

## INTRODUCTION

Given the rapidly changing humanitarian context in Sudan, the Joint Market Monitoring Initiative (JMMI) was established under the guidance of the Sudan Cash Working Group (CWG) to inform cash-based interventions and to gain a deeper understanding of market dynamics in the country. The JMMI aims to inform market-based programming in Sudan through monthly monitoring of prices of selected food and non-food items (NFI) as well as other critical market indicators.

Marketplaces across Sudan are assessed through two different channels: (i) in some state capitals, prices of food items are monitored by the World Food Programme (WFP), (ii) in other locations, prices and other critical market indicators are recorded every month by JMMI partners through interviews with purposively sampled retailers. Data for the latest round of the JMMI was collected from 4th to 14th December 2025.

12	Participating agencies
14	Assessed states
73	Assessed localities
1,771	Key informant interviews (KIIs)
19	Commodities assessed

<sup>1</sup> Based on the exchange rate provided by the Bank of Khartoum.

## KEY INDICATORS

<p><b>Cost of MEB</b></p> <p><b>492,877 SDG</b></p> <p><b>205 USD</b></p> <p>Change since November 2025:</p> <p><b>▲ + 5,458 SDG</b></p> <p><b>▲ +1 %</b></p>	<p><b>Cost of MEB with top up items</b></p> <p><b>569,592 SDG</b></p> <p><b>237 USD</b></p> <p>Change since November 2025:</p> <p><b>▲ + 6,250 SDG</b></p> <p><b>▲ +1 %</b></p>	<p><b>Exchange Rates</b></p> <p><b>USD / SDG<sup>1</sup></b></p> <p><b>2,400 SDG</b></p> <p>Change since November 2025:</p> <p><b>▼ + 0 %</b></p>
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## Key Findings

- Overall, **the highest median prices for the Minimum Expenditure Basket (MEB) without top-up items, were observed in Northern and South Kordofan states.** The Northern state has recorded a 2% MEB increase in December as compared to November 2025, while South Kordofan state recorded a MEB decrease of 1% in December 2025.
- The most expensive MEBs, without top-up items, were recorded in Al Kurmuk locality (782,044 SDG) in Blue Nile state, and in Ghubaish locality (669,388 SDG) in West Kordofan state, recording a variation from the national MEB value of 59% and 36% respectively. Other localities that recorded the highest MEB without top-up items were Ag Geneina (652,741 SDG) in West Darfur state, Um Durein (645,467 SDG) in South Kordofan state and Al Golid (642,226 SDG) in Northern state.**
- The median cost of food items in the national MEB indicated an increase of 2% between November 2025 (234,016 SDG) and December 2025 (238,369 SDG),** driven by a price increase of some of the food items, notably, dried tomato (+15%) and goat meat (+11%).
- The most expensive food components in the MEB was reported in Al Kurmuk locality (452,697 SDG), in Blue Nile state.** In contrast, the lowest food MEB was reported in Gharb Jabal Marrah(136,982 SDG) in Central Darfur state.
- The median cost of non-food items (NFIs) without top-up items in the MEB has recorded an increase of 1% from November 2025 (137,756 SDG) to December 2025 (138,861 SDG)** across the assessed localities, driven by a price increase primarily of body soap (+20%).
- The most expensive NFI component of the MEB without top-up items was reported in Ag Geneina (269,232 SDG) in West Darfur state,** while the lowest NFI MEB price (without top-up items) was recorded in Geisan locality (50,304 SDG) in Blue Nile state.
- Overall, markets were found to be functional, with only one in Foro Baranga (West Darfur) recording a score of less than 50 out of 100 (=47/100).** Additionally, findings from this assessment show that most of the markets recorded financial barriers to access marketplaces and price volatility, along with the challenges in the supply chain and restocking.



## Market Functionality Score (MFS)

The Market Functionality Score (MFS) is a method of classifying markets based on their level of functionality, helping aid actors understand which markets function well enough to support cash and voucher assistance (CVA) and which may require alternative interventions. The MFS is divided into five dimensions:

- **Accessibility (25%):** physical and social access to markets
- **Availability (30%):** ability of markets to consistently supply core commodities
- **Affordability (15%):** financial access to markets and price volatility
- **Resilience (20%):** vulnerability of supply chains and ease of restocking
- **Infrastructure (10%):** state of markets' physical and financial infrastructure

### MFS key findings\*

- Overall, the assessed markets indicated an above-average functionality outlook, with 1 out of 67 assessed markets (Foro Baranga: 47; in West Darfur state) reporting an MFS Score of less than 50 out of 100.
- **A majority (n=39/73) of the assessed markets reported below average scores within the affordability pillar (less than 8/15),** denoting financial barriers to access marketplaces.

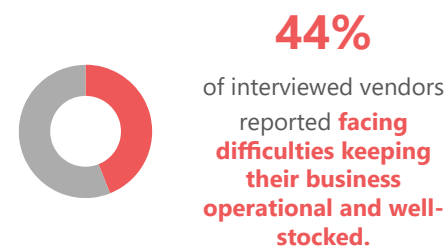
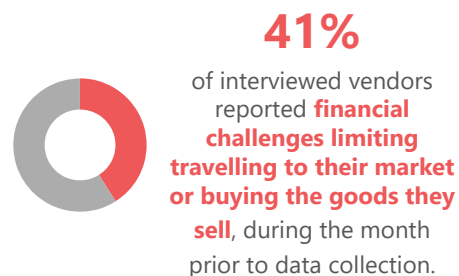
\* MFS scores per pillar and locality illustrated in the table in the Appendix (page 11 and 12).

- **Seven (n=7/73) of the assessed markets (Kutum and Um Kadadah, in North Darfur, Foro Baranga, in West Darfur, Abu Jabrah, in East Darfur, Soudari, in North Kordofan, Ad Dabbah, in Northern, As Salam - WK, in West Kordofan) reported below average scores within the accessibility pillar (less than 13/25),** denoting inability of markets to consistently supply core commodities.
- **Four (n=4/73) of the assessed markets (Alfasher, in North Darfur, Foro Baranga, in West Darfur, Abu Jabrah, in East Darfur and Ar Rahad, in Gedaref state) reported below average scores within the availability pillar (less than 15/30),** denoting physical barriers to access marketplaces.

## Market Functionality

- A significant proportion of the interviewed vendors (91%) reported **limited physical challenges in accessing marketplaces.** However, results at state level highlights **access constraints in West Kordofan (37%), East Darfur (37%), and South Kordofan (30%),** citing the ongoing conflict, curfew or movement restrictions, and lack of transport as the main physical access barriers.
- **Almost half the vendors (41%) cited financial challenges impacting customers purchasing power.** The top three financial challenges reported by vendors are unaffordability of goods (22%), inaccessibility to multiple payment modalities (18%) and liquidity issues (16%).

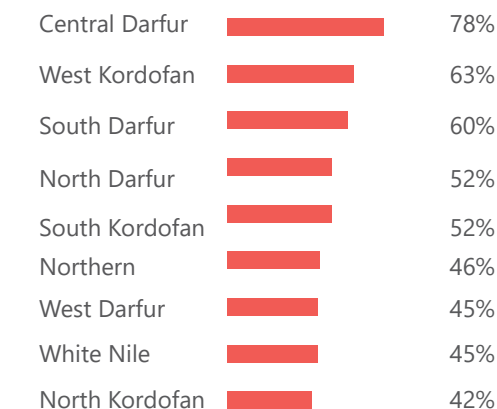
- **Almost half of the vendors (44%) reported difficulties keeping their business operational and well-stocked,** mainly due to the high prices charged by suppliers (21%), difficulties in accessing money to pay suppliers (8%), limited availability of core goods (6%) and low liquidity issues (4%).
- Finally, **15% of the vendors reported difficulties in obtaining enough items to meet customers' demand.** The main reason cited was the lack of funds to purchase sufficient stock (45%).



