

Sudan | Joint Market Monitoring Initiative (JMMI)

2 - 11 April 2026

MARKET OVERVIEW

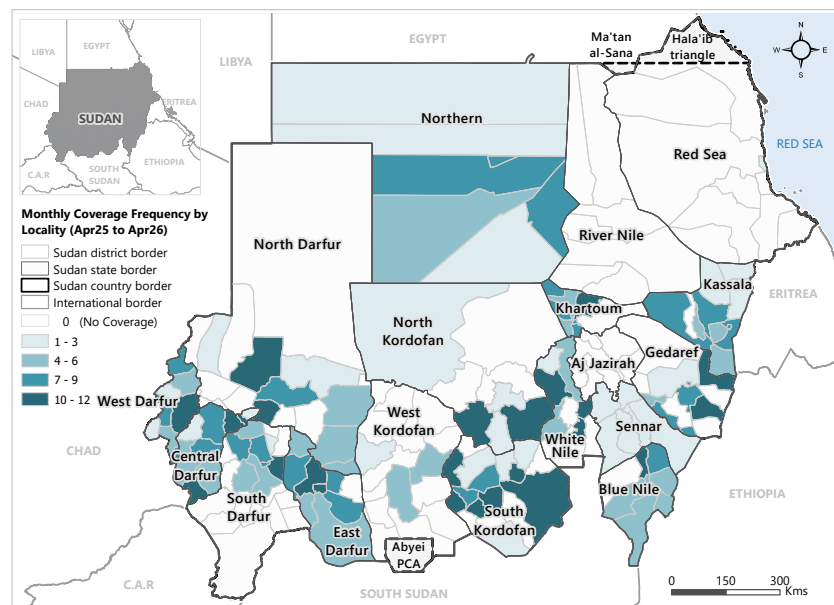
INTRODUCTION

Given the rapidly changing humanitarian context in Sudan, the Joint Market Monitoring Initiative (JMMI) was established under the guidance of the Sudan Cash Working Group (CWG) to inform cash-based interventions and to gain a deeper understanding of market dynamics in the country. The JMMI aims to inform market-based programming in Sudan through monthly monitoring of prices of selected food and non-food items (NFI) as well as other critical market indicators.

Marketplaces across Sudan are assessed through two different channels: (i) in some state capitals, prices of food items are monitored by the World Food Programme (WFP), (ii) in other locations, prices and other critical market indicators are recorded every month by JMMI partners through interviews with purposively sampled retailers. Data for the latest round of the JMMI was collected from 2nd to 11th April 2026.

11	Participating agencies	1,591	Key Informant Interviews (KIs)
15	Assessed states	19	Commodities assessed
64	Localities		

Map1: Coverage Frequency by locality (Apr25-Apr26)



KEY INDICATORS

Cost of MEB 540,675 SDG 162 USD* Change since February 2026: ▲ 25,529 SDG + 5%	Cost of MEB with top-up items 611,675 SDG 183 USD Change since February 2026: ▲ 22,029 SDG + 4%	Exchange rate* USD/SDG 3,345 SDG Change since February 2026: ▲ 857 SDG + 34%
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* Based on the exchange rate provided by the Bank of Khartoum.

KEY FINDINGS

- **The national Minimum Expenditure Basket (MEB) without top-up increased by 5% compared to February 2026, reaching 540,675 SDG.** The highest observed values were recorded in **South Kordofan** (607,709 SDG), **Northern** (578,840 SDG), and **Gedaref** (566,241 SDG).
- At the district level, the highest MEB values were observed in **Abassiya, South Kordofan** (700,314 SDG), **At Reifi Gharb Kassala, Kassala** (632,221 SDG), and **Al Kurmuk, Blue Nile** (632,021 SDG).
- The median cost of **food items** in the national MEB indicated an **increase of 10%** between February 2026 (234,053 SDG) and April 2026 (257,521 SDG), driven by price increases of some of the food items, notably, **cow meat** (+60%), **goat meat** (+40%), **tomatoes** (+25%), **vegetable oil** (+6%), **milk** (+4%), and **sorghum** (+2%). **The most expensive food components** in the MEB were recorded in **Abassiya, South Kordofan** (362,467 SDG), **Sheikan, North Kordofan** (353,381 SDG), and **Reifi Gharb Kassala, Kassala** (310,770 SDG).
- The national MEB **household items without top-up increased by 1%** since February 2026 (124,317 SDG), driven by **gas refill** (+19%). **The highest-cost household items without top-up** in the MEB were observed in **Delami, South Kordofan** (216,500 SDG), **Al Lait, North Darfur** (195,500 SDG), and **Merwoe, Northern** (153,667 SDG).
- **The median cost of hygiene items in the national MEB recorded an increase of 2%** since February 2026, reaching 42,146 SDG, driven by price increases in key components, notably **laundry soap** (+24%) and **sanitary pads** (+17%). **The highest hygiene item costs** were recorded in **South Kordofan**, particularly in **Abassiya** (68,700 SDG), **Abu Jubayhah** (65,881 SDG), and **Ar Rashad** (64,867 SDG).
- Overall, markets were found to be functional, with **4 markets** (out of 59) recording scores of less than 50 out of 100, notably in **Kereneik, West Darfur** (35), **Dilling, South Kordofan** (45), **As Sunut, West Kordofan** (47), and **Nyala Shimal, South Darfur** (49). Additionally, almost **two thirds of the markets** (63%) scored below average in the **affordability and resilience pillars**.

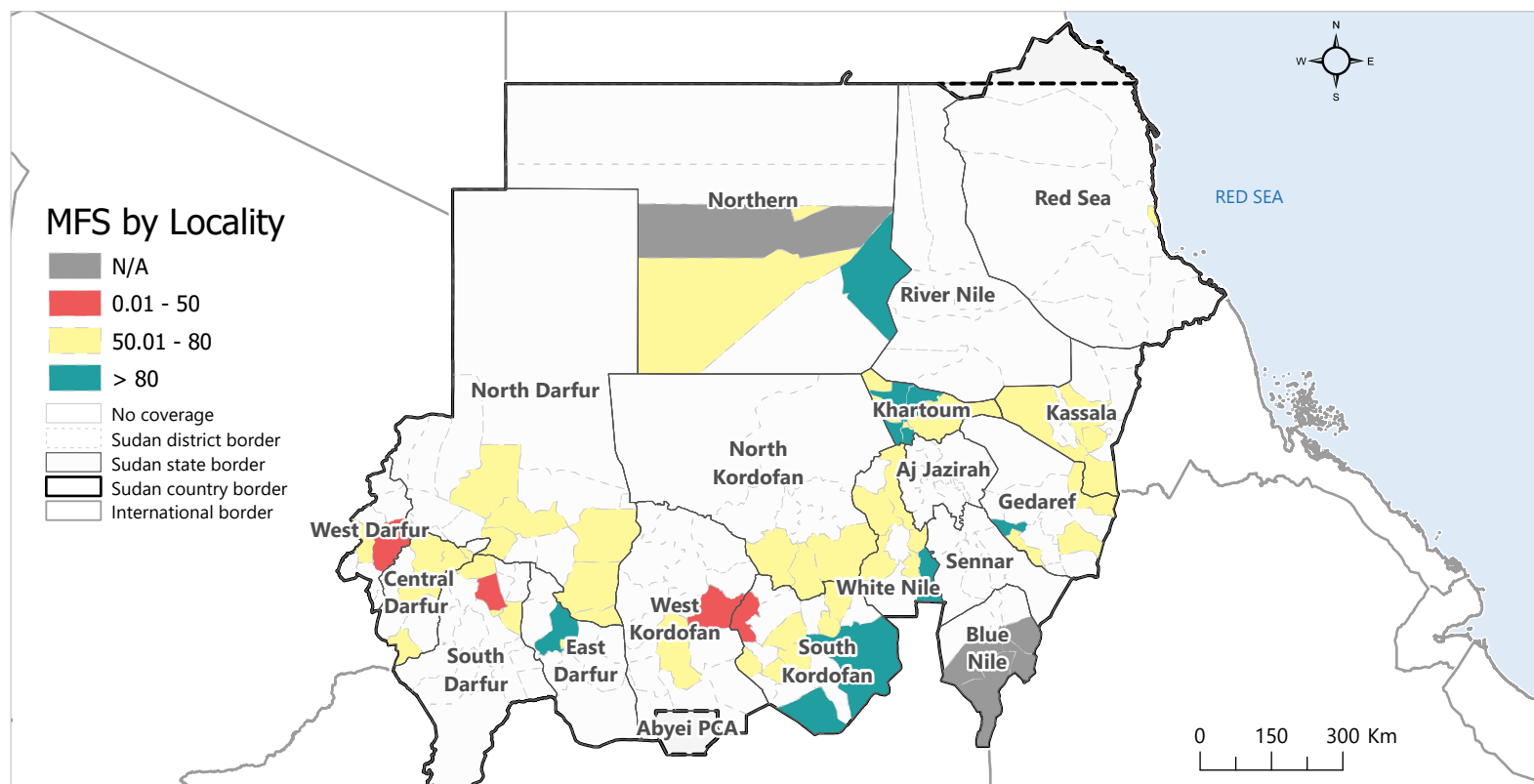


Market Functionality Score (MFS)

The Market Functionality Score (MFS) is a method of classifying markets based on their level of functionality, helping aid actors understand which markets function well enough to support cash and voucher assistance (CVA) and which may require alternative interventions. The MFS is divided into five dimensions:

- **Accessibility (25%):** physical and social access to markets
- **Availability (30%):** ability of markets to consistently supply core commodities
- **Affordability (15%):** financial access to markets and price volatility
- **Resilience (20%):** vulnerability of supply chains and ease of restocking
- **Infrastructure (10%):** state of markets' physical and financial infrastructure

Map2: MFS by locality



Key Findings*

- Overall, the assessed markets indicated an **above-average functionality outlook**, with 4 out of 59 assessed markets (**Kereneik, West Darfur: 35; Dilling, South Kordofan: 45; As Sunut, West Kordofan: 47; Nyala Shimal, South Darfur: 49**) reporting an MFS score of less than 50 out of 100.
- **More than half of the localities (31/59)** scored 70 or above, indicating generally functional markets despite contextual constraints.
- **Affordability** is among the most prevalent constraints across assessed markets, with a

substantial proportion of localities (**37 out of 59; 63%**) recording a below-average score (8/15), primarily driven by limited access to financial services.

