

Sudan | Joint Market Monitoring Initiative (JMMI)

November 2025

KEY INDICATORS

Cost of MEB

487,419 SDG

203 USD

Change since October 2025:

▲ + 7,798 SDG

▲ +2 %

Cost of MEB with top-up items

563,342 SDG

235 USD

Change since October 2025:

▲ + 7,034 SDG

▲ +1 %

USD / SDG¹

2,400 SDG

Change since October 2025:

▼ + 0 %

Key Indicative Findings

- Overall, **the highest median prices for the Minimum Expenditure Basket (MEB) without top-up items, were observed in South Kordofan and Northern states. The most expensive MEBs, without top-up items, were recorded in Al Gitaina locality (663,018 SDG) in White Nile state, and in Reifi Aroma locality (646,846 SDG) in Kassala state.** Other localities that recorded the highest MEB without top-up items were **Ed Damazine (627,633 SDG)** in Blue Nile state, **Heiban (624,615 SDG)** in South Kordofan state and **Sheikan (610,728 SDG)** in North Kordofan state.
- The median cost of food items in the national MEB indicated a decrease of 5% between October 2025 (247,338 SDG) and November 2025 (234,016 SDG),** driven by a price decrease of some of the food items. **The most expensive food components in the MEB was reported in Jebel Awlia locality (359,173 SDG), in Khartoum state.** In contrast, the lowest food prices was reported in Beliel (126,289 SDG) in South Darfur state.
- The median cost of non-food items (NFIs) without top-up items in the MEB has recorded an increase of 18% from October (116,636 SDG) to November 2025 (137,756 SDG)** across the assessed localities, driven by a price increase of NFI items, such as tooth brush (+39), water supply (+33%), body soap (+14%), liquid dish soap (+14%) and sanitary pads (+8%), mainly attributed to constant price volatility in the NFI markets.
- The most expensive NFI component of the MEB without top-up items was reported in Reifi Aroma (303,683 SDG) in Kassala state,** while the lowest NFI MEB price (without top-up items) was recorded in Kereneik locality (82,283 SDG) in West Darfur state.
- Overall, **markets were found to be least functional in South Kordofan state** where 3 out of 8 assessed markets scored less than 50 out of a maximum of 100. The lowest score was recorded in Wadi Salih, in Central Darfur (= 41/100). Additionally, findings from this assessment show that most of the markets recorded financial barriers to access marketplaces and price volatility, along with the challenges in the supply chain and restocking.

INTRODUCTION

Given the rapidly changing humanitarian context in Sudan, the Joint Market Monitoring Initiative (JMMI) was established under the guidance of the Sudan Cash Working Group (CWG) to inform cash-based interventions and to gain a deeper understanding of market dynamics in the country. The JMMI aims to inform market-based programming in Sudan through monthly monitoring of prices of selected food and non-food items (NFI) as well as other critical market indicators.

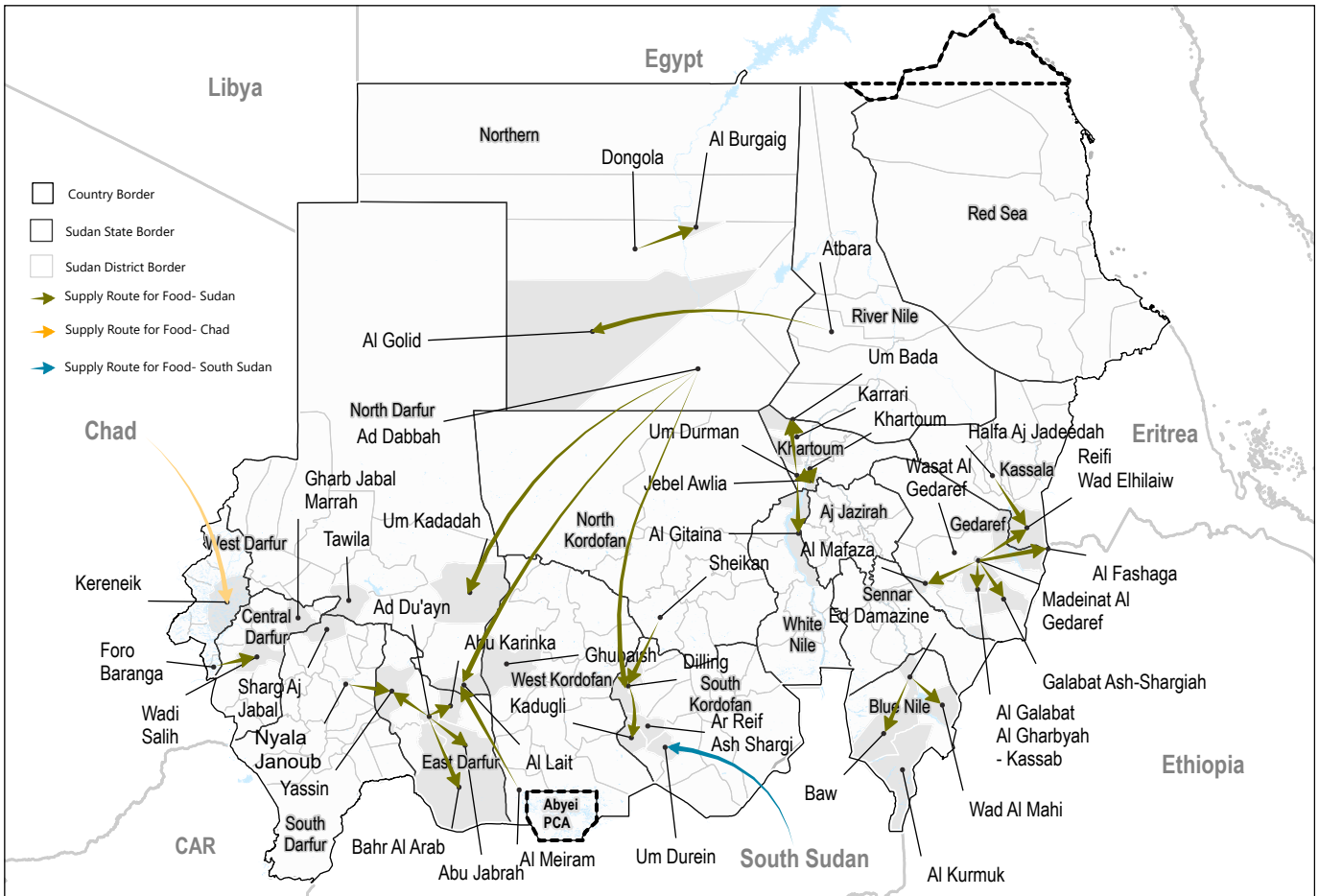
Marketplaces across Sudan are assessed through two different channels: (i) in some state capitals, prices of food items are monitored by the World Food Programme (WFP), (ii) in other locations, prices and other critical market indicators are recorded every month by JMMI partners through interviews with purposively sampled retailers. Data for the latest round of the JMMI was collected from **6th to 16th November 2025.**

The factsheet presents an overview of median prices for food and non-food items (NFIs) in the main markets of the localities assessed, a comprehensive breakdown of the cost of the interim Minimum Expenditure Basket (MEB), and the Market Functionality Score (MFS) for the markets assessed at locality level.

