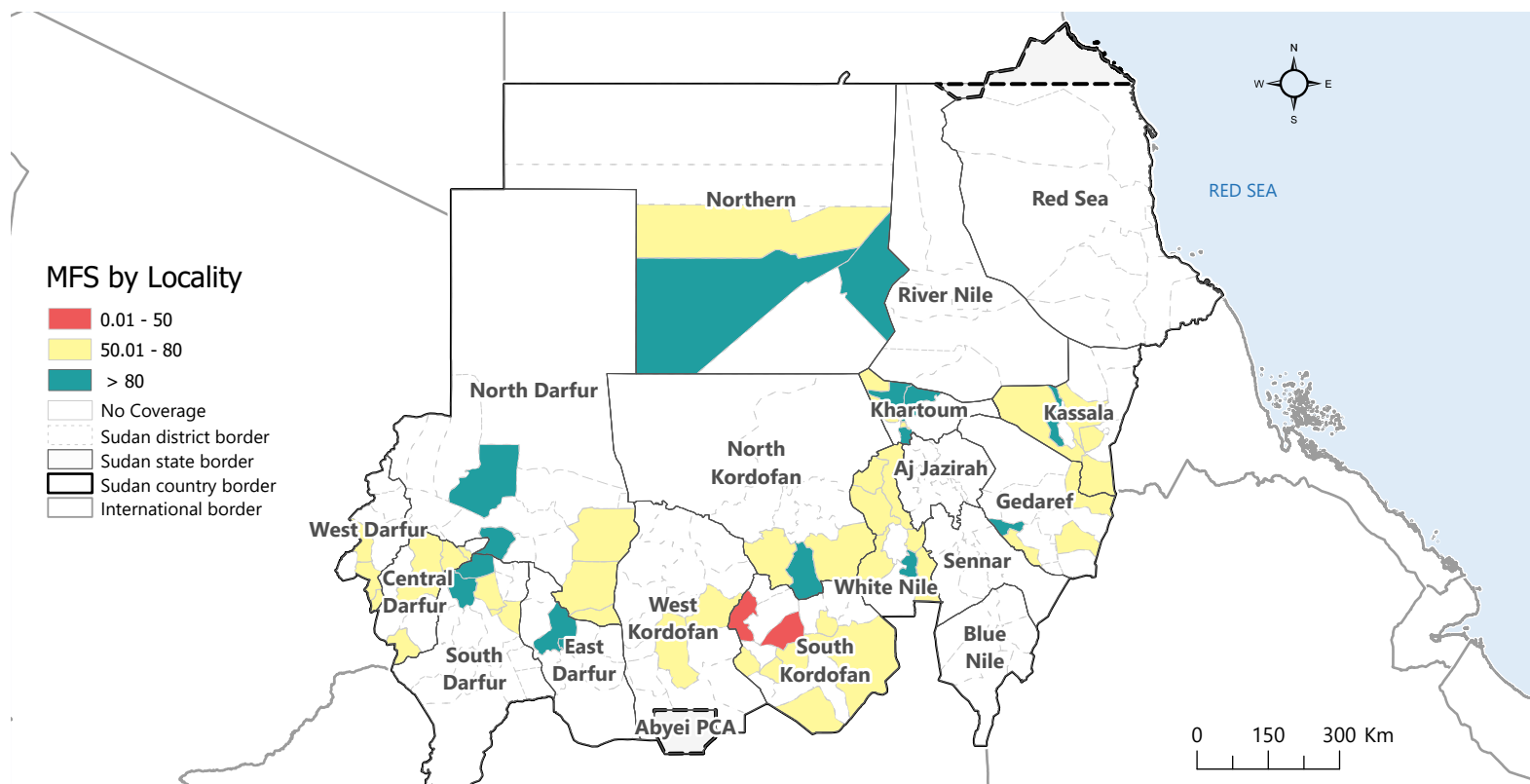
- The national Minimum Expenditure Basket (MEB) without top-up increased by 8% compared to July (689,341 SDG), reaching 746,869 SDG. The highest observed values were recorded in North Kordofan state (982,729 SDG), North Darfur state (875,178 SDG), and West Kordofan state (867,914 SDG). At the district level, the highest Total MEB values (without top-up) were observed in Sheikan, North Kordofan (1,221,786 SDG), Reifi Nahr Atbara, Kassala (1,157,293 SDG), and Tendalti, White Nile (1,000,585 SDG).
- The median cost of food items in the national MEB registered an increase of 16% from July (359,106 SDG), reaching 418,347 SDG. This is driven by a price increase of some key food items, notably, vegetable oil (+43%), goat meat (+43%), cow meat (+36%), onions (+19%), sorghum (+18%), and milk (+2%). The most expensive food components in the MEB were recorded in Um Kadadah, North Darfur (619,630 SDG) and At Tawisha, North Darfur (591,672 SDG).
- The national MEB household items without top-up decreased by 3% since July (153,125 SDG), reaching 148,167 SDG, driven by a decrease in the price of water supply (-6%), despite increases in the prices of water containers (+31%), gas refills (+8%) and gas cylinders (+5%). The highest-cost household items without top-up in the MEB were observed in Reifi Nahr Atbara, Kassala (602,000 SDG), Sheikan, North Kordofan (544,000 SDG) and Tendalti, White Nile and Um Rawaba, North Kordofan (292,000 SDG).
- The median cost of hygiene items in the national MEB recorded a 5% increase since July (61,463 SDG), reaching 64,708 SDG. This is driven by a price increase of some key items, notably, laundry soap (+26%) and body soap (+6%). The highest hygiene item costs were recorded in Kadugli, South Kordofan (117,762 SDG), Habila, West Darfur (93,776 SDG) and Al Fashaga, Gedaref (91,941 SDG).
- Overall, markets were found to be functional, with 2 localities (out of 57) recording a market functionality score below average (less than 50 out of 100), notably in Delami and Dilling (both at 43) in South Kordofan state. Additionally, more than half of the assessed localities (59%) scored below average in the resilience pillar, indicating challenges in the supply chain and restocking.

Market Functionality Score (MFS)*

The Market Functionality Score (MFS) is a method of classifying markets based on their level of functionality, helping aid actors understand which markets function well enough to support cash and voucher assistance (CVA) and which may require alternative interventions. The MFS is divided into five dimensions:

- **Accessibility (25%):** physical and social access to markets
- **Availability (30%):** ability of markets to consistently supply core commodities
- **Affordability (15%):** financial access to markets and price volatility
- **Resilience (20%):** vulnerability of supply chains and ease of restocking
- **Infrastructure (10%):** state of markets' physical and financial infrastructure

Map2: MFS by locality



Key Findings

- Overall, the assessed markets indicated an **above-average functionality outlook**, with 2 out of 57 localities reporting an MFS score of less than 50 out of 100: **Delami and Dilling (both at 43), South Kordofan**.
- **96% of the localities (55/57)** scored 51 or above, indicating generally functional markets despite contextual constraints.
- **Resilience** is among the most prevalent constraints across assessed markets, with a majority of localities (**36 out of 61; 59%**) recording a below-average score

(<10/20), indicating vulnerability to supply chain disruptions and limited vendor replenishment capacity due to breakdowns in supply chains.

- **Affordability** follows as a market functionality challenge, with a substantial proportion of localities (**33 out of 61; 54%**) recording a below-average score (< 8/15), highlighting limited access to financial services and high price volatility.
- **Accessibility** scores are overall above average (<13/25), although it is worth noting that **4 out of 57** localities recorded a below-

average score, indicating persistent physical and/or security-related access constraints. These localities include Delami and Dilling in South Kordofan; Ag Geneina in West Darfur; and As Salam in West Kordofan.

- **Availability** and **Infrastructure** pillars recorded generally above-average scores across the assessed localities.

* MFS scores per pillar and locality illustrated in the tables in the Appendix (page 12).

Market Functionality

- A large majority of interviewed vendors (92%) reported limited physical barriers to accessing marketplaces.
- A third of vendors in **Blue Nile** (34%) reported physical access constraints, mainly limited transportation and road hazards. In **South Kordofan** (28%), vendors cited transportation, road hazards and ongoing conflict, and in **West Kordofan** (27%), movement restrictions.
- More than half of the vendors (52%) reported financial challenges affecting customers' access to markets. The most commonly cited issues were **unaffordability of goods** (31%), **liquidity constraints** (22%), and **limited access to multiple payment modalities** (16%).
- Almost half of vendors (48%) reported difficulties in maintaining business operations and keeping their stock levels adequate.
- One fifth of vendors (21%) reported difficulties in obtaining sufficient stock to meet customer demand. The main reasons cited were lack of funds to purchase adequate inventory (60%), increased demand (23%), and production decreased (21%).
- Overall, **41% of vendors accepted both cash and mobile banking**, while 59% accepted cash only. Among those accepting mobile banking, 96% charged the same price regardless of payment method, while 4% (27 of 667 vendors) **charged different prices**, typically higher for mobile banking. This was most common in **North Darfur** (24 of 34 vendors; 71%) and **South Kordofan** (2 of 71 vendors; 3%). **Cash-out fees** for converting digital payments into physical cash were around **20% in North Darfur**, **9% in South Kordofan**, and **5% in White Nile**.