- Similarly, **37 out of 59 localities (63%)** scored below average (10/20) in the **resilience pillar**, indicating vulnerability to supply chain disruptions and limited vendor replenishment capacity due to breakdowns in supply chains.
- **Accessibility** scores are generally high, with **42 localities (71%) recording the maximum score of 25**. However, **6 out of 59 localities (10%)** recorded a below-average score (13/25), indicating persistent

physical and/or security-related access constraints. These localities include Kutum in North Darfur, Dilling in South Kordofan, and As Salam - WK in West Kordofan.

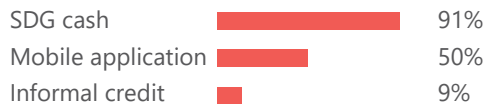
- **Availability** scores are generally high, with only **5 out of 59 localities** scoring below average (15/30), indicating the inability of the markets to consistently meet the demand for core commodities.

* MFS scores per pillar and locality illustrated in the tables in the Appendix (page 11).

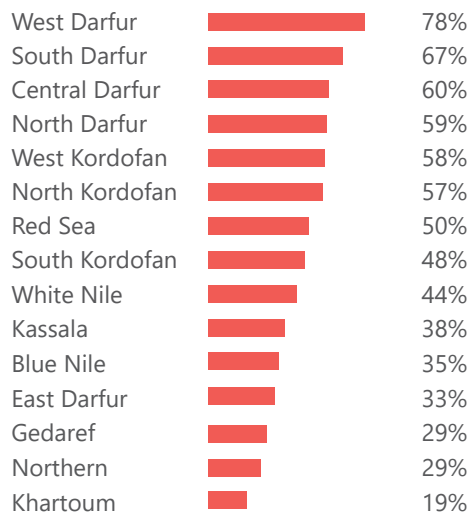
Market Functionality

- A significant proportion of the interviewed vendors (**90%**) reported **limited physical challenges in accessing marketplaces**. In **West Kordofan**, **35%** of vendors reported experiencing access constraints and movement restrictions. Similarly, in **West Darfur**, **31%** of vendors reported access constraints, primarily due to ongoing conflict as the main physical access barrier.
- 45%** of the vendors cited **financial challenges** impacting customers' purchasing power. The top three financial challenges reported by vendors are **unaffordability of goods (25%)**, **inaccessibility to multiple payment modalities (19%)**, and **liquidity issues (18%)**.
- 46%** of vendors reported **difficulties keeping their business operational and well-stocked**.
- 16%** of vendors reported **difficulties in obtaining sufficient items to meet customer demand**. The main reasons cited were **lack of funds** to purchase adequate stock (52%), **supply routes cut off due to domestic transport restrictions (24%)**, **international border closures (13%)**, **increased demand (14%)**, and **lower production (13%)**.
- 95%** of vendors reported **charging the same price regardless of the payment modality**. Only 5% charge different amounts, with the highest proportions reported in **North Darfur** (n=12/38) and **South Kordofan** (n=12/38).

Most reported payment modalities accepted by vendors the month before data collection (multiple selection)



% of interviewed vendors reporting financial challenges limiting travelling to their market or buying the goods they sell



% of interviewed vendors reporting security factors having a negative impact on their business/customers/work



Minimum Expenditure Basket (MEB)

The MEB represents the minimum culturally adjusted group of items required to support a six-person Sudanese household for one month. The MEB's contents were defined by the CWG & MEB technical group in consultation with relevant sector leads.

Food Items

Product	Unit ²	Quantity in MEB ³
Sorghum	1 kilogram (kg)	81 kg
Onions	1 kilogram (kg)	9 kg
Veg oil	1 liter (L)	4.5 L
Milk	1 liter (L)	4.5 L
Cow meat	1 kilogram (kg)	0.9 kg
Goat meat	1 kilogram (kg)	0.9 kg
Dried tomatoes	1 kilogram (kg)	4.5 kg
Sugar	1 kilogram (kg)	7.2 kg

Household & hygiene NFI

Product	Unit ²	Quantity in MEB ³
LPG* refill	12.5 kg	12.5 kg**
Water refill	20 liters (L)	20 L
Body soap	125 grams (g)	12 bars
Tooth paste	100 milliliters	1 tube
toothbrush	1 piece (pc)	1 piece
Laundry soap	200 grams (g)	6 bars
Liquid dish	600 milliliters	1 bottle
Sanitary pads	8 pieces	3 packages

² Measurements taken using local units, then converted into kilograms/liters for each product considered.

³ Quantity designed to reflect the minimum needs of a six-person household in Sudan for one month.

* Liquefied petroleum gas

** LPG refill (12.5 KG) represents a quarterly expense which is equivalent to approximately 4.2 KG s per month.

Fixed costs (lump sums)

While not monitored monthly, the calculation of the MEB also encompasses fixed costs, accounting for essential household expenditures. The present fixed costs are determined from WFP data collected as part of the Food Security Assessment, between January and April 2025. The current lump sums have been applied to the MEB calculation as of May 2025.

HH Expenditure	Cost
Medical expenses	56,322 SDG
Education	20,579 SDG
Clothes	13,398 SDG
Transportation	11,638 SDG
Communication	8,232 SDG
Energy for lighting	5,478 SDG

Top-up items

Although not considered components of the MEB, as they constitute one-time purchases for households, prices of water containers and gas cylinders are being monitored monthly, with the aim of assessing costs associated with displacement or a loss of household assets.

Product	Unit ²	Quantity in Top-up
LPG* Cylinder	12.5 kg	1 kg
Water Container	20 liters (L)	20 L



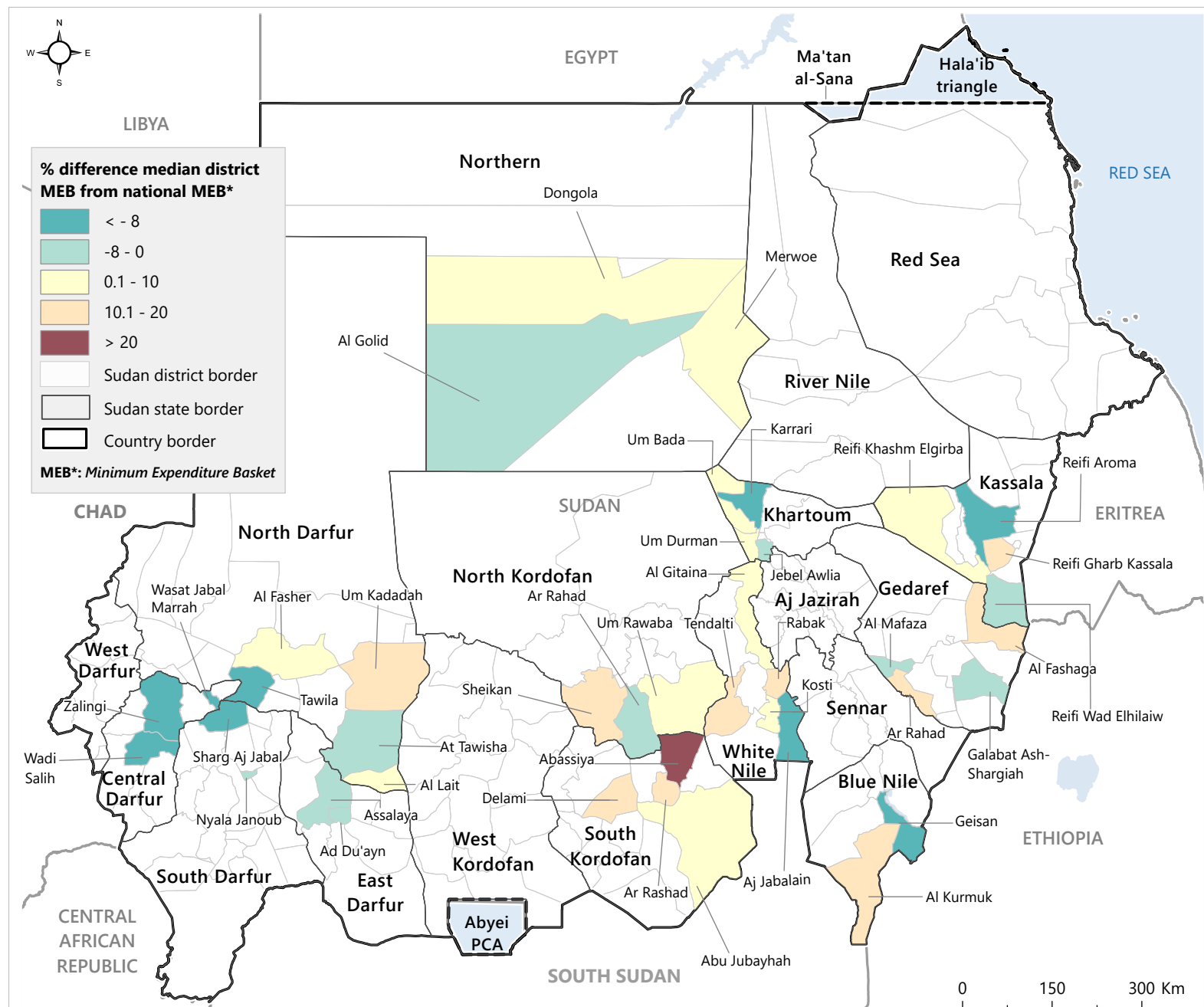
Funded by European Union Humanitarian Aid