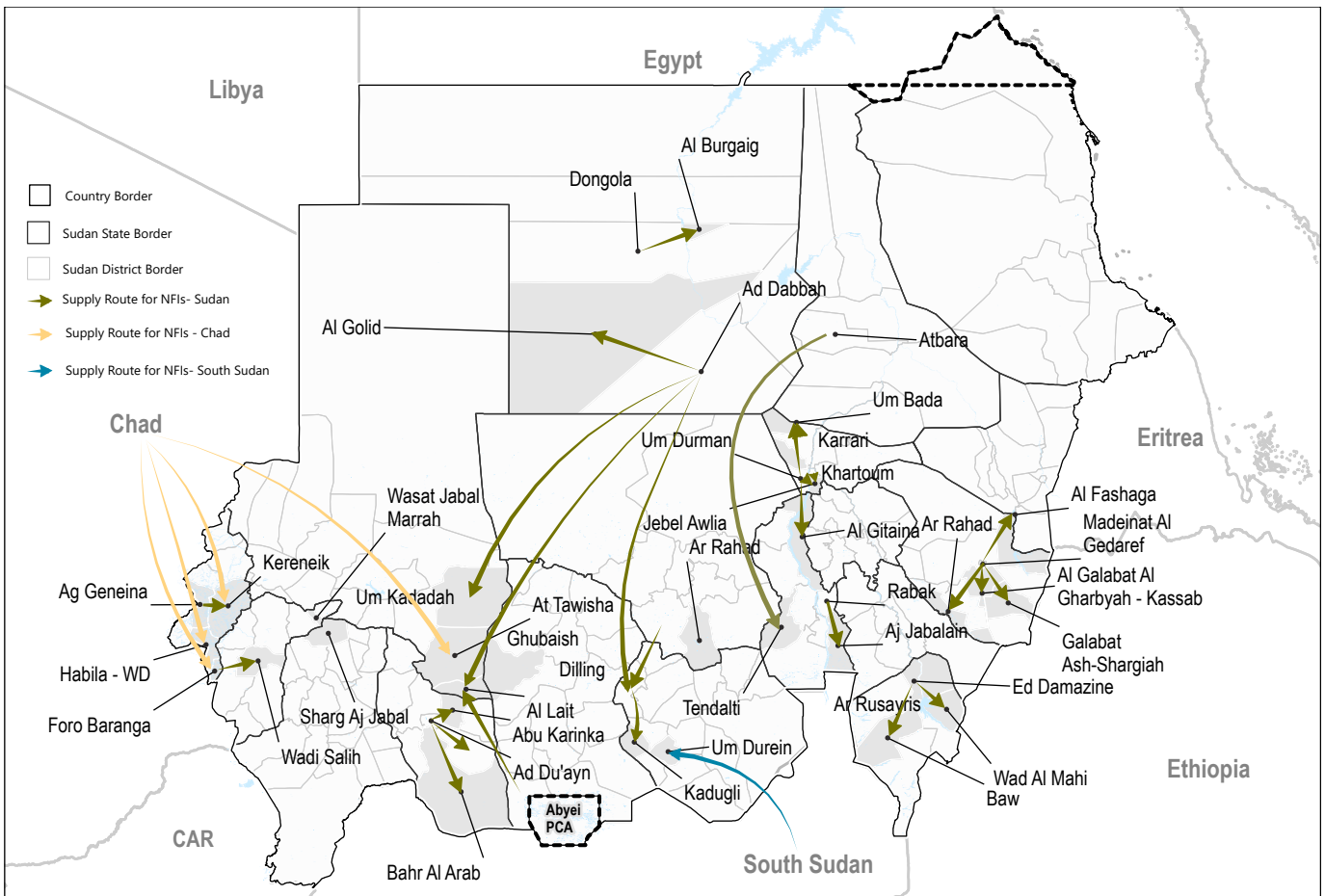
12	Participating partners
14	Assessed states
70	Assessed localities
1,980	Key informants (vendors)
19	Commodities monitored

¹ Based on the exchange rate provided by the Bank of Khartoum.

Main supply routes for food items (from supplier to vendor)



Main supply routes for NFIs (from supplier to vendor)



November 2025 MEB key findings

- The cost of the median national MEB (without top-up items) across the assessed localities **increased by 3 USD (7,798 SDG) compared to October (479,621 SDG)**, reaching a total cost of **487,419 SDG (203 USD) in November**. Similarly, the MEB with top-up increased by 3 USD (7,034 SDG), between October (556,308 SDG) and November (563,342 SDG).
- The increase of the MEB (without top-up) can be attributed to a **price increase of the household items (+22%) and hygiene items (+9%)** components of the MEB between October and November 2025.
- In November 2025, **South Kordofan and Northern states registered the highest MEB without top-up items** (594,571 SDG and 589,394 SDG respectively), **recording an increase of 7% in South Kordofan from October 2025 (554,330 SDG), while Northern recorded an increase of 9% from October 2025 (540,395 SDG)**. In November 2025, the difference from the national MEB without top up items for **South Kordofan and Northern was recorded at +22% and +21% respectively**.
- AI Gitaina (White Nile) and Reifi Aroma (Kassala) localities presented the highest MEB without top-up** (663,018 SDG and 646,846 SDG respectively), recording a variation from the national MEB value of +36% and +33% respectively.
- Finally, the **highest variances in the monthly cost of the MEB (without top-up items) between October and November 2025** in the assessed localities were reported in **AI Gitaina (+32%)** in White Nile, **Ghubaish (+25%)** in West Kordofan and in **Reifi Aroma (+20%)**, in Kassala state.

Minimum Expenditure Basket (MEB)

The MEB represents the minimum culturally-adjusted set of items required to support a six-person Sudanese household for one month. The MEB's contents were defined by the Cash Working Group (CWG) & MEB group in consultation with relevant sector leads.

Food items

Product	Unit ²	Quantity in MEB ³
Sorghum	1 kilogram (kg)	81 kg
Onions	1 kilogram (kg)	9 kg
Veg oil	1 liter (L)	4.5 L
Milk	1 liter (L)	4.5 L
Cow meat	1 kilogram (kg)	0.9 kg
Goat meat	1 kilogram (kg)	0.9 kg
Dried tomatoes	1 kilogram (kg)	4.5 kg
Sugar	1 kilogram (kg)	7.2 kg

Household & hygiene NFIs

Product	Unit ²	Quantity in MEB ³
LPG* refill	12.5 kg	12.5 kg**
Water refill	20 liters (L)	20L
Body soap	125 grams (g)	12 bars
Tooth paste	100 milliliters (ml)	1 tube
Toothbrush	1 piece (pc)	1 piece
Laundry soap	200 grams (g)	6 bars
Liquid dish soap	600 milliliters (ml)	1 bottle
Sanitary pads	8 pieces/1package	3 packages

² Measurements taken using local units, then converted into kilograms/liters for each product considered.

³ Quantity designed to reflect the minimum needs of a six-person household in Sudan for one month.

Fixed costs (lump sums)

While not monitored monthly, the calculation of the MEB also encompasses fixed costs, accounting for essential household expenditures. The present fixed costs are determined from WFP data collected as part of the Food Security Assessment, between January and April 2025. The current lump sums have been applied to the MEB calculation as of May 2025.

Medical expenses	56,322 SDG
Education	20,579 SDG
Clothes	13,398 SDG
Transportation	11,638 SDG
Communication	8,232 SDG
Energy for lighting	5,478 SDG
Total lump sums	115,648 SDG

Top-up items

Although not considered components of the MEB, as they constitute one-time purchases for households, prices of water containers and gas cylinders are being monitored monthly, with the aim of assessing costs associated with displacement or a loss of household assets.

Product	Unit ²	Quantity in top-up
LPG* cylinder	12.5 kg	1 kg
Water container	20 liters (L)	1 L