Most reported payment modalities accepted by vendors the month before data collection (multiple selection)

SDG cash	94%
Mobile application	42%
Informal credit	8%

% of interviewed vendors reporting financial challenges limiting travelling to their market or buying the goods they sell

West Darfur	92%
Central Darfur	67%
White Nile	66%
North Kordofan	61%
South Darfur	61%
North Darfur	60%
South Kordofan	56%
Blue Nile	51%
Northern	51%
Gedaref	48%
West Kordofan	45%
Kassala	29%
Khartoum	9%

% of interviewed vendors reporting security factors having a negative impact on their business/customers/work

West Kordofan	58%
South Kordofan	17%
Central Darfur	13%
North Darfur	11%
West Darfur	8%

Minimum Expenditure Basket (MEB)

The MEB represents the minimum culturally adjusted group of items required to support a six-person Sudanese household for one month. The MEB's contents were defined by the CWG & MEB technical group in consultation with relevant sector leads.

Food Items

Product	Unit ²	Quantity in MEB ³
Sorghum	1 kilogram (kg)	81 kg
Onions	1 kilogram (kg)	9 kg
Veg oil	1 liter (L)	4.5 L
Milk	1 liter (L)	4.5 L
Cow meat	1 kilogram (kg)	0.9 kg
Goat meat	1 kilogram (kg)	0.9 kg
Dried tomatoes	1 kilogram (kg)	4.5 kg
Sugar	1 kilogram (kg)	7.2 kg

Household & hygiene NFI

Product	Unit ²	Quantity in MEB ³
LPG* refill	12.5 kg	12.5 kg**
Water refill	20 liters (L)	20 L
Body soap	125 grams (g)	12 bars
Toothpaste	100 milliliters	1 tube
Toothbrush	1 piece (pc)	1 piece
Laundry soap	200 grams (g)	6 bars
Liquid dish	600 milliliters	1 bottle
Sanitary pads	8 pieces	3 packages

² Measurements taken using local units, then converted into kilograms/liters for each product considered.

³ Quantity designed to reflect the minimum needs of a six-person household in Sudan for one month.

* Liquefied petroleum gas

** LPG refill (12.5 KG) represents a quarterly expense which is equivalent to approximately 4.2 KG s per month.

Fixed costs (lump sums)

While not monitored monthly, the calculation of the MEB also encompasses fixed costs, accounting for essential household expenditures. The present fixed costs are determined from WFP data collected as part of the Food Security Assessment, between January and April 2025. The current lump sums have been applied to the MEB calculation as of May 2025.

HH Expenditure	Cost
Medical expenses	56,322 SDG
Education	20,579 SDG
Clothes	13,398 SDG
Transportation	11,638 SDG
Communication	8,232 SDG
Energy for lighting	5,478 SDG

Top-up items

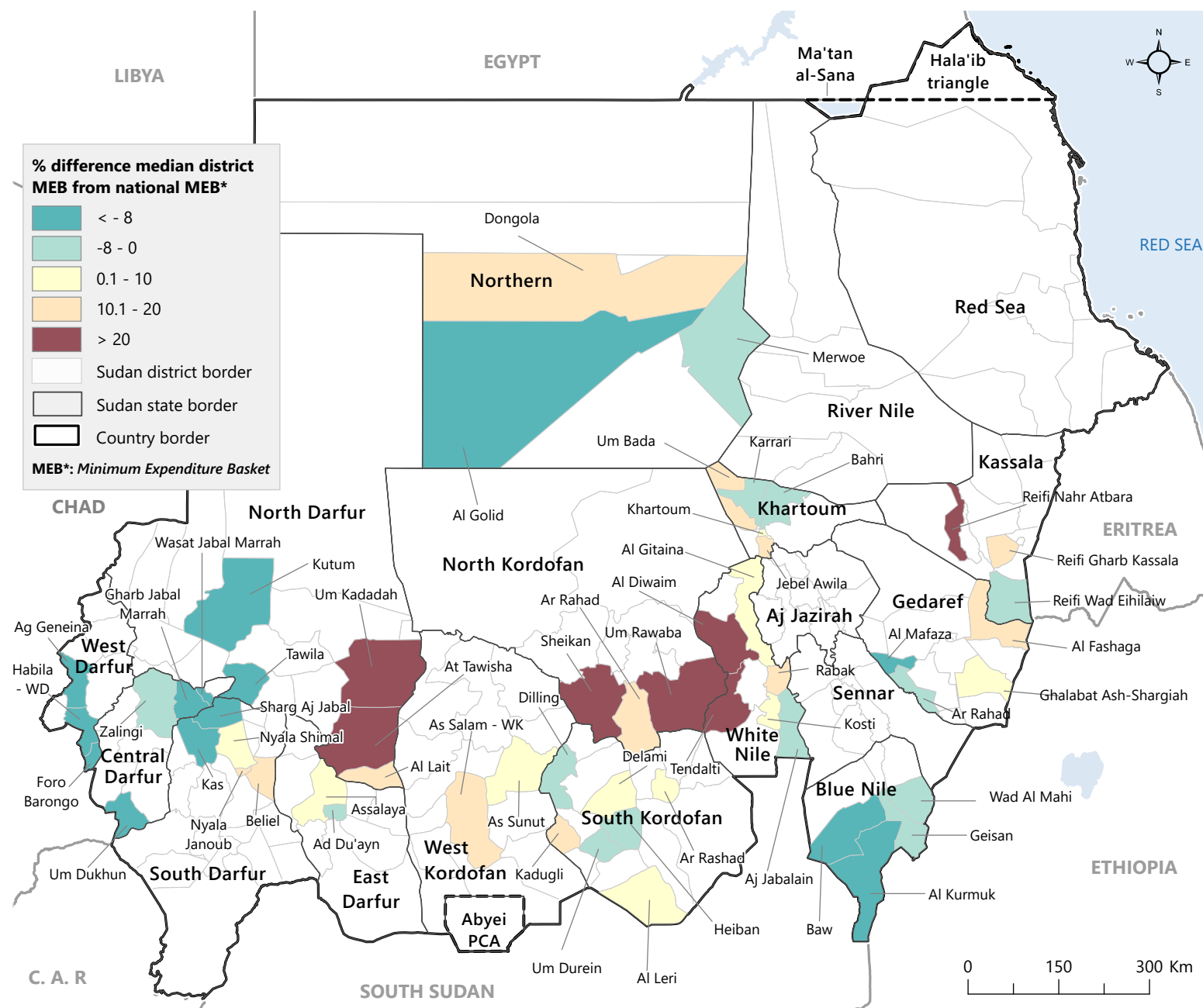
Although not considered components of the MEB, as they constitute one-time purchases for households, prices of water containers and gas cylinders are being monitored monthly, with the aim of assessing costs associated with displacement or a loss of household assets.

Product	Unit ²	Quantity in Top-up
LPG* Cylinder	12.5 kg	1 kg
Water Container	20 liters (L)	20 L

August 2026 MEB key findings

- The **national MEB** without top-up items **increased by 8%** compared to July 2026, while remaining 53% higher than August 2025, indicating **an overall MEB upward trend** over the past year.
- The month-on-month increase of MEB (without top-up) was primarily driven by price increases of the **food** (+16%) and **hygiene** (+5%) components of the MEB between July and August 2026.
- In August 2026, North Kordofan** state registered the highest MEB without top-up items (982,729 SDG), recording an increase of **31%** from July 2026 (747,746 SDG). The difference from the national MEB without top-up items for **North Kordofan** state in August 2026 was recorded at **+32%**.
- At locality level, the **highest MEB values** (without top-up) were observed in **Sheikan, North Kordofan** (1,221,786 SDG), **Reifi Nahr Atbara, Kassala** (1,157,293 SDG), and **Tendalti, White Nile** (1,000,585 SDG). These values were **64%, 55%, and 34% higher than the national MEB**, respectively.
- Finally, the **highest month-on-month** variances across the assessed localities were registered in **Sheikan, North Kordofan (+47%)** and **Um Rawaba, North Kordofan (+31%)**.

Map3: % difference of locality level median MEB from national median MEB



Availability of food items

Overall, interviewed vendors reported **limited to no availability of some key monitored food items**, notably **dried tomatoes** (30%), **fresh milk** (29%) and **goat meat** (21%). In parallel, **21% of vendors** across the assessed localities reported **difficulties in obtaining some key commodities**, particularly **onions** (28%), **sorghum** (21%), and **sugar** (19%).

At the state level, almost half of the interviewed vendors reported **limited to no availability** of a majority of key food commodities in **Central Darfur** (8/8), **Blue Nile** (8/8), and **Kassala** (8/8).

Evolution of prices

At the national level, the median **cost of the food components in the MEB increased by 16%** (59,241 SDG) between July (359,106 SDG) and August (418,347 SDG).

At the state level, **the highest recorded food MEB was in West Kordofan** (522,611 SDG), followed by **North Darfur** (515,960 SDG), and **North Kordofan** (504,298 SDG).

The largest month-on-month **increases** were observed in **East Darfur** (+43%), **West Kordofan** (+43%), and **North Darfur** (+35%).

Food price evolution varied across localities, with **the highest MEB food costs observed in Um Kadadah, North Darfur** (619,630 SDG) and **At Tawisha, North Darfur** (591,672 SDG). The difference from the national food MEB was **+48%** and **+41%**, in the two localities, respectively.

The increase in the food MEB was primarily driven by **vegetable oil** (+43%), **goat meat** (+43%), **cow meat** (+36%), **onions** (+19%), **sorghum** (+18%), and **milk** (+2%).

At the state level, compared to July 2026 **vegetable oil** prices have surged sharply in **East Darfur** (+88%), **North Kordofan** (+73%), **West Darfur** (+67%), and **South Kordofan** (+46%).