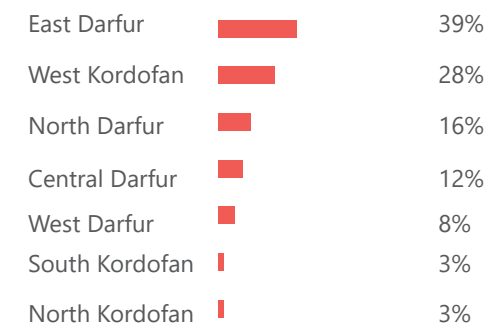
## Most reported payment modalities accepted by vendors the month before data collection (multiple selection)



## % of interviewed vendors reporting financial challenges limiting travelling to their market or buying the goods they sell, by states



## % of interviewed vendors reporting security factors having a negative impact on their business/customers/work, by states



## December 2025 MEB key findings

- The increase of the MEB (without top-up) can be attributed to a **price increase of the household items (+77%) and hygiene items (+5%)** components of the MEB between November and December 2025.
- In December 2025, **Northern state registered the highest MEB without top-up items (599,923 SDG), recording an increase of 2% in Northern state from November 2025 (589,394 SDG)**. The difference from the national MEB without top up items for **Northern state was recorded at +22%**
- Al Kurmuk (Blue Nile) and Ghubaish (West Kordofan) localities presented the highest MEB without top-up** (782,044 SDG and 669,388 SDG respectively), recording a variation from the national MEB value of +59% and +36% respectively.
- Finally, the **highest variances in the monthly cost of the MEB (without top-up items) between November and December 2025** in the assessed localities were reported in **Ag Geneina (+31%)**, in West Darfur, **Beliel (+23%)**, in South Darfur state and **Habila - WD (+22%)**, in West Darfur state.

## Minimum Expenditure Basket

- The MEB represents the minimum culturally-adjusted set of items required to support a six-person Sudanese household for one month. The MEB's contents were defined by the CWG & MEB technical group in consultation with relevant sector leads.

### Food items

Product	Unit <sup>2</sup>	Quantity in MEB <sup>3</sup>
Sorghum	1 kilogram (kg)	81 kg
Onions	1 kilogram (kg)	9 kg
Veg oil	1 liter (L)	4.5 L
Milk	1 liter (L)	4.5 L
Cow meat	1 kilogram (kg)	0.9 kg
Goat meat	1 kilogram (kg)	0.9 kg
Dried tomatoes	1 kilogram (kg)	4.5 kg
Sugar	1 kilogram (kg)	7.2 kg

### Household & hygiene NFIs

Product	Unit <sup>2</sup>	Quantity in MEB <sup>3</sup>
LPG* refill	12.5 kg	12.5
Water refill	20 liters (L)	20L
Body soap	125 grams (g)	12 bars
Tooth paste	100 milliliters (ml)	1 tube
Toothbrush	1 piece (pc)	1 piece
Laundry soap	200 grams (g)	6 bars
Liquid dish soap	600 milliliters (ml)	1 bottle
Sanitary pads	8	3

<sup>2</sup> Measurements taken using local units, then converted into kilograms/liters for each product considered.

<sup>3</sup> Quantity designed to reflect the minimum needs of a six-person household in Sudan for one month.

## Fixed costs (lump sums)

While not monitored monthly, the calculation of the MEB also encompasses fixed costs, accounting for essential household expenditures. The present fixed costs are determined from WFP data collected as part of the Food Security Assessment, between January and April 2025. The current lump sums have been applied to the MEB calculation as of May 2025.

Medical expenses	56,322 SDG
Education	20,579 SDG
Clothes	13,398 SDG
Transportation	11,638 SDG
Communication	8,232 SDG
Energy for lighting	5,478 SDG
<b>Total lump sums</b>	<b>115,648 SDG</b>

## Top-up items

Although not considered components of the MEB, as they constitute one-time purchases for households, prices of water containers and gas cylinders are being monitored monthly, with the aim of assessing costs associated with displacement or a loss of household assets.

Product	Unit <sup>2</sup>	Quantity in top-up
LPG* cylinder	12.5 kg	1 kg
Water container	20 liters (L)	1 L

\* Liquefied petroleum gas

\*\* LPG refill (12.5 KG) represents a quarterly expense which is equivalent to approximately 4.2 KG s per month.

### AVAILABILITY OF NFIs

In December, a majority of the vendors reported **limited to no availability of LPG gas cylinder (60%), LPG gas refill (50%) and water container (41%).**

At the state level, more than 40% of the interviewed vendors in West Kordofan state reported limited to no availability of most of the assessed hygiene items.

### EVOLUTION OF NFI PRICES

At the national level, the median cost of the **NFIs MEB without top-up items increased by 0.5 USD, (1,105 SDG from November 2025 (137,756 SDG) to December (138,861 SDG).**

In parallel, the **MEB with top-up items** recorded an increase of 1%, while the **hygiene component of the MEB** increased by 5% in December 2025.

At the locality level, **Ag Geneina in West Darfur and Um Durein in South Kordofan state presented the highest NFIs MEB costs (without top-up items) across the assessed localities.**

The difference from the national MEB for the NFIs MEB costs were +94% and +81% in the two above-mentioned localities respectively.

The highest variations in the NFIs' MEB with top up items between November and December was recorded in Ag Geneina (in West Darfur state), increased by +64%.

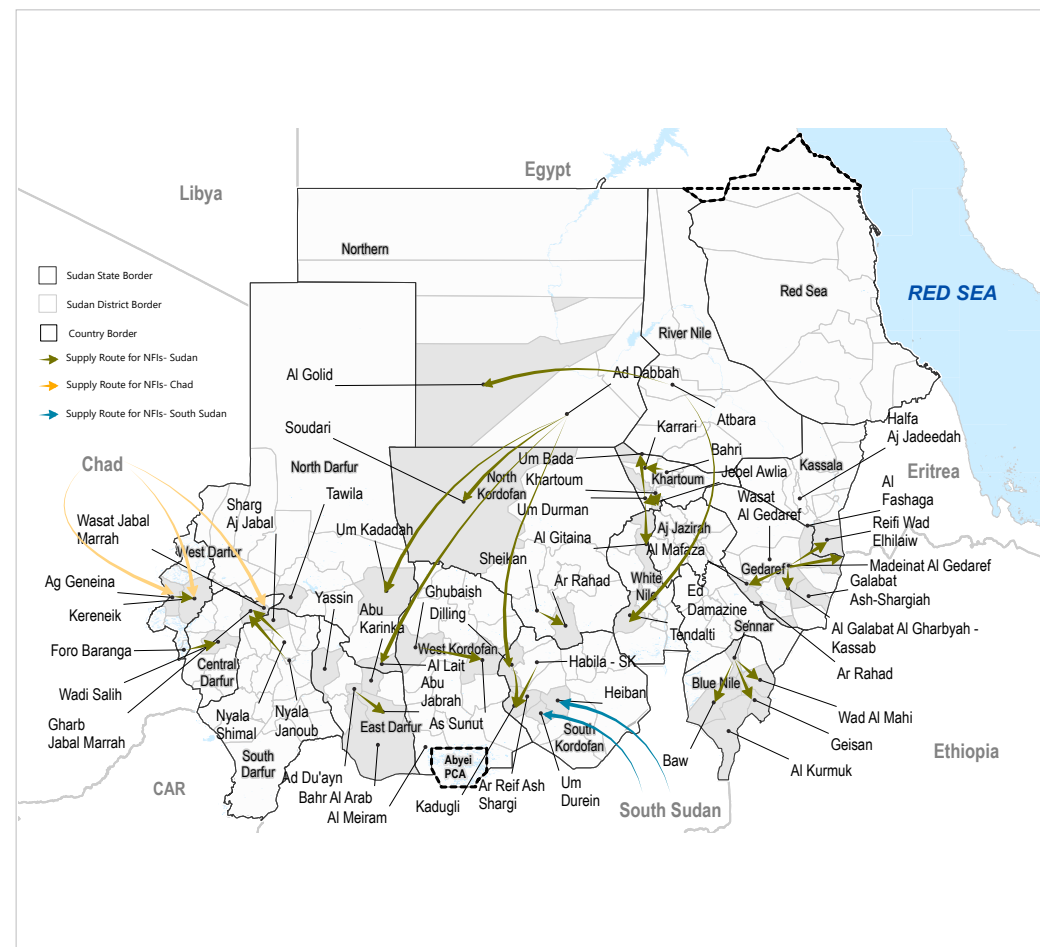
### % of interviewed vendors reporting limited to no availability of NFI commodities (at time of data collection)