* Liquefied petroleum gas

** LPG refill (12.5 KG) represents a quarterly expense which is equivalent to approximately 4.2 KGs per month.

MEB by locality

Location	Median MEB cost (SDG)	% change since Oct (MEB with top-up)	Median MEB with top-up (SDG)	Median MEB with top-up (USD)
Khartoum				
Um Bada	602,258	▲ +4	676,508	282
Jebel Awlia	587,320	▼ -8	624,820	260
Karrari	434,258	▼ -16	517,147	215
North Darfur				
Um Kadadah	575,036	-	658,786	274
At Tawisha	485,455	-	565,455	236
Al Lait	459,210	-	531,987	222
Tawila	436,841	▼ -3	516,841	215
Kutum	434,373	-	512,373	213
South Darfur				
Sharg Aj Jabal	471,266	▲ +1	554,116	231
Beliel	390,470	▲ +15	473,320	197
West Darfur				
Ag Geneina	485,786	▲ +4	576,786	240
Kereneik	467,746	▲ +6	549,621	229
Foro Baranga	437,085	▲ +8	517,085	215
Habila - WD	434,341	-	508,591	212
East Darfur				
Yassin	531,778	▲ +13	614,278	256
Ad Du'ayn	511,596	▼ -1	590,346	246
Al Firdous	489,811	▼ -3	567,311	236
Abu Karinka	465,858	▲ +13	540,108	225
Bahr Al Arab	446,036	▼ -4	513,036	214
Shia'ria	401,910	▲ +7	476,160	198
Central Darfur				
Um Dukhun	546,756	-	621,006	259
Gharb Jabal Marrah	515,122	▲ +8	595,122	248
Wasat Jabal Marrah	480,055	▲ +9	559,055	233
Wadi Salih	444,808	▼ -4	519,058	216
South Kordofan				
Heiban	624,615	▲ +3	704,615	294
Delami	603,004	▲ +6	683,004	285
Ar Rashad	524,745	-	595,745	248
Abu Jubayhah	488,664	▼ -4	558,164	233
Blue Nile				
Ed Damazine	627,633	▲ +12	682,633	284
Ar Rusayris	593,549	▼ -4	633,549	264
Baw	514,335	-	586,335	244
Wad Al Mahi	483,828	▼ -6	554,828	231
Geisan	478,205	-	581,205	242
White Nile				
Al Gitaina	663,018	▲ +32	720,218	300
Rabak	555,950	▲ +2	621,950	259
Tendalti	555,682	▼ -1	633,182	264
Ad Diwaim	500,337	▼ -18	554,337	231
Kosti	489,526	▼ -5	548,776	229
Aj Jabalain	448,301	-	551,551	230
Kassala				
Reifi Aroma	646,846	▲ +20	725,846	302
Madeinat Kassala	549,981	-	624,231	260
Reifi Kassla	545,812	▼ -5	620,062	258
Halfa Aj Jadeedah	545,224	-	619,474	258
Reifi Gharb Kassala	538,172	▼ -3	673,672	281
Reifi Khashm Elgirba	527,186	▼ -14	637,186	265
Reifi Wad Elhilaiw	481,264	▼ -1	559,205	233
Gedaref				
Madeinat Al Gedaref	492,161	▼ -2	566,411	236
Al Fashaga	490,730	▲ +3	544,730	227
Al Mafaza	469,449	▲ +9	539,449	225
Al Galabat Al Gharbyah - Kassab	465,423	▲ +6	539,673	225
Galabat Ash-Shargiah	464,396	▼ -2	544,396	227
Ar Rahad	433,314	▼ -7	562,564	234
North Kordofan				
Sheikan	610,728	▲ +19	657,728	274
Ar Rahad	529,942	▲ +12	599,664	250
Um Rawaba	508,188	▲ +3	565,188	235
Northern				
Al Burgaig	586,662	▼ -1	705,912	294
Al Golid	584,941	▲ +8	645,941	269
Merwoe	504,352	▲ +2	643,602	268
West Kordofan				
Ghubaish	550,082	▲ +25	624,582	260
As Salam - WK	532,017	▲ +2	615,017	256
As Sunut	434,425	-	508,675	212
Overall	487,419	▲ +1	563,342	235

Market Functionality Score (MFS)

The Market Functionality Score is a method used to classify markets based on their level of functionality. The MFS can be used to support humanitarian actors to design market-based interventions and programming based on the functionality of the markets. The MFS is calculated based on selected indicators across the five dimensions listed below. Each of the dimensions has been assigned different weights in the combined MFS.

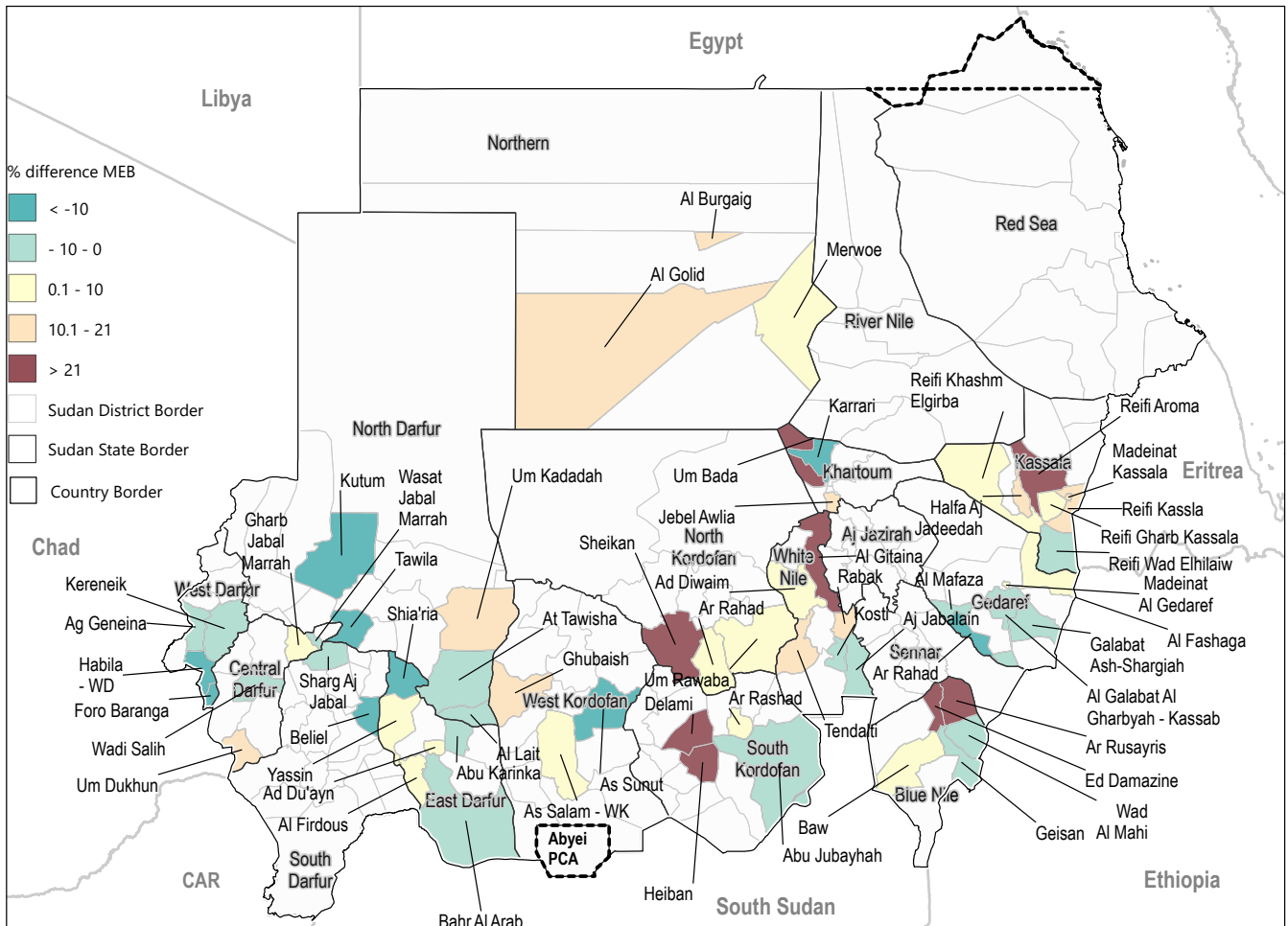
- **Accessibility (25%):** physical and social access to markets
- **Availability (30%):** ability of markets to consistently supply core commodities
- **Affordability (15%):** financial access to markets and price volatility
- **Resilience (20%):** vulnerability of supply chains and ease of restocking
- **Infrastructure (10%):** state of markets' physical and financial infrastructure

MFS key findings*

- **Overall, the assessed markets indicated an above-average functionality outlook, with 7 out of 59 assessed markets reported an MFS Score of less than 50**, three of which are located in South Kordofan (Dilling: 48; Heiban: 47; Delami: 47); two in Central Darfur (Wadi Salih: 41; Wasat Jabal Marrah: 42); and two in Kassala (Reifi Aroma: 46; Reifi Khashm Elgirba: 46).
- All markets presenting an MFS below the score of 50, have recorded a below average score in the resilience and affordability pillars, except Reifi Aroma and Reifi Khashm Elgirba in Kassala state, that have scored above average in the affordability pillar.
- In South Kordofan, the three markets with a MFS below average also scored below average in the accessibility pillar. In parallel, Wadi Salih (Central Darfur), Heiban (South Kordofan), Reifi Aroma and Reifi Khashm Elgirba (Kassala) have scored zero (0) in the availability pillar.
- **A majority (n=41/70) of assessed markets reported a score below average (less than 10/20) in the resilience pillar**, indicating challenges with maintenance of supply chains and stock availability.
- **A majority (n=39/70) of the assessed markets reported below average scores within the affordability pillar (less than 8/15)**, denoting financial barriers to access marketplaces.

* MFS scores per pillar and locality illustrated in the table in the Appendix (page 10 and 11).

% DIFFERENCE OF LOCALITY-LEVEL MEDIAN MEB FROM NATIONAL MEDIAN MEB



AVAILABILITY OF FOOD ITEMS

Overall, interviewed vendors reported limited to no availability of some key food items in their markets, notably dried tomato (48%), milk (32%), onions (26%) and goat meat (25%). In parallel, most vendors (79%) across assessed localities reported difficulties obtaining key food commodities, notably onions (40%) and sugar (36%).