Goat meat prices have significantly increased in **Central Darfur** (+17%),

East Darfur (+11%), and **North Darfur** (+10%). Similarly, **Cow meat** prices registered a significant increase in **South Darfur** (+30%), **Blue Nile** (+18%), and **Kassala** (+8%).

Onion prices have increased most in **White Nile** (+71%), **West Darfur** (+54%), and **Kassala** and **North Kordofan** (+47%).

Finally, **Sorghum** prices increased in **West Kordofan** (+108%), **East Darfur** (+58%), and **North Darfur** (+55%).

Average stock and restock period reported by the vendors



5 days

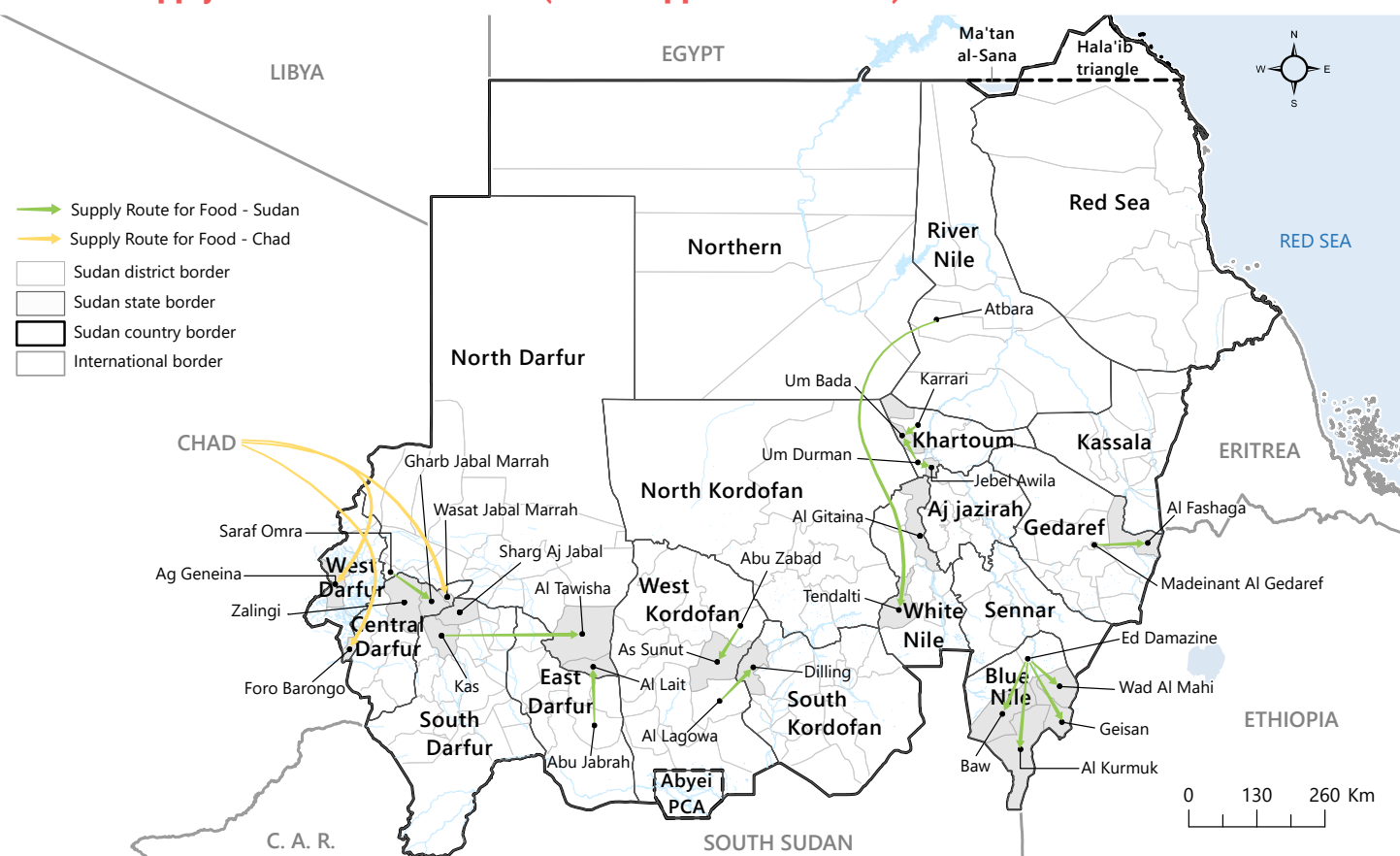
Average time reported by vendors to **stock food items**.



1 day

Average time reported by vendors to **restock food items**.

Map4: Main supply routes for food items (from supplier to vendor)



Availability of NFIs

In August, a proportion of vendors reported **limited to no availability** of **LPG refill** (73%), **LPG cylinder** (71%), and **water containers** (40%). In parallel, 18% of vendors across the assessed localities reported **difficulties in obtaining some key commodities**, particularly **body soap** (44%), **toothpaste** (40%), and **toothbrushes** (37%).

At the state level, a majority of vendors reported **limited to no availability** of a majority of key NFIs in **Central Darfur** (8/10), **Blue Nile** (7/10) and **Gedaref** (6/10).

Evolution of NFI prices

At the national level, the median cost of the **household MEB without top-up decreased by 3%** (-4,958 SDG), between July (153,125 SDG) and August (148,167 SDG) 2026. Driven by a decrease in the price of **water supply** (-6%), despite increases in the prices of **water containers** (+31%), **gas refills** (+8%) and **gas cylinders** (+5%).

At the state level, the **highest recorded household items MEB** was in **North Kordofan** (292,000 SDG), followed by **White Nile** (203,833 SDG), and **Kassala** (189,500 SDG). The highest month-on-month **increases** in the household MEB were observed in **North Kordofan** (+71%), **Kassala** (+46%), and **Central Darfur** (+22%).

In parallel, the **hygiene component of the MEB increased by 5%** between July (61,463 SDG) and August (64,708 SDG). This is driven by a price increase of key items, notably, **laundry soap** (+26%) and **body soap** (+6%). At the state level, the **highest hygiene MEB** was observed

in **West Darfur** (81,979 SDG), **Central Darfur** (80,235 SDG) and **South Kordofan** (80,218 SDG). The highest **month-on-month increases** in the **hygiene MEB** were observed in **North Kordofan** (+27%), **West Kordofan** (+20%), and **West Darfur** (+16%).

At the state level, the **highest NFIs MEB** (household and hygiene MEBs, combined) without top-up were recorded in **North Kordofan**, **White Nile**, and **Kassala**. Finally, the highest **month-on-month increase** in the NFIs MEB (no top-up) was registered in **North Kordofan** (+61%) and **Kassala** (+31%).

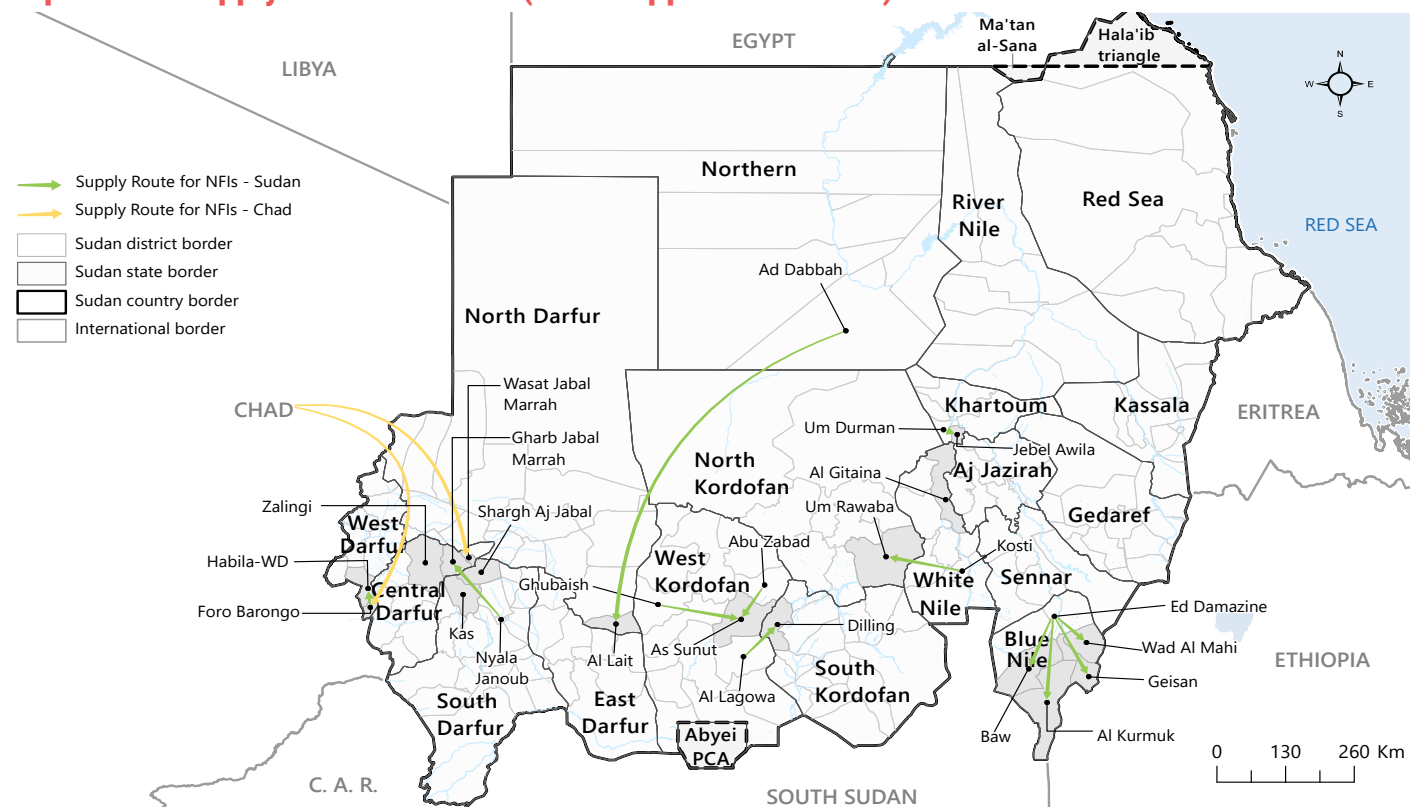
% of interviewed vendors reporting limited to no availability of NFI commodities at time of data collection:

Gas refill	73%
Gas cylinder	71%
Water containers	40%
Sanitary pads	30%
Liquid dish soap	19%
Water supply	18%
Body Soap	12%
Toothpaste	10%
Toothbrushes	10%
Laundry soap	9%

Reported time required by vendors to stock and restock household NFIs and hygiene NFIs at the time of data collection:

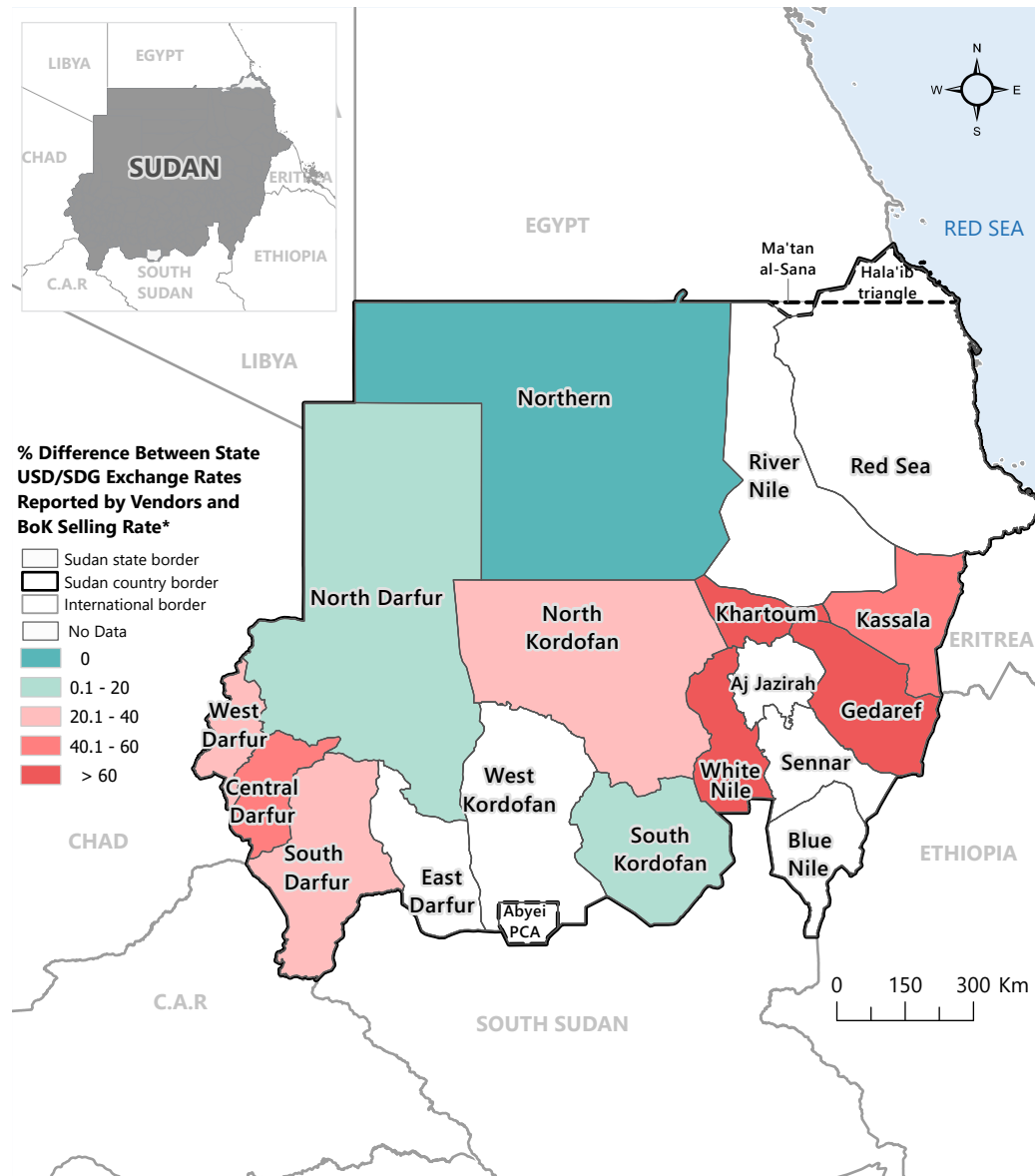
	Household NFIs	Hygiene NFIs
 NFI		 NFI
Stock	10 days	9 days
Restock	3 days	1 day

Map5: Main supply routes for NFIs (from supplier to vendor)



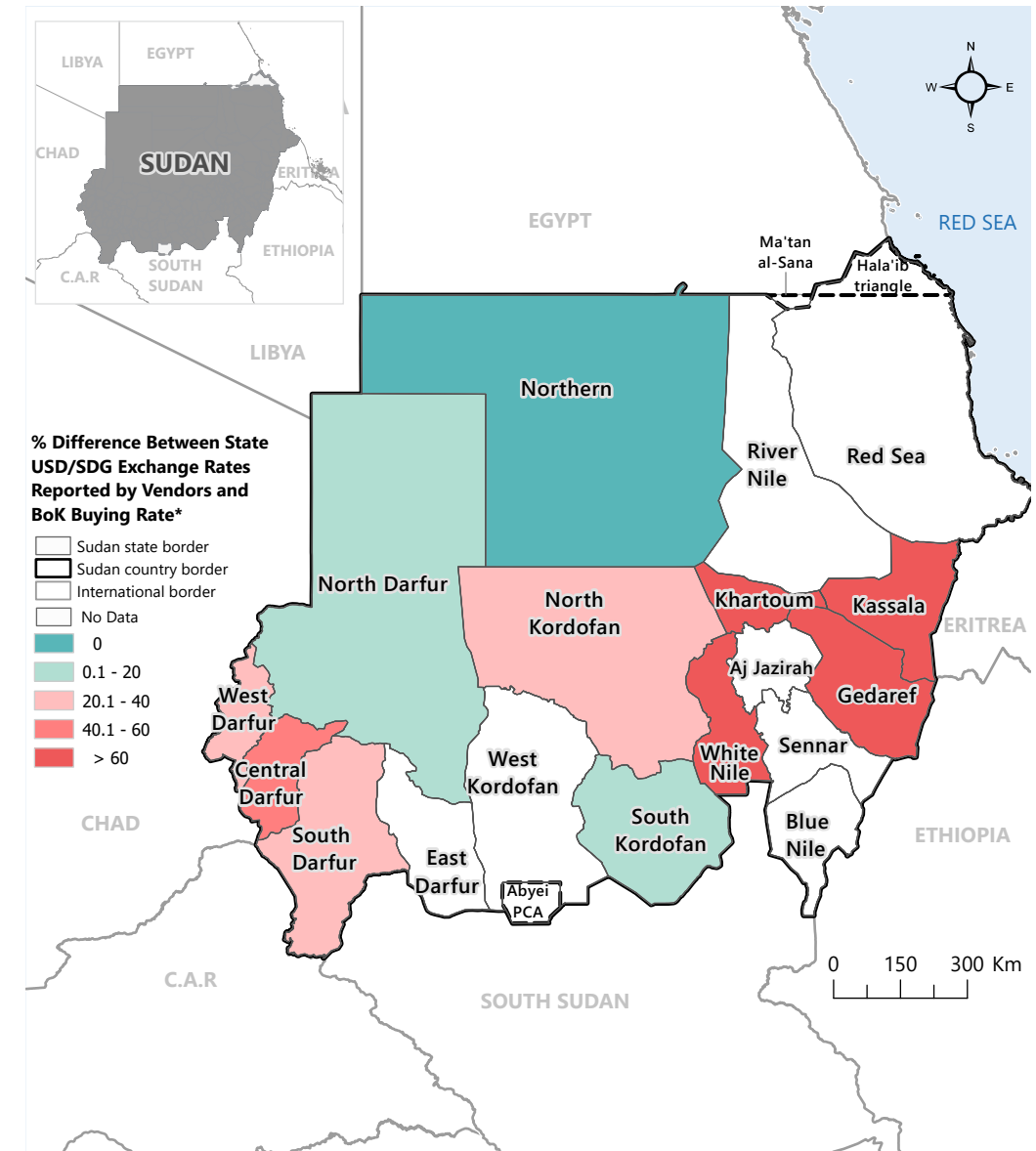
% difference between state-level and Bank of Khartoum exchange rates*