### Reported time required by vendors to stock and restock household NFIs and hygiene NFIs at the time of data collection:

	Household NFIs	Hygiene NFIs
<b>Stock</b>	<b>8 days</b>	<b>11 days</b>
<b>Restock</b>	<b>2 days</b>	<b>1 days</b>

### Map 1: Main supply routes for NFIs (from supplier to vendor)



## AVAILABILITY OF FOOD ITEMS

Overall, interviewed vendors reported limited to no availability of some key monitored food items in their markets, notably milk (24%), dried tomato (22%), goat meat (17%) and onions (15%). In parallel, most vendors (70%) across assessed localities reported difficulties obtaining key food commodities, notably onions (44%) and sugar (22%).

The availability of food products varies across states. In West Kordofan and West Darfur states, a majority of vendors reported limited to no availability of key food commodities, notably sorghum, onions, milk, dried tomato and sugar.

## EVOLUTION OF FOOD PRICES

At the national level, the median cost of the food components in the MEB increased by 2 USD (4,353 SDG) from November 2025 (234,016 SDG) to December 2025 (238,369 SDG).

Food price evolution varied across localities, with the highest MEB food costs observed in Al Kurmuk (Blue Nile state), Al Golid (Northern state) and Um Durman (Khartoum state). The difference from the national MEB for the food costs were +90%, +66% and +58% in the three mentioned localities respectively.

In December, the food items that recorded an increase from November 2025 were dried tomato (+15%), Goat meat (+11%), cow meat (+5%), sugar (+3%), vegetable oil (+3%) and sorghum (+3%).

The highest variances in the monthly cost of the food basket between November and December 2025 was reported in **Beliel (South Darfur state)**, increased by 66%.

### Average stock and restock period reported by the vendors



2 days

Average time reported by vendors to **restock food items.**



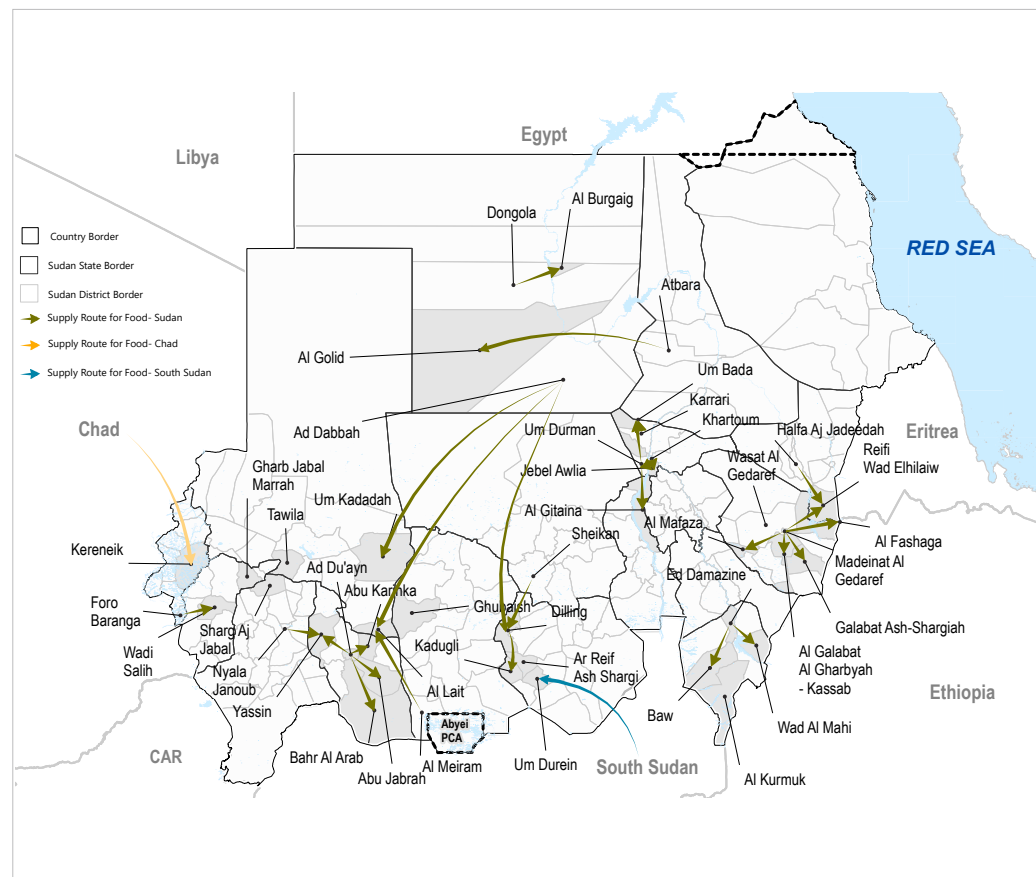
6 days

Average time reported by vendors to **stock food items.**

### % of interviewed vendors reporting limited to no availability of key food items (at time of data collection)

Milk	24%
Tomatoes	22%
Goat meat	17%
Sorghum	17%
Onions	15%
Sugar	10%
Veg oil	8%
Cow meat	7%

## Map 2: Main supply routes for food items (from supplier to vendor)



## MEB by Locality

Location	Median MEB cost in SDG		% change since Nov 2025	Median MEB with top up in SDG	Median MEB with top up-in USD
<b>Khartoum</b>					
Um Bada	583,742	▼	-4%	647,942	270
Um Durman	620,772		na	687,272	286
Bahri	482,711		na	553,211	231
Karrari	420,854	▼	-4%	494,354	206
Jebel Awlia	574,266	▼	-3%	606,766	253
<b>North Darfur</b>					
Um Kadadah	529,575	▼	-8%	608,575	254
At Tawisha	533,432	▲	+8%	612,432	255
Tawila	461,026	▲	+5%	540,026	225
Al Lait	497,513	▲	+7%	568,013	237
Kutum	434,360	▼	0%	511,610	213
<b>South Darfur</b>					
Kas	499,419		na	578,669	241
Sharg Aj Jabal	467,245	▼	-1%	548,745	229
Beliel	500,729	▲	+23%	582,229	243
<b>West Darfur</b>					
Ag Geneina	652,741	▲	+31%	757,741	316
Habila - WD	533,138	▲	+22%	620,138	258
<b>East Darfur</b>					
Assalaya	516,763		na	593,263	247
Ad Du'ayn	533,720	▲	+4%	612,020	255
<b>Central Darfur</b>					
Wasat Jabal	491,193	▲	+2%	572,693	239
Um Dukhun	498,391	▼	-6%	586,891	245
Gharb Jabal	404,068	▼	-18%	485,568	202
Wadi Salih	430,675	▼	-3%	501,175	209
<b>South Kordofan</b>					
Um Durein	645,467		na	715,967	298
Delami	595,260	▼	-2%	672,010	280
Heiban	534,696	▼	-13%	609,696	254
Ar Rashad	528,891	▲	+1%	599,891	250
Abu Jubayhah	470,595	▼	-4%	538,595	224
<b>Blue Nile</b>					
Al Kurmuk	782,044		na	852,544	355
Ed Damazine	629,350	▲	+1%	686,450	286
Baw	550,421	▲	+6%	618,771	258
Ar Rusayris	513,438	▼	-14%	547,438	228
Wad Al Mahi	481,093	▼	-1%	551,093	230
Geisan	390,936	▼	-21%	461,436	192
<b>White Nile</b>					
Rabak	526,176	▼	-6%	587,176	245
Kosti	512,503	▲	+7%	587,503	245
Ad Diwaim	590,871	▲	+19%	661,371	276
Um Rimta	491,149		na	572,649	239
Al Gitaina	529,772	▼	-17%	601,272	251
Tendalti	536,551	▼	-3%	613,051	255
Aj Jabalain	430,806	▼	-5%	524,306	218