April 2026 MEB key findings

- The **national MEB** without top-up items **increased by 5% compared to February 2026**, while remaining **23% higher** than in April 2025, indicating an **overall MEB upward trend** over the past year.
- The month-on-month increase of MEB (without top-up) was primarily driven by price increases of the **food items (+10%) and hygiene items (+2%)** components of the MEB between February and April 2026.
- In April 2026, **South Kordofan state registered the highest MEB without top-up items (607,709 SDG), recording an increase of 14% from February 2026 (532,463 SDG).** The difference from the national MEB without top-up items for South Kordofan state in April 2026 was recorded at +12%.
- At locality level, high MEB values without top-up items were recorded in **Abassiya, South Kordofan (700,314 SDG), Reifi Gharb Kassala (632,221 SDG) in Kassala state and Al Kurmuk (632,021 SDG) in Blue Nile state.** These figures represent variations of 30%, 17%, and 17%, respectively, above the national MEB value.
- Finally, the **highest variances** in the monthly cost of the MEB (without top-up items) between **February and April 2026** in the assessed localities were reported in **Sheikan, North Kordofan (+27%) in Al Kurmuk, Blue Nile (+18%) and in Reifi Khashm Elgirba, Kassala (+8%).**

Map3: % difference of locality level median MEB from national median MEB



Availability of food items

Overall, interviewed vendors reported **limited or no availability of some key monitored food items**, notably **dried tomatoes (34%), fresh milk (33%), and goat meat (24%)**. In parallel, 13% of vendors across the assessed localities reported **difficulties in obtaining key food commodities**, particularly **sugar (34%), onion (27%), and sorghum (25%)**.

More than one third of the interviewed vendors in **Blue Nile** state reported **limited to no availability** of most of the assessed food items, notably goat & cow meat, milk, dried tomatoes, vegetable oil, onions, and sorghum.

Evolution of prices

At the national level, the median **cost of the food components in the MEB increased by 7 USD (23,468 SDG)** from February 2026 (234,053 SDG) to April 2026 (257,521 SDG).

At the state level, the **highest recorded food MEB** was in **North Kordofan** (306,996 SDG), followed by **White Nile** (302,079 SDG), and **Gedaref** (294,994 SDG).

The largest month-on-month **increases** were observed in **Central Darfur (+23%), Blue Nile (+18%), North Kordofan (+18%), and Khartoum (+13%)**.

Food price evolution varied across localities, with the **highest MEB food costs observed in Abassiya** (South Kordofan), **Sheikan** (North Kordofan), and **Reifi Gharb Kassala** (Kassala). The difference from the national MEB for the food costs was **+41%, +37%, and +31%** in the three mentioned localities, respectively.

The increase in the food MEB was primarily **driven by increases in cow meat (60%), goat meat (40%), dried tomatoes (25%), vegetable oil (6%), fresh milk (4%), sorghum (2%)**.

At the state level, compared to February 2026 **cow meat** prices have surged sharply in **East Darfur (+47%), Kassala (+40%), and Khartoum (+36%)**. **Fresh milk** prices have surged in **Central Darfur (+64%), South Kordofan (+60%), and North Darfur (+50%)**.

A similar pattern was observed for **sugar**, where prices recorded increases except in **Blue Nile** and **West Darfur**, where they decreased or remained unchanged.

Goat meat prices have increased in all states, except **West Kordofan**, where they decreased, or remained unchanged in **North and Central Darfur**.

Sorghum prices have increased in all states, except **West Darfur, South Darfur, and West Kordofan** where it decreased.

Average stock and restock period reported by the vendors



5 days

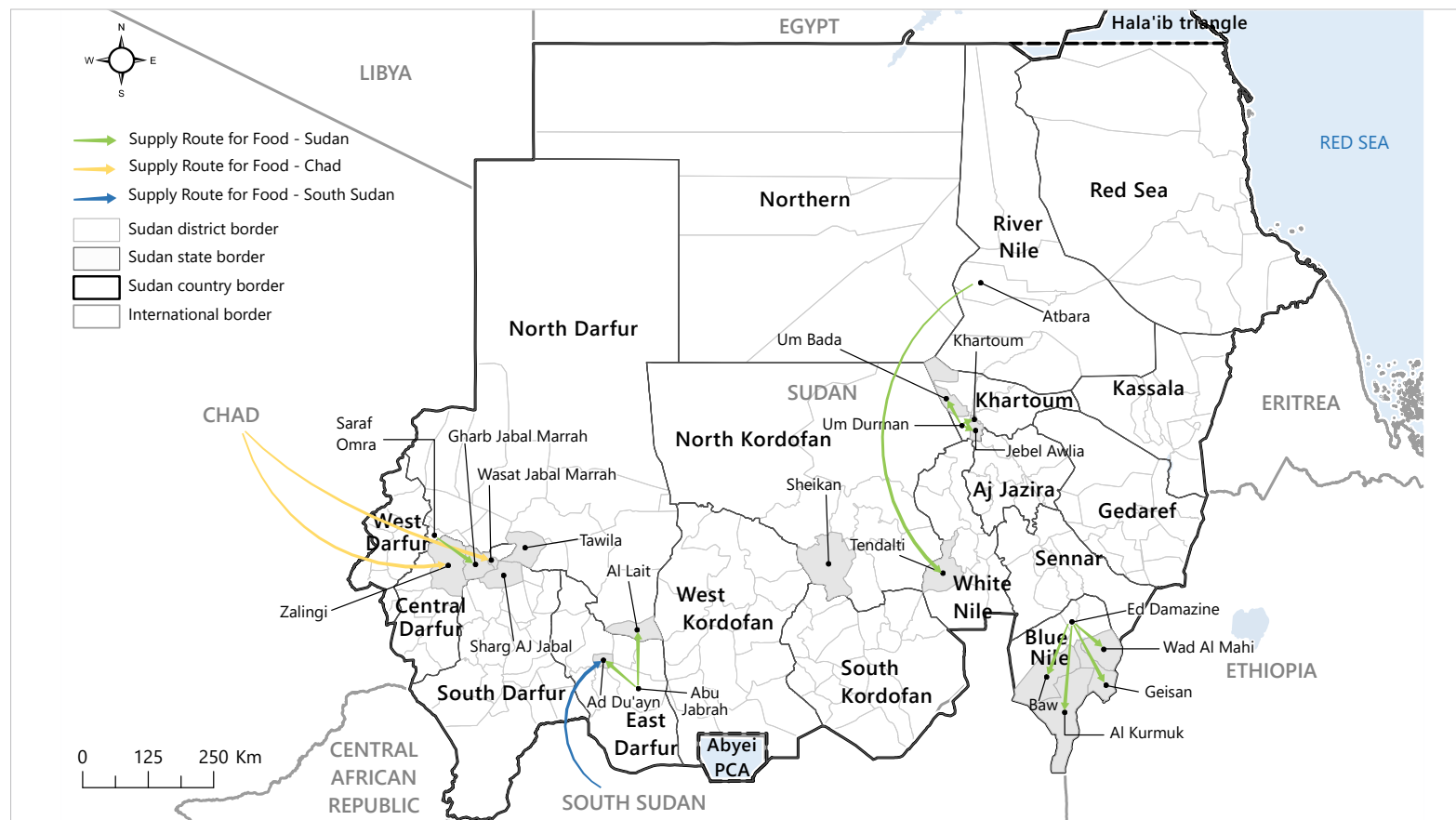
Average time reported by vendors to **stock food items**.



2 day

Average time reported by vendors to **restock food items**.

Map4: Main supply routes for food items (from supplier to vendor)



Availability of NFIs

In April, a majority of vendors reported **limited to no availability** of **LPG refill** (65%), **LPG cylinder** (67%), and **water containers** (38%).