The availability of food products varies across states. In Central Darfur and West Kordofan states, a majority of vendors reported limited to no availability of most key food commodities, notably sorghum, onions, milk, dried tomato, sugar, cow meat, goat meat and vegetable oil.

EVOLUTION OF FOOD PRICES

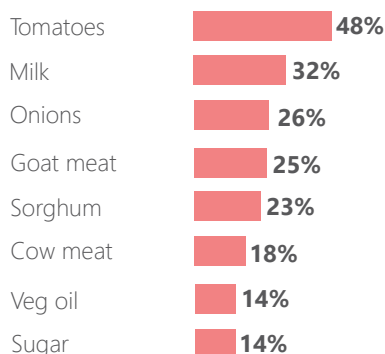
At the national level, the median cost of the food components in the MEB decreased by 6 USD (13,322 SDG) from October 2025 (247,338 SDG) to November 2025 (234,016 SDG).

Food price evolution varied across localities, with the highest MEB food costs observed in Jebel Awlia and Um Bada (Khartoum state) and Sheikan (North Kordofan state). The difference from the national MEB for the food costs was +53%, +51% and +51% in the three mentioned localities respectively.

In November, the food items that recorded an increase from October 2025 were milk (+15%), onions (+8%) and goat meat (+2%).

The highest variances in the monthly cost of the food basket between October and November 2025 was reported in Kereneik (West Darfur state), increased by 39%.

% of vendors reporting limited to no availability of key food items (at time of data collection)



5 days

average time reported by vendors to stock food items.



1 day

average time reported by vendors to restock food items.

MEB - Food Items

Location	Median food cost (SDG)	Median food cost (USD)	% change since October	
Khartoum				
Um Bada	354,287	148	▲	+3
Jebel Awlia	359,173	150	▲	+13
Karrari	206,854	86	▼	-11
North Darfur				
Um Kadadah	307,712	128	-	-
At Tawisha	215,416	90	-	-
Al Lait	201,674	84	-	-
Tawila	187,430	78	▼	-1
Kutum	212,424	89	▼	-1
South Darfur				
Sharg Aj Jabal	178,910	75	▼	-1
Beliel	126,289	53	▲	+23
West Darfur				
Ag Geneina	232,881	97	▲	+6
Kereneik	269,815	112	▲	+39
Foro Baranga	200,280	83	▲	+1
Habila - WD	203,461	85	▲	+1
East Darfur				
Yassin	209,898	87	▲	+1
Ad Du'ayn	225,390	94	▲	+3
Al Firdous	184,531	77	▼	-23
Abu Karinka	253,628	106	▲	+14
Bahr Al Arab	213,806	89	▼	-3
Shia'ria	179,180	75	▼	-6
Central Darfur				
Um Dukhun	263,865	110	-	-
Gharb Jabal Marrah	227,092	95	▲	+10
Wasat Jabal Marrah	169,544	71	▼	-10
Wadi Salih	230,997	96	▼	-15
South Kordofan				
Heiban	289,885	121	▲	+1
Delami	214,774	89	▼	-13
Ar Rashad	264,415	110	▼	-3
Abu Jubayhah	249,280	104	▼	-1
Blue Nile				
Ed Damazine	324,750	135	▼	-4
Ar Rusayris	344,868	144	▼	-1
Baw	259,155	108	-	-
Wad Al Mahi	238,757	99	▼	-11
Geisan	239,500	100	-	-
White Nile				
Al Gitaina	305,871	127	▼	-2
Rabak	299,449	125	▼	-1
Tendalti	323,772	135	▼	-3
Ad Diwaim	261,844	109	▼	-26
Kosti	247,879	103	▼	-6
Aj Jabalain	221,754	92	▼	-5
Kassala				
Reifi Aroma	227,515	95	▼	-31
Madeinat Kassala	296,005	123	▼	-3
Reifi Kassala	298,513	124	▼	-12
Halfa Aj Jadeedah	298,577	124	-	-
Reifi Gharb Kassala	248,508	104	▼	-6
Reifi Khashm Elgirba	264,889	110	▼	-9
Reifi Wad Elhilaiw	248,077	103	▼	-4
Gedaref				
Madeinat Al Gedaref	222,747	93	▼	-5
Al Fashaga	226,350	94	▼	-1
Al Mafaza	240,069	100	▼	-1
Al Galabat Al Gharbyah	228,092	95	▼	-2
Galabat Ash-Shargiah	219,465	91	▼	-11
Ar Rahad	201,767	84	▼	-20
North Kordofan				
Sheikan	352,414	147	▲	+35
Ar Rahad	293,643	122	▲	+4
Um Rawaba	271,607	113	▼	-1
Northern				
Al Burgaig	330,115	138	▼	-3
Al Golid	333,394	139	▲	+11
Merwoe	254,387	106	▼	-1
West Kordofan				
Ghubaish	261,951	109	▲	+2
As Salam - WK	221,370	92	▼	-22
As Sunut	149,995	62	-	-
Overall	234,016	98	▼	-5

AVAILABILITY OF NFIs

In November, a majority of the vendors reported **limited to no availability of LPG gas cylinder (75%), LPG refill (72%), water containers (45%) and sanitary pads (42%)**. At the state level, more than 50% of the interviewed vendors in Central Darfur reported limited to no availability of the assessed hygiene items except body soap.

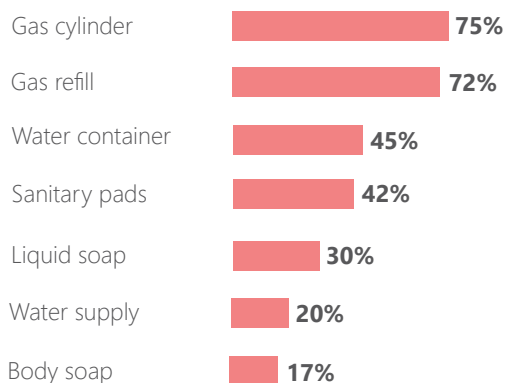
EVOLUTION OF NFIs PRICES

At the national level, the median cost of the **NFIs MEB without top-up items increased by 9 USD, (21,120 SDG) from October (116,636 SDG) to November 2025 (137,756 SDG)**. In parallel, the **MEB with top-up items** recorded an increase of 11%, while the **hygiene component of the MEB** increased by 9% in November 2025.

At the locality level, **Reifi Aroma in Kassala and Delami in South Kordofan state presented the highest NFIs MEB costs (without top-up items) across the assessed localities**. The difference from the national MEB for the NFIs MEB costs was +120% and +98% in the two above-mentioned localities respectively.

The highest variations in the NFIs' MEB with top up items between October and November was recorded in Al Gitaina (in White Nile state, increased by +158%).

% of vendors reporting limited to no availability of NFI commodities (at the time of data collection)



Reported time required by vendors to stock and restock household NFIs and hygiene NFIs at the time of data collection:

	Household NFIs	Hygiene NFIs
Stock	8 days	11 days
Restock	2 days	1 days

MEB - NFIs

Location	Median MEB cost (SDG)	% change since October	Median MEB with top-up (SDG)	Median MEB with top-up (USD)
Khartoum				
Um Bada	132,324	▲ +8	206,574	86
Jebel Awlia	112,500	▼ -40	150,000	63
Karrari	111,757	▼ -28	194,646	81
North Darfur				
Um Kadadah	151,677	-	235,427	98
At Tawisha	154,392	-	234,392	98
Al Lait	141,889	-	214,667	89
Tawila	133,764	▼ -5	213,764	89
Kutum	106,302	▲ +1	184,302	77
South Darfur				
Sharg Aj Jabal	176,708	▲ +2	259,558	108
Beliel	148,533	▲ +19	231,383	96
West Darfur				
Ag Geneina	137,258	▲ +4	228,258	95
Kereneik	82,283	▼ -22	164,158	68
Foro Baranga	121,158	▲ +23	201,158	84
Habila - WD	115,233	▼ -1	189,483	79
East Darfur				
Yassin	206,233	▲ +30	288,733	120
Ad Du'ayn	170,558	▼ -3	249,308	104
Al Firdous	189,633	▲ +17	267,133	111
Abu Karinka	96,583	▲ +20	170,833	71
Bahr Al Arab	116,583	▼ -8	183,583	76
Shia'ria	107,083	▲ +30	181,333	76
Central Darfur				
Um Dukhun	167,244	-	241,494	101
Gharb Jabal Marrah	172,383	▲ +11	252,383	105
Wasat Jabal Marrah	194,864	▲ +30	273,864	114
Wadi Salih	98,164	▲ +11	172,414	72
South Kordofan				
Heiban	219,083	▲ +5	299,083	125
Delami	272,583	▲ +24	352,583	147
Ar Rashad	144,683	▲ +5	215,683	90
Abu Jubayyah	123,737	▼ -9	193,237	81
Blue Nile				
Ed Damazine	187,236	▲ +58	242,236	101
Ar Rusayris	133,033	▼ -11	173,033	72
Baw	139,533	-	211,533	88
Wad Al Mahi	129,424	▼ -4	200,424	84
Geisan	123,058	-	226,058	94
White Nile				
Al Gitaina	241,500	▲ +158	298,700	124
Rabak	140,854	▲ +8	206,854	86
Tendalti	116,263	▲ +2	193,763	81
Ad Diwaim	122,846	▼ -16	176,846	74
Kosti	126,000	▼ -6	185,250	77
Aj Jabalain	110,900	▲ +5	214,150	89
Kassala				
Reifi Aroma	303,683	▲ +140	382,683	159
Madeinat Kassala	138,329	▲ +5	212,579	89
Reifi Kassla	131,652	▲ +4	205,902	86
Halfa Aj Jadeedah	131,000	-	205,250	86
Reifi Gharb Kassala	174,017	▼ -1	309,517	129
Reifi Khashm Elgirba	146,650	▼ -23	256,650	107
Reifi Wad Elhilaiw	117,540	▲ +2	195,481	81
Gedaref				
Madeinat Al Gedaref	153,767	-	228,017	95
Al Fashaga	148,733	▲ +9	202,733	84
Al Mafaza	113,733	▲ +33	183,733	77
Al Galabat Al Gharbyah	121,683	▲ +20	195,933	82
Galabat Ash-Shargiah	129,284	▲ +8	209,284	87
Ar Rahad	115,900	▲ +4	245,150	102
North Kordofan				
Sheikan	142,667	▲ +7	189,667	79
Ar Rahad	120,652	▲ +38	190,375	79
Um Rawaba	120,933	▲ +12	177,933	74
Northern				
Al Burgaig	140,900	▲ +2	260,150	108
Al Golid	135,900	▲ +7	196,900	82
Merwoe	134,318	▲ +6	273,568	114
West Kordofan				
Ghubaish	172,483	▲ +96	246,983	103
As Salam - WK	195,000	▲ +36	278,000	116
As Sunut	168,783	-	243,033	101
Overall	137,756	▲ +11	213,679	89

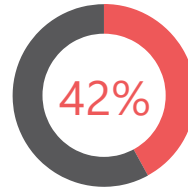
MARKET FUNCTIONALITY

A significant proportion of the interviewed vendors (89%) reported **limited physical challenges in accessing marketplaces**. However, results at state level highlights **access constraints in South Kordofan (38%), West Kordofan (27%), Central Darfur (14%), West Darfur (11%), East Darfur (10%) and North Darfur (8%)**, citing the ongoing conflict, movement restrictions and lack of transport as the main physical access barriers.

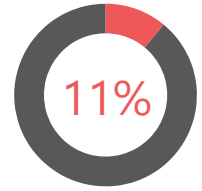
Almost half the vendors (42%) cited financial challenges impacting customers purchasing power. The top three financial challenges reported by vendors are unaffordability of goods (24%), liquidity issues (19%) and inaccessibility to multiple payment modalities (16%).

Half of the vendors (47%) reported difficulties keeping their business operational and well-stocked, mainly due to the high prices charged by suppliers (29%), limited availability of core goods (19%), difficulties in accessing money to pay suppliers (15%) and low liquidity issues (10%).

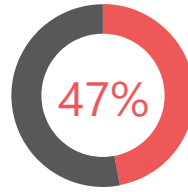
Finally, **18% of the vendors reported difficulties in obtaining enough items to meet customers' demand.** The main reason cited was the lack of funds to purchase sufficient stock (51%). Other contributing factors included increased demand (24%), reduced production (18%), and inability of the supplier(s) to meet customer's demand (16%).



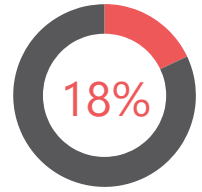
of interviewed vendors reported **financial challenges limiting travelling to their market or buying the goods they sell**, during the month prior to data collection.



of interviewed vendors reported **security factors having a negative impact on their business, their customers, or them personally while working**, during the month prior to data collection.

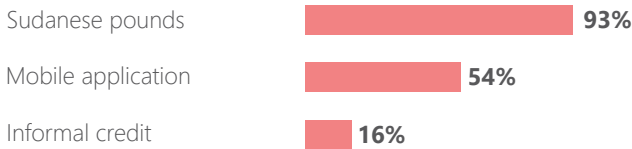


of interviewed vendors reported **facing difficulties keeping their business operational and well-stocked.**



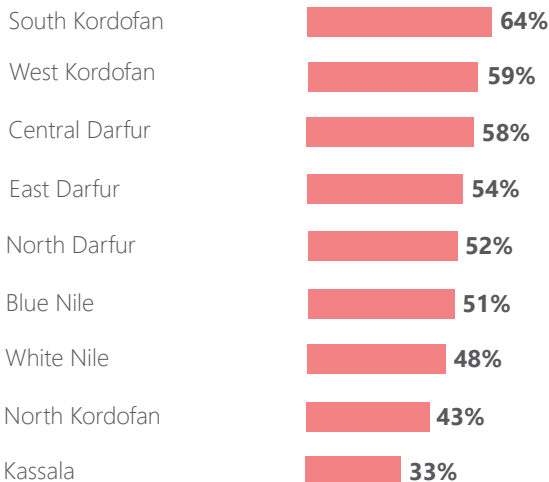
of interviewed vendors reported **difficulty in obtaining enough items to meet customer demand.**

Most reported payment modalities accepted by vendors the month before data collection (multiple selection)

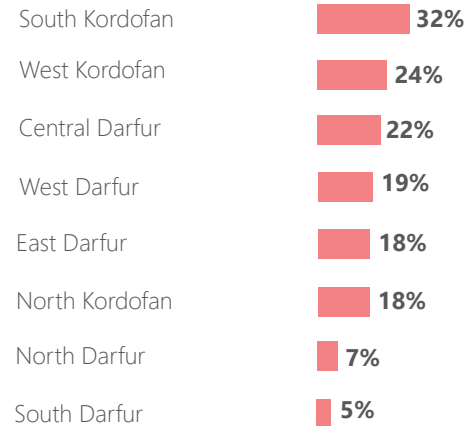


27% of vendors reported **having no access to a locked, secure storage facility within their business premises or marketplace** during the last month of data collection.

% of interviewed vendors reporting financial challenges limiting travelling to their market or buying the goods they sell, by state



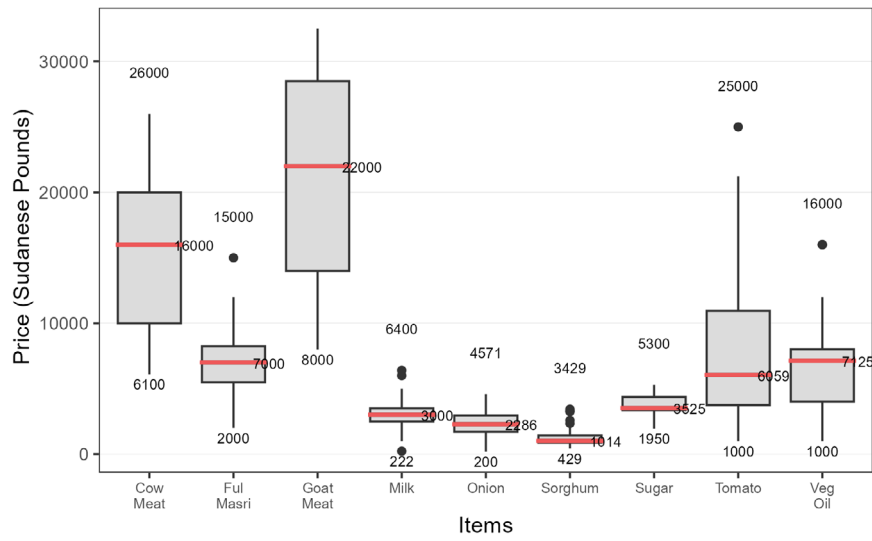
% of interviewed vendors reporting security factors having a negative impact on their business/customers/work, by state