Location	Median MEB cost in SDG		% change since Nov 2025	Median MEB with top up in SDG	Median MEB with top up-in USD
<b>Kassala</b>					
Reifi Gharb	593,729	▲	+9%	731,979	305
Reifi Khashm	585,708	▲	+3%	654,708	273
Halfa Aj Jadeedah	499,469	▼	-8%	569,969	237
Reifi Kassla	509,750	▼	-6%	580,250	242
Madeinat Kassala	485,619	▼	-11%	556,119	232
Reifi Aroma	552,681	▼	-14%	621,681	259
Reifi Wad Elhilaiw	459,032	▼	-5%	530,254	221
<b>Gedaref</b>					
Al Fashaga	472,426	▼	-0%	542,926	226
Madeinat Al	464,815	▼	-6%	535,315	223
Galabat Ash-	450,201	▼	-4%	520,701	217
Al Galabat Al	443,817	▼	-5%	514,317	214
Al Mafaza	431,701	▼	-7%	500,701	209
<b>North Kordofan</b>					
Sheikan	598,438	▼	-0%	657,188	274
Ar Rahad	517,430	▼	-2%	585,874	244
Um Rawaba	486,866	▼	-4%	542,866	226
<b>Northern</b>					
Al Burgaig	595,449	▲	+1%	711,949	297
Al Golid	642,226	▲	+9%	703,226	293
<b>West Kordofan</b>					
Ghubaish	669,388	▲	+19%	739,888	308
As Sunut	510,411	▲	+13%	575,522	240
As Salam - WK	514,301	▼	-4%	592,051	247
<b>Overall</b>	<b>492,877</b>	<b>▲</b>	<b>+1%</b>	<b>569,592</b>	<b>237</b>



### MEB - Food Items

Location	Median food cost in SDG	Median food cost in USD		% change since Nov 2025
<b>Khartoum</b>				
Um Bada	337,741	141	▼	-5%
Um Durman	377,325	157		na
Bahri	241,917	101		na
Karrari	190,874	80	▼	-8%
Jebel Awlia	344,453	144	▼	-4%
<b>North Darfur</b>				
Um Kadadah	244,809	102	▼	-20%
At Tawisha	248,899	104	▲	+16%
Tawila	193,598	81	▲	+3%
Al Lait	242,010	101	▲	+20%
Kutum	211,029	88	▼	-1%
<b>South Darfur</b>				
Kas	193,422	81		na
Sharg Aj Jabal	175,998	73	▼	-2%
Beliel	209,482	87	▲	+66%
<b>West Darfur</b>				
Ag Geneina	267,863	112	▲	+15%
Habila - WD	285,291	119	▲	+40%
<b>East Darfur</b>				
Assalaya	211,516	88		na
Ad Du'ayn	244,123	102	▲	+8%
<b>Central Darfur</b>				
Wasat Jabal	183,746	77	▲	+8%
Um Dukhun	222,127	93	▼	-16%
Gharb Jabal	136,982	57	▼	-40%
Wadi Salih	193,781	81	▼	-16%
<b>South Kordofan</b>				
Um Durein	277,955	116		na
Delami	270,363	113	▲	+26%
Heiban	252,449	105	▼	-13%
Ar Rashad	263,644	110	▼	0%
Abu Jubayhah	231,794	97	▼	-7%
<b>Blue Nile</b>				
Al Kurmuk	452,697	189		na
Ed Damazine	337,053	140	▲	+4%
Baw	278,630	116	▲	+8%
Ar Rusayris	264,524	110	▼	-23%
Wad Al Mahi	234,514	98	▼	-2%
Geisan	224,985	94	▼	-6%
<b>White Nile</b>				
Rabak	274,333	114	▼	-8%
Kosti	263,372	110	▲	+6%
Ad Diwaim	343,196	143	▲	+31%
Um Rimta	247,420	103		na
Al Gitaina	286,725	119	▼	-6%
Tendalti	306,071	128	▼	-6%
Aj Jabalain	206,984	86	▼	-7%

Location	Median food cost in SDG	Median food cost in USD		% change since Nov 2025
<b>Kassala</b>				
Reifi Gharb Kassala	301,448	126	▲	+21%
Reifi Khashm Elgirba	293,561	122	▲	+11%
Halfa Aj Jadeedah	253,938	106	▼	-15%
Reifi Kassla	264,995	110	▼	-11%
Madeinat Kassala	249,888	104	▼	-16%
Reifi Aroma	324,434	135	▲	+43%
Reifi Wad Elhilaiw	235,093	98	▼	-5%
<b>Gedaref</b>				
Al Fashaga	196,779	82	▼	-13%
Madeinat Al Gedaref	208,684	87	▼	-6%
Galabat Ash-Shargiah	210,137	88	▼	-4%
Al Galabat Al Gharbyah	207,270	86	▼	-9%
Al Mafaza	214,354	89	▼	-11%
<b>North Kordofan</b>				
Sheikan	337,757	141	▼	-4%
Ar Rahad	262,403	109	▼	-11%
Um Rawaba	250,136	104	▼	-8%
<b>Northern</b>				
Al Burgaig	338,963	141	▲	+3%
Al Golid	395,213	165	▲	+19%
<b>West Kordofan</b>				
Ghubaish	352,891	147	▲	+35%
As Sunut	198,914	83	▲	+33%
As Salam - WK	236,273	98	▲	+7%
<b>Overall</b>	<b>238,369</b>	<b>99</b>	<b>▲</b>	<b>+2%</b>



**MEB - NFIs**

Location	Media MEB cost in SDG		% change since Nov 2025	Media MEB with top up in SDG	Media MEB with top up-in USD
<b>Khartoum</b>					
Um Bada	130,354	▼	-6%	194,554	81
Um Durman	127,800		na	194,300	81
Bahri	125,148		na	195,648	82
Karrari	114,333	▼	-4%	187,833	78
Jebel Awlia	114,167	▼	-2%	146,667	61
<b>North Darfur</b>					
Um Kadadah	169,119	▲	+5%	248,119	103
At Tawisha	168,886	▲	+6%	247,886	103
Tawila	151,781	▲	+8%	230,781	96
Al Lait	139,856	▼	-2%	210,356	88
Kutum	107,684	▼	0%	184,934	77
<b>South Darfur</b>					
Kas	190,350		na	269,600	112
Sharg Aj Jabal	175,600	▼	-1%	257,100	107
Beliel	175,600	▲	+11%	257,100	107
<b>West Darfur</b>					
Ag Geneina	269,232	▲	+64%	374,232	156
Habila - WD	132,200	▲	+16%	219,200	91
<b>East Darfur</b>					
Assalaya	189,600		na	266,100	111
Ad Du'ayn	173,950	▲	+1%	252,250	105
<b>Central Darfur</b>					
Wasat Jabal	191,800	▼	0%	273,300	114
Um Dukhun	160,617	▲	+3%	249,117	104
Gharb Jabal	151,440	▼	-8%	232,940	97
Wadi Salih	121,248	▲	+11%	191,748	80
<b>South Kordofan</b>					
Um Durein	251,864		na	322,364	134
Delami	209,250	▼	-19%	286,000	119
Heiban	166,600	▼	-19%	241,600	101
Ar Rashad	149,600	▲	+2%	220,600	92
Abu Jubayhah	123,154	▼	-1%	191,154	80
<b>Blue Nile</b>					
Al Kurmuk	213,700		na	284,200	118
Ed Damazine	176,650	▼	-4%	233,750	97
Baw	156,143	▲	+6%	224,493	94
Ar Rusayris	133,267	▼	-3%	167,267	70
Wad Al Mahi	130,932	▼	0%	200,932	84
Geisan	50,304	▼	-47%	120,804	50
<b>White Nile</b>					
Rabak	136,196	▼	-5%	197,196	82
Kosti	133,483	▲	+13%	208,483	87
Ad Diwaim	132,029	▲	+15%	202,529	84
Um Rimta	128,083		na	209,583	87
Al Gitaina	127,400	▼	-33%	198,900	83
Tendalti	114,833	▼	-1%	191,333	80
Aj Jabalain	108,176	▼	-6%	201,676	84