In **West Darfur, Blue Nile and Kassala** states, a majority of vendors reported limited to no avail of all hh items (**gas cylinder and refill, and water container and supply**).

In addition, in **North Darfur** more than one-third of vendors reported limited to no availability of some key hygiene items, notably **body soap, liquid dish soap and sanitary pads**.

Evolution of NFI prices

At the national level, the median cost of the **household items MEB without top-up increased by 1%** (+1,017 SDG), rising from 123,300 SDG in February 2026 to 124,317 SDG in April 2026. The increase is driven by a price increase of **gas refill (19%)**.

At the state level, the **highest recorded household items MEB** was in **Northern** (155,167 SDG), followed by **South Kordofan** (152,667 SDG), and **West Darfur** (152,667 SDG).

The largest month-on-month **increases** were observed in **South Kordofan** (+42%), **Northern** (+24%), and **Blue Nile** (+11%).

In parallel, the **hygiene component of the MEB increased by 2%** in April 2026, driven by a price increase of **laundry soap (24%)** and **sanitary pads (17%)**.

Hygiene item price evolution varied across localities, with **the highest MEB**

hygiene observed in Ar Rashad, Abassiya, and Abu Jubayhah in South Kordofan. The difference from the national MEB for the hygiene items was **+75%, +59%, and +53%** in the three mentioned localities, respectively.

At the state level, the **highest NFIs MEB without top-up** were recorded in **South Kordofan, West Darfur, and North Darfur** with an increase of **23%, 45%, and 7%**, compared to February 2026.

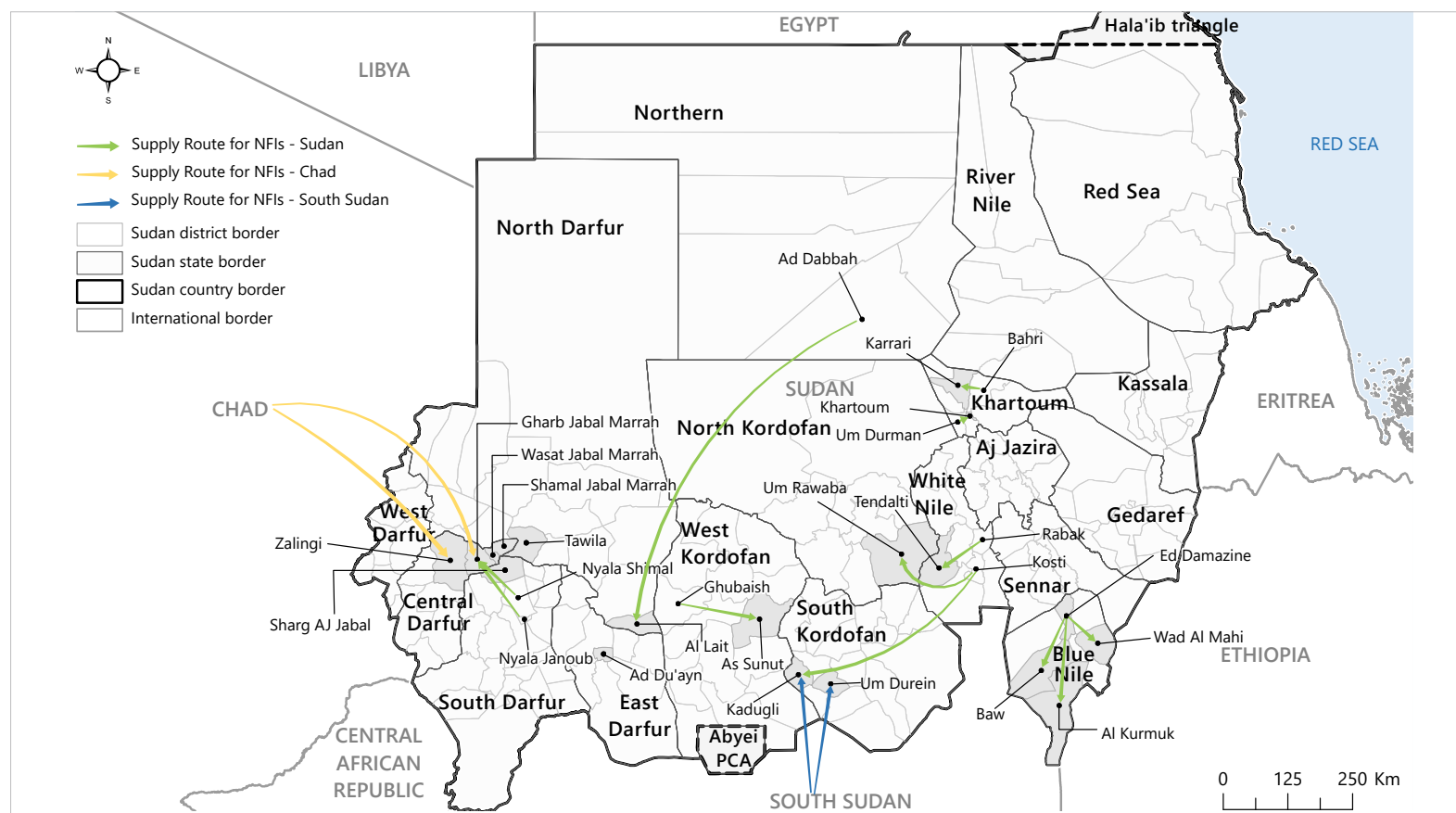
% of interviewed vendors reporting limited to no availability of NFI commodities at time of data collection:

Gas cylinder	68%
Gas refill	66%
Water container	40%
Sanitary pads	32%
Liquid dish soap	21%
Water supply	16%
Body soap	13%

Reported time required by vendors to stock and restock household NFIs and hygiene NFIs at the time of data collection:

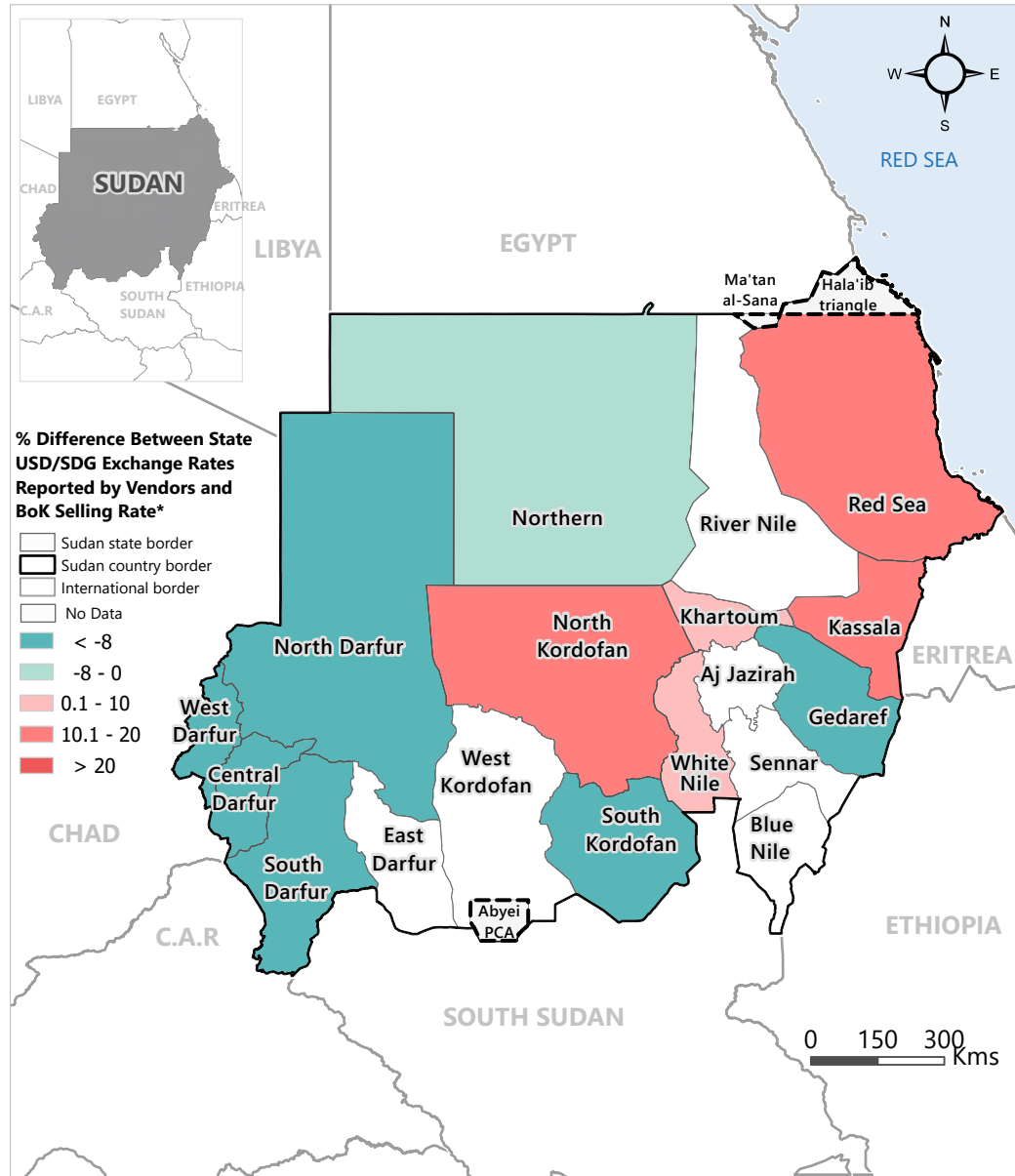
	Household NFIs	Hygiene NFIs
Stock	9 days	10 days
Restock	3 days	1 days