DISRTIBUTION OF PRICES

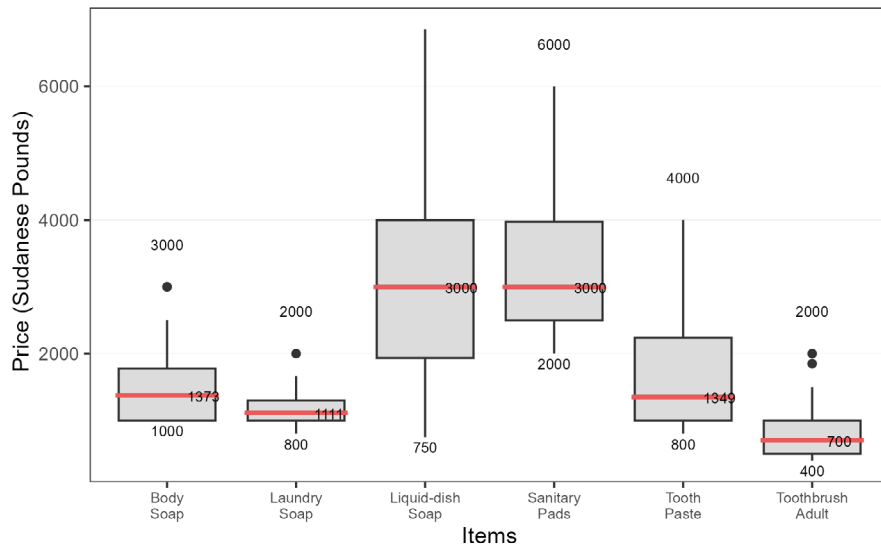
Food Items

Median Prices aggregated at district level



Hygiene Items (NFIs)

Median Prices aggregated at district level



Household Items (NFIs)

Median Prices aggregated at district level



MARKET FUNCTIONALITY SCORE (MSF) PER LOCALITY⁵

Localities	Accessibility	Availability	Affordability	Resilience	Infrastructure	Total MFS
Maximum score	25	30	15	20	10	100
Khartoum						
Jebel Awlia	25	25	9	20	10	89
Um Bada	25	23	6	14	10	78
Bahri	25	27	9	11	10	82
Karrari	25	28	10	15	10	88
Khartoum	25	22	8	6	10	71
North Darfur						
At Tawisha	25	23	6	6	10	69
Kutum	4	24	7	11	7	54
Um Kadadah	22	22	7	6	10	67
Al Lait	25	23	3	7	8	65
Tawila	25	25	9	10	7	76
South Darfur						
Sharg Aj Jabal	22	25	5	12	7	72
Beliel	25	24	9	19	10	87
West Darfur						
Ag Geneina	na	25	7	7	na	na
Foro Baranga	12	22	6	6	7	53
Habila - WD	25	23	8	12	7	75
Kereneik	na	21	11	5	na	na
East Darfur						
Abu Jabrah	15	24	6	2	8	54
Ad Du'ayn	15	23	5	3	8	53
Shia'ria	25	24	6	11	9	76
Al Firdous	25	23	5	6	7	65
Abu Karinka	15	22	3	3	10	52
Bahr Al Arab	24	25	6	10	7	71
Assalaya	25	25	9	11	7	77
Yassin	9	24	3	7	8	51
Central Darfur						
Gharb Jabal Marrah	25	20	8	9	8	69
Um Dukhun	25	24	5	5	7	66
Wadi Salih	21	0	5	9	7	41
Wasat Jabal Marrah	12	17	3	3	7	42

⁵ Below-average scores for the different pillars and MFS have been highlighted in red.

MARKET FUNCTIONALITY SCORE (MSF) PER LOCALITY⁵

Localities	Accessibility	Availability	Affordability	Resilience	Infrastructure	Total MFS
Maximum score	25	30	15	20	10	100
South Kordofan						
Abu Jubayhah	25	24	11	20	10	90
Um Durein	25	21	11	4	7	67
Ar Rashad	25	24	9	17	10	85
Dilling	9	22	2	7	9	48
Heiban	25	0	6	9	7	47
Ar Reif Ash Shargi	22	20	2	9	10	63
Kadugli	9	22	6	9	7	52
Delami	7	22	2	9	7	47
Blue Nile						
Baw	na	18	5	7	na	na
Ed Damazine	na	28	3	6	na	na
Al Kurmuk	na	15	8	8	na	na
Ar Rusayris	na	28	3	10	na	na
Geisan	na	22	7	0	na	na
Wad Al Mahi	na	15	9	20	na	na
White Nile						
Ad Diwaim	na	27	8	3	na	na
Rabak	25	25	3	17	10	79
Kosti	25	28	9	10	10	83
Tendalti	25	26	8	10	10	80
Al Gitaina	22	25	11	6	10	74
Aj Jabalain	na	25	7	6	na	na
Kassala						
Halfa Aj Jadeedah	25	24	8	11	10	79
Madeinat Kassala	25	28	8	14	10	85
Reifi Gharb Kassala	25	13	9	6	10	63
Reifi Aroma	25	0	8	3	10	46
Reifi Kassla	25	28	8	11	10	83
Reifi Khashm Elgirba	25	0	12	0	9	46
Reifi Wad Elhilaiw	25	27	3	8	9	72
Gedaref						
Al Fashaga	25	26	8	11	10	81
Al Galabat Al Gharbyah - Kassab	25	25	9	11	9	80
Madeinat Al Gedaref	25	28	9	11	10	83
Al Mafaza	25	27	12	15	10	89
Galabat Ash-Shargiah	25	25	9	7	9	75
Ar Rahad	na	28	10	15	na	na
North Kordofan						
Um Rawaba	22	24	7	1	8	62
Sheikan	25	27	8	13	10	83
Ar Rahad	15	24	8	5	10	61
Northern						
Al Burgaig	25	25	2	8	10	70
Al Golid	22	28	10	12	10	82
Merwoe	25	27	8	19	10	89
West Kordofan						
Ghubaish	19	22	4	6	9	60
As Salam - WK	6	25	6	7	9	52
As Sunut	22	6	9	7	7	51

⁵ Below-average scores for the different pillars and MFS have been highlighted in red.

MEDIAN FOOD ITEM PRICES PER LOCALITY (in SDG)

Localities	Sorghum grain	Onions	Vegetable Oil	Milk (fresh)	Cow Meat (fresh)	Goat meat (fresh)	Dried tomato	Sugar
Unit	1kg	1kg	1L	1L	1kg	1kg	1kg	1kg
Blue Nile								
Baw	1,286	2,124	8,000	2,000	20,000	24,000	5,000	4,000
Ed Damazine	1,429	2,143	8,000	3,400	20,000	32,000	14,607	3,600
Al Kurmuk	2,286	1,429	na	na	na	na	na	4,000
Ar Rusayris	1,429	2,429	7,250	3,500	17,000	27,000	21,236	3,300
Geisan	929	2,000	8,000	3,400	18,000	24,000	6,948	3,600
Wad Al Mahi	1,029	2,571	7,000	na	20,000	24,000	5,000	3,500
Central Darfur								
Gharb Jabal Marrah	1,250	2,500	5,225	2,500	7,000	10,000	3,750	5,056
Um Dukhun	938	3,750	16,000	na	10,000	17,000	6,742	1,950
Wadi Salih	1,250	2,500	4,000	1,500	10,000	12,000	6,742	4,494
Wasat Jabal Marrah	714	2,533	3,500	na	8,000	12,000	2,063	4,494
East Darfur								
Abu Jabrah	757	4,157	na	2,500	11,000	12,500	na	4,600
Ad Du'ayn	1,029	3,933	4,042	2,750	8,100	14,750	5,506	4,275
Shia'ria	571	3,596	4,000	na	10,000	12,000	3,750	4,494
Al Firdous	571	4,045	3,833	1,000	9,000	13,500	5,618	4,800
Abu Karinka	1,143	4,270	2,222	4,000	11,000	14,000	8,989	4,400
Bahr Al Arab	857	4,494	3,333	na	12,000	14,000	4,371	4,494
Assalaya	1,071	486	2,350	2,700	7,650	12,750	4,625	4,350
Yassin	1,000	3,146	3,667	1,500	10,000	14,500	4,375	4,944
Gedaref								
Al Fashaga	857	2,286	10,000	3,000	22,000	29,000	1,500	3,500
Al Galabat Al Gharbyah - Madeinat Al Gedaref	857	2,214	10,000	3,400	20,000	30,000	1,750	3,550
Al Mafaza	857	1,900	7,000	3,000	18,000	27,000	10,000	3,200
Galabat Ash-Shargiah	857	2,286	8,000	3,500	20,000	28,000	1,750	3,700
Ar Rahad	857	1,714	4,000	2,000	16,000	20,000	7,500	3,300
Kassala								
Halfa Aj Jadeedah	1,643	2,000	7,500	3,000	23,000	32,500	na	3,200
Madeinat Kassala	1,571	2,857	7,500	2,900	21,000	30,000	na	3,200
Reifi Gharb Kassala	1,238	1,290	6,500	na	24,000	na	na	3,500
Reifi Aroma	na	571	7,500	2,400	24,000	28,000	na	3,000
Reifi Kassla	1,643	2,143	7,500	2,900	24,000	30,500	na	3,200
Reifi Khashm Elgirba	2,214	1,429	3,000	3,000	12,500	8,000	1,250	3,000
Reifi Wad Elhilaiw	714	2,286	7,000	3,300	20,000	28,000	12,360	3,400
Khartoum								
Jebel Awlia	2,571	2,286	6,000	3,300	22,000	na	na	3,000
Um Bada	2,350	1,286	7,500	3,400	24,000	32,500	na	3,500
Bahri	na	na	6,000	na	24,000	na	na	3,500
Karrari	886	1,143	5,000	3,200	19,000	na	na	3,300
Khartoum	na	1,143	7,500	3,600	na	na	na	3,200
North Darfur								
At Tawisha	714	4,494	3,833	4,000	8,000	12,000	7,000	4,494
Kutum	1,000	1,160	8,000	na	10,000	11,000	4,494	4,494
Um Kadadah	1,714	4,494	5,000	222	na	14,000	10,112	4,500
Al Lait	643	4,270	3,000	5,000	12,000	14,000	4,494	4,382
Tawila	720	4,000	5,000	2,000	8,000	12,000	2,500	4,494
North Kordofan								
Um Rawaba	857	1,714	8,000	3,100	20,000	29,000	15,000	3,500
Sheikan	1,143	2,571	8,000	4,000	24,000	26,000	25,000	3,500
Ar Rahad	857	2,286	8,000	4,000	24,000	30,000	16,854	3,500