Map6: Sell Rates



*Bank of Khartoum selling rate at the time of reporting 1USD=3,578

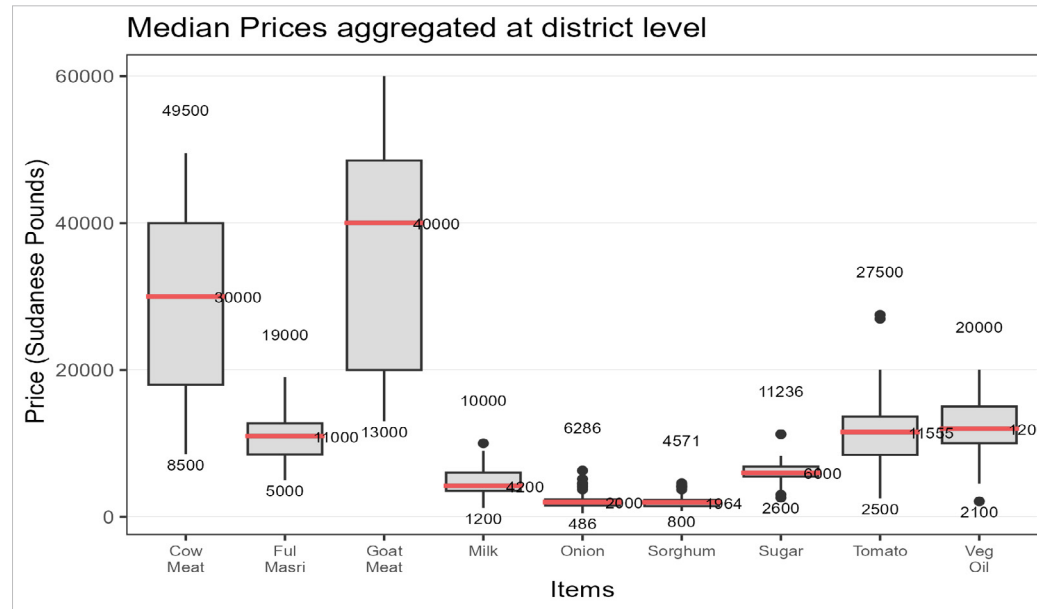
Map7: Buy Rates



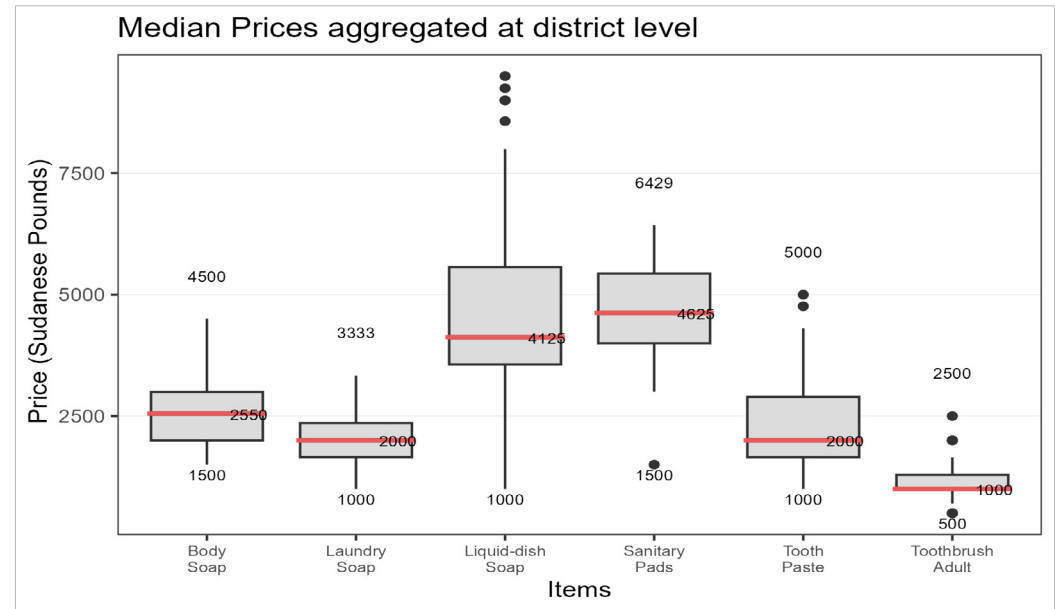
*Bank of Khartoum Buying rate at the time of reporting 1USD=3,551

Distribution of prices

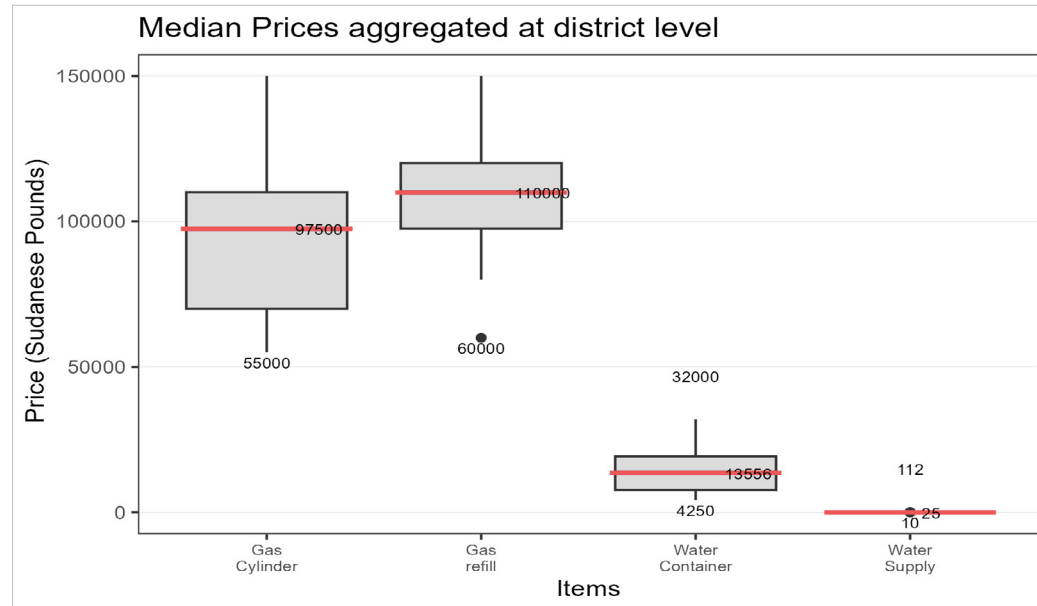
Food Items



Hygiene Items (NFIs)



Household Items (NFIs)



MEB by locality

Location	Median MEB cost (SDG)	% change since July 2026	Median MEB with top-up (SDG)	Median MEB with top-up (USD)
Khartoum				
Bahri	721,672	na	820,922	231
Jebel Awlia	832,158	na	891,408	251
Karrari	736,262	na	827,179	233
Khartoum	820,365	na	919,615	259
Um Bada	896,158	na	1,004,408	283
North Darfur				
Al Lait	868,971	▲ 9	987,582	278
At Tawisha	993,153	▲ 19	1,115,653	314
Kutum	656,205	▲ 28	773,705	218
Tawila	629,999	▼ -11	743,499	209
Um Kadadah	965,458	▲ 18	1,084,208	305
South Darfur				
Beliel	836,858	▲ 18	917,858	258
Kas	594,194	▼ -14	675,194	190
Nyala Janoub	851,938	▲ 5	932,938	263
Nyala Shimal	765,848	▼ -3	846,515	238
Sharg Aj Jabal	589,548	▼ -14	669,548	189
West Darfur				
Ag Geneina	678,044	na	789,100	222
Foro Baranga	607,141	▼ -19	736,641	207
Habila - WD	673,764	▲ 14	803,264	226
East Darfur				
Ad Du'ayn	741,113	▲ 10	862,613	243
Assalaya	806,739	▲ 30	922,739	260
Central Darfur				
Gharb Jabal Marrah	589,079	0	710,079	200
Um Dukhun	675,551	▲ 7	805,051	227
Wasat Jabal Marrah	611,985	▼ -8	732,485	206
Zalingi	725,189	▲ 7	843,689	238
South Kordofan				
Al Leri	802,676	na	911,287	257
Ar Rashad	809,869	▲ 22	922,869	260
Delami	748,302	▲ 16	863,177	243
Dilling	724,090	▲ 13	827,090	233
Heiban	690,352	▼ -10	798,963	225
Kadugli	864,333	▲ 5	966,833	272
Um Durein	708,148	▼ -7	813,703	229

Location	Median MEB cost (SDG)	% change since July 2026	Median MEB with top-up (SDG)	Median MEB with top-up (USD)
Blue Nile				
Al Kurmuk	660,573	▼ -12	768,073	216
Baw	604,036	▼ -16	711,036	200
Geisan	715,272	▼ -5	821,147	231
Wad Al Mahi	711,237	0	813,737	229
White Nile				
Ad Diwaim	922,989	0	1,038,989	293
Aj Jabalain	721,679	na	835,235	235
Al Gitaina	747,867	na	862,117	243
Kosti	806,773	na	885,329	249
Rabak	841,364	na	908,114	256
Tendalti	1,000,585	na	1,111,585	313
Kassala				
Reifi Gharb Kassala	877,151	▲ 30	1,035,401	292
Reifi Nahr Atbara	1,157,293	na	1,273,293	359
Reifi Wad Elhilaiv	718,231	▲ 12	819,009	231
Gedaref				
Al Fashaga	844,592	na	945,370	266
Al Mafaza	659,983	na	766,483	216
Ar Rahad	708,604	na	815,104	230
Galabat Ash-Shargiah	803,571	na	908,071	256
North Kordofan				
Ar Rahad	823,698	▲ 10	924,635	260
Sheikan	1,221,786	▲ 47	1,317,341	371
Um Rawaba	929,197	▲ 31	1,040,197	293
Northern				
Al Golid	629,758	na	794,758	224
Dongola	845,368	na	1,010,368	285
Merwoe	693,432	na	844,432	238
West Kordofan				
As Salam - WK	880,959	▲ 25	997,459	281
As Sunut	785,642	▲ 16	889,142	250
Overall	746,869	▲ 8%	855,481	241