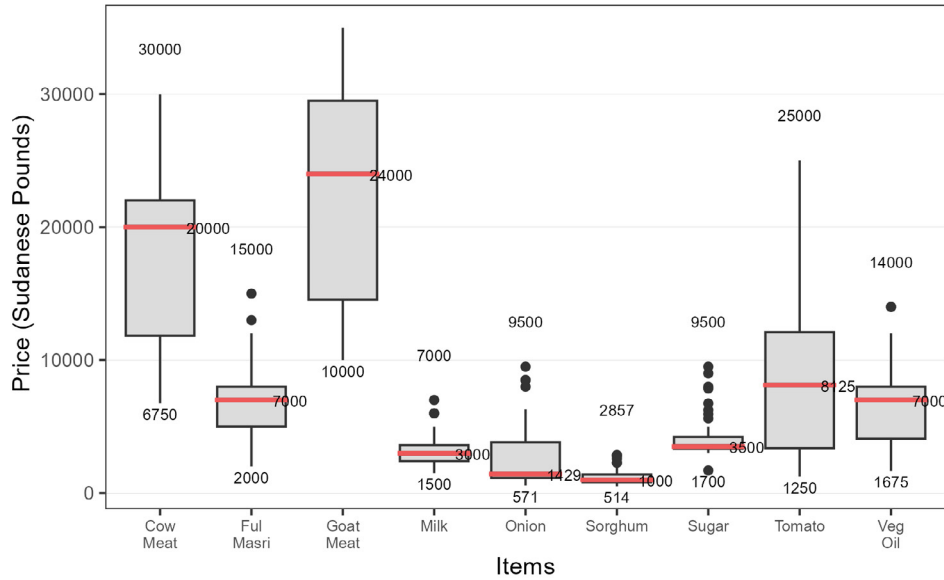
Location	Media MEB cost in SDG		% change since Nov 2025	Media MEB with top up in SDG	Media MEB with top up-in USD
<b>Kassala</b>					
Reifi Gharb	176,633	▲	+2%	314,883	131
Reifi Khashm	176,500	▼	-4%	245,500	102
Halfa Aj	129,883	▼	-2%	200,383	83
Reifi Kassla	129,107	▼	-3%	199,607	83
Madeinat Kassala	120,083	▼	-10%	190,583	79
Reifi Aroma	112,600	▼	-53%	181,600	76
Reifi Wad Elhilaiw	108,292	▼	-8%	179,514	75
<b>Gedaref</b>					
Al Fashaga	160,000	▲	+14%	230,500	96
Madeinat Al	140,483	▼	-8%	210,983	88
Galabat Ash-	124,417	▼	-7%	194,917	81
Al Galabat Al	120,900	▼	-2%	191,400	80
Al Mafaza	101,700	▼	-7%	170,700	71
<b>North Kordofan</b>					
Sheikan	145,033	▲	+7%	203,783	85
Ar Rahad	139,380	▲	+9%	207,824	87
Um Rawaba	121,083	▼	-1%	177,083	74
<b>Northern</b>					
Al Burgaig	140,839	▼	-1%	257,339	107
Al Golid	131,367	▼	-2%	192,367	80
<b>West Kordofan</b>					
Ghubaish	200,850	▲	+10%	271,350	113
As Sunut	195,850	▲	+7%	260,961	109
As Salam - WK	162,381	▼	-14%	240,131	100
<b>Overall</b>	<b>138,861</b>	<b>▲</b>	<b>+1%</b>	<b>215,576</b>	<b>90</b>



## Distribution of prices

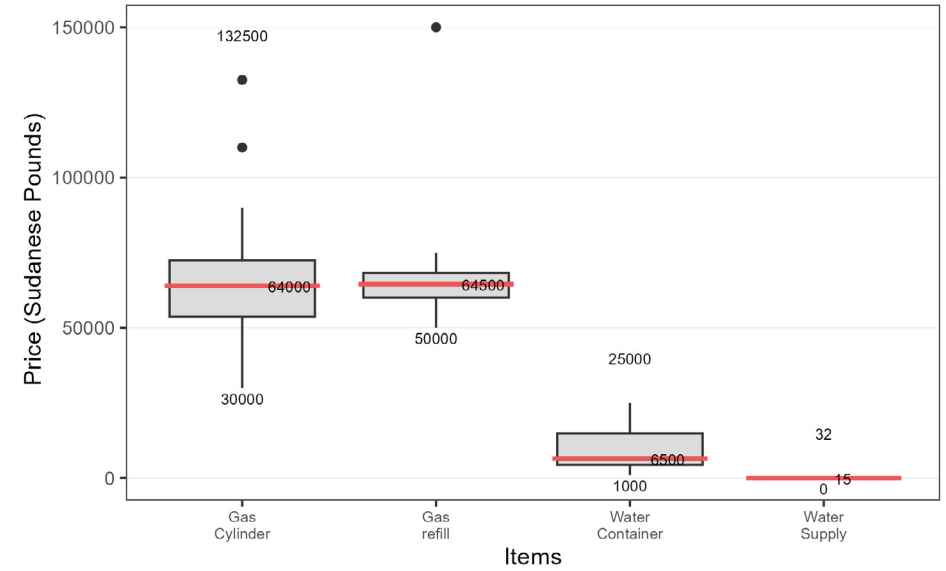
### Food Items

Median Prices aggregated at district level



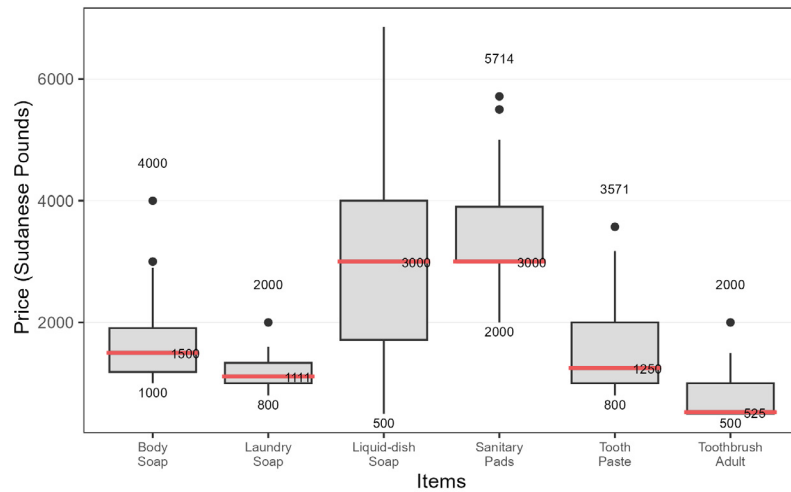
### Hygiene Items (NFIs)