Map5: Main supply routes for NFIs (from supplier to vendor)



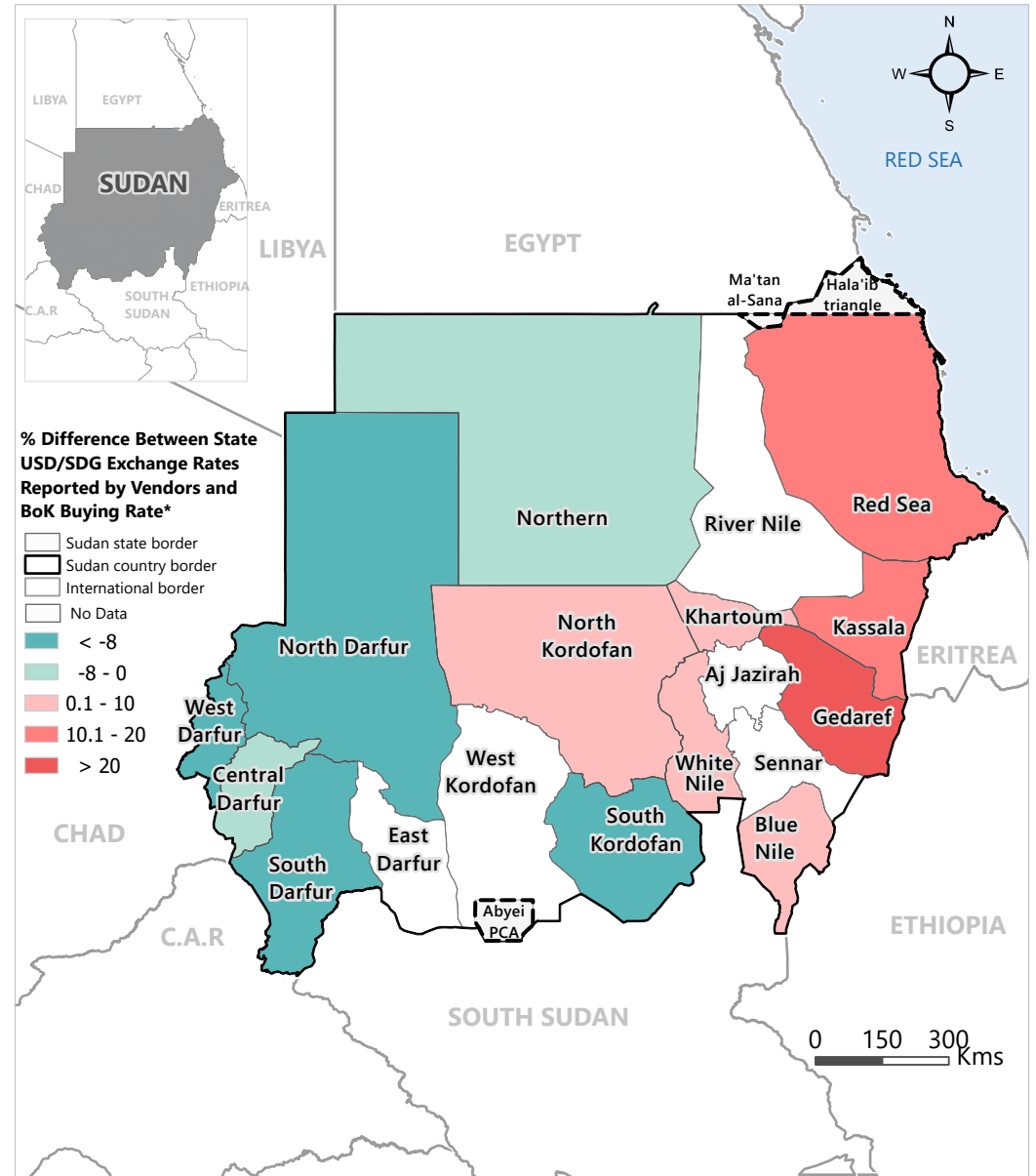
% difference between state-level exchange rate and Bank of Khartoum exchange rate*

Map5: Sell Rates



Bank of Khartoum selling rate at the time of reporting 1USD=3,345

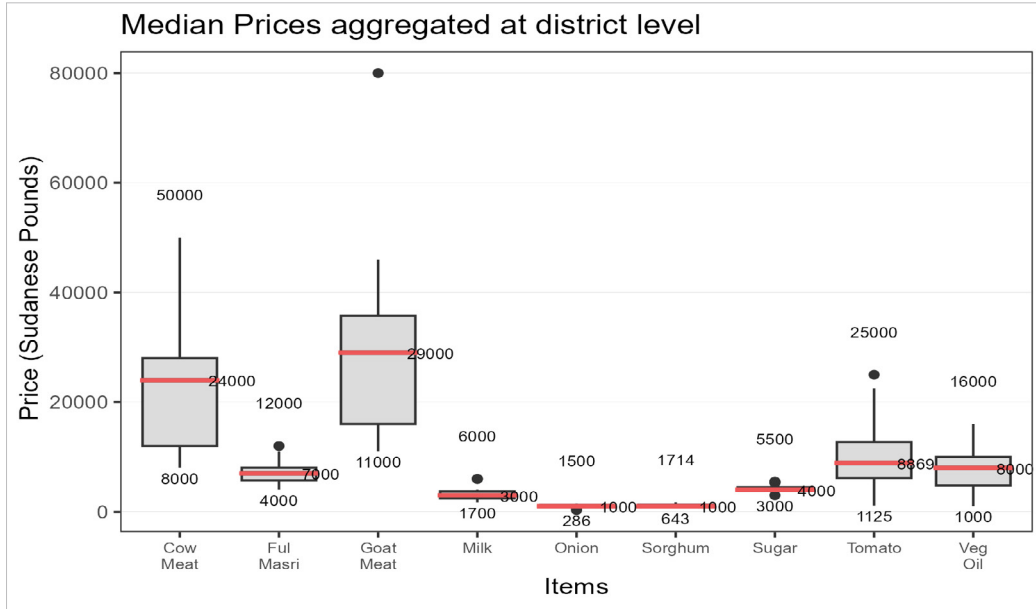
Map6: Buy Rates



Bank of Khartoum Buying rate at the time of reporting 1USD=3,292

Distribution of prices

Food Items



Hygiene Items (NFIs)



Household Items (NFIs)



MEB by locality

Location	Median MEB cost (SDG)	% change since Feb 2026	Median MEB with top-up (SDG)	Median MEB with top-up (USD)
Khartoum				
Um Bada	566,614	▲ 11	552,167	165
Karrari	496,356	0	641,614	192
Um Durman	542,290	▲ 11	615,356	184
Jebel Awlia	504,167	▼ -4	573,790	172
North Darfur				
Tawila	460,470	▼ -9	662,285	198
Al Fasher	580,285	na	607,680	182
Um Kadadah	598,446	▼ -4	680,446	203
Al Lait	587,273	▲ 7	675,884	202
At Tawisha	522,680	▲ 1	542,970	162
South Darur				
Nyala Janoub	506,248	na	591,248	177
Sharg Aj Jabal	491,554	▲ 2	582,054	174
East Darfur				
Ad Du'ayn	496,302	▲ 6	608,841	182
Assalaya	492,858	▲ 6	613,418	183
Central Darfur				
Wasat Jabal Marrah	489,650	▼ -2	537,293	161
Zalingi	477,494	na	547,771	164
Wadi Salih	460,610	▲ 5	577,650	173
South Kordofan				
Ar Rashad	604,404	▲ 14	661,617	198
Abassiya	700,314	na	755,314	226
Abu Jubayhah	584,617	▲ 14	681,404	204
Delami	627,226	na	719,726	215
Blue Nile				
Al Kurmuk	632,021	▲ 18	714,021	213
Geisan	492,821	▲ 8	569,505	170
White Nile				
Al Gitaina	583,667	▲ 12	636,667	190
Rabak	596,308	▲ 10	664,308	199
Tendalti	597,681	▲ 9	674,348	202
Kosti	576,842	▲ 6	651,842	195
Aj Jabalain	417,090	▲ 3	522,090	156
Kassala				
Reifi Gharb Kassala	632,221	na	708,921	212
Reifi Wad Elhilaiv	528,669	▼ -4	541,069	162
Reifi Aroma	477,331	▼ -1	552,331	165
Reifi Khashm Elgirba	587,489	▲ 25	711,089	213