MEB - Food Items

Location	Median Food cost (SDG)	% change since July 2026		Median food cost in (USD)
Khartoum				
Bahri	395,430		na	111
Jebel Awlia	504,595		na	142
Karrari	397,680		na	112
Khartoum	460,551		na	130
Um Bada	563,545		na	159
North Darfur				
Al Lait	520,086	▲	28	146
At Tawisha	591,672	▲	49	167
Kutum	316,441	▲	21	89
Tawila	272,848	▲	6	77
Um Kadadah	619,630	▲	49	174
South Darfur				
Beliel	531,294	▲	79	150
Kas	283,580	▼	-6	80
Nyala Janoub	530,582	▲	46	149
Nyala Shimal	426,536	▲	43	120
Sharg Aj Jabal	279,685	▼	-8	79
West Darfur				
Ag Geneina	332,818		na	94
Foro Baranga	347,027		0	98
Habila - WD	317,425	▲	22	89
East Darfur				
Ad Du'ayn	407,650	▲	19	115
Assalaya	481,625	▲	73	136
Central Darfur				
Gharb Jabal Marrah	260,696	▲	26	73
Um Dukhun	306,071		0	86
Wasat Jabal Marrah	259,772	▼	-6	73
Zalingi	395,875	▲	31	111
South Kordofan				
Al Leri	458,476		na	129
Ar Rashad	437,754	▲	25	123
Delami	401,239	▲	22	113
Dilling	433,768	▲	20	122
Heiban	342,538	▼	-5	96
Kadugli	468,257	▼	-1	132
Um Durein	349,513	▼	-10	98

Location	Median Food cost (SDG)	% change since July 2026		Median food cost in (USD)
Blue Nile				
Al Kurmuk	384,959	▼	-5	108
Baw	313,859	▼	-18	88
Geisan	426,158	▲	8	120
Wad Al Mahi	421,971	▲	19	119
White Nile				
Ad Diwaim	457,199	▼	-2	129
Aj Jabalain	402,782		na	113
Al Gitaina	417,520		na	118
Kosti	465,043		na	131
Rabak	493,586		na	139
Tendalti	528,938		na	149
Kassala				
Reifi Gharb Kassala	489,504	▲	35	138
Reifi Nahr Atbara	386,646		na	109
Reifi Wad Elhilaiw	442,784	▲	22	125
Gedaref				
Al Fashaga	507,504		na	143
Al Mafaza	396,836		na	112
Ar Rahad	424,607		na	120
Galabat Ash-Shargiah	451,768		na	127
North Kordofan				
Ar Rahad	504,000	▲	31	142
Sheikan	488,806	▲	10	138
Um Rawaba	467,100	▲	29	132
Northern				
Al Golid	315,194		na	89
Dongola	518,305		na	146
Merwoe	368,598		na	104
West Kordofan				
As Salam - WK	525,054	▲	36	148
As Sunut	454,275	▲	32	128
Overall	418,347	▲	16%	118

MEB - NFIs

Location	Median NFIs cost (SDG)	% change since July 2026	Median NFIs with top-up (SDG)	Median NFIs with top-up (USD)
Khartoum				
Bahri	210,595	na	309,845	87
Jebel Awlia	211,917	na	271,167	76
Karrari	222,935	na	313,852	88
Khartoum	244,167	na	343,417	97
Um Bada	216,966	na	325,216	92
North Darfur				
Al Lait	233,238	▼ -9	351,849	99
At Tawisha	285,835	▼ -4	408,335	115
Kutum	224,117	▲ 51	341,617	96
Tawila	241,504	▼ -23	355,004	100
Um Kadadah	230,181	▼ -10	348,931	98
South Darfur				
Beliel	189,917	▼ -27	270,917	76
Kas	194,967	▼ -26	275,967	78
Nyala Janoub	205,708	▼ -30	286,708	81
Nyala Shimal	223,665	▼ -33	304,332	86
Sharg Aj Jabal	194,217	▼ -23	274,217	77
West Darfur				
Ag Geneina	229,579	na	340,635	96
Foro Baranga	144,467	▼ -39	273,967	77
Habila - WD	240,692	▲ 13	370,192	104
East Darfur				
Ad Du'ayn	217,817	▲ 5	339,317	96
Assalaya	209,467	▲ 4	325,467	92
Central Darfur				
Gharb Jabal Marrah	212,736	▼ -13	333,736	94
Um Dukhun	253,833	▲ 15	383,333	108
Wasat Jabal Marrah	236,567	▼ -13	357,067	101
Zalingi	213,667	▼ -10	332,167	94
South Kordofan				
Al Leri	228,554	na	337,165	95
Ar Rashad	256,468	▲ 28	369,468	104
Delami	231,417	▲ 17	346,292	98
Dilling	174,675	▲ 11	277,675	78
Heiban	232,167	▼ -18	340,778	96
Kadugli	280,429	▲ 15	382,929	108
Um Durein	242,988	▼ -7	348,544	98

Location	Median NFIs cost (SDG)	% change since July 2026	Median NFIs with top-up (SDG)	Median NFIs with top-up (USD)
Blue Nile				
Al Kurmuk	159,967	▼ -24	267,467	75
Baw	174,530	▼ -20	281,530	79
Geisan	173,467	▼ -20	279,342	79
Wad Al Mahi	173,618	▼ -20	276,118	78
White Nile				
Ad Diwaim	350,143	▲ 1	466,143	131
Aj Jabalain	203,250	na	316,806	89
Al Gitaina	214,700	na	328,950	93
Kosti	226,083	na	304,639	86
Rabak	232,131	na	298,881	84
Tendalti	356,000	na	467,000	132
Kassala				
Reifi Gharb Kassala	272,000	▲ 36	430,250	121
Reifi Nahr Atbara	655,000	na	771,000	217
Reifi Wad Elhilaiv	159,800	▲ 3	260,578	73
Gedaref				
Al Fashaga	221,441	na	322,219	91
Al Mafaza	147,500	na	254,000	72
Ar Rahad	168,350	na	274,850	77
Galabat Ash-Shargiah	236,156	na	340,656	96
North Kordofan				
Ar Rahad	204,051	▼ -10	304,988	86
Sheikan	617,333	▲ 113	712,889	201
Um Rawaba	346,450	▲ 43	457,450	129
Northern				
Al Golid	198,917	na	363,917	102
Dongola	211,417	na	376,417	106
Merwoe	209,186	na	360,186	101
West Kordofan				
As Salam - WK	240,259	▲ 20	356,759	100
As Sunut	215,720	▲ 5	319,220	90
Overall	212,875	▼ -1%	321,486	91

MARKET FUNCTIONALITY SCORE (MFS) PER LOCALITY*

Location	Accessibility	Availability	Affordability	Resilience	Infrastructure	TOTAL SCORE
Max Score	25	30	15	20	10	100
Khartoum						
Bahri	25	28	8	11	10	83
Jebel Awlia	25	25	9	18	10	87
Karrari	25	24	8	20	10	87
Khartoum	25	23	8	3	10	69
Um Bada	25	26	3	10	10	74
North Darfur						
Al Lait	25	24	4	7	8	68
At Tawisha	25	23	3	9	9	68
Kutum	25	24	11	20	7	86
Tawila	25	27	8	14	7	81
Um Kadadah	15	22	2	7	10	56
South Darfur						
Beliel	25	25	7	11	7	76
Kas	25	25	6	20	7	84
Nyala Janoub	25	27	5	10	7	73
Nyala Shimal	25	28	4	10	7	75
Sharg Aj Jabal	25	25	6	20	7	84
West Darfur						
Ag Geneina	9	24	11	9	7	59
Foro Baranga	19	21	4	14	7	66
Habila - WD	24	23	4	4	7	61
East Darfur						
Ad Du'ayn	25	25	8	20	7	85
Assalaya	25	27	11	11	7	81
Central Darfur						
Gharb Jabal Marrah	25	25	7	9	9	75
Um Dukhun	25	25	3	7	7	66
Wadi Salih	25	16	6	6	7	59
Wasat Jabal Marrah	19	23	3	8	7	60
Zalingi	21	22	5	10	7	65
South Kordofan						
Abu Jubayhah	25	15	9	8	7	64
Al Leri	25	22	4	7	10	68
Ar Rashad	25	24	9	10	8	76
Delami	3	22	3	9	7	43
Dilling	3	25	3	3	8	43
Heiban	25	25	8	11	7	76
Kadugli	19	25	3	9	10	66
Um Durein	25	24	12	4	7	71

Location	Accessibility	Availability	Affordability	Resilience	Infrastructure	TOTAL SCORE
Max Score	25	30	15	20	10	100
Blue Nile						
Al Kurmuk	na	19	5	5	na	na
Baw	na	16	5	9	na	na
Geisan	na	24	6	7	na	na
Wad Al Mahi	na	14	8	11	na	na
White Nile						
Ad Diwaim	25	21	12	0	10	68
Aj Jabalain	25	24	4	5	8	66
Al Gitaina	25	27	8	4	9	73
Kosti	25	28	8	10	10	81
Rabak	25	25	3	14	9	76
Tendalti	25	22	3	2	10	62
Um Rimta	25	21	12	8	10	75
Kassala						
Reifi Aroma	22	11	9	5	10	57
Reifi Gharb Kassala	25	24	10	4	10	73
Reifi Khashm Elgirba	25	11	8	2	9	55
Reifi Nahr Atbara	25	28	12	11	7	83
Reifi Wad Elhilaiv	25	26	7	7	10	74
Gedaref						
Al Fashaga	25	27	5	9	10	76
Al Mafaza	22	26	11	13	9	82
Ar Rahad	21	22	8	9	10	69
Galabat Ash-Shargiah	25	24	3	7	8	67
North Kordofan						
Ar Rahad	25	27	5	15	8	80
Sheikan	25	27	8	9	10	78
Um Rawaba	25	26	7	3	10	70
Northern						
Al Golid	25	26	13	11	10	85
Dongola	22	28	4	2	10	66
Merwoe	25	26	9	20	10	89
West Kordofan						
As Salam - WK	9	25	9	9	7	58
As Sunut	21	25	5	6	7	63

*Below-average scores for the different pillars and MFS have been highlighted in red.