Median Prices aggregated at district level



### Household Items (NFIs)

Median Prices aggregated at district level



## MARKET FUNCTIONALITY SCORE (MFS) PER LOCALITY<sup>5</sup>

Localities	Accessibility	Availability	Affordability	Resilience	Infrastructure	Total MFS
Maximum score	25	30	15	20	10	100
<b>Khartoum</b>						
Jebel Awlia	25	25	9	20	10	89
Um Bada	25	24	7	19	10	85
Bahri	25	22	9	12	10	78
Karrari	25	26	9	20	10	90
Um Durman	25	27	6	20	10	89
Khartoum - 01007	25	21	11	11	10	78
<b>North Darfur</b>						
Al Fasher	25	3	4	14	8	54
At Tawisha	25	23	3	20	10	82
Kutum	9	24	7	20	7	67
Um Kadadah	9	22	7	19	10	66
Al Lait	25	25	6	16	8	80
Tawila	25	24	9	20	8	85
<b>South Darfur</b>						
Kas	25	25	9	20	7	86
Sharg Aj Jabal	25	25	3	20	7	81
Beliel	25	25	3	11	9	74
<b>West Darfur</b>						
Ag Geneina	22	26	7	17	8	80
Foro Baranga	6	12	6	17	6	47
Habila - WD	16	21	7	12	7	63
Kereneik	24	19	12	19	7	81
<b>East Darfur</b>						
Abu Jabrah	9	14	5	13	8	50
Ad Du'ayn	15	24	7	18	7	71
Shia'ria	25	15	4	14	10	69
Assalaya	25	25	10	11	7	79
<b>Central Darfur</b>						
Gharb Jabal Marrah	25	24	3	20	8	80
Um Dukhun	25	24	5	15	7	75
Wadi Salih	21	24	4	20	7	75
Wasat Jabal Marrah	25	23	3	20	7	78
<b>South Kordofan</b>						
Abu Jubayhah	25	25	12	20	7	89
Um Durein	25	21	10	16	7	79
Ar Rashad	25	24	10	17	10	87
Dilling	13	24	3	11	9	61
Heiban	25	25	7	20	7	84
Ar Reif Ash Shargi	25	18	2	20	10	76
Kadugli	25	18	5	17	10	75
Delami	13	21	2	19	7	62

<sup>5</sup> Below-average scores for the different pillars and MFS have been highlighted in red.

## MARKET FUNCTIONALITY SCORE (MFS) PER LOCALITY<sup>5</sup>

Localities	Accessibility	Availability	Affordability	Resilience	Infrastructure	Total MFS
Maximum score	25	30	15	20	10	100
<b>Blue Nile</b>						
Baw	na	16	6	13	na	na
Ed Damazine	na	28	8	13	na	na
Al Kurmuk	na	20	5	19	na	na
Ar Rusayris	na	27	9	12	na	na
Geisan	na	24	7	20	na	na
Wad Al Mahi	na	22	9	20	na	na
<b>White Nile</b>						
Ad Diwaim	25	24	9	18	9	85
Um Rimta	25	20	9	20	10	84
Rabak	25	26	3	16	10	80
Kosti	25	28	7	18	10	88
Tendalti	22	27	9	11	8	77
Al Gitaina	25	27	8	16	10	86
Aj Jabalain	25	25	8	17	9	85
<b>Kassala</b>						
Halfa Aj Jadeedah	25	22	9	20	10	86
Madeinat Kassala	25	23	8	20	10	86
Reifi Gharb Kassala	25	21	11	17	10	84
Reifi Aroma	25	22	9	15	10	81
Reifi Kassla	25	22	9	20	10	86
Reifi Khashm Elgirba	25	28	7	14	10	84
Reifi Wad Elhilaiw	25	22	4	17	10	78
<b>Gedaref</b>						
Al Fashaga	25	26	9	17	10	87
Al Galabat Al Gharbyah -	25	24	9	20	10	88
Madeinat Al Gedaref	25	25	9	20	10	89
Al Mafaza	25	27	13	11	10	86
Galabat Ash-Shargiah	25	25	9	20	10	89
Ar Rahad	16	11	9	16	9	61
<b>North Kordofan</b>						
Um Rawaba	25	26	9	12	9	82
Sheikan	25	26	8	20	10	89
Soudari	9	23	8	14	7	61
Ar Rahad-1303	19	24	8	18	10	79
<b>Northern</b>						
Halfa	25	16	9	14	10	74
Al Burgaig	25	23	2	20	10	81
Dongola	25	17	8	11	10	72
Al Golid	22	22	5	11	10	71
Ad Dabbah	12	17	8	14	9	61
<b>West Kordofan</b>						
Ghubaish	19	22	5	18	8	72
As Salam - WK	9	23	9	20	8	69
As Sunut	21	21	4	14	7	66



## MEDIAN FOOD ITEM PRICES PER LOCALITY (in SDG)

Localities	Sorghum grain	Onions	Vegetable Oil	Milk (fresh)	Cow Meat	Goat meat	Dried tomato	Sugar
Unit	1kg	1kg	1L	1L	1kg	1kg	1kg	1kg
<b>Blue Nile</b>								
Baw	1,286	2,200	8,050	2,200	20,000	28,000	na	4,000
Ed Damazine	1,571	2,000	8,000	4,000	18,000	32,000	14,375	3,900
Al Kurmuk	2,083	1,429	10,000	4,000	30,000	35,000	23,750	5,933
Ar Rusayris	1,143	1,143	7,250	3,000	18,000	27,000	11,236	3,400
Geisan	857	1,143	6,500	2,400	17,750	23,000	10,112	3,200
Wad Al Mahi	714	1,429	7,000	na	20,000	24,000	12,000	3,500
<b>Central Darfur</b>								
Gharb Jabal Marrah	600	571	1,675	na	7,000	12,000	3,371	4,157
Um Dukhun	1,000	5,000	3,200	na	10,000	18,500	6,742	1,700
Wadi Salih	625	3,750	4,000	1,500	12,000	14,000	7,500	3,820
Wasat Jabal Marrah	817	2,286	5,833	na	8,000	12,000	2,247	4,045
<b>East Darfur</b>								
Abu Jabrah	1,000	6,180	4,167	na	7,500	11,000	na	na
Ad Du'ayn	1,100	5,056	3,725	3,100	8,100	14,400	6,292	4,200
Shia'ria	714	4,494	4,000	na	na	na	na	4,944
Assalaya	1,214	786	2,650	3,300	7,750	12,000	6,875	4,250
<b>Gedaref</b>								
Al Fashaga	714	1,286	8,000	3,000	21,000	30,000	1,500	3,500
Al Galabat Al Gharbyah - Madeinat Al Gedaref	857	1,286	8,000	2,600	25,000	30,000	1,500	3,100
Al Mafaza	629	1,000	7,000	3,000	20,000	26,000	10,000	3,200
Galabat Ash-Shargiah	1,000	1,429	9,500	2,200	16,000	20,000	1,500	3,400
Ar Rahad	571	1,000	4,500	na	na	na	na	3,500
<b>Kassala</b>								
Halfa Aj Jadeedah	1,143	857	7,500	3,000	22,000	30,000	na	3,200
Madeinat Kassala	1,000	1,143	8,000	2,800	2,400	32,000	na	3,200
Reifi Gharb Kassala	1,548	2,103	8,000	na	27,000	na	na	3,500
Reifi Aroma	2,024	571	8,000	2,400	24,000	32,000	na	3,000
Reifi Kassla	1,143	1,786	7,500	2,400	26,000	32,000	na	3,200
Reifi Khashm Elgirba	2,000	1,143	7,500	3,000	20,000	na	1,250	4,000
Reifi Wad Elhilaiw	743	1,286	8,000	2,200	20,000	na	12,500	3000
<b>Khartoum</b>								
Jebel Awlia	2,286	1,429	7,500	3,000	20,000	na	na	3,200
Um Bada	2,200	714	7,000	3,300	23,000	31,000	na	3,000
Bahri	1,000	857	7,000	3,000	22,000	32,000	na	3,200
Karrari	686	714	3,500	3,100	20,000	na	na	3,200
Um Durman	2,857	2,286	7,000	3,000	24,000	35,000	1,250	3,000
Khartoum	1,143	1,143	7,500	na	na	na	na	3,800