MEDIAN FOOD ITEM PRICES PER LOCALITY (in SDG)

Localities	Sorghum grain	Onions	Vegetable Oil	Milk (fresh)	Cow Meat (fresh)	Goat meat (fresh)	Dried tomato	Sugar
Unit	1kg	1kg	1L	1L	1kg	1kg	1kg	1kg
Northern								
Al Bargaig	2,000	1,800	7,500	3000	24,000	30,000	na	4,000
Al Golid	2,250	714	7,500	na	20,000	30,000	na	3,500
Merwoe	na	2,857	7,500	3000	24,000	28,000	na	3,500
South Darfur								
Sharg Aj Jabal	1,143	536	1,775	2,500	6,100	14,000	3,500	3,950
Beliel	429	200	1,000	4,000	12,000	12,000	3,750	4,000
South Kordofan								
Abu Jubayhah	571	2,857	8,000	3,000	16,000	28,000	13,483	3,820
Um Durein	786	na	7,600	1,100	12,000	18,500	na	na
Ar Rashad	714	2,286	10,000	2,000	18,000	22,000	15,730	3,500
Dilling	3,250	na	12,000	6,400	12,500	30,000	13,250	na
Heiban	1,143	na	12,000	4,000	14,000	18,000	11,236	na
Ar Reif Ash Shargi	3,286	na	16,000	4,000	14,000	24,000	na	na
Kadugli	3,429	na	16,000	6,000	16,000	na	1,000	na
Delami	857	2,000	8,000	3,000	13,000	15,000	na	na
West Darfur								
Ag Geneina	960	3,200	6,571	3,000	10,000	18,000	6,500	4,000
Foro Baranga	720	2,000	6,250	2,000	9,000	14,000	7,865	4,270
Habila - WD	800	2,900	6,000	2,000	7,000	12,000	6,742	4,045
Kereneik	2,000	2,400	2,500	na	10,000	12,000	na	2,000
White Nile								
Ad Diwaim	1,143	1,429	7,500	4,000	26,000	32,000	na	3,500
Rabak	1,429	2,000	8,000	3,100	18,000	28,000	11,250	3,300
Kosti	1,086	1,786	7,500	2,600	18,000	22,000	8,750	3,200
Tendalti	1,403	1,714	7,000	2,900	20,000	30,000	17,978	3,371
Al Gitaina	1,429	1,429	7,500	3,000	24,000	30,000	12,500	3,500
Aj Jabalain	1,000	2,214	7,000	4,000	16,000	24,000	2,250	3,500
West Kordofan								
Ghubaish	1,429	4,494	3,333	na	12,000	14,500	3,875	5,000
As Salam - WK	1,000	3,429	3,000	3,000	10,000	14,000	5,056	5,300
As Sunut	429	4,571	1,500	2,200	14,000	15,500	2,875	2,500

MEDIAN NON FOOD ITEM PRICES PER LOCALITY (in SDG)

Localities	Gas cylinder	Gas refill	Water container	Water supply	Body soap	Toothpaste	Toothbrush	Laundry soap	Liquid dish soap	Sanitary pads
Unit	12.5L	4L	20L	20L	125g	100ml	1piece	200g	600ml	8pieces
Blue Nile										
Baw	na	na	7,000	15	1,705	1,000	700	1,177	3,636	na
Ed Damazine	50,000	72,000	5,000	25	1,373	1,000	700	1,177	1,500	3,500
Al Kurmuk	na	na	16,000	na	na	na	na	1,000	na	na
Ar Rusayris	35,000	72,000	5,000	na	1,000	1,000	600	1,306	1,500	3,500
Geisan	100,000	47,500	3,000	15	1,250	1,000	500	1,000	1,625	2,500
Wad Al Mahi	na	na	6,000	na	1,000	1,000	500	1,177	2,182	na
Central Darfur										
Gharb Jabal Marrah	na	na	15,000	18	2,500	3,000	1,000	1,350	5,000	5,000
Um Dukhun	na	na	na	20	1,500	2,381	1,000	1,000	6,000	4,500
Wadi Salih	na	na	na	7	1,000	2,381	700	1,667	4,000	4,000
Wasat Jabal Marrah	na	na	14,000	25	1,750	2,381	1,000	1,500	2,900	3,500
East Darfur										
Abu Jabrah	na	na	na	na	na	na	na	na	na	na
Ad Du'ayn	na	na	13,750	19	2,250	1,150	875	1,050	3,650	3,950
Shia'ria	na	na	na	8	1,300	1,500	800	1,100	3,500	5,000
Al Firdous	na	na	12,500	25	1,350	1,500	1000	1,350	5,000	3,250
Abu Karinka	na	na	na	6	na	1,500	na	1,300	3,000	4,000
Bahr Al Arab	na	na	2,000	13	1,000	1,000	500	1,000	3,000	na
Assalaya	na	na	15,750	21	na	na	na	na	na	na
Yassin	na	na	17,500	25	2,000	1,750	1000	1,400	5,000	6,000
Gedaref										
Al Fashaga	50,000	70,000	4,000	18	1,500	1,000	1,000	1,200	1,000	3,000
Al Galabat Al Gharbyah - Madeinat Al Gedaref	na	na	na	14	1,200	1,000	500	900	1,500	2,500
Al Mafaza	na	70,000	5,000	13	1,000	1,000	500	900	1,000	2,500
Galabat Ash-Shargiah	75,000	69,000	5,000	15	1,282	1,269	500	1,006	1,500	2,000
Ar Rahad	120,000	60,000	na	13	1,000	1,000	400	1,250	3,000	3,000
Kassala										
Halfa Aj Jadeedah	na	61,500	na	na	1,500	1,200	500	1,200	2,000	2,000
Madeinat Kassala	na	75,000	na	na	1,500	1,200	650	1,267	2,779	2,500
Reifi Gharb Kassala	130,000	65,000	5500	25	1,000	1,100	500	1,000	750	2,000
Reifi Aroma	75,000	na	4000	50	1,000	1,000	600	1,000	1,000	3,000
Reifi Kassala	na	59,000	na	na	1,500	1,200	700	1,200	2,536	2,250
Reifi Khashm Elgirba	95,000	45,000	15000	19	1,600	1,250	700	1,000	1,000	3,000
Reifi Wad Elhilaiw	na	67,500	12941	13	1,136	2,000	700	1,196	1,777	2,250
Khartoum										
Jebel Awlia	35,000	60,000	2,500	13	1,000	1,000	500	1,000	2,500	2,500
Um Bada	65,000	75,000	na	na	1,136	1,587	500	1,000	2,500	2,500
Bahri	na	65,000	na	na	1,000	1,000	1,000	1,000	1,714	2,500
Karrari	80,000	62,200	2,889	13	1,000	800	500	871	2,000	2,500
Khartoum	na	na	na	na	1,500	1,000	500	1,200	2,500	2,500
North Darfur										
At Tawisha	na	na	15,000	17	1,852	2,381	1,000	1,200	4,250	3,750
Kutum	na	na	13,000	4	2,500	3,968	1,000	1,500	4,850	5,500
Um Kadadah	na	na	18,750	na	2,136	2,191	500	1,111	4,000	5,000
Al Lait	na	na	7,778	14	2,000	2,698	1,000	1,333	6,857	3,000
Tawila	na	na	15,000	13	1,500	2,381	1,000	1,300	6,000	4,500
North Kordofan										
Um Rawaba	45,000	70,000	12,000	13	1,000	1,000	600	1,000	3,000	4,000
Sheikan	40,000	65,000	7,000	18	1,000	1,000	1,000	800	3,500	3,500
Ar Rahad	na	na	4,722	13	1,136	1,587	500	1,111	3,429	3,250