MEDIAN FOOD ITEM PRICES PER LOCALITY (in SDG)

Location	Sorghum	Onions	Veg oil	Milk	Cow meat	Goat meat	Tomato	Sugar
Unit	1kg	1kg	1L	1L	1kg	1kg	1kg	1kg
Khartoum								
Bahri	2,000	1,143	12,000	4,000	36,000	na	na	5,500
Jebel Awlia	3,000	1,429	12,000	4,400	44,000	na	na	5,000
Karrari	1,429	714	15,556	5,000	44,000	na	na	5,000
Khartoum	na	1,429	14,000	na	49,500	52,000	na	5,500
Um Bada	3,500	1,429	13,500	6,000	40,000	60,000	na	5,000
North Darfur								
Al Lait	3,429	4,494	8,333	6,500	18,000	20,000	9,494	8,090
At Tawisha	4,286	4,494	11,667	2,500	14,500	16,000	12,500	7,865
Kutum	1,400	900	10,000	na	12,000	13,000	11,236	7,865
Tawila	1,000	2,000	11,667	4,000	13,500	16,500	4,382	7,865
Um Kadadah	4,571	4,045	10,833	na	18,000	18,000	13,483	8,315
South Darfur								
Beliel	4,071	2,135	6,200	3,300	17,500	18,500	na	6,600
Kas	2,143	486	4,500	1,700	9,500	14,500	4,875	4,750
Nyala Janoub	na	2,786	18,571	4,000	17,500	na	14,000	6,500
Nyala Shimal	2,286	2,571	10,000	6,000	20,000	28,000	12,500	6,500
Sharg Aj Jabal	2,214	500	2,100	2,200	8,500	14,500	4,875	4,700
West Darfur								
Ag Geneina	na	na	11,300	na	na	na	na	6,000
Foro Baranga	1,857	1,714	8,000	8,000	18,000	20,000	12,500	2,600
Habila - WD	1,500	1,800	8,571	2,500	14,000	na	12,360	6,067
East Darfur								
Ad Du'ayn	2,071	4,157	10,667	4,600	18,750	22,250	10,562	6,850
Assalaya	4,071	529	6,250	3,300	16,250	18,500	5,625	6,600
Central Darfur								
Gharb Jabal Marrah	1,200	500	6,857	na	12,000	15,000	8,989	6,742
Um Dukhun	1,000	2,750	12,000	na	19,000	27,000	8,989	6,517
Wadi Salih	1,607	2,000	na	1,200	20,000	24,000	10,000	6,292
Wasat Jabal Marrah	800	3,429	9,583	na	12,000	20,000	7,500	6,742
Zalingi	1,714	1,714	14,000	6,000	24,000	28,000	12,500	6,742
South Kordofan								
Abu Jubayhah	1,143	na	na	5,000	36,000	51,000	na	na
Al Leri	1,714	3,714	20,000	5,000	28,000	50,000	na	7,000
Ar Rashad	1,429	2,286	20,000	3,000	32,000	40,000	na	6,000
Delami	1,429	1,745	16,000	4,000	18,000	24,500	na	11,236
Dilling	1,643	6,286	16,000	10,000	12,000	14,000	na	8,000
Heiban	929	na	10,000	5,000	20,000	26,000	13,483	11,236
Kadugli	1,429	4,571	20,000	na	40,000	60,000	16,000	7,000
Um Durein	1,714	2,000	9,000	2,000	20,000	26,500	10,112	7,750
Blue Nile								
Al Kurmuk	1,714	1,857	15,000	6,000	40,000	40,000	4,375	6,000
Baw	1,000	2,286	12,000	4,000	38,000	48,000	na	6,000
Geisan	1,929	2,000	16,000	6,000	28,000	48,000	na	6,000
Wad Al Mahi	1,200	2,286	20,000	na	40,000	50,000	14,000	6,000

Location	Sorghum	Onions	Veg oil	Milk	Cow meat	Goat meat	Tomato	Sugar
Unit	1kg	1kg	1L	1L	1kg	1kg	1kg	1kg
White Nile								
Ad Diwaim	na	1,500	10,000	5,500	na	na	na	5,500
Aj Jabalain	2,214	2,000	12,000	na	36,000	na	2,500	5,750
Al Gitaina	2,042	1,429	10,500	3,400	43,000	50,000	11,875	5,500
Kosti	2,286	2,000	13,000	5,000	34,000	48,000	15,000	5,500
Rabak	2,200	1,643	18,000	5,100	40,000	49,000	17,500	5,250
Tendalti	2,571	1,714	16,250	6,000	40,000	48,000	18,989	5,618
Um Rimta	na	2,000	na	na	na	na	na	3,000
Kassala								
Reifi Aroma	na	1,107	na	6,000	40,000	na	na	na
Reifi Gharb Kassala	3,054	na	15,000	na	43,000	na	na	6,000
Reifi Khashm Elgirba	2,357	na	na	4,200	40,000	na	2,500	na
Reifi Nahr Atbara	2,000	2,286	8,000	4,000	44,000	48,000	3,750	7,000
Reifi Wad Elhilaiw	2,143	2,000	15,000	4,000	48,000	na	na	na
Gedaref								
Al Fashaga	2,857	2,000	15,000	4,000	40,000	60,000	8,750	6,000
Al Mafaza	1,714	1,714	13,000	3,000	40,000	47,000	12,500	5,000
Ar Rahad	1,714	2,000	16,000	4,000	40,000	47,000	na	6,000
Galabat Ash-Shargiah	na	2,000	15,000	4,000	28,000	na	na	7,000
North Kordofan								
Ar Rahad	2,000	2,000	12,000	6,500	36,000	50,000	27,500	5,500
Sheikan	1,714	2,000	13,000	9,000	36,000	40,000	26,966	6,000
Um Rawaba	2,000	1,500	14,000	6,000	36,000	48,000	20,000	5,000
Northern								
Al Golid	857	1,714	14,000	na	28,000	40,000	na	5,000
Dongola	2,857	2,857	13,000	5,000	40,000	60,000	na	5,500
Merwoe	na	1,429	12,000	3,700	40,000	50,000	na	5,500
West Kordofan								
As Salam - WK	3,714	4,286	9,000	2,000	16,000	20,000	na	8,000
As Sunut	na	5,143	10,000	na	25,000	28,000	10,250	3,500
Overall	2,107	2,000	12,750	4,225	30,000	40,125	10,438	6,000

MEDIAN NFIs PRICES PER LOCALITY (in SDG)