## MEDIAN FOOD ITEM PRICES PER LOCALITY (in SDG)

Localities	Sorghum grain	Onions	Vegetable Oil	Milk (fresh)	Cow Meat	Goat meat (fresh)	Dried tomato	Sugar
Unit	1kg	1kg	1L	1L	1kg	1kg	1kg	1kg
<b>North Darfur</b>								
Al Fasher	na	na	na	na	8,000	13,000	na	na
At Tawisha	857	5,618	3,667	4,000	10,000	14,000	8,989	4,494
Kutum	920	2,700	6,250	na	10,000	10,000	4,494	4,494
Um Kadadah	829	4,494	5,000	na	13,000	15,000	8,989	4,944
Al Lait	914	5,618	2,567	6,000	12,000	14,000	5,309	4,382
Tawila	720	4,000	5,000	2,500	8000	12,000	3,371	4,494
<b>North Kordofan</b>								
Um Rawaba	857	929	7,000	3,000	23,000	28,000	12,500	3,500
Sheikan	1,143	1,143	8,000	4,000	22,000	26,000	25,000	3,500
Soudari	2,286	2,000	na	2,400	na	18,500	na	4,000
Ar Rahad	786	1,143	8,000	4,000	22,000	32,000	13,483	3,500
<b>Northern</b>								
Halfa	na	714	7,000	na	na	na	na	3,500
Al Burgaig	2,000	2,000	7,400	3,000	22,000	30,000	na	4,000
Dongola	na	714	7,000	na	24,000	na	na	3,500
Al Golid	2,750	2,500	7,000	na	24,000	na	na	3,500
Ad Dabbah	na	714	7,000	na	24,000	na	na	3,500
<b>South Darfur</b>								
Kas	929	3,034	3,417	1,650	11,650	15,500	2,584	4,450
Sharg Aj Jabal	1,100	643	1,850	2,300	6,750	12,000	4,125	3,750
Beliel	1,100	4,382	1,850	2,300	6,750	11,500	4,188	3,750
<b>South Kordofan</b>								
Abu Jubayhah	514	1,429	8,000	3,000	16,000	28,000	13,483	3,820
Um Durein	786	4,750	8,500	5,000	14,250	18,250	na	6,250
Ar Rashad	714	2,000	10,000	2,000	18,000	24,000	15,730	3,500
Dilling	2,000	na	4,000	7,000	15,000	28,000	na	8,000
Heiban	857	1,143	12,000	5,000	16,000	20,000	3,399	6,742
Ar Reif Ash Shargi	2,857	na	14,000	4,000	12,000	26,000	na	9,000
Kadugli	2,571	na	14,000	na	20,000	na	na	9,500
Delami	929	na	10,000	4,000	13,000	16,000	na	7,865
<b>West Darfur</b>								
Ag Geneina	1,000	8,000	2,000	3,000	10,000	20,000	na	4,000
Foro Baranga	600	8,500	5,000	4,000	na	na	10,000	4,045
Habila - WD	840	9,500	5,250	2,500	8,000	12,000	11,236	3,933
Kereneik	1,400	8,500	2,000	na	10,000	12,000	5,618	4,045
<b>White Nile</b>								
Ad Diwaim	2,000	1,143	7,500	6,000	22,000	na	10,000	3,300
Um Rimta	1,143	1,143	6,000	1,600	28,000	30,000	na	3,000
Rabak	1,214	1,143	7,000	3,000	20,000	26,000	12,500	3,200
Kosti	1,143	1,143	9,000	2,400	24,000	28,000	8,750	3,200
Tendalti	1,528	857	6,125	3,000	24,000	30,000	13,483	3,371
Al Gitaina	1,286	857	7,500	3,000	24,000	28,000	12,360	3,500
Aj Jabalain	1,000	1,286	4,500	3,600	20,000	28,000	2,125	3,500
<b>West Kordofan</b>								
Ghubaish	2,000	6,292	2,000	na	12,000	16,000	11,236	5,000
As Salam - WK	1,000	4,000	3,000	2,500	10,000	16,000	na	4,800



### MEDIAN NON FOOD ITEM PRICES PER LOCALITY (in SDG)

Localities	Gas cylinder	Gas refill	Water container	Water supply	Body soap	Toothpaste	Toothbrush	Laundry soap	Liquid dish soap	Sanitary pads
Unit	12.5L	4L	20L	20L	125g	100ml	1 piece	200g	600ml	8 pieces
<b>Blue Nile</b>										
Baw	na	na	4,350	18	1,818	1,000	700	1,412	5,455	na
Ed Damazine	52,500	65,000	4,600	23	1,818	1,000	500	1,294	1,500	3,000
Al Kurmuk	64,000	na	na	25	4,000	1,500	500	1,000	1,200	na
Ar Rusayris	30,000	64,000	4,000	na	1,500	1,000	500	1,056	1,500	3,000
Geisan	na	na	na	0	1,000	1,000	600	1,000	1,500	2,400
Wad Al Mahi	na	na	6,000	na	1,136	1,000	500	1,177	2,636	na
<b>Central Darfur</b>										
Gharb Jabal Marrah	na	na	17,500	15	2,000	2,540	600	1,200	5,000	5,000
Um Dukhun	na	na	24,500	15	2,500	1,167	1,000	1,600	6,750	5,000
Wadi Salih	na	na	na	11	1,333	2,381	700	1,111	5,200	4,500
Wasat Jabal Marrah	na	na	17,500	25	1,500	15,000	900	1,400	3,500	4,000
<b>East Darfur</b>										
Abu Jabrah	na	na	na	na	1,400	1,850	1,250	1,150	na	na
Ad Du'ayn	na	na	14,300	19	2,550	1,350	800	1,375	2,850	3,650
Shia'ria	na	na	na	na	1,500	1,500	1,000	1,400	3,000	5,000
Assalaya	na	na	12,500	21	2,600	1,750	1,350	1,450	3,750	4,750
<b>Gedaref</b>										
Al Fashaga	na	75,000	na	20	1,350	1,000	500	1,000	1,500	3,000
Al Galabat Al Gharbyah - Madeinat Al Gedaref	na	na	na	14	1,200	1,000	500	1,000	1,450	2,250
Al Mafaza	na	64,000	na	18	1,200	1,000	550	1,000	1,500	2,500
Galabat Ash-Shargiah	na	67,500	5,000	10	1,000	1,000	500	800	1,500	3,000
Ar Rahad	na	74,000	na	14	1,100	1,000	550	1,000	1,450	2,750
na	na	na	na	na	na	1,200	500	na	na	3,000
<b>Kassala</b>										
Halfa Aj Jadeedah	na	56,500	na	na	1,500	1,000	500	1,200	2,000	2,250
Madeinat Kassala	na	55,000	na	13	1,563	1,000	1,000	1,333	2,500	2,500
Reifi Gharb Kassala	132,500	62,500	5,750	25	1,000	1,500	800	1,000	500	3,000
Reifi Aroma	na	60,000	5,000	13	1,000	1,000	na	1,000	1,000	3,000
Reifi Kassla	na	54,000	na	na	1,500	1,000	500	1,200	2,057	2,250
Reifi Khashm Elgirba	na	63,000	5,000	25	1,000	1,000	500	1,500	1,000	2,000
Reifi Wad Elhilaiw	na	70,000	7,222	10	1,000	4,000	1,000	1,177	na	2,500
<b>Khartoum</b>										
Jebel Awlia	30,000	65,000	2,500	13	1,000	1,000	500	1,000	2,500	2,500
Um Bada	61,500	63,000	2,700	na	1,250	1,587	500	1,111	2,500	2,500
Bahri	na	58,000	na	na	1,000	1,000	500	1,000	1,714	3,000
Karrari	70,000	59,500	3,500	13	1,000	1,000	500	1,000	3,000	3,000
Um Durman	na	60,000	2,500	na	1,200	1,000	500	800	1,000	3,500
Khartoum	55,000	70,000	na	na	1,500	1,000	500	1,000	4,000	na