Location	Median MEB cost (SDG)	% change since Feb 2026	Median MEB with top-up (SDG)	Median MEB with top-up (USD)
Northern				
Dongola	532,651	▲ 5	660,051	197
Al Golid	594,755	▲ 10	550,101	164
Merwoe	594,518	▲ 11	622,695	186
North Kordofan				
Um Rawaba	541,816	▲ 9	568,705	170
Sheikan	631,194	▲ 27	552,621	165
Ar Rahad	507,089	▼ -4	605,555	181
Gedaref				
Galabat Ash-Shargiah	532,788	na	607,788	182
Al Fashaga	605,709	na	681,709	204
Ar Rahad	618,628	na	742,628	222
Al Mafaza	522,233	na	597,233	179
Overall	540,675	▲ 5%	611,675	183

MEB - Food Items

Location	Median Food cost (SDG)	% change since Feb 2026	Median food cost in (USD)
Khartoum			
Um Bada	282,932	▼ -11	85
Karrari	248,558	▲ 20	74
Um Durman	268,943	▲ 15	80
Jebel Awlia	266,687	▲ 15	80
North Darfur			
Tawila	190,527	▲ 2	57
Al Fasher	266,864	na	80
Um Kadadah	283,967	▼ -9	85
Al Lait	221,845	0	66
At Tawisha	231,252	▲ 1	69
South Darur			
Nyala Janoub	196,107	na	59
Sharg Aj Jabal	219,935	▲ 3	66
East Darfur			
Ad Du'ayn	218,469	▲ 7	65
Assalaya	210,121	▲ 11	63
Central Darfur			
Wasat Jabal Marrah	226,803	▲ 49	68
Zalingi	203,997	na	61
Wadi Salih	181,463	▲ 11	54
South Kordofan			
Ar Rashad	259,876	▲ 2	78
Abassiya	362,467	na	108
Abu Jubayhah	287,389	▲ 14	86
Delami	230,079	na	69
Blue Nile			
Al Kurmuk	302,474	▲ 19	90
Geisan	272,674	▲ 29	82
White Nile			
Al Gitaina	303,654	▲ 9	91
Rabak	317,636	▲ 15	95
Tendalti	320,776	▲ 8	96
Kosti	303,429	▲ 14	91
Aj Jabalain	198,193	▲ 10	59
Kassala			
Reifi Gharb Kassala	337,240	na	101
Reifi Wad Elhilaiw	283,334	▲ 6	85
Reifi Aroma	236,884	▼ -8	71
Reifi Khashm Elgirba	288,659	▲ 10	86

Location	Median Food cost (SDG)	% change since Feb 2026	Median food cost in (USD)
Northern			
Dongola	318,784	▲ 1	95
Al Golid	252,804	▲ 29	76
Merwoe	285,741	▲ 16	85
North Kordofan			
Um Rawaba	294,461	▲ 18	88
Sheikan	353,381	▲ 38	106
Ar Rahad	285,059	▲ 24	85
Gedaref			
Galabat Ash-Shargiah	245,299	na	73
Al Fashaga	325,662	na	97
Ar Rahad	316,956	na	95
Al Mafaza	284,053	na	85
Overall	257,521	▲ 10%	71

MEB - NFIs

Location	Median NFIs cost (SDG)	% change since Feb 2026	Median NFIs with top-up (SDG)	Median NFIs with top-up (USD)
Khartoum				
Jebel Awlia	121,833	▲ 3	169,833	51
Um Bada	168,036	▲ 31	243,036	73
Karrari	132,151	▲ 8	251,151	75
Um Durman	157,700	▲ 10	189,200	57
North Darfur				
Al Fasher	197,775	na	279,775	84
At Tawisha	175,781	▲ 5	260,781	78
Um Kadadah	198,832	0	280,832	84
Al Lait	249,781	▲ 8	338,392	101
Tawila	154,296	▲ 12	236,796	71
South Darur				
Sharg Aj Jabal	179,800		270,300	81
Nyala Janoub	170,665	▲ -2	255,665	76
East Darfur				
Ad Du'ayn	188,475	▲ 1	274,725	82
Assalaya	200,150	▼ -2	287,650	86
Central Darfur				
Wadi Salih	163,500	▼ -19	240,183	72
Zalingi	157,850	na	228,128	68
Wasat Jabal Marrah	147,200	▲ 11	235,200	70
South Kordofan				
Abu Jubayhah	181,581	▲ 22	258,581	77
Abassiya	222,200	na	277,200	83
Ar Rashad	228,881	▲ 38	305,881	91
Delami	281,500	na	374,000	112
Blue Nile				
Al Kurmuk	213,900	0	295,900	88
Geisan	104,500	▲ 40	181,183	54
White Nile				
Rabak	163,025	▲ 5	231,025	69
Kosti	157,767	▲ -5	232,767	70
Tendalti	161,258	▲ 30	237,924	71
Al Gitaina	164,367	▲ 20	217,367	65
Aj Jabalain	103,250	▼ -1	208,250	62
Kassala				
Reifi Gharb Kassala	179,333	na	256,033	77
Reifi Aroma	124,800	▲ 15	199,800	60
Reifi Khashm Elgirba	183,183	▲ 24	306,783	92
Reifi Wad Elhilaiw	129,687	▲ 78	142,087	42

Location	Median NFIs cost (SDG)	% change since Feb 2026	Median NFIs with top-up (SDG)	Median NFIs with top-up (USD)
Northern				
Dongola	160,087	▼ -3	256,771	77
Al Golid	164,200	▼ -4	242,883	73
Merwoe	193,367	▲ 14	282,550	84
North Kordofan				
Um Rawaba	131,708	▼ -1	210,208	63
Sheikan	162,167	▲ 3	230,917	69
Ar Rahad	106,383	▲ 1	180,383	54
Gedaref				
Al Fashaga	164,400	na	240,400	72
Al Mafaza	122,533	na	197,533	59
Galabat Ash-Shargiah	171,842	na	246,842	74
Ar Rahad	186,025	na	310,025	93
Overall	167,507	▲ 1%	238,507	71

MARKET FUNCTIONALITY SCORE (MFS) PER LOCALITY*

Location	Accessibility	Availability	Affordability	Resilience	Infrastructure	TOTAL SCORE
Max Score	25	30	15	20	10	100
Khartoum						
Jebel Awlia	25	24	9	18	10	86
Um Bada	25	24	3	8	10	69
Bahri	25	27	9	11	10	82
Sharg An Neel	25	3	8	6	10	52
Karrari	25	23	9	18	10	84
Um Durman	24	27	11	13	10	85
Khartoum - 01007	25	20	8	13	10	76
North Darfur						
Al Fasher	13	21	5	9	7	55
At Tawisha	25	22	4	9	9	69
Kutum	7	22	6	10	8	54
Um Kadadah	21	21	2	7	9	59
Al Lait	25	23	4	7	8	66
Tawila	22	20	5	10	7	64
South Darfur						
Sharg Aj Jabal	25	24	4	20	7	80
Beliel	25	12	7	11	10	65
Nyala Shimal	25	12	4	1	7	49
Nyala Janoub	22	25	3	8	7	65
West Darfur						
Ag Geneina	25	25	5	6	7	67
Kereneik	1	19	3	6	6	35
East Darfur						
Ad Du'ayn	12	21	4	9	7	52
Assalaya	25	27	10	11	7	81
Central Darfur						
Gharb Jabal	25	24	6	9	9	72
Um Dukhun	25	23	3	7	7	65
Wadi Salih	25	9	6	9	7	55
Zalingi	9	23	7	10	7	55
Wasat Jabal	25	22	3	9	7	65
South Kordofan						
Abu Jubayhah	25	24	9	19	7	83
Abassiya	18	24	4	5	8	58
Um Durein	25	22	11	4	7	69
Ar Rashad	25	23	11	10	8	78
Dilling	4	21	4	8	8	45
Heiban	25	24	6	9	7	70
Kadugli	22	20	3	2	10	57
Al Leri	25	23	9	14	9	81
Delami	13	22	2	8	7	52

*Below-average scores for the different pillars and MFS have been highlighted in red.

Location	Accessibility	Availability	Affordability	Resilience	Infrastructure	TOTAL SCORE
Max Score	25	30	15	20	10	100
Blue Nile						
Baw	na	23	7	5	na	na
Al Kurmuk	na	18	6	0	na	na
Geisan	na	23	8	12	na	na
Wad Al Mahi	na	17	9	20	na	na
White Nile						
Ad Diwaim	25	19	10	11	10	75
Rabak	25	24	3	16	10	78
Kosti	25	27	7	10	10	80
Tendalti	25	27	8	9	10	79
Al Gitaina	25	26	7	5	10	73
Aj Jabalain	25	26	9	11	10	82
Kassala						
Reifi Gharb Kassala	25	25	11	0	10	70
Reifi Aroma	25	21	9	7	9	71
Reifi Khashm	25	9	6	6	10	56
Reifi Wad Elhilaiw	25	27	4	8	9	72
Northern						
Al Burgaig	25	23	10	3	10	70
Dongola	na	27	na	na	na	na
Al Golid	25	27	9	6	10	77
Merwoe	25	26	8	17	10	86
North Kordofan						
Um Rawaba	25	26	7	4	9	71
Sheikan	25	26	7	7	10	74
Ar Rahad-1303	22	23	8	5	10	68
West Kordofan						
As Salam - WK	9	23	10	5	9	56
As Sunut	15	16	7	3	7	47
Red Sea						
Port Sudan	19	25	4	2	10	60
Gedaref						
Al Fashaga	25	24	8	12	10	79
Madeinat Al	25	18	12	17	7	79
Al Mafaza	25	24	10	14	10	84
Galabat Ash-	25	26	6	13	7	76
Ar Rahad	25	23	8	11	9	76