Location	Gas cylinder	Gas refill	Water Container	Water supply price	Body soap	Toothpaste	Toothbrush	Laundry soap	Liquid dish soap	Sanitary pads price
Unit	12.5L	4L	20L	20L	125g	100ml	1 piece	200g	600ml	8 pieces
Khartoum										
Bahri	na	80,000	na	na	2,000	2,000	1,500	2,000	3,429	5,000
Jebel Awlia	55,000	110,000	4,250	25	1,500	1,500	1,000	2,000	4,000	4,250
Karrari	na	107,000	na	na	2,273	2,778	1,000	2,353	5,600	3,500
Khartoum	95,000	110,000	na	na	4,000	2,000	500	2,500	4,000	4,000
Um Bada	na	86,500	na	na	3,000	3,175	1,000	2,222	3,000	4,500
North Darfur										
Al Lait	na	na	21,111	25	2,750	3,571	1,000	1,583	10,000	4,500
At Tawisha	na	na	25,000	35	2,500	3,968	1,500	1,550	10,000	6,000
Kutum	na	na	20,000	na	2,500	1,200	1,200	2,000	9,000	6,000
Tawila	na	na	16,000	25	2,750	2,837	1,000	2,500	12,000	5,000
Um Kadadah	na	na	21,250	23	2,841	3,571	1,000	2,361	8,000	6,429
South Darfur										
Beliel	na	na	18,500	18	2,600	1,700	1,600	1,600	4,000	5,650
Kas	na	na	18,500	22	1,850	1,650	1,150	1,350	3,850	3,700
Nyala Janoub	62,500	na	na	na	2,250	2,500	1,000	1,528	9,000	na
Nyala Shimal	na	na	na	25	2,500	2,698	1,000	1,450	9,000	3,200
Sharg Aj Jabal	na	na	17,500	21	1,950	1,750	1,250	1,450	3,800	3,850
West Darfur										
Ag Geneina	na	na	na	na	3,750	2,857	1,250	1,889	7,222	5,000
Foro Baranga	na	na	na	10	2,000	2,000	1,000	1,400	4,000	6,000
Habila - WD	na	na	na	22	4,500	4,304	1,000	1,567	8,571	5,500
East Darfur										
Ad Du'ayn	na	na	24,000	21	3,250	2,250	1,600	1,600	4,650	5,650
Assalaya	na	na	18,500	21	2,650	1,650	1,650	1,650	3,750	5,650
Central Darfur										
Gharb Jabal Marrah	na	na	23,500	20	2,500	2,619	650	1,500	12,000	7,000
Um Dukhun	na	na	32,000	25	3,500	3,333	1,500	2,222	10,000	7,000
Wadi Salih	na	na	na	na	na	na	na	na	na	na
Wasat Jabal Marrah	na	na	23,000	25	2,750	3,000	1,000	2,200	6,000	5,900
Zalingi	na	na	na	na	3,000	2,000	500	1,500	na	na
South Kordofan										
Abu Jubayhah	na	na	na	25	na	na	na	na	na	na
Al Leri	na	na	na	25	3,000	4,762	1,500	1,667	3,500	na
Ar Rashad	na	na	8,000	25	4,000	3,968	1,000	3,000	4,500	5,000
Delami	na	na	17,375	25	3,500	3,250	2,000	2,000	5,000	na
Dilling	na	na	18,000	13	1,250	3,175	2,000	3,167	10,000	7,500
Heiban	na	na	11,111	25	3,000	4,000	2,000	3,000	5,000	1,500
Kadugli	na	na	5,000	25	5,000	4,762	1,000	3,000	10,000	8,000
Um Durein	na	na	na	na	2,500	3,571	1,500	na	11,500	5,250
Blue Nile										
Al Kurmuk	na	na	10,000	na	2,000	2,000	1,000	2,000	3,000	na
Baw	na	na	9,500	na	2,841	2,000	900	2,353	5,455	na
Geisan	na	na	8,375	14	2,850	2,000	1,400	2,500	2,900	4,000
Wad Al Mahi	na	na	5,000	na	2,273	2,000	1,000	2,500	4,546	na

MEDIAN NFIs PRICES PER LOCALITY (in SDG)

Location	Gas cylinder	Gas refill	Water Container	Water supply price	Body soap	Toothpaste	Toothbrush	Laundry soap	Liquid dish soap	Sanitary pads price
Unit	12.5L	4L	20L	20L	125g	100ml	1 piece	200g	600ml	8 pieces
White Nile										
Ad Diwaim	na	na	na	na	2,679	1,500	500	2,000	4,000	3,500
Aj Jabalain	100,000	60,000	na	na	2,500	1,500	500	2,000	4,250	3,000
Al Gitaina	110,000	105,000	na	na	1,700	1,500	1,000	1,500	3,800	6,000
Kosti	65,000	112,000	na	na	2,250	2,000	1,000	2,000	5,000	5,250
Rabak	62,500	110,000	na	na	3,000	2,381	500	2,222	5,250	4,000
Tendalti	na	na	na	na	2,000	2,000	1,000	3,000	4,000	5,000
Um Rimta	115,000	na	na	na	1,694	na	na	3,333	4,000	na
Kassala										
Reifi Aroma	na	na	6,000	38	na	na	na	na	na	na
Reifi Gharb Kassala	150,000	87,000	8,250	na	4,000	na	2,000	3,000	1,000	4,500
Reifi Khashm Elgirba	95,000	105,000	na	25	na	na	na	na	na	na
Reifi Nahr Atbara	110,000	na	na	113	2,000	2,000	1,000	2,000	2,000	4,000
Reifi Wad Elhilaiv	na	na	5,778	13	1,900	5,000	1,000	2,500	3,000	na
Gedaref										
Al Fashaga	na	na	na	na	4,412	2,000	1,000	3,250	1,500	5,000
Al Mafaza	na	127,500	9,000	13	1,500	1,500	700	1,800	2,000	3,000
Ar Rahad	na	na	na	na	2,350	1,650	1,000	2,500	na	5,000
Galabat Ash-Shargiah	na	150,000	7,000	25	2,273	2,000	1,000	2,856	na	3,750
North Kordofan										
Ar Rahad	na	na	5,938	19	3,000	1,500	1,250	2,300	3,000	3,500
Sheikan	85,000	120,000	10,556	100	3,000	1,000	1,000	2,222	7,000	5,000
Um Rawaba	105,000	120,000	6,000	50	2,000	1,200	1,000	1,500	5,000	4,750
Northern										
Al Golid	na	122,000	na	na	2,000	2,000	500	1,000	3,500	4,000
Dongola	na	95,000	na	na	2,000	1,500	2,500	3,000	7,000	5,500
Merwoe	145,000	120,000	na	22	2,386	2,000	1,000	1,800	4,500	4,000
West Kordofan										
As Salam - WK	na	na	19,000	25	3,125	3,492	na	2,267	9,500	4,000
As Sunut	na	na	na	19	3,500	3,000	1,500	1,870	9,250	4,750
Overall	97,500	113,750	11,111	22	2,653	2,000	1,000	2,034	4,350	4,438

Methodology

The JMMI aims to inform market-based programming in Sudan through monthly monitoring of prices of selected food and NFI items as well as other critical market indicators.

The coverage of the JMMI may vary between months as it depends on the interest of the partner organisations and their field teams' capacities to regularly collect market data. Locations are added once partners willing to cover them are identified, and their field teams are trained. As the initiative is currently being built up, coverage will likely be expanded in future data collection rounds.

Findings presented in this factsheet are based on the JMMI conducted from 6th to 15th August 2026. The factsheet presents an overview of median prices for food and non-food items (NFIs) in the main markets of the localities assessed, a comprehensive breakdown of the cost of the interim Minimum Expenditure Basket (MEB), and the Market Functionality Score (MFS) for the markets assessed at locality level. You can find specific information on the coverage of the current round on page 1. In each assessed location, the aim is to collect at minimum four prices per item from different retailers to ensure quality and consistency of the collected data. In line with the purpose of the JMMI, only the prices of the cheapest available types are recorded for each item. Retailers are selected to interview based on the following criteria:

- Vendors are retailers selling directly to consumers.
- Vendors with weight scales are prioritised when recording prices of dry food items.
- Vendors are representative of the local price level (no wholesaler, vendors or upmarket or luxury goods).
- To the extent possible, the same vendors are revisited in every data collection round.

The data is collected by enumerators familiar with the local market conditions, and have all received comprehensive training prior to the data collection.

The median item prices reported in this factsheet are 'locality medians', designed to minimise the effects of outliers and differing amounts of data among assessed locations. The median prices of all assessed items are calculated within each assessed locality. Because items monitored by WFP was only available as means, these figures have been used to calculate the overall medians at state and national level.

All MEB and price index calculations are created using this method.

- The cost of the Interim MEB is calculated by multiplying the median price of each item in the respective locality by the quantity listed in the table on page 3, adding to it the lump sums listed in the same page.
- In localities where items are not available, the national median is used to calculate the MEB per district, state and at national level. This allows to compare the interim MEB from locality to locality.
- Starting May 2025, the JMMI analysis tables and factsheets present the MEB calculation based on the updated lump sums, as per the data collected by WFP between January and April 2025.

Challenges and Limitations

- Price data is only indicative for the time frame within which it was collected. Prices may vary between data collection rounds.
- The JMMI data collection tool requests the cheapest available type of each item to be recorded, as availability varies across regions. Therefore, price comparisons across regions may be based on slightly varying products.
- Standardising local unit sizes of dry food and household items is inherently difficult

in Sudan, as many traders sell commodities by volume rather than weight, additionally the same units of measurements varies slightly from one locality to another.

- Due to the challenges of converting some of the unit of measurements the prices based on volume should, if possible, be triangulated with other data sources.

2026 JMMI outputs

Factsheet Analysis

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Participating agencies

- Adventist Development and Relief Agency (ADRA)
- African Relief Committee (ARC)
- Catholic Relief Service (CRS)
- DanChurchAid (DCA)
- Danish Refugee Council (DRC)
- Global Nafir
- GOAL
- International Rescue Committee (IRC)
- Mercy Corps (MC)
- Norwegian Refugee Council (NRC)
- Sudanese Red Crescent Society (SRCS)
- Welthungerhilfe (WHH)
- World Vision International (WVI)

About the CWG

Created in 2015, the national Sudan Cash Working Group (CWG) serves as the principal coordination forum for all humanitarian cash and voucher assistance (CVA) in Sudan. Composed of over 50 member organizations (UN agencies, local and international NGOs, the Sudanese Red Crescent Society, donors, and financial service providers), the CWG provides technical support to and across sectors, advises on issues related to CVA, and provides evidence and knowledge in response option analysis processes.

About REACH

REACH Initiative facilitates the development of information tools and products that enhance the capacity of aid actors to make evidence-based decisions in emergency, recovery and development contexts. The methodologies used by REACH include primary data collection and in-depth analysis, and all activities are conducted through inter-agency aid coordination mechanisms. REACH is a joint initiative of IMPACT Initiatives, ACTED and the United Nations Institute for Training and Research - Operational Satellite Applications Programme (UNITAR-UNOSAT). For more information, please visit our website. You can contact us directly at geneva@reachinitiative.org and follow us on Twitter @ REACH_info.