## MEDIAN NON FOOD ITEM PRICES PER LOCALITY (in SDG)

Localities	Gas cylinder	Gas refill	Water container	Water supply	Body soap	Toothpaste	Toothbrush	Laundry soap	Liquid dish soap	Sanitary pads
Unit	12.5L	4L	20L	20L	125g	100ml	1 piece	200g	600ml	8 pieces
<b>North Darfur</b>										
Al Fasher	na	na	na	na	na	na	na	na	na	na
At Tawisha	na	na	15,000	20	1,705	2,381	1,000	1,500	4,750	3,000
Kutum	na	na	13,250	5	2,250	2,484	1,000	1,500	5,000	5,500
Um Kadadah	na	na	15,000	19	2,000	1,952	500	1,111	3,500	5,500
Al Lait	na	na	na	15	1,450	2,222	800	1,556	4,000	3,000
Tawila	na	na	15,000	na	1,875	2,381	1,000	1,300	6,000	5,000
<b>North Kordofan</b>										
Um Rawaba	50,000	70,000	6,000	13	1,000	1,000	1,000	1,000	2,750	4,000
Sheikan	50,000	69,000	8,750	18	1,000	1,000	1,000	889	4,000	3,500
Soudari	na	na	na	0	1,000	1,050	500	1,000	3,500	3,500
Ar Rahad	na	na	4,444	15	1,705	1,587	500	1,111	2,571	3,500
<b>Northern</b>										
Halfa	na	65,000	na	na	1,500	2,000	500	1,000	3,000	3,000
Al Burgaig	110,000	68,000	na	na	1,800	2,473	1,000	1,000	2,500	3,000
Dongola	na	65,000	na	na	1,500	2,000	500	1,000	3,000	3,000
Al Golid	60,000	65,000	1,000	na	1,200	1,200	500	1,000	3,000	3,000
Ad Dabbah	na	65,000	na	na	1,500	2,000	500	1,000	3,000	3,000
<b>South Darfur</b>										
Kas	na	na	15,250	21	2,900	1,450	650	1,350	4,000	42,50
Sharg Aj Jabal	na	na	17,500	21	1,850	1,250	1,100	1,250	3,700	3,750
Beliel	na	na	17,500	21	1,850	1,250	1,100	1,250	3,700	3,750
<b>South Kordofan</b>										
Abu Jubayhah	na	na	4,000	10	2,500	1,587	500	1,111	3,500	3,000
Um Durein	na	na	na	33	2,500	3,571	1,250	1,600	5,000	5,714
Ar Rashad	na	na	7,000	15	2,500	1,000	500	1,500	3,000	30,00
Dilling	na	na	9,000	20	4,000	2,250	2,000	1,900	na	na
Heiban	na	na	11,000	na	3,000	3,000	1,500	2,000	5,000	4,000
Ar Reif Ash Shargi	na	na	na	13	5,000	3,571	2,000	3,333	na	3,000
Kadugli	na	na	na	na	6,000	3,000	2,000	2,500	na	na
Delami	na	na	12,750	25	3,000	2,750	2,000	1,500	3,000	na
<b>West Darfur</b>										
Ag Geneina	80,000	150,000	25,000	31	2,500	3,175	1,000	1,200	6,857	4,500
Foro Baranga	na	na	na	na	na	2,381	1,000	1,200	na	na
Habila - WD	na	na	23,000	14	1,500	2,000	1,000	1,000	3,000	3,800
Kereneik	na	na	na	5	na	1,750	500	1,000	4,000	3,000
<b>White Nile</b>										
Ad Diwaim	na	na	na	na	1,225	1,270	500	1,177	2,400	3,000
Um Rimta	75,000	na	na	na	1,000	1,000	500	1,000	2,483	na
Rabak	55,000	63,000	6,000	na	1,500	1,587	500	1,177	3,000	3,150
Kosti	70,000	64,000	5,000	na	1,500	800	500	1,000	3,000	2,750
Tendalti	70,000	70,000	na	13	1,000	1,000	500	1,000	1,500	2,500
Al Gitaina	70,000	60,000	1,500	na	1,000	1,000	800	1,000	1,500	3,500
Aj Jabalain	90000	50,000	3,500	11	1,500	1,000	500	1,177	1,500	2,250
<b>West Kordofan</b>										
Ghubaish	na	na	na	25	2,000	1,750	1,000	1,600	5,000	4,000
As Salam - WK	na	na	13,750	19	1,875	2,381	1,000	1,333	5,000	2,500



## Methodology

The JMMI aims to inform market-based programming in Sudan through monthly monitoring of prices of selected food and NFI items as well as other critical market indicators.

The coverage of the JMMI may vary between months as it depends on the interest of the partner organisations and their field teams' capacities to regularly collect market data. Locations are added once partners willing to cover them are identified, and their field teams are trained. As the initiative is currently being built up, coverage will likely be expanded in future data collection rounds.

Findings presented in this factsheet are based on the JMMI conducted from 4th to 14th December 2025. The factsheet presents an overview of median prices for food and non-food items (NFIs) in the main markets of the localities assessed, a comprehensive breakdown of the cost of the interim Minimum Expenditure Basket (MEB), and the Market Functionality Score (MFS) for the markets assessed at locality level.

You can find specific information on the coverage of the current round on page 1. In each assessed location, the aim is to collect at minimum four prices per item from different retailers to ensure quality and consistency of the collected data. In line with the purpose of the JMMI, only the prices of the cheapest available types are recorded for each item. Retailers are selected to interview based on the following criteria:

- Vendors are retailers selling directly to consumers.

- Vendors with weight scales are prioritised when recording prices of dry food items.
- Vendors are representative of the local price level (no wholesaler, vendors or upmarket or luxury goods).
- To the extent possible, the same vendors are revisited in every data collection round.

The data is collected by enumerators familiar with the local market conditions, and have all received comprehensive training prior to the data collection.

The median item prices reported in this factsheet are 'locality medians', designed to minimise the effects of outliers and differing amounts of data among assessed locations. The median prices of all assessed items are calculated within each assessed locality. Because items monitored by WFP was only available as means, these figures have been used to calculate the overall medians at state and national level.

All MEB and price index calculations are created using this method.

- The cost of the Interim MEB is calculated by multiplying the median price of each item in the respective locality by the quantity listed in the table on page 3, adding to it the lump sums listed in the same page.
- In localities where items are not available, the national median is used to calculate the MEB per district, state and at national level. This allows to compare the interim MEB from locality to locality.

## Participating agencies

- Adventist Development Council Agency (ADRA)
- Africa Relief Committee (ARC)
- Cooperative for Assistance and Relief Everywhere (CARE)
- Catholic Relief Service (CRS)
- DanChurch Aid (DCA)
- Danish Refugee Council (DRC)
- GOAL
- International Rescue Committee (IRC)
- MercyCorps (MC)
- Norwegian Refugee Council (NRC)
- Sudanese Red Crescent Society (SRCS)
- Welthungerhilfe (WHH)

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## About the CWG

Created in 2015, the national Sudan Cash Working Group (CWG) serves as the principal coordination forum for all humanitarian cash and voucher assistance (CVA) in Sudan. Composed of over 50 member organizations (UN agencies, local and international NGOs, the Sudanese Red Crescent Society, donors, and financial service providers), the CWG provides technical support to and across sectors, advises on issues related to CVA, and provides evidence and knowledge in response option analysis processes.

## About REACH

REACH Initiative facilitates the development of information tools and products that enhance the capacity of aid actors to make evidence-based decisions in emergency, recovery and development contexts. The methodologies used by REACH include primary data collection and in-depth analysis, and all activities are conducted through inter-agency aid coordination mechanisms. REACH is a joint initiative of IMPACT Initiatives, ACTED and the United Nations Institute for Training and Research - Operational Satellite Applications Programme (UNITAR-UNOSAT). For more information, please visit our website. You can contact us directly at [geneva@reachinitiative.org](mailto:geneva@reachinitiative.org) and follow us on Twitter @ REACH\_info.