MEDIAN FOOD ITEM PRICES PER LOCALITY (in SDG)

Location	Sorghum	Onions	Veg oil	Milk	Cow meat	Goat meat	Tomato	Sugar
Unit	1kg	1kg	1L	1kg	1kg	1kg	1kg	1kg
Khartoum								
Jebel Awlia	na	857	10,000	3,000	29,000	na	na	3,800
Um Bada	na	1,357	9,750	3,800	29,500	40,000	na	3,650
Bahri	1,143	857	8,500	3,000	26,000	na	na	3,750
Sharg An Neel	1,429	na	na	na	na	na	na	na
Karrari	857	429	10,000	3,400	24,000	na	na	3,800
Um Durman	1,286	1,429	9,000	3,000	30,000	42,000	1,125	3,900
Khartoum	na	857	9,500	na	32,000	na	na	4,000
North Darfur								
Al Fasher	1,714	1,429	4,000	3,000	12,000	12,000	8,989	3,000
At Tawisha	1,143	na	4,000	2,000	12,000	14,000	8,989	5,393
Kutum	940	na	6,667	na	9,500	11,000	7,247	4,719
Um Kadadah	1,571	na	5,000	4,000	15,500	15,500	8,989	5,393
Al Lait	1,000	na	3,333	6,000	12,000	14,000	6,496	5,169
Tawila	800	1,143	5,250	2,000	9,000	12,000	5,934	5,169
South Darfur								
Sharg Aj Jabal	1,214	529	1,950	1,700	9,250	12,500	5,625	4,400
Beliel	1,000	na	na	na	na	na	na	na
Nyala Shimal	na	na	na	na	12,000	18,000	na	na
Nyala Janoub	857	1,429	5,000	3,000	12,000	18,000	8,989	4,750
West Darfur								
Ag Geneina	920	na	2,000	na	12,000	20,000	15,000	4,000
Kereneik	na	na	8,000	na	12,000	13,000	4,719	4,494
East Darfur								
Ad Du'ayn	1,071	na	3,875	3,500	10,750	16,600	5,618	5,500
Assalaya	1,257	400	2,100	3,300	11,250	12,750	5,625	4,650
Central Darfur								
Gharb Jabal Marrah	1,000	na	1,000	na	8,000	12,000	3,371	4,494
Um Dukhun	750	1,500	3,500	na	14,000	20,000	7,865	na
Wadi Salih	750	625	3,500	3,750	12,000	14,000	5,934	4,494
Zalingi	1,000	1,000	3,000	2,000	14,000	18,000	6,742	4,494
Wasat Jabal Marrah	1,200	1,500	5,000	na	8,000	12,000	6,250	4,719
South Kordofan								
Abu Jubayhah	714	1,143	10,000	3,400	24,000	38,000	15,730	4,494
Abassiya	1,143	1,143	12,000	4,000	32,500	40,000	20,000	4,494
Um Durein	857	na	7,000	3,000	11,000	18,000	7,303	5,250
Ar Rashad	857	1,143	8,000	2,400	24,000	32,000	11,236	4,500
Dilling	1,000	na	8,000	na	16,000	28,000	16,950	na
Heiban	1,000	na	8,000	4,000	16,000	20,000	7,500	na
Kadugli	1,429	na	16,000	6,000	50,000	80,000	na	na
Al Leri	na	na	na	4,000	20,000	na	na	na
Delami	714	286	7,000	6,000	13,000	16,000	12,500	na

Location	Sorghum	Onions	Veg oil	Milk	Cow meat	Goat meat	Tomato	Sugar
Unit	1kg	1kg	1L	1kg	1kg	1kg	1kg	1kg
Blue Nile								
Baw	857	1,000	10,500	3,000	32,000	40,000	na	4,000
Al Kurmuk	1,429	1,429	9,500	3,100	28,000	28,000	8,125	4,200
Geisan	857	1,143	9,500	4,000	24,000	30,000	12,500	3,800
Wad Al Mahi	714	1,000	8,000	na	28,000	40,000	25,000	4,000
White Nile								
Ad Diwaim	na	1,143	10,000	2,400	na	na	na	4,000
Rabak	1,429	786	10,000	3,000	27,000	30,000	12,500	4,000
Kosti	1,429	857	10,000	2,800	26,000	38,000	8,000	4,000
Tendalti	1,429	857	9,000	3,000	27,500	32,000	13,483	4,045
Al Gitaina	1,429	857	9,500	3,000	30,000	32,000	8,750	4,000
Aj Jabalain	857	857	5,000	2,000	27,500	30,000	2,000	4,000
Kassala								
Reifi Gharb Kassala	1,667	1,429	12,000	3,000	29,000	na	na	4,135
Reifi Aroma	857	571	8,000	2,000	26,000	32,000	na	3,500
Reifi Khashm	1,714	857	9,500	2,400	28,000	na	1,875	4,000
Reifi Wad Elhilaiw	1,000	1,000	10,000	2,000	28,000	na	13,483	3,800
North Kordofan								
Um Rawaba	1,143	857	na na	3,000	24,000	36,000	13,750	4,000
Sheikan	1,143	1,143	10,000	4,000	28,000	36,000	22,472	4,000
Ar Rahad	1,143	1,000	9,000	4,000	24,000	36,000	9,375	4,000
Northern								
Al Burgaig	na	1,143	7,000	2,000	na	na	na	4,250
Dongola	1,714	857	8,000	3,000	25,000	35,000	na	4,000
Al Golid	1,143	1,429	10,000	2,000	28,000	35,000	1,750	4,000
Merwoe	na	714	10,000	3,600	35,000	41,000	na	4,000
West Kordofan								
As Salam - WK	1,000	na	3,400	2,500	12,000	16,000	7,865	5,500
As Sunut	643	na	3,000	na	16,000	20,000	11,875	na
Red Sea								
Port Sudan	na	1,500	3,250	4,000	26,750	30,000	na	3,500
Gedaref								
Al Fashaga	1,429	1,143	12,000	2,600	26,500	46,000	na	4,000
Madeinat Al	857	na	na	na	na	na	na	na
Al Mafaza	857	857	9,900	3,000	28,000	32,000	15,000	3,800
Galabat Ash-	1,000	1,071	4,750	2,000	24,000	na	10,618	4,000
Ar Rahad	1,143	1,143	9,000	3,000	28,000	30,000	17,978	3,750
Overall	1,036	1,000	8,000	2,950	24,000	30,000	8,434	4,000

MEDIAN NON FOOD ITEM PRICES PER LOCALITY (in SDG)

Location	Gas cylinder	Gas refill	Water Container	Water supply price	Body soap	Toothpaste	Toothbrush	Laundry soap	Liquid dish soap	Sanitary pads price
Unit	12.5L	4L	20L	20L	125g	100ml	1 piece	200g	600ml	8 pieces
Khartoum										
Jebel Awlia	45,000	85,000	3,000	13	1,000	1,000	500	1,000	3,500	2,500
Um Bada	na	82,500	5,000	na	1,705	2,381	700	1,667	3,500	3,000
Bahri	na	85,000	na	na	1,500	1,000	1,000	1,000	1,714	6,000
Sharg An Neel	na	na	na	na	na	na	na	na	na	na
Karrari	115,000	82,000	4,000	13	1,500	1,587	500	1,333	3,231	3,500
Um Durman	30,000	na	1,500	na	1,200	1,300	500	1,000	1,500	4,000
Khartoum	50,000	85,000	na	na	1,000	1,000	1,000	1,500	4,000	3,000
North Darfur										
Al Fasher	na	na	12,000	21	3,125	3,175	1,000	1,500	2,000	na
At Tawisha	na	na	15,000	na	2,000	2,381	1,000	1,483	4,000	4,500
Kutum	na	na	15,500	4	2,500	3,968	1,000	2,000	na	6,000
Um Kadadah	na	na	12,000	23	2,000	2,381	1,000	1,714	na	5,000
Al Lait	na	na	18,611	33	2,000	2,381	1,000	1,400	6,500	4,000
Tawila	na	na	12,500	13	2,500	2,778	1,000	1,646	5,143	5,000
South Darfur										
Sharg Aj Jabal	na	na	20,500	21	1,850	1,650	850	1,100	3,850	3,350
Beliel	na	na	na	na	na	na	na	na	na	na
Nyala Shimal	na	na	na	na	na	na	na	na	na	na
Nyala Janoub	na	na	15,000	na	2,000	1,500	1,000	1,667	na	3,000
West Darfur										
Ag Geneina	50,000	na	na	25	2,679	2,619	1,000	1,528	6,000	3,778
Kereneik	na	na	na	na	2,500	3,175	1,000	1,625	5,243	4,000
East Darfur										
Ad Du'ayn	na	na	16,250	21	2,825	1,650	850	1,150	2,775	3,650
Assalaya	na	na	17,500	23	2,350	1,650	1,350	1,350	3,750	4,350
Central Darfur										
Gharb Jabal Marrah	na	na	20,000	15	1,500	2,381	500	1,100	na	5,750
Um Dukhun	na	na	na	18	1,615	2,381	1,000	2,000	na	4,500
Wadi Salih	na	na	na	na	1,500	1,500	1,500	1,000	2,500	4,000
Zalingi	na	na	278	16	2,000	1,500	500	1,100	4,000	5,000
Wasat Jabal Marrah	na	na	18,000	13	2,500	1,200	1,000	1,500	3,500	4,000
South Kordofan										
Abu Jubayhah	na	na	7,000	18	3,333	2,381	1,000	1,667	3,500	3,000
Abassiya	50,000	na	5,000	25	3,500	1,500	1,500	1,700	3,000	na
Um Durein	na	na	na	na	2,750	3,571	1,500	na	5,250	5,250
Ar Rashad	na	na	7,000	25	4,000	2,381	500	2,000	3,500	3,000
Dilling	na	na	7,000	18	2,500	2,087	na	1,600	na	na
Heiban	na	na	10,000	25	2,000	2,500	1,500	2,000	4,000	na
Kadugli	na	na	na	25	na	3,000	2,000	2,000	na	6,000
Al Leri	na	na	na	25	na	na	na	na	na	na
Delami	na	na	22,500	38	3,000	2,500	2,000	1,500	5,000	na