MEDIAN NON FOOD ITEM PRICES PER LOCALITY (in SDG)

Localities	Gas cylinder	Gas refill	Water container	Water supply	Body soap	Toothpaste	Toothbrush	Laundry soap	Liquid dish soap	Sanitary pads
Unit	12.5L	4L	20L	20L	125g	100ml	1piece	200g	600ml	8pieces
Northern										
Al Burgaig	110,000	72,000	na	na	1,500	3,000	1,000	1,000	2,800	3,500
Al Golid	60,000	72,000	1,000	na	1,500	4,000	500	800	3,000	2,000
Merwoe	130,000	75,000	na	na	1,318	1,500	500	1,000	2,400	2,500
South Darfur										
Sharg Aj Jabal	na	na	17,850	21	2,000	875	1,300	1,050	3,800	3,750
Beliel	na	na	17,850	19	1,000	1,000	1,000	1,000	1,000	3,650
South Kordofan										
Abu Jubayhah	na	na	4,500	10	2,500	1,587	500	1,111	3,500	3,000
Um Durein	na	na	na	35	1,800	3,500	1,850	na	4,650	5,543
Ar Rashad	na	na	6,000	15	2,000	1,500	500	1,500	3,000	3,000
Dilling	na	na	9,250	18	4,000	3,000	1,900	2,000	na	na
Heiban	na	na	15,000	25	3,000	4,000	2,000	2,000	5,000	4,000
Ar Reif Ash Shargi	na	na	na	10	4,000	4,762	2,000	na	na	4,000
Kadugli	na	na	6,000	25	na	4,762	2,000	na	na	1,000
Delami	na	na	15,000	38	3,000	3,000	1,500	1,500	3,000	na
West Darfur										
Ag Geneina	70,000	na	21,000	13	2,000	3,175	1,000	1,200	6,000	3,600
Foro Baranga	na	na	15,000	11	1,200	3,175	1,000	1,400	6,400	na
Habila - WD	na	na	na	10	1,500	1,750	1,000	1,000	4,000	4,000
Kereneik	na	na	16,875	5	1,000	1,500	500	1,000	3,000	4,000
White Nile										
Ad Diwaim	50,000	60,000	4,000	13	1,500	1,587	600	1,177	3,600	3,000
Rabak	60,000	65,000	6,000	na	1,700	1,429	700	1,177	3,500	3,500
Kosti	50,000	61,500	na	na	1,042	1,000	500	900	3,000	2,500
Tendalti	na	na	12,500	13	1,000	950	500	1,000	1,979	3,250
Al Gitaina	55,000	67,500	2,200	38	1,000	1,000	500	1,000	1,500	3,000
Aj Jabalain	100,000	60,000	3,250	13	1,000	1,000	500	1,100	1,800	2,000
West Kordofan										
Ghubaish	na	na	9,500	21	1,200	1,000	1,000	1,500	5,000	5,000
As Salam - WK	na	na	18,000	25	1,875	2,381	1,000	1,333	5,000	2,679
As Sunut	na	na	na	19	2,000	1,800	1,300	1,500	5,000	3,000

Methodology

The JMMI aims to inform market-based programming in Sudan through monthly monitoring of prices of selected food and NFI items as well as other critical market indicators.

The coverage of the JMMI may vary between months as it depends on the interest of the partner organisations and their field teams' capacities to regularly collect market data. Locations are added once partners willing to cover them are identified, and their field teams are trained. As the initiative is currently being built up, coverage will likely be expanded in future data collection rounds.

Findings presented in this factsheet are based on the JMMI conducted from 6th to 16th November 2025. The factsheet presents an overview of median prices for food and non-food items (NFIs) in the main markets of the localities assessed, a comprehensive breakdown of the cost of the interim Minimum Expenditure Basket (MEB), and the Market Functionality Score (MFS) for the markets assessed at locality level. You can find specific information on the coverage of the current round on page 1.

In each assessed location, the aim is to collect at minimum four prices per item from different retailers to ensure quality and consistency of the collected data. In line with the purpose of the JMMI, only the prices of the cheapest available types are recorded for each item.

Retailers are selected to interview based on the following criteria:

- Vendors are retailers selling directly to consumers.
- Vendors with weight scales are prioritised when recording prices of dry food items.
- Vendors are representative of the local price level (no wholesaler, vendors or upmarket or luxury goods).
- To the extent possible, the same vendors are revisited in every data collection round.

The data is collected by enumerators familiar with the local market conditions, and have all received comprehensive training

prior to the data collection.

The median item prices reported in this factsheet are 'locality medians', designed to minimise the effects of outliers and differing amounts of data among assessed locations. The median prices of all assessed items are calculated within each assessed locality. Because items monitored by WFP was only available as means, these figures have been used to calculate the overall medians at state and national level.

All MEB and price index calculations are created using this method.

- The cost of the Interim MEB is calculated by multiplying the median price of each item in the respective locality by the quantity listed in the table on page 3, adding to it the lump sums listed in the same page.
- In localities where items are not available, the national median is used to calculate the MEB per district, state and at national level. This allows to compare the interim MEB from locality to locality.

Starting May 2025, the JMMI analysis tables and factsheets present the MEB calculation based on the updated lump sums, as per the data collected by WFP between January and April 2025.

Challenges and Limitations

- Price data is only indicative for the time frame within which it was collected. Prices may vary between data collection rounds.
- The JMMI data collection tool requests the cheapest available type of each item to be recorded, as availability varies across regions. Therefore, price comparisons across regions may be based on slightly varying products.
- Standardising local unit sizes of dry food and household items is inherently difficult in Sudan, as many traders sell commodities by volume rather than weight, additionally the same units of measurements varies slightly from one locality to another.
- Due to the challenges of converting some of the unit of measurements the prices based on volume should, if possible,

About the CWG

Created in 2015, the national Sudan Cash Working Group (CWG) serves as the principal coordination forum for all humanitarian cash and voucher assistance (CVA) in Sudan. Composed of over 50 member organizations (UN agencies, local and international NGOs, the Sudanese Red Crescent Society, donors, and financial service providers), the CWG provides technical support to and across sectors, advises on issues related to CVA, and provides evidence and knowledge in response option analysis processes.

Participating agencies

- Adventist Development Council Agency (ADRA)
- Africa Relief Committee (ARC)
- Cooperative for Assistance and Relief Everywhere (CARE)
- Catholic Relief Service (CRS)
- DanChurch Aid (DCA)
- Danish Refugee Council (DRC)
- GOAL
- International Rescue Committee (IRC)
- MercyCorps (MC)
- Norwegian Refugee Council (NRC)
- Sudanese Red Crescent Society (SRCS)
- Welthungerhilfe (WHH)

2025 JMMI outputs

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About REACH

REACH Initiative facilitates the development of information tools and products that enhance the capacity of aid actors to make evidence-based decisions in emergency, recovery and development contexts. The methodologies used by REACH include primary data collection and in-depth analysis, and all activities are conducted through inter-agency aid coordination mechanisms. REACH is a joint initiative of IMPACT Initiatives, ACTED and the United Nations Institute for Training and Research - Operational Satellite Applications Programme (UNITAR-UNOSAT).