MEDIAN NON FOOD ITEM PRICES PER LOCALITY (in SDG)

Location	Gas cylinder	Gas refill	Water Container	Water supply price	Body soap	Toothpaste	Toothbrush	Laundry soap	Liquid dish soap	Sanitary pads price
Unit	12.5L	4L	20L	20L	125g	100ml	1 piece	200g	600ml	8 pieces
Blue Nile										
Baw	na	na	6,000	na	1,500	1,500	800	1,765	3,000	2,833
Al Kurmuk	na	na	12,000	25	3,000	1,600	1,500	1,300	3,000	3,500
Geisan	na	na	na	8	1,500	1,300	450	1,500	1,450	3,000
Wad Al Mahi	na	na	6,000	na	1,136	1,000	600	1,177	2,057	na
White Nile										
Ad Diwaim	na	na	na	na	2,500	1,000	500	1,412	3,100	3,000
Rabak	60,000	77,000	8,000	na	1,477	2,381	500	1,333	3,000	3,750
Kosti	70,000	83,000	5,000	na	1,200	1,000	500	1,200	3,500	3,000
Tendalti	na	na	6,667	na	1,364	1,000	500	1,111	2,727	4,000
Al Gitaina	50,000	80,000	3,000	na	1,500	1,000	1,000	1,200	2,500	4,500
Aj Jabalain	100,000	60,000	5,000	10	1,200	1,000	500	1,450	1,500	2,250
Kassala										
Reifi Gharb Kassala	1,667	1,429	5,000	12,000	3,000	29,000	na	na	4,135	4,135
Reifi Aroma	857	571	na	8,000	2,000	26,000	32,000	na	3,500	3,500
Reifi Khashm Elgirba	1,714	857	6,000	9,500	2,400	28,000	na	1,875	4,000	4,000
Reifi Wad Elhilaiv	1,000	1,000	na	10,000	2,000	28,000	na	13,483	3,800	3,800
North Kordofan										
Um Rawaba	72,500	76,000	6,000	13	1,500	1,000	875	1,000	4,000	4,500
Sheikan	60,000	75,000	8,750	na	1,500	1,000	1,000	1,111	4,000	4,000
Ar Rahad	70,000	70,000	4,000	9	1,500	1,000	500	1,200	4,000	2,750
Northern										
Al Burgaig	na	88,000	na	na	1,000	1,587	500	1,667	2,027	4,000
Dongola	90,000	90,000	na	na	1,000	1,587	1,000	1,333	2,500	3,500
Al Golid	72,000	87,000	na	na	1,500	1,200	1,000	1,000	4,000	3,500
Merwoe	82,500	83,000	na	25	1,500	2,000	500	1,200	3,000	3,000
West Kordofan										
As Salam - WK	na	na	13,889	28	1,500	2,308	1,000	1,500	5,000	2,500
As Sunut	na	na	1,250	19	2,000	1,500	1,000	1,500	6,000	3,000
Red Sea										
Port Sudan	70,000	80,000	2,000	na	1,400	1,400	1,000	1,300	2,350	3,500
Gedaref										
Al Fashaga	na	na	6,000	na	1,600	1,500	800	1,600	800	3,500
Madeinat Al Gedaref	80,000	80,000	5,000	18	na	na	na	na	na	na
Al Mafaza	na	88,000	5,000	13	1,400	1,100	500	1,000	1,300	1,500
Galabat Ash-Shargiah	na	100,000	5,000	na	1,705	1,587	500	1,911	1,000	3,000
Ar Rahad	120,000	60,000	4,000	25	1,500	1,100	875	1,300	1,750	na
Overall	65,000	80,000	6,000	19	1,550	1,500	925	1,383	3,365	3,500

Methodology

The JMMI aims to inform market-based programming in Sudan through monthly monitoring of prices of selected food and NFI items as well as other critical market indicators.

The coverage of the JMMI may vary between months as it depends on the interest of the partner organisations and their field teams' capacities to regularly collect market data. Locations are added once partners willing to cover them are identified, and their field teams are trained. As the initiative is currently being built up, coverage will likely be expanded in future data collection rounds.

Findings presented in this factsheet are based on the JMMI conducted from 2nd to 11th April 2026. The factsheet presents an overview of median prices for food and non-food items (NFIs) in the main markets of the localities assessed, a comprehensive breakdown of the cost of the interim Minimum Expenditure Basket (MEB), and the Market Functionality Score (MFS) for the markets assessed at locality level. You can find specific information on the coverage of the current round on page 1. In each assessed location, the aim is to collect at minimum four prices per item from different retailers to ensure quality and consistency of the collected data. In line with the purpose of the JMMI, only the prices of the cheapest available types are recorded for each item. Retailers are selected to interview based on the following criteria:

- Vendors are retailers selling directly to consumers.
- Vendors with weight scales are prioritised when recording prices of dry food items.
- Vendors are representative of the local price level (no wholesaler, vendors or upmarket or luxury goods).
- To the extent possible, the same vendors are revisited in every data collection round.

The data is collected by enumerators familiar

with the local market conditions, and have all received comprehensive training prior to the data collection.

The median item prices reported in this factsheet are 'locality medians', designed to minimise the effects of outliers and differing amounts of data among assessed locations. The median prices of all assessed items are calculated within each assessed locality. Because items monitored by WFP was only available as means, these figures have been used to calculate the overall medians at state and national level.

All MEB and price index calculations are created using this method.

- The cost of the Interim MEB is calculated by multiplying the median price of each item in the respective locality by the quantity listed in the table on page 3, adding to it the lump sums listed in the same page.
- In localities where items are not available, the national median is used to calculate the MEB per district, state and at national level. This allows to compare the interim MEB from locality to locality.
- Starting May 2025, the JMMI analysis tables and factsheets present the MEB calculation based on the updated lump sums, as per the data collected by WFP between January and April 2025.

Challenges and Limitations

- Price data is only indicative for the time frame within which it was collected. Prices may vary between data collection rounds.
- The JMMI data collection tool requests the cheapest available type of each item to be recorded, as availability varies across regions. Therefore, price comparisons across regions may be based on slightly varying products.
- Standardising local unit sizes of dry food and household items is inherently difficult in Sudan, as many traders sell commodities

by volume rather than weight, additionally the same units of measurements varies slightly from one locality to another.

- Due to the challenges of converting some of the unit of measurements the prices based on volume should, if possible, be triangulated with other data sources.

2026 JMMI outputs

Factsheet Analysis

[January](#)

[January](#)

[February](#)

[February](#)

[April](#)

Participating agencies

- Africa Relief Committee (ARC)
- Catholic Relief Service (CRS)
- DanChurch Aid (DCA)
- Danish Refugee Council (DRC)
- GOAL
- International Rescue Committee (IRC)
- MercyCorps (MC)
- Norwegian Refugee Council (NRC)
- Sudanese Red Crescent Society (SRCS)
- Welthungerhilfe (WHH)
- World Vision (WV)

About the CWG

Created in 2015, the national Sudan Cash Working Group (CWG) serves as the principal coordination forum for all humanitarian cash and voucher assistance (CVA) in Sudan. Composed of over 50 member organizations (UN agencies, local and international NGOs, the Sudanese Red Crescent Society, donors, and financial service providers), the CWG provides technical support to and across sectors, advises on issues related to CVA, and provides evidence and knowledge in response option analysis processes.

About REACH

REACH Initiative facilitates the development of information tools and products that enhance the capacity of aid actors to make evidence-based decisions in emergency, recovery and development contexts. The methodologies used by REACH include primary data collection and in-depth analysis, and all activities are conducted through inter-agency aid coordination mechanisms. REACH is a joint initiative of IMPACT Initiatives, ACTED and the United Nations Institute for Training and Research - Operational Satellite Applications Programme (UNITAR-UNOSAT). For more information, please visit our website. You can contact us directly at geneva@reachinitiative.org and follow us on Twitter @ REACH_info